

Shareholder's Notice 股份持有人通知

[illegible]

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE BOARD OF DIRECTORS ACCEPT RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE AS AT THE DATE OF PUBLICATION.

Amundi Funds

Société d'investissement à capital variable
Registered office : 5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
(the "Fund")

Luxembourg, 25 April 2025

Dear Shareholder,

We are writing to inform you of the following changes to the Sub-Funds below (the "**Changes**"). Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the Hong Kong offering document of the Fund and the Sub-Funds (comprising of the Prospectus and the Product Key Facts Statements of the Sub-Funds, where applicable).

Change of NAV determination day for orders: Amundi Funds – Emerging Markets Equity Focus and Amundi Funds – Emerging World Equity

Currently, requests to buy, convert or redeem shares of the Sub-Funds Amundi Funds – Emerging Markets Equity Focus and Amundi Funds – Emerging World Equity which are received and accepted by CACEIS Malaysia (as the service provider responsible for forwarding the instructions to the Registrar, Transfer and Paying Agent) by 5:00 p.m. (Hong Kong time) or by the Registrar, Transfer and Paying Agent by 2:00 p.m. (Luxembourg time) (the "**Cut-off Time**") on a Business Day ("**Dealing Requests**") will ordinarily be processed at the NAV for that Business Day which is a Valuation Day (D).

As the investments of the Sub-Funds are primarily traded in the emerging markets which generally close earlier than the Cut-off Time, to limit the risk of market timing by investors and in compliance with the regulatory requirements of the CSSF in respect of market timing whereby the dealing deadlines and the time at which the NAV is calculated must be combined in a manner so as to minimise any arbitrage possibilities arising from time differences, with effect from 26 May 2025, the dealing arrangements of the Sub-Funds will change such that Dealing Requests will ordinarily be processed at the NAV of the following Valuation Day (D+1) instead of on the same day which is a Valuation Day (D). As a result, investors who would like to have their Dealing Requests executed at the NAV on a particular Valuation Day will have to submit their Dealing Requests before the Cut-off Time on the preceding Business Day instead of on the same day. For the avoidance of doubt, the Cut-off Time for each Business Day will remain unchanged.

Any costs and expenses associated with the Changes will be borne by the management company of the Fund.

If you don't agree with the Changes, you have the right to redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus.¹

Implication of the changes

The Changes will not have any impact on the features and risks applicable to the Sub-Funds. Except as otherwise provided in this notice, the Changes will not lead to any changes in the operation and/or manner in which the Sub-Funds are being managed or any other effects on existing investors. There will be no change in the fee structure and fee level of the Sub-Funds and cost in managing the Sub-Funds following the implementation of the Changes. The rights and interests of the existing investors of the Sub-Funds will not be materially prejudiced as a result of the Changes.

The Hong Kong offering document will be amended to reflect the Changes in due course. A copy of the latest Hong Kong offering document is available on request free of charge at the registered office of the Fund and at the office of the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong. The latest Hong Kong offering document is also available online at: <http://www.amundi.com.hk>. Please note that this website has not been reviewed by the SFC.

If you would like any further information, please contact Amundi Hong Kong Limited, the Hong Kong Representative at the address above or at (852) 2521 4231.

Yours faithfully,

The Board of Directors

¹ Please note that although we will not impose any charges in respect of your redemption or conversion instructions (if applicable), your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you redemption, conversion and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。董事局負責確保本通知所載資料於刊發日期屬準確無誤。

東方匯理系列基金
可變資本投資公司
註冊辦事處：5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
(「本基金」)

盧森堡，2025年4月25日

尊敬的股東：

我們謹此通知閣下，以下子基金將作出以下變更（「變更」）。除非本通知另有界定，否則本通知所用詞彙及用語具有本基金及各子基金的香港發售文件（包括說明書及各子基金的產品資料概要（如適用））所賦予之相同涵義。

1. 更改指令的資產淨值釐定日期：東方匯理系列基金 – 新興市場內需股票基金及東方匯理系列基金 – 新興市場股票基金

目前，有關子基金東方匯理系列基金 – 新興市場內需股票基金及東方匯理系列基金 – 新興市場股票基金的股份購買、轉換或贖回要求（「交易要求」）由CACEIS Malaysia（作為負責向登記處、過戶代理及付款代理人轉交指示的服務供應商）於營業日下午5時正（香港時間）或由登記處、過戶代理及付款代理人於營業日下午2時正（盧森堡時間）（「截止時間」）前收到並接納，通常將按該營業日（即估值日(D)）的資產淨值處理。

由於該等子基金的投資主要於新興市場交易，而新興市場的收市時間通常早於截止時間，為限制投資者承受的市場擇時風險並遵守CSSF有關市場擇時的監管規定，即交易截止時間必須與資產淨值的計算時間妥善地結合，盡量減低因時差而可能產生的套戥，自2025年5月26日起，該等子基金的交易安排將作出變更，以使交易要求通常按下一個估值日(D+1)的資產淨值處理，而非按同日（即估值日(D)）的資產淨值處理。因此，若投資者希望自己的交易要求按某個特定估值日的資產淨值執行，交易要求必須於前一個營業日的截止時間前提交，而非於同日的截止時間前提交。為免生疑問，各營業日的截止時間將保持不變。

變更相關的成本及費用將由本基金的管理公司承擔。

倘閣下不同意上述變更，閣下有權根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。¹

¹ 請注意，儘管我們不會就閣下的贖回或轉換指示（如適用）收取任何費用，但閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向閣下收取贖回費、轉換費及／或交易費，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

各項變更的影響

本通知中所述對本基金及各子基金作出的變更不會對適用於各子基金的特點和風險造成任何影響。除本通知另有說明者外，有關變更不會導致各子基金的營運及／或管理方式出現任何變動，或對現有投資者造成任何其他影響。實施變更後，各子基金的收費結構和收費水平以及各子基金的管理成本不會改變。各子基金現有投資者的權利和利益不會因變更而遭受重大損害。

香港發售文件將適時作出修訂，以反映該等變更。最新的香港發售文件在本基金的註冊辦事處及香港代表的辦事處（地址為香港鰂魚涌英皇道979號太古坊太古坊二座32樓04-06室）可供免費索取。最新的香港發售文件亦可於此網站閱覽：<http://www.amundi.com.hk>。請注意，此網站未經證監會審核。

如欲取得任何進一步資料，請按上述地址或致電(852) 2521 4231聯絡香港代表東方匯理資產管理香港有限公司。

董事局

謹啟

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE BOARD OF DIRECTORS ACCEPT RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE AS AT THE DATE OF PUBLICATION.

Amundi Funds

Société d'investissement à capital variable
Registered office : 5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
(the "Fund")

Luxembourg, 14 March 2025

Dear Shareholder,

We are writing to inform you of the following changes to the Fund and the Sub-Funds and the Hong Kong offering document of the Fund and the Sub-Funds (comprising of the Prospectus and the Product Key Facts Statements of the Sub-Funds, where applicable). Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the Hong Kong offering document of the Fund and the Sub-Funds.

1. Change to Sub-Fund name, investment policy and management process: Amundi–Global Bond

With effect from 28 April 2025, the Sub-Fund Amundi Funds – Global Bond will be renamed as Amundi Funds – Global Government Bond.

On the same date, the investment policy and management process of the Sub-Fund will be amended:

- to have at least 67% of net assets invested in investment-grade bonds that are either issued or guaranteed by OECD governments only;
- with the objective to promote ESG characteristics, by adding a minimum investment in Green, Social and Sustainability (GSS) bonds amounting to 20% of the Sub-Fund's net assets. As a result, the Sub-Fund will be classified pursuant to Article 8 of the Disclosure Regulation.

As a result, the investment policy and management process of the Sub-Fund will be changed as follows:-

"Investments

The Sub-Fund invests mainly in investment-grade bonds of issuers in OECD countries. Investments may include mortgage-backed securities (MBS) and asset-backed securities (ABS). The Sub-Fund primarily invests in bonds and currencies (indirectly via financial derivative instruments ("FDI")). The active currency positions implemented by the Sub-Fund may not be correlated with the underlying assets (i.e. bonds) of the Sub-Fund.

Specifically, the Sub-Fund invests at least 67% of net assets in investment-grade bonds that are either issued or guaranteed by OECD governments ~~or supranational entities (at least 60% of assets), or issued by corporate entities~~. There are no currency constraints on these investments. These investments include at least 20% of net assets in Green, Social and Sustainability (GSS) bonds meeting the criteria and guidelines of the Green Bond Principles (GBP), Social Bond Principles (SBP) or Sustainability Bond Guidelines (SBG), as published by the ICMA.

While complying with the above policies, the remaining assets of the Sub-Fund may also invest in other types of bonds, in money market instruments, in deposits, and in the following up to these percentages of net assets:

- convertible bonds: 25%
- ABSs and MBSs: 20%
- equities and Equity-Linked Instruments: 10%
- UCITS/UCIs: 10%

The Sub-Fund may invest in LAP, for example, contingent convertible debt securities, senior non-preferred debts, etc. These instruments may be subject to contingent write-down or contingent conversion to ordinary shares on the occurrence of trigger event(s). The Sub-Fund's expected total maximum investments in LAP will be less than 30% of its net asset value. The Sub-Fund's exposure to contingent convertible bonds is limited to 10% of net assets.

Management Process

~~The Sub-Fund integrates Sustainability Factors in its investment process and takes into account principal adverse impacts of investment decisions on Sustainability Factors as outlined in more detail in "Appendix V: Sustainable Investing" of the Prospectus.~~ The investment team analyses interest rate and economic trends (top-down) to identify the strategies that appear likely to offer the best risk-adjusted returns. The investment team uses a wide range of strategic and tactical positions, including arbitrage among credit, interest rate and currency markets, in assembling a highly diversified portfolio.

~~Given the Sub-Funds' investment focus, the Investment Manager of the Sub-Fund does not integrate a consideration of environmentally sustainable economic activities (as prescribed in the Taxonomy Regulation) into the investment process for the Sub-Fund. Therefore, for the purpose of the Taxonomy Regulation, it should be noted that the investments underlying the Sub-Fund do not take into account the EU criteria for environmentally sustainable economic activities.~~ The Sub-Fund is committed to invest at least 20% of net assets in GSS bonds meeting the aforementioned criteria and guidelines. The Sub-Fund promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation.

For more information, see the "Appendix V: Sustainable Investing – Taxonomy Regulation" section and the Sub-Fund's ESG/sustainability annex."

If you don't agree with the changes above, you have the right to redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus.¹

2. Change to investment policy and complementary disclosure enhancing transparency and change to ESG characteristics: Amundi Funds – Emerging Markets Green Bond

With effect from 28 April 2025, the investment policy of the Sub-Fund will be changed to:

- amend the definition of “Emerging Markets Green Bonds” to encompass issuers located in countries also included in the benchmark of the Sub-Fund;
- add the possibility to invest in real estate investment trusts (REITs) up to 10% of net assets.

Further, we would like to inform you that, for the purpose of enhancing transparency, the investment policy will disclose the possibility for the Sub-Fund to invest in subordinated bonds and perpetual bonds, respectively up to 30% and 20% of net assets.

As a result, the investment policy of the Sub-Fund will be changed as follows:-

“Investments

The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation.

The Sub-Fund invests at least 75% of its net assets in a diversified portfolio of "Emerging Markets Green Bonds" (as defined below) denominated in USD or other OECD currencies (i.e. the lawful currencies of the member countries of the Organisation for Economic Co-operation and Development).

"Emerging Markets Green Bonds" are defined as debt securities and instruments which finance eligible projects meeting the criteria and guidelines of the Green Bond Principles (as published by the International Capital Market Association (ICMA)) (each a “Green Bond” and collectively the “Green Bonds”) that are issued or guaranteed by companies issuers that are headquartered, located or do substantial business, in an Emerging Markets or in countries included in the benchmark of the Sub-Fund. The Green Bond Principles (GBP) are process guidelines that recommend transparency and disclosure and promote integrity in the development of the Green Bond market by clarifying the approach for issuance of a Green Bond. The GBP have the following four core components: (i) use of proceeds, (ii) process for project evaluation and selection, (iii) management of proceeds, and (iv) reporting. To align with these four core components of the GBP, issuers of Green Bonds shall: (i) indicate that proceeds will be used to finance “green”/climate projects; (ii) have process to identify qualifying

¹ Please note that although we will not impose any charges in respect of your redemption or conversion instructions (if applicable), your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you redemption, conversion and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

projects based on sound methodology and clear criteria; (iii) allocating proceeds to the identified projects and not to other general expenses/investments; (iv) report, at least annually, the status of the use of proceeds, the status of projects and the actual environmental impact. The Investment Manager assesses eligibility of projects and/or issuers with Amundi's proprietary tool based on external research data with internal analyses. The majority of the Green Bonds invested by the Sub-Fund relate to climate and environmental objectives, for example to encourage sustainability and/or to support climate-related or other types of special environmental projects, including, without limitation, renewable energy, water management, clean transportation.

Whilst the Investment Manager aims to invest in ESG Rated securities, not all investments of the Sub-Fund will have an ESG rating and in any event such securities (i.e. securities which do not have any ESG rating by Amundi Asset Management or by a regulated third party recognised for the provision professional ESG rating and evaluation) will not be more than 10% of the Sub-Fund's net assets.

Based on the Investment Manager's exclusion policies, the Emerging Markets Green Bonds, which shall make up at least 75% of the Sub-Fund's net asset value, will not consist of securities issued by companies (a) in contradiction with the Investment Manager's ESG policy on controversial sectors (including coal and tobacco) and/or (b) that do not respect international conventions, internationally recognized frameworks or national regulations in respect of ESG (e.g. the United Nations Global Compact Principles and the Ottawa and Oslo Treaties).

Apart from Emerging Markets Green Bonds denominated in USD or other OECD currencies, the Sub-Fund may also invest up to 25% of its net assets in bonds issued by companies, governments or institutions from any country that are denominated in other currencies.

The Sub-Fund may invest up to 80% of its net assets in high yield bonds. "High yield bonds" means bonds which are rated below Investment Grade (i.e. rated below BBB- by S&P, Baa3 by Moody's and/or BBB- by Fitch) or unrated. "Unrated bonds" means bonds which neither the bonds themselves nor their issuers have a credit rating. While these credit ratings provided by the relevant rating agencies serve as a point of reference, the Investment Manager will conduct its own assessment on the credit quality based on various factors including the issuer's financial leverage, interest coverage and operating cash flows, liquidity position, industry outlook and competitive position, as well as corporate governance.

While complying with the above policies, the Sub-Fund may also invest in the following up to these percentages of the Sub-Fund's net assets:

- convertible bonds (without any requirement on their credit ratings): 25%
- asset-backed securities (ABS) and mortgage-backed securities (MBS) and other collateralised products (without any requirement on the credit ratings of the foregoing securities): 20%
- **perpetual bonds: 20%**

- equities and equity-linked instruments: 10%
- **real estate investment trusts (REITS): 10%**
- UCITS (undertaking for collective investment in transferable securities) / UCIs (undertaking for collective investment): 10%

The Sub-Fund may invest up to 25% of its net asset value in Urban Investment Bonds through the China Interbank Bond Market.

The overall currency exposure to Emerging Markets local currency may not exceed 10% of the Sub-Fund's net assets.

The Sub-Fund may invest in LAP, for example, contingent convertible bonds, senior non-preferred debts, debt instruments that meet the qualifying criteria to be Tier 1 Capital, Additional Tier 1 Capital or Tier 2 Capital under the Banking (Capital) Rules or under an equivalent regime of non-Hong Kong jurisdictions, etc. These instruments may be subject to contingent write-down or contingent conversion to ordinary shares on the occurrence of trigger event(s). The Sub-Fund's expected total maximum investments in LAP will be less than 30% of its net asset value.

The Sub-Fund's exposure to contingent convertible bonds is limited to 10% of net assets.

~~The Sub-Fund's exposure to Distressed Securities is limited to 10% of its assets.~~ Distressed securities and subordinated bonds may represent up to 10% and 30% of net assets, respectively.

The Sub-Fund will not invest more than 10% of its net asset value in debt securities issued and/or guaranteed by a single sovereign issuer (including its government, public or local authority) which is below Investment Grade or unrated."

Lastly, the management process of the Sub-Fund will be complemented of an additional Environmental, Social and Governance ("ESG") feature consisting of excluding companies deemed not compatible with the objective of the Paris Climate Agreement to limit global warming. The Sub-Fund therefore excludes companies that derive more than a certain percentage of their revenue from fossil fuels.

If you don't agree with the changes above, you have the right to redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus.¹

3. Change to investment policy: Amundi Funds – Global Multi-Asset Target Income and Amundi Funds – Real Assets Target Income

With effect from 28 April 2025, the Sub-Funds Amundi Funds – Global Multi-Asset Target Income and Amundi Funds – Real Assets Target Income will be allowed to invest up to 10% of their net assets in contingent convertible bonds (Cocos).

If you don't agree with the changes above, you have the right to redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus.¹

4. Change of name, increase in minimum sustainable investments and change to ESG characteristics: Amundi Funds – Asia Income ESG Bond

With effect from 28 April 2025, the Sub-Fund Amundi Funds – Asia Income ESG Bond will be renamed as Amundi Funds – Asia Bond Income Responsible.

At the same date,

- the minimum commitment to sustainable investment of Amundi Funds – Asia Income ESG Bond will be increased from 15% to 25%;
- one of the themes in respect of which the Sub-Fund aims to outperform its investment universe will be changed from “carbon footprint reduction” to “carbon intensity”;
- the management process of the Sub-Fund will be complemented so as to exclude companies deemed not compatible with the objective of the Paris Climate Agreement to limit global warming. The Sub-Fund therefore excludes companies that derive more than a certain percentage of their revenue from fossil fuels.

If you don't agree with the changes above, you have the right to redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus.¹

5. Change of name and ESG characteristics for Amundi Funds – Net Zero Ambition Top European Players

We would like to inform you of the change of the name taking effect as from 28 April 2025 for the following Sub-Fund:

Sub-Fund	Sub-Fund's new name
Amundi Funds – Net Zero Ambition Top European Players	Amundi Funds – Europe Equity Climate

On the same date, the management process of the Sub-Funds will be complemented of an additional Environmental, Social and Governance (“ESG”) feature consisting of excluding companies deemed not compatible with the objective of the Paris Climate Agreement to limit global warming. The Sub-Fund therefore excludes companies that derive more than a certain percentage of their revenue from fossil fuels.

6. Miscellaneous updates

The following changes will also be made to the Hong Kong offering document:

- (1) Update to the “Appendix V: Sustainable Investing” section of the Prospectus to reflect the addition of disclosures on guidelines on funds’ names using ESG or sustainability-related terms;
- (2) Update to the list of other mutual funds managed by the Management Company;
- (3) Updates to the list of board of directors and the list of conducting officers of the Management Company;
- (4) Update to the address of Amundi Asset Management; and
- (5) Other miscellaneous clarifications and updates.

Implication of the changes

Except as otherwise provided in this notice, the changes to the Fund and the Sub-Funds as mentioned in this notice (the “**Changes**”) will not have any impact on the features and risks applicable to the Sub-Funds. Except as otherwise provided in this notice, the Changes will not lead to any changes in the operation and/or manner in which the Sub-Funds are being managed or any other effects on existing investors. There will be no change in the fee structure and fee level of the Sub-Funds and cost in managing the Sub-Funds following the implementation of the Changes. The rights and interests of the existing investors of the Sub-Funds will not be materially prejudiced as a result of the Changes.

The Hong Kong offering document will be amended to reflect the Changes in due course. A copy of the latest Hong Kong offering document is available on request free of charge at the registered office of the Fund and at the office of the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King’s Road, Quarry Bay, Hong Kong. The latest Hong Kong offering document is also available online at: <http://www.amundi.com.hk>. Please note that this website has not been reviewed by the SFC.

If you would like any further information, please contact Amundi Hong Kong Limited, the Hong Kong Representative at the address above or at (852) 2521 4231.

Yours faithfully,

The Board of Directors

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。董事局負責確保本通知所載資料於刊發日期屬準確無誤。

東方匯理系列基金
可變資本投資公司
註冊辦事處：5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
(「本基金」)

盧森堡，2025年3月14日

尊敬的股東：

我們謹此通知閣下本基金及各子基金以及本基金及各子基金的香港發售文件（包括說明書及各子基金的產品資料概要（如適用））將作出以下變更。除非本通知另有界定，否則本通知所用詞彙及用語具有本基金及各子基金的香港發售文件所賦予之相同涵義。

1. 子基金名稱、投資政策及管理程序變更：東方匯理系列基金－環球債券基金

自2025年4月28日起，子基金東方匯理系列基金－環球債券基金將更名為東方匯理系列基金－環球政府債券基金。

同日，子基金的投資政策及管理程序將進行修改：

- 將至少**67%**的淨資產投資於僅由經合組織政府發行或擔保的投資級別債券；
- 其目標是通過增加對綠色、社會及可持續發展(GSS)債券的最低投資額（相當於子基金資產淨值的**20%**），從而倡導ESG特點。因此，子基金將根據披露規例第8條進行分類。

因此，子基金的投資政策及管理程序將作出以下變更：-

「投資

子基金主要投資於由經合組織成員國的發行人所發行的投資級債券。投資可包括按揭證券(MBS)及資產抵押證券(ABS)。子基金主要投資於債券及貨幣（間接透過金融衍生工具（「FDI」）。子基金積極持有的貨幣倉盤未必與子基金的相關資產（即債券）互相對應。

具體而言，子基金至少以**67%淨**資產投資於由經合組織成員國政府或超國家機構發行或保證（至少佔資產的**60%**）或由公司實體發行的投資級債券。這些投資並未設定貨幣限制。該等投資包括將至少**20%**的淨資產投資於符合國際資本市場協會頒佈《綠色債券原則》、《社會債券原則》或《可持續發展債券指引》標準及指引的綠色、社會及可持續發展(GSS)債券。

在奉行上述政策的同時，子基金餘下的資產亦可投資於其他種類債券、貨幣市場工具、存款及下列各項，並以淨資產的百分率為限：

- 可轉換債券：25%
- ABS和MBS：20%
- 股票及股票掛鈎票據：10%
- UCITS/UCI：10%

子基金可投資於吸收虧損工具，例如應急可轉換債務證券、高級非優先債務工具等。在發生觸發事件時，這些工具可能須進行或有減記或或有普通股轉換。預計子基金在吸收虧損工具的最高投資總額以其資產淨值的30%為限。子基金在應急可轉換債券的投資以淨資產的10%為限。

管理程序

~~本子基金將可持續發展因素融入其投資程序，並考慮投資決策對說明書「附錄V：可持續投資」所詳述的可持續發展因素的主要不利影響。投資團隊分析利率及經濟走勢（由上而下）以辨識看來可提供經調整風險後最高回報的策略。投資團隊在建構高度多元化的投資組合時，運用廣泛的策略性及戰略性持倉，包括在信貸、利率及貨幣市場之間進行套戥。~~

~~鑑於子基金的投資重點，子基金的投資經理沒有將對環境可持續經濟活動（如分類法規例所述）的考量融入其投資程序。因此，就分類法規例而言，應注意子基金的相關投資不考慮歐盟的環境可持續經濟活動準則。子基金承諾將至少20%的淨資產投資於符合上述標準及指引的GSS債券。根據披露規例第8條，子基金倡導ESG特點。~~

~~更多資料請參閱「附錄V：可持續投資 – 分類法規例」一節及子基金的ESG／可持續發展附件。」~~

倘閣下不同意上述變更，閣下有權根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。¹

2. 投資政策變更及提升透明度的補充披露 及ESG特點的變更：東方匯理系列基金 – 新興市場綠息基金

自2025年4月28日起，子基金的投資政策將變更為：

- 修訂「新興市場綠色債券」的定義，以涵蓋位於同樣納入子基金基準指數內的國家的發行人；
- 增加投資於房地產投資信託(REIT)的可能性，投資金額最高佔淨資產的10%。

¹請注意，儘管我們不會就閣下的贖回或轉換指示（如適用）收取任何費用，但閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向閣下收取贖回費、轉換費及／或交易費，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

此外，我們謹此通知閣下，為提升透明度，投資政策將披露子基金投資於次級債及永續債的可能性，投資金額最高分別佔淨資產的30%及20%。

因此，子基金的投資政策將作出以下變更：-

「投資

根據披露規例第8條，子基金為倡導ESG特點的金融產品。

子基金至少以75%的淨資產投資於以美元或其他經合組織國家貨幣（即經濟合作與發展組織成員國的法定貨幣）計值的「新興市場綠色債券」（定義見下文）的多元化投資組合。

「新興市場綠色債券」定義為由總部設於位於新興市場或納入子基金的基準指數內的國家或在新興該等市場或國家開展大部分業務的公司發行人所發行或擔保的為符合《綠色債券原則》（由國際資本市場協會（ICMA）頒布（綠色債券原則））的標準及指引的合資格項目提供融資的債務證券及工具（各自及統稱為「綠色債券」）。綠色債券原則為程序指引，主張透明度和進行披露，並在綠色債券市場的發展中透過澄清發行綠色債券的方法提倡誠信。綠色債券原則有下列四個核心要素：(i)所得款項用途，(ii)項目評估及挑選程序，(iii)所得款項管理，及(iv)報告。為符合綠色債券原則的此等四個核心要素，綠色債券發行人須：(i)表明所得款項將用於為「綠色」／氣候項目提供融資；(ii)設有基於完善的方法及明確的標準識別合資格項目的程序；(iii)將所得款項分配至已識別項目，而非作其他一般開支／投資；(iv)至少每年一次報告所得款項使用狀態、項目狀態及實際環境影響。投資經理使用東方匯理專有工具，基於外部研究數據連同內部分析，評估項目及／或發行人的資格。子基金投資的大部分綠色債券與氣候及環境目標相關，例如鼓勵可持續發展及／或支持氣候相關或其他類型的特殊環境項目，包括但不限於可再生能源、水務、清潔運輸。

雖然投資經理旨在投資ESG評級證券，但子基金並非所有投資均有ESG評級，在任何情況下，該等證券（即不具有Amundi Asset Management或獲認可提供專業ESG評級及評估的受監管第三方賦予任何ESG評級的證券）不會超過子基金淨資產的10%。

根據投資經理的排除政策，新興市場綠色債券（須佔子基金的資產淨值至少75%）將不包括(a)違反投資經理關於具爭議性行業（包括煤炭和煙草）的ESG政策及／或(b)不遵守關於ESG的國際公約、國際公認框架或全國性規例（例如《聯合國全球契約原則》及渥太華和奧斯陸條約）的公司所發行的證券。

除以美元或其他經合組織國家貨幣計值的新興市場綠色債券外，子基金亦最多可以其淨資產的25%投資於任何國家的公司、政府或機構發行之以其他貨幣計值的債券。

子基金最多可以其淨資產的80%投資於高收益債券。「高收益債券」指評級低於投資級別（即評級低於標準普爾的BBB-、穆迪的Baa3及／或惠譽的BBB-）或無評級的債券。「無評級債券」指本身或其發行人均未獲信貸評級的債券。儘管相關評級機構提供的此等信貸評級可作為參考

點，惟投資經理將基於各種因素進行其本身的信貸質素評估，該等因素包括發行人的財務槓桿、利息覆蓋率和經營現金流、流動性狀況、行業展望和競爭地位，以及企業管治。

在遵守上述政策的同時，子基金亦可將最多下列百分比的淨資產投資於：

- 可轉換債券（沒有設定任何信貸評級要求）：25%
- 資產抵押證券(ABS)及按揭證券(MBS)及其他抵押產品（對上述證券沒有設定任何信貸評級要求）：20%
- **永續債：20%**
- 股票及股票掛鈎票據：10%
- **房地產投資信託(REITs)：10%**
- UCITS（可轉讓證券集體投資計劃）／UCI（集體投資計劃）：10%

子基金最多可以其資產淨值的25%透過中國銀行間債券市場投資於城投債。

對新興市場本地貨幣的整體貨幣風險承擔不可超過子基金淨資產的10%。

子基金可投資於具有吸收虧損特性的債務工具（「吸收虧損工具」），例如應急可轉換債券、高級非優先債務工具、符合《銀行業（資本）規則》規定或在非香港司法管轄區的同等制度下的一級資本、額外一級資本或二級資本等的債務工具。在發生觸發事件時，這些工具可能須進行或有減記或或有普通股轉換。預計子基金在吸收虧損工具的最高投資總額以其資產淨值的30%為限。

子基金在應急可轉換債券的投資以其淨資產的10%為限。

~~子基金對困境證券的持倉限制在其資產的10%。~~ **困境證券及次級債可分別佔淨資產的10%及30%。**

子基金不會以超過其資產淨值的10%投資於由單一主權國發行人（包括其政府、該國的公共或地方當局）發行及/或保證而且低於投資級別或無評級的債務證券。」

最後，子基金的管理程序將補充額外的環境、社會及管治（「ESG」）特點，其中包括剔除被視作不符合《巴黎氣候協定》限制全球暖化目標的公司。因此，子基金會剔除超過一定比例收入來自化石燃料的公司。

倘閣下不同意上述變更，閣下有權根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。¹

3. 投資政策變更：東方匯理系列基金－環球目標收益基金及東方匯理系列基金－有型資產目標收益基金

自2025年4月28日起，子基金東方匯理系列基金－環球目標收益基金及東方匯理系列基金－有型資產目標收益基金獲准將最多10%的淨資產投資於應急可轉換債券。

倘閣下不同意上述變更，閣下有權根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。¹

4. 名稱變更、提高可持續投資最低金額及ESG特點變更：東方匯理系列基金－ESG亞洲債券收益基金

自2025年4月28日起，子基金東方匯理系列基金－ESG亞洲債券收益基金將更名為東方匯理系列基金－亞洲債券收益責任基金。

同日，

- － 東方匯理系列基金－ESG亞洲債券收益基金的可持續投資最低承擔金額將由15%提高至25%；
- － 子基金旨在力求表現高於其投資範疇的其中一個主題由「碳足跡減少」變更為「碳強度」；
- － 子基金的管理程序將加以補充，以剔除被視作不符合《巴黎氣候協定》限制全球暖化目標的公司。因此，子基金會剔除超過一定比例收入來自化石燃料的公司。

倘閣下不同意上述變更，閣下有權根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。¹

5. 東方匯理系列基金－淨零碳排願景歐洲股票基金的名稱及ESG特點變更

我們謹此通知閣下以下子基金的名稱變更，有關變更將自2025年4月28日起生效：

子基金	子基金的新名稱
東方匯理系列基金－淨零碳排願景歐洲股票基金	東方匯理系列基金－歐洲氣候股票基金

同日，子基金的管理程序將補充額外的環境、社會及管治（「ESG」）特點，其中包括剔除被視作不符合《巴黎氣候協定》限制全球暖化目標的公司。因此，子基金會剔除超過一定比例收入來自化石燃料的公司。

6. 其他更新

香港發售文件亦將作出下列變更：

- (1) 更新說明書「附錄 V：可持續投資」一節，以反映新增關於使用 ESG 或可持續發展相關詞彙的基金名稱指引之披露資料；
- (2) 更新管理公司管理的其他互惠基金之名單；
- (3) 更新管理公司的董事局名單及執行人員名單；
- (4) 更新 Amundi Asset Management 的地址；及
- (5) 其他雜項澄清及更新。

各項變更的影響

除本通知另有說明者外，本通知中所述對本基金及各子基金作出的變更（「變更」）不會對適用於各子基金的特點和風險造成任何影響。除本通知另有說明者外，有關變更不會導致該等子基金的營運及／或管理方式出現任何變動，或對現有投資者造成任何其他影響。實施變更後，各子基金的收費結構和收費水平以及各子基金的管理成本不會改變。子基金現有投資者的權利和利益不會因變更而遭受重大損害。

香港發售文件將適時作出修訂，以反映該等變更。最新的香港發售文件在本基金的註冊辦事處及香港代表的辦事處（地址為香港鰂魚涌英皇道979號太古坊太古坊二座32樓04-06室）可供免費索取。最新的香港發售文件亦可於此網站閱覽：<http://www.amundi.com.hk>。請注意，此網站未經證監會審核。

如欲取得任何進一步資料，請按上述地址或致電(852) 2521 4231聯絡香港代表東方匯理資產管理香港有限公司。

董事局

謹啟

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE BOARD OF DIRECTORS ACCEPT RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE AS AT THE DATE OF PUBLICATION.

Amundi Funds

Société d'investissement à capital variable
Registered office : 5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
(the "Fund")

Luxembourg, 28 February 2025

Dear Shareholder,

The board of directors of the Fund would like to inform you about the following changes concerning Amundi Asset Management US, Inc. ("**Amundi US**") as current investment manager of the below sub-funds of the Fund (the "**Sub-Funds**"):

Amundi Funds - Global Equity
Amundi Funds - Global High Yield Bond
Amundi Funds - Income Opportunities
Amundi Funds - US Bond
Amundi Funds - US Equity Research Value
Amundi Funds - US Short Term Bond

Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the Hong Kong offering document of the Fund and the Sub-Funds (comprising of the Prospectus and the Product Key Facts Statements of the Sub-Funds, where applicable).

- **Transfer of activities from Amundi US to Victory Capital Management Inc.**

To expand Amundi's access to a larger US investment platform and benefit from expanded distribution strength in the US market, Amundi US will become wholly owned by Victory Capital Holdings, Inc. and, on the same day, will transfer its current investment management activities to Victory Capital Management Inc. ("**Victory Capital**"), a company of Victory Capital Holdings, Inc. (the "**Transfer**").

Victory Capital is an American financial services company headquartered in San Antonio, Texas which provides investment advisory, fund administration and distribution services. It is registered as an investment adviser under the Investment Advisers Act and supervised by the Securities and Exchange Commission.

As a result of the Transfer, Victory Capital will become the Investment Manager of the Sub-Funds with the investment management team of Amundi US which is expected to continue in

their respective roles at Victory Capital, thus ensuring continuity in the investment management of the Sub-Funds. The Amundi group to which Amundi Luxembourg S.A., the management company of the Fund and the Sub-Funds (the “**Management Company**”), belongs, will become the largest shareholder of Victory Capital Holdings, Inc. after the Transfer.

The Management Company will continue to pay the Investment Manager of the Sub-Funds out of the management fee.

The costs and expenses associated with the changes to the Sub-Funds in relation to the Transfer will be borne by the Management Company.

The Transfer will not have any impact on the features and risks applicable to the Sub-Funds. Except as otherwise provided in this notice, the Transfer will not lead to any changes in the operation and/or manner in which the Sub-Funds are being managed or any other effects on existing investors. There will be no change in the fee structure and fee level of the Sub-Funds and cost in managing the Sub-Funds following the implementation of the Transfer. The rights and interests of the existing investors of the Sub-Funds will not be materially prejudiced as a result of the Transfer.

The Transfer will take place on 1 April 2025.

The Hong Kong offering document will be amended to reflect this change in due course.

If you do not agree with this change, you may redeem your Shares without redemption fee as provided in the Prospectus of the Fund. Please note that although we will not impose any charges in respect of your redemption instructions (if applicable), your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you redemption and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

A copy of the latest Hong Kong offering document is available on request free of charge at the registered office of the Fund and at the office of the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong. The latest Hong Kong offering document is also available online at: <http://www.amundi.com.hk>. Please note that this website has not been reviewed by the SFC.

If you would like further information, please contact Amundi Hong Kong Limited, the Hong Kong Representative at the address above or at (852) 2521 4231.

Yours faithfully,

The Board of Directors of Amundi Funds

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。董事局負責確保本通知所載資料於刊發日期屬準確無誤。

東方匯理系列基金
可變資本投資公司
註冊辦事處：5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
(「本基金」)

盧森堡，2025年2月28日

尊敬的股東：

本基金董事局謹此通知閣下有關本基金下列子基金（「**該等子基金**」）的現任投資經理 Amundi Asset Management US, Inc.（「**Amundi US**」）的以下變更：

東方匯理系列基金 - 環球股票基金
東方匯理系列基金 - 環球高收益債券基金
東方匯理系列基金 - 收益機遇基金
東方匯理系列基金 - 美元綜合債券基金
東方匯理系列基金 - 美國研究價值股票基金
東方匯理系列基金 - 美元短期債券基金

除非本通知另有界定，否則本通知所用詞彙及用語具有本基金及該等子基金的香港發售文件（包括說明書及該等子基金的產品資料概要（如適用））所賦予之相同涵義。

- 將 **Amundi US** 的業務轉讓予 **Victory Capital Management Inc.**

為擴大東方匯理接觸更大型美國投資平台的空間，並從更全面的美國市場分銷實力中獲益，Amundi US 將成為 Victory Capital Holdings, Inc.的全資附屬公司，並於同日將現有投資管理業務轉讓予 Victory Capital Holdings, Inc.旗下的 Victory Capital Management Inc.（「**Victory Capital**」）（「**轉讓**」）。

Victory Capital 是一家總部位於德州聖安東尼奧的美國金融服務公司，提供投資顧問、基金管理及分銷服務，根據《投資顧問法》註冊為投資顧問，並受美國證券交易委員會監管。

由於進行轉讓，Victory Capital 將成為該等子基金的投資經理，而 Amundi US 的投資管理團隊預計將在 Victory Capital 繼續履行各自的職責，從而確保該等子基金在投資管理方面的連貫性。轉讓後，本基金及該等子基金的管理公司 Amundi Luxembourg S.A.（「**管理公司**」）所屬的東方匯理集團將成為 Victory Capital Holdings, Inc.的最大股東。

管理公司將繼續動用管理費向該等子基金的投資經理支付相關費用。

與該等子基金由於轉讓而產生變動相關的成本及費用將由管理公司承擔。

轉讓不會對適用於該等子基金的特點和風險造成任何影響。除本通知另有說明者外，轉讓不會導致該等子基金的營運及／或管理方式出現任何變動，或對現有投資者造成任何其他影響。實施轉讓後，該等子基金的收費結構和收費水平以及該等子基金的管理成本不會改變。該等子基金現有投資者的權利和利益不會因轉讓而遭受重大損害。

轉讓將於 2025 年 4 月 1 日進行。

香港發售文件將適時作出修訂，以反映此變更。

倘閣下不同意此變更，可按照本基金說明書的規定贖回閣下的股份，但毋須支付贖回費。請注意，儘管我們不會就閣下的贖回指示（如適用）收取任何費用，但閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向閣下收取贖回費用及／或交易費用，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

最新的香港發售文件在本基金的註冊辦事處及香港代表的辦事處（地址為：香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室）可供免費索取。最新的香港發售文件亦可於此網站閱覽：<http://www.amundi.com.hk>。請注意，此網站未經證監會審核。

如欲取得進一步資料，請按上述地址或致電(852) 2521 4231 聯絡香港代表東方匯理資產管理香港有限公司。

東方匯理系列基金董事局

謹啟

AMUNDI FUNDS

Société d'Investissement à Capital Variable
Registered Office: 5, Allée Scheffer
Luxembourg L-2520
Grand-Duchy of Luxembourg
R.C.S. Luxembourg: B68806
(the "**Company**")

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

Luxembourg, 18 November 2024

Dear Shareholder,

We hereby have the honor of inviting you to the Annual General Meeting of Amundi Funds (the "Meeting"), to be held on **Wednesday, December 18, 2024 at 2:00 pm (Luxembourg time)** without the need for physical attendance at the Company's registered office at 5, Allée Scheffer, Luxembourg L-2520, with the following agenda:

AGENDA:

1. Presentation of the board of directors' report and the report of the approved statutory auditor, PricewaterhouseCoopers, Société coopérative, for the financial year ended on 30 June 2024.
2. Approval of the financial statements for the financial year ended on 30 June 2024.
3. Allocation of the results for the financial year ended on 30 June 2024 according to the audited annual report.
4. Discharge of the directors for the performance of their duties during the financial year ended on 30 June 2024.
5. Renewal of the mandate of Mr. Eric Pinon as director of the Company until the next annual general meeting of shareholders, to be held in 2025.
6. Renewal of the mandate of Mr. Bruno Prigent as director of the Company until the next annual general meeting of shareholders, to be held in 2025.
7. Renewal of the mandate of Mr. Eric Van Eyken as director of the Company until the next annual general meeting of shareholders, to be held in 2025.
8. Renewal of the mandate of Mr. Yannic Raulin as director of the Company until the next annual general meeting of shareholders, to be held in 2025.
9. Renewal of the mandate of Mr. Thierry Ancona as director of the Company until the next annual general meeting of shareholders, to be held in 2025.
10. Renewal of the mandate of PricewaterhouseCoopers, *Société coopérative* as approved statutory auditor of the Company until the next annual general meeting of shareholders, to be held in 2025.

11. Approval of the level of directors' fees for the financial year ending June 30, 2025 amounting to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Eric Pinon.
12. Approval of the level of directors' fees for the financial year ending June 30, 2025 amounting to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Bruno Prigent.
13. Approval of the level of directors' fees for the financial year ending June 30, 2025 amounting to EUR 40,000 (after deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Eric Van Eyken.
14. Miscellaneous

We would like to remind you that the Meeting does not require any quorum in order to deliberate, and that resolutions will be validly adopted by the majority of votes of the shareholders present or represented. The rights to the shareholders to attend this Meeting and to exercise a voting right are determined in accordance with their shares held at midnight (Luxembourg time) on the fifth day prior to the Meeting, i.e. on Friday, December 13, 2024 at midnight.

Shareholders wishing to participate to the meeting are invited to return the attached **proxy form** duly **signed** and **dated** to Amundi Luxembourg S.A. by email or by mail, by no later than Monday, December 16, 2024 at midnight (Luxembourg time) (Email: Proxies-Luxembourg@amundi.com or Mail, Attn: Amundi Luxembourg, Legal department, 5 Allée Scheffer, L-2520 Luxembourg).

If you are not the registered shareholder and hold shares in the Company through a financial intermediary:

If you wish to take any action in respect of this notice or have any queries, please direct these to the financial broker or intermediary through whom you purchased your shares.

Please ensure that your instructions (if any) are forwarded in good time to your financial broker or intermediary so that they can make the necessary arrangements to ensure that the proxy forms are received by the Company within the requisite timeframe.

Please be informed that the annual accounts, as well as the report of the approved statutory auditor and the board of directors' report will be available at the Company's registered office once finalised.

The Board of Directors accepts responsibility for the accuracy of the contents of this notice as at the date of its publication.

For enquiries on the above, please contact Amundi Hong Kong Limited, the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong or at (852) 2521 4231.

Yours sincerely,

The Board of Directors

PROXY FORM

The undersigned,

(Mrs/Miss/Mr.)

(if representing a Company: Name of Company)

owner of _____ shares in **AMUNDI FUNDS** (the "**Company**"), of which the registered office is located at 5, Allée Scheffer, Luxembourg L-2520, hereby appoints as his (her) special proxy with power of substitution, the Chairperson of the Meeting to whom he (she) grants all powers in order to represent him (her) at the annual general meeting of the Company, to be held on **Wednesday, December 18, 2024 at 2:00 pm (Luxembourg time)** at the Company's registered office in Luxembourg with the following agenda:

AGENDA:

1. Presentation of the board of directors' report and the report of the approved statutory auditor, PricewaterhouseCoopers, Société coopérative, for the financial year ended on 30 June 2024.
2. Approval of the financial statements for the financial year ended on 30 June 2024.
3. Allocation of the results for the financial year ended on 30 June 2024 according to the audited annual report.
4. Discharge of the directors for the performance of their duties during the financial year ended on 30 June 2024.
5. Renewal of the mandate of Mr. Eric Pinon as director of the Company until the next annual general meeting of shareholders, to be held in 2025.
6. Renewal of the mandate of Mr. Bruno Prigent as director of the Company until the next annual general meeting of shareholders, to be held in 2025.
7. Renewal of the mandate of Mr. Eric Van Eyken as director of the Company until the next annual general meeting of shareholders, to be held in 2025.
8. Renewal of the mandate of Mr. Yannic Raulin as director of the Company until the next annual general meeting of shareholders, to be held in 2025.
9. Renewal of the mandate of Mr. Thierry Ancona as director of the Company until the next annual general meeting of shareholders, to be held in 2025.

10. Renewal of the mandate of PricewaterhouseCoopers, *Société coopérative* as approved statutory auditor of the Company until the next annual general meeting of shareholders, to be held in 2025.
11. Approval of the level of directors' fees for the financial year ending June 30, 2025 amounting to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Eric Pinon.
12. Approval of the level of directors' fees for the financial year ending June 30, 2025 amounting to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Bruno Prigent.
13. Approval of the level of directors' fees for the financial year ending June 30, 2025 amounting to EUR 40,000 (after deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Eric Van Eyken.
14. Miscellaneous

and to vote on each item of the Agenda as follows:

<i>Items of the agenda</i>	<i>For</i>	<i>Against</i>	<i>Abstain</i>
1	N/A	N/A	N/A
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14	N/A	N/A	N/A

and at all subsequent meetings that may be convened with the same agenda in the event that the first Meeting proves unsuccessful, to take part in all deliberations and to vote in the name of the undersigned on all motions relating to said agenda and the aforementioned conditions, approve and sign all transactions and proceedings, act as substitute, and in general, do all that is necessary or useful for the execution of the present proxy, promising ratification if required.

Signed in _____, on _____ 2024.

(Signature)

東方匯理系列基金

Société d'Investissement à Capital Variable

註冊辦事處：5, Allée Scheffer, Luxembourg L-2520,
Grand-Duchy of Luxembourg, R.C.S. Luxembourg: B68806
(「本公司」)

此乃重要通知，敬希即時垂注。如有疑問，請尋求專業意見。

盧森堡，2024 年 11 月 18 日

列位股東台照：

誠邀 閣下參加於 **2024 年 12 月 18 日星期三下午 2 時（盧森堡時間）**在本公司位於 5, Allée Scheffer, Luxembourg L-2520 的本公司註冊辦事處舉行的股東週年大會，而 閣下無須親自前往出席，相關議程如下：

議程：

1. 提呈截至 2024 年 6 月 30 日止財政年度的董事局報告及核准法定核數師 (PricewaterhouseCoopers, *Société coopérative*) 報告。
2. 批准截至 2024 年 6 月 30 日止財政年度的財務報表。
3. 根據經審核年度報告於 2024 年 6 月 30 日止財政年度的股息分配。
4. 解任截至 2024 年 6 月 30 日止財政年度的董事。
5. Eric Pinon 先生獲續任為本公司董事至下一個於 2025 年的股東週年大會。
6. Bruno Prigent 先生獲續任為本公司董事至下一個於 2025 年的股東週年大會。
7. Eric Van Eyken 先生獲續任為本公司董事至下一個於 2025 年的股東週年大會。
8. Yannic Raulin 先生獲續任為本公司董事至下一個於 2025 年的股東週年大會。
9. Thierry Ancona 先生獲續任為本公司董事至下一個於 2025 年的股東週年大會。
10. 續聘 PricewaterhouseCoopers, *Société coopérative* 為本公司核准法定核數師至下一個於 2025 年舉行的股東週年大會。
11. 批准將支付予 Eric Pinon 先生截至 2025 年 6 月 30 日止財政年度的董事費用為 50,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之前）。
12. 批准將支付予 Bruno Prigent 先生截至 2025 年 6 月 30 日止財政年度的董事費用為 50,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之前）。
13. 批准將支付予 Eric Van Eyken 先生截至 2025 年 6 月 30 日止財政年度的董事費用為 40,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之後）。
14. 雜項。

謹此提醒 閣下，會議毋須達到法定人數亦可進行商議，決議案獲出席股東或股東代表的多數票通過即為有效。出席股東大會及行使投票權的權利是根據股東於股東大會五天前的凌晨（盧森堡時間）即 2024 年 12 月 13 日星期五凌晨所持有的股份而確定。

有意參與會議的股東請最遲於 2024 年 12 月 16 日星期一凌晨（盧森堡時間）前透過電郵或郵寄把隨附的已正式簽署並填妥日期的代表委任表格交回 Amundi Luxembourg S.A.（電郵致：Proxies-Luxembourg@amundi.com 或郵寄致：Amundi Luxembourg, Legal department, 5 Allée Scheffer, L-2520 Luxembourg）。

如 閣下不是註冊股東並透過金融機構中介持有本公司股份：

如 閣下希望就本通知採取任何行動或有任何疑問，請直接向 閣下購買股份的金融經紀或中介機構提出。

請確保 閣下的指示（如有）及時轉發給 閣下的金融經紀或中介機構，以便他們做出所須安排，以確保本公司在規定的時間內收到委託書。

年度賬目、核准法定核數師報告及董事局報告將於本公司註冊辦事處可供 閣下取閱，一經索取即可送上。

董事局對本通知於印發日的準確性承擔責任。

查詢上述事宜，請聯絡東方匯理資產管理香港有限公司，香港代理人，地址為香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室或電話 (852) 2521 4231。

謹啟
董事局

代表委任表格

以下簽署人

(太太/女士/先生)

(如屬公司代表：公司名稱)

為東方匯理系列基金(「本公司」)(辦事處地址：5, Allée Scheffer, Luxembourg L – 2520) _____ 股份的持有人，謹此委任大會主席為其具代替權力之特別代表，以全權代表其出席上述公司於 **2024 年 12 月 18 日星期三下午 2 時(盧森堡時間)** 於本公司位於盧森堡的註冊辦事處舉行之股東週年大會，議程如下：

議程：

1. 提呈截至 2024 年 6 月 30 日止財政年度的董事局報告及核准法定核數師 (PricewaterhouseCoopers, *Société coopérative*) 報告。
2. 批准截至 2024 年 6 月 30 日止財政年度的財務報表。
3. 根據經審核年度報告於 2024 年 6 月 30 日止財政年度的股息分配。
4. 解任截至 2024 年 6 月 30 日止財政年度的董事。
5. Eric Pinon 先生獲續任為本公司董事至下一個於 2025 年的股東週年大會。
6. Bruno Prigent 先生獲續任為本公司董事至下一個於 2025 年的股東週年大會。
7. Eric Van Eyken 先生獲續任為本公司董事至下一個於 2025 年的股東週年大會。
8. Yannic Raulin 先生獲續任為本公司董事至下一個於 2025 年的股東週年大會。
9. Thierry Ancona 先生獲續任為本公司董事至下一個於 2025 年的股東週年大會。
10. 續聘 PricewaterhouseCoopers, *Société coopérative* 為本公司核准法定核數師至下一個於 2025 年的股東週年大會。
11. 批准將支付予 Eric Pinon 先生截至 2025 年 6 月 30 日止財政年度的董事費用為 50,000 歐元(扣除任何依法可扣除的預扣稅及／或其他徵費之前)。
12. 批准將支付予 Bruno Prigent 先生截至 2025 年 6 月 30 日止財政年度的董事費用為 50,000 歐元(扣除任何依法可扣除的預扣稅及／或其他徵費之前)。
13. 批准將支付予 Eric Van Eyken 先生截至 2025 年 6 月 30 日止財政年度的董事費用為 40,000 歐元(扣除任何依法可扣除的預扣稅及／或其他徵費之後)。
14. 雜項。

及就每個議程項目投票如下：

議程事項	<i>贊成</i>	<i>反對</i>	<i>棄權</i>
1	不適用	不適用	不適用
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14	不適用	不適用	不適用

以及若首次會議未能成功，則在其後議程相同的會議上，以下列簽署人士的名義參與商議有關上述議程及條件的動議及投票、批准及簽署所有交易及記錄、擔任替代人，以及一般而言，採取履行代表人責任所須或宜採取的行動，並視乎需要承諾作出批准。

於 2024 年_____，在_____簽署

(簽名)

AMUNDI FUNDS

Société d'Investissement à Capital Variable
(the « Company »)

DIVIDEND DISTRIBUTION NOTICE

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

August 22, 2024

At the suggestion of the Board of Directors (the "Board") of the Company, shareholders holding AMUNDI FUNDS' distribution shares will be paid with the following dividends:

ISIN	Sub-fund	Share-class	Currency	Amount per share
LU0823039010	AMUNDI FUNDS ASIA EQUITY FOCUS	A2 USD AD (D)	USD	0.00
LU1880382806	AMUNDI FUNDS ASIA EQUITY FOCUS	I2 USD AD (D)	USD	5.68
LU0568621709	AMUNDI FUNDS CASH USD	A2 USD AD (D)	USD	6.24
LU0568621295	AMUNDI FUNDS CASH USD	I2 USD AD (D)	USD	63.00
LU1880383440	AMUNDI FUNDS CHINA EQUITY	A2 USD AD (D)	USD	0.00
LU0823040968	AMUNDI FUNDS EMERGING MARKETS EQUITY FOCUS	A2 USD AD (D)	USD	0.00
LU0823041180	AMUNDI FUNDS EMERGING WORLD EQUITY	A2 USD AD (D)	USD	0.00
LU0823047468	AMUNDI FUNDS EQUITY MENA	A2 USD AD (D)	USD	0.00
LU0839530473	AMUNDI FUNDS EURO HIGH YIELD BOND	A2 EUR AD (D)	EUR	0.00
LU0839533220	AMUNDI FUNDS GLOBAL BOND	A2 USD AD (D)	USD	0.17
LU0823046577	AMUNDI FUNDS LATIN AMERICA EQUITY	A2 USD AD (D)	USD	13.22
LU1880407215	AMUNDI FUNDS NET ZERO AMBITION TOP EUROPEAN PLAYERS	A2 USD AD (D)	USD	0.39
LU1880398554	AMUNDI FUNDS GLOBAL EQUITY	A2 USD AD (D)	USD	0.31
LU1894683348	AMUNDI FUNDS US EQUITY RESEARCH VALUE	A2 USD AD (D)	USD	0.20
LU0823045504	AMUNDI FUNDS SBI FM INDIA EQUITY	A2 USD AD (D)	USD	0.00

The Board has decided to distribute the dividend amount to holders of the concerned share in accordance with the following calendar:

- record date: September 9, 2024
- ex date: September 10, 2024
- payment date: September 13, 2024

The paying agent is CACEIS Bank, Luxembourg branch, 5 allée Scheffer, L-2520 Luxembourg.

The Board of Directors accepts responsibility for the accuracy of the contents of this notice as at the date of its publication.

For enquiries on the above, please contact, Amundi Hong Kong Limited, the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong or at (852) 2521 4231.

The Board of Directors

東方匯理系列基金
Société d'Investissement à Capital Variable
(『本公司』)

股息分派通告

此乃重要通知，敬希即時垂注。如有疑問，請尋求專業意見。

2024 年 8 月 22 日

按本公司董事局(「董事局」)的建議下，向東方匯理系列基金派息股份的持有人派發以下股息：

ISIN	子基金	股份類別	貨幣	每股金額
LU0823039010	東方匯理系列基金亞洲智選股票基金	A2 美元 AD (D)	美元	0.00
LU1880382806	東方匯理系列基金亞洲智選股票基金	I2 美元 AD (D)	美元	5.68
LU0568621709	東方匯理系列基金美元貨幣市場基金	A2 美元 AD (D)	美元	6.24
LU0568621295	東方匯理系列基金美元貨幣市場基金	I2 美元 AD (D)	美元	63.00
LU1880383440	東方匯理系列基金中國股票基金	A2 美元 AD (D)	美元	0.00
LU0823040968	東方匯理系列基金新興市場內需股票基金	A2 美元 AD (D)	美元	0.00
LU0823041180	東方匯理系列基金新興市場股票基金	A2 美元 AD (D)	美元	0.00
LU0823047468	東方匯理系列基金中東北非基金	A2 美元 AD (D)	美元	0.00
LU0839530473	東方匯理系列基金歐元高回報債券基金	A2 歐元 AD (D)	歐元	0.00
LU0839533220	東方匯理系列基金環球債券基金	A2 美元 AD (D)	美元	0.17
LU0823046577	東方匯理系列基金拉丁美洲股票基金	A2 美元 AD (D)	美元	13.22
LU1880407215	東方匯理系列基金淨零碳排願景歐洲股票基金	A2 美元 AD (D)	美元	0.39
LU1880398554	東方匯理系列基金環球股票基金	A2 美元 AD (D)	美元	0.31
LU1894683348	東方匯理系列基金美國研究價值股票基金	A2 美元 AD (D)	美元	0.20
LU0823045504	東方匯理系列基金 SBI FM 印度股票基金	A2 美元 AD (D)	美元	0.00

董事會決定按照以下日期向相關股份持有人分派股息金額：

紀錄日：2024 年 9 月 9 日

除息日：2024 年 9 月 10 日

分派日：2024 年 9 月 13 日

付款代理人是 CACEIS Bank, Luxembourg branch, 5 allée Scheffer, L-2520 Luxembourg.

董事局對本通知於印發日的準確性承擔責任。

查詢上述事宜，請聯絡香港代理東方匯理資產管理香港有限公司，地址香港鰂魚湧英皇道 979 號太古坊太古坊二座 32 樓 04-06 室或電話 (852) 2521 4231。

董事局

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE BOARD OF DIRECTORS ACCEPT RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE AS AT THE DATE OF PUBLICATION.

Amundi Funds

Société d'investissement à capital variable
Registered office : 5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
(the "Fund")

Luxembourg, 12 August 2024

Dear Shareholder,

We are writing to inform you of the following changes to the Fund and the Sub-Funds and the Hong Kong offering document of the Fund and the Sub-Funds (comprising of the Prospectus and the Product Key Facts Statements of the Sub-Funds, where applicable). Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the Hong Kong offering document of the Fund and the Sub-Funds.

1. Increase in minimum sustainable investment: Amundi Funds – Emerging Markets Equity Focus

With effect from 12 September 2024, the minimum commitment to sustainable investment of the Sub-Fund will increase from 5% to 20%.

The revised Annex on ESG Related Disclosures for the relevant Sub-Fund will be available in English only free of charge upon request from the Hong Kong Representative in due course.

If you don't agree with the changes above, you have the right to redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus.¹

2. Miscellaneous updates

The following changes will also be made to the Hong Kong offering document:

- (1) Update to the disclosures on general investment policies applicable to all Sub-Funds other than Cash Sub-Funds in the sub-section headed "A. General Investment Policies" under the section headed "XX. FURTHER INFORMATION" in the Prospectus to reflect that small

¹ Please note that although we will not impose any charges in respect of your redemption or conversion instructions (if applicable), your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you redemption, conversion and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

capitalisation is defined as representing a market capitalisation of maximum 2 billion EUR or the equivalent amount in another currency;

- (2) Update to the “Appendix V: Sustainable Investing” section of the Prospectus;
- (3) Updates to the list of conducting officers of the Fund and the list of board of directors of the Management Company; and
- (4) Other miscellaneous clarifications and updates.

Implication of the changes

The changes to the Fund and the Sub-Funds as mentioned in this notice (the “**Changes**”) will not have any impact on the features and risks applicable to the Sub-Funds. The Changes will not lead to any changes in the operation and/or manner in which the Sub-Funds are being managed or any other effects on existing investors. There will be no change in the fee structure and fee level of the Sub-Funds and cost in managing the Sub-Funds following the implementation of the Changes. The rights and interests of the existing investors of the Sub-Funds will not be materially prejudiced as a result of the Changes.

The Hong Kong offering document will be amended to reflect the Changes in due course. A copy of the latest Hong Kong offering document is available on request free of charge at the registered office of the Fund and at the office of the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King’s Road, Quarry Bay, Hong Kong. The latest Hong Kong offering document is also available online at: <http://www.amundi.com.hk>. Please note that this website has not been reviewed by the SFC.

If you would like any further information, please contact Amundi Hong Kong Limited, the Hong Kong Representative at the address above or at (852) 2521 4231.

Yours faithfully,

The Board of Directors

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。董事局負責確保本通知所載資料於刊發日期屬準確無誤。

東方匯理系列基金
可變資本投資公司
註冊辦事處：5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
(「**本基金**」)

盧森堡，2024年8月12日

尊敬的股東：

我們謹此通知閣下本基金及各子基金以及本基金及各子基金的香港發售文件（包括說明書及各子基金的產品資料概要（如適用））將作出以下變更。除非本通知另有界定，否則本通知所用詞彙及用語具有本基金及各子基金的香港發售文件所賦予之相同涵義。

1. 提高可持續投資最低金額：東方匯理系列基金 – 新興市場內需股票基金

由2024年9月12日起，子基金的可持續投資最低承擔金額將從5%提高至20%。

香港代表將於適當時候應要求免費提供相關子基金ESG相關披露的經修訂附件（僅提供英文版本）。

倘閣下不同意上述變更，閣下有權根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。¹

2. 其他更新

香港發售文件亦將作出下列變更：

- (1) 更新說明書「XX.其他資訊」一節「A.一般投資政策」分節所載而適用於貨幣子基金以外所有子基金的一般投資政策相關披露，以反映小市值指市值最高為 20 億歐元或以其他貨幣計值的等值金額；
- (2) 更新說明書「附錄 V：可持續投資」一節；
- (3) 更新本基金的執行人員名單及管理公司的董事局名單；及

¹請注意，儘管我們不會就閣下的贖回或轉換指示（如適用）收取任何費用，但閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向閣下收取贖回費、轉換費及／或交易費，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

(4) 其他雜項澄清及更新。

各項變動的影響

本通知所述的對本基金及各子基金的變更（「變更」）不會對適用於各子基金的特點及風險造成任何影響。變更不會導致各子基金的營運及／或管理方式出現任何變動，或對現有投資者造成任何其他影響。實施變更後，各子基金的收費結構和收費水平以及各子基金的管理成本不會改變。各子基金現有投資者的權利和利益不會因變更而遭受重大損害。

香港發售文件將適時作出修訂，以反映變更。最新的香港發售文件在本基金的註冊辦事處及香港代表的辦事處（地址為香港鰂魚涌英皇道979號太古坊太古坊二座32樓04-06室）可供免費索取。最新的香港發售文件亦可於此網站閱覽：<http://www.amundi.com.hk>。請注意，此網站未經證監會審核。

如欲取得任何進一步資料，請按上述地址或致電(852) 2521 4231聯絡香港代表東方匯理資產管理香港有限公司。

董事局

謹啟

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE BOARD OF DIRECTORS ACCEPT RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE AS AT THE DATE OF PUBLICATION.

Amundi Funds

Société d'investissement à capital variable
Registered office : 5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
(the "Fund")

Luxembourg, 17 May 2024

Change of contact in Asia

Dear Shareholder,

The board of directors of Amundi Funds would like to inform you about the following change to the Fund and the Sub-Funds and the Hong Kong offering document of the Fund and the Sub-Funds (comprising of the Prospectus and the Product Key Facts Statements of the Sub-Funds, where applicable). Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the Hong Kong offering document of the Fund and the Sub-Funds.

CACEIS Bank, Luxembourg Branch, in its capacity as transfer agent and registrar of the Fund, offered you the option to have CACEIS Hong Kong Trust Company Limited ("**CACEIS HK**") as your contact in Asia for the assistance and the transmission, within the local time zone, of any application to buy, switch or redeem shares and of related customer identification documentation, including personal data, and other administrative services.

With effect from 17 June 2024 (the "**Effective Date**"), CACEIS Malaysia Sdn. Bhd. ("**CACEIS Malaysia**"), located at Prima 10, Block 3544, Persiaran Apec, 63000, Cyberjaya, Selangor Malaysia, will replace CACEIS HK with respect to the provision of the aforementioned services to the extent applicable. Hong Kong investors may contact the Hong Kong Representative if they require assistance with contacting CACEIS Malaysia with respect to the aforementioned services.

You may at any time ask for the direct provision of the aforementioned services by CACEIS Bank, Luxembourg Branch without using the services of CACEIS Malaysia.

The Personal Information Collection Statement ("**PICS**") as included in the section "IMPORTANT INFORMATION" of the Prospectus and the Application Form will also be updated following the change above. Please refer to the Appendix to this notice for the updated PICS. Hong Kong Shareholders should note that, with effect from the Effective Date, CACEIS Malaysia may process your personal data as a service provider for any of the purposes as described in paragraph (c) of the updated PICS.

If you do not agree with this change, you may redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus. Please note that although we will not impose any charges in respect of your redemption instructions (if applicable), your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you redemption and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

The Hong Kong offering document will be amended to reflect the change above in due course. A copy of the latest Hong Kong offering document is available on request free of charge at the registered office of the Fund and at the office of the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong. The latest Hong Kong offering document is also available online at: <http://www.amundi.com.hk>. Please note that this website has not been reviewed by the SFC.

If you would like any further information, please contact Amundi Hong Kong Limited, the Hong Kong Representative at the address above or at (852) 2521 4231.

Yours faithfully,

The Board of Directors of Amundi Funds

Appendix

Personal Information Collection Statement

Personal Information Collection Statement relating to the Personal Data (Privacy) Ordinance, as amended (the “Ordinance”)

Data Controller, Amundi Hong Kong Limited, is committed to maintaining your personal data in accordance with the requirements of the Ordinance and will take all reasonable steps to ensure that your personal data is kept secure against unauthorised access, loss, disclosure and destruction.

This statement clearly stipulates (I) the Data Controller's purposes of data collection and maintenance of data, (II) the classes of persons the Data Controller can transfer personal data to, (III) your rights to access and correct your data and (IV) the framework under which the Data Controller may use your personal data for direct marketing, in compliance with the Ordinance and all other applicable regulations and rules governing personal data use in Hong Kong from time to time.

Nothing in this statement shall limit your rights as a data subject under the Ordinance and all other applicable regulations and rules governing personal data use in Hong Kong from time to time.

I. Purposes of data collection and maintenance of data

- (a) From time to time, it is necessary for clients and various other individuals (“Data Subject(s)”) to supply the Data Controller with data in connection with (i) various matters such as account opening or continuation of relationship, (ii) provision of services to Data Subject(s) and/or (iii) compliance with any applicable law, regulation or guideline issued by any regulatory body or authority.
- (b) Failure to supply such data may result in the Data Controller being unable to open an account or continue with the provision of services to clients.
- (c) The purposes for which data related to Data Subject(s) may be used will vary depending on the nature of the Data Subject(s)’ relationship with the Data Controller. Information provided shall be held by the Data Controller or any of its affiliates and/or its delegates or sub-delegates as data processors, as appropriate, and used for any of the following purposes:
 - (i) processing applications for accounts and services;
 - (ii) provision of asset management, dealing and advisory services and daily operation of the accounts and services;
 - (iii) investments in other funds operated by the Data Controller or any of its affiliates;
 - (iv) designing financial services or related products for the use of the Data Controller’s clients;
 - (v) promotion and marketing of investment products and/or services as further contemplated under Section IV below;

- (vi) meeting regulatory requirements of anti-money laundering and counter-terrorist financing binding on the Data Controller or any of its affiliates or its delegates or sub-delegates, or complying with any group policies, procedures or program in relation thereto;
 - (vii) complying with the disclosure obligations, requirements, arrangements binding on the Data Controller or any of its affiliates or its delegates or sub-delegates pursuant to:
 - (1) any law and/or regulation or according to any guideline or guidance given or issued by any legal, regulatory, governmental, tax, law enforcement or other authorities, or self-regulatory or industry bodies or associations of financial services providers; within or outside Hong Kong existing currently or in the future;
 - (2) any present or future contractual or other commitment with local or foreign legal, regulatory, governmental, tax, law enforcement or other authorities or self-regulatory or industry bodies or associations of financial services providers, that is assumed by or imposed on the Data Controller or any of its affiliates by reason of their financial, commercial, business or other interests or activities in or related to the jurisdiction of the relevant local or foreign legal, regulatory, governmental, tax, law enforcement or other authority, or self-regulatory or industry bodies or associations.
 - (viii) enabling an actual or proposed assignee of the Data Controller or any of its affiliates, or participant or sub-participant of the rights of the Data Controller or those of any of its affiliates in respect of the Data Subject(s), to evaluate the transaction intended to be the subject of the assignment, participation or sub-participation;
 - (ix) any other purpose directly related to the above.
- (d) Data collected may be maintained for such period of time which may be required under applicable law and as otherwise needed to fulfill the purposes set out in sub-section (c) above.

II. Classes of persons the Data Controller can transfer personal data to

- (e) Data held will be kept confidential but the Data Controller may provide such information to the following parties, whether inside or outside Hong Kong, for the purposes set out in sub-section (c) (i) to (ix) above:
- (i) holding companies, subsidiaries and/or affiliates of the Data Controller;
 - (ii) agents, contractors, intermediaries and / or service providers of the Data Controller or any of their affiliates providing administrative services, telecommunication services, mailing services, data processing services, data storage services, information technology services, clearing and settlement services, registrar services, custodian services, share distribution services, securities and investment services and/or audit services or other services to the Data Controller in connection with the operation of its business;
 - (iii) any person under a duty of confidentiality to the Data Controller including any of its affiliates which has undertaken to keep such information confidential;
 - (iv) any person to whom the Data Controller or any of its affiliates are under an obligation or otherwise required to make disclosure under the requirements of any law binding on or applying to the Data Controller or any of its affiliates, or any disclosure under and for the purpose of any guidelines or guidance given or issued by any legal,

regulatory, governmental, tax, law enforcement or other authorities, or self-regulatory or industry bodies or associations of financial services providers with which the Data Controller or any of its affiliates are expected to comply, or any disclosure pursuant to any contractual or other commitment of the Data Controller or any of its affiliates with local or foreign legal, regulatory, governmental, tax, law enforcement or other authorities, or self-regulatory or industry bodies or associations of financial services providers, all of which may be within or outside Hong Kong and may be existing currently and in the future;

- (v) any actual or proposed assignee of the Data Controller or any of its affiliates, or participant or sub-participant or transferee of the rights of the Data Controller or those of any of its affiliates in respect of the Data Subject(s);
 - (vi) charitable or non-profit making organizations; and
 - (vii) any person or party to whom the Data Controller or its affiliates are under an obligation to make disclosure under the requirements of any law binding on the Data Controller or any of its affiliates.
- (f) Protecting your privacy is a priority to us. Your information will be held in confidence and not passed to any third party, other than as already indicated above, without your permission or unless required by law.
- (g) The Data Controller will limit the access to non-public information about a client to employees who need to know the information to provide products or services to the client. The Data Controller maintain physical, electronic and procedural safeguards that protect client information.

III. Right to access and correct personal data

- (h) Under the Ordinance, you have the right:
- (i) to check whether the Data Controller holds data about you, and have access to such data;
 - (ii) to require the Data Controller to correct any data relating to you which is inaccurate;
 - (iii) to ascertain the Data Controller's policies and practices in relation to data and to be informed of the kind of personal data held by the Data Controller.
- (i) In accordance with the terms of the Ordinance, the Data Controller has the right to charge a reasonable fee for the processing of any data access request.
- (j) Requests for access to data or correction of data or for information regarding policies and practices and kind of data held shall be sent to the following address:

**Data Protection Officer
Amundi Hong Kong Limited
Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place
979 King's Road, Quarry Bay, Hong Kong**

Please remember to identify yourself when writing to the Data Controller.

IV. Use of personal data by the Data Controller in direct marketing

- (k) The Data Controller intends to use Data Subject(s) name(s), job title(s), mailing address(es), email address(es), phone number(s), fax number(s), products and services portfolio information, transaction pattern and behavior and/or financial background in marketing communication such as direct-mails, emails, and/or telephone calls in relation to the promotion and the marketing of investment products operated by and/or investment strategies or services developed by the Data Controller, its holding companies, subsidiaries and/or affiliates, markets updates and invitations to events, as well as donations and contributions for charitable and/or non-profit making purposes, and the Data Controller require the Data Subject(s)' written consent for that purpose.
- (l) In addition to marketing itself investment products operated by and/or investment strategies or services developed by the Data Controller, its holding companies, subsidiaries and/or affiliates, markets updates and invitations to events, as well as donations and contributions for charitable and/or non-profit making purposes (together hereinafter referred to as the "Services and Products"), the Data Controller also intends to provide the personal data described in sub-section (k) above to the holding companies, the subsidiaries and/or the affiliates of the Data Controller for the use by them in marketing those Services and Products, and the Data Controller requires the Data Subject(s)' written consent for that purpose.
- (m) The Data Controller may receive money or other property in return for providing the personal data to the other parties described in sub-section (l) above and, when requesting the Data Subject(s)' written consent, the Data Controller will inform the relevant Data Subject(s) if they will receive any money or other property in return for providing the data to such other parties.
- (n) The Data Controller may not use personal data in direct marketing as described in sub-section (k) or provide personal data for use in direct marketing as described in sub-section (l) above, unless they have received the Data Subject(s)' relevant written consent. You may provide your consent for the Data Controller to use your personal data in direct marketing as described in sub-section (k) and/or provide your personal data to other parties for use in direct marketing as described in sub-section (l) by notifying the Data Controller, free of charge, to the following address:

**Amundi Hong Kong Limited
Marketing Department
Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place
979 King's Road, Quarry Bay, Hong Kong**

- (o) Please note that, should you decide to give your consent with respect to the use by the Data Controller of your personal data in direct marketing as described in sub-section (k) or the provision by the Data Controller of personal data for use in direct marketing as described in sub-section (l) above, you may subsequently, at any time and free of charge, request the Data Controller to cease using your personal data in direct marketing or providing your personal data for use in direct marketing, by sending such a request in writing to the Data Controller respectively to the address mentioned in sub-section (n) above.

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。董事會負責確保本通知所載資料於刊發日期屬準確無誤。

東方匯理系列基金
可變資本投資公司
註冊辦事處：5, Allée Scheffer
L-2520 Luxembourg
R.C.S.de Luxembourg B-68.806
(「本基金」)

盧森堡，2024年5月17日

亞洲聯絡人的變更

尊敬的股東：

東方匯理系列基金董事局謹此通知閣下，本基金及各子基金以及本基金及各子基金的香港發售文件（包括說明書及各子基金的產品資料概要（如適用））將作出以下變更。除非本通知另有界定，否則本通知所用詞彙及用語具有本基金及各子基金的香港發售文件所賦予之相同涵義。

CACEIS Bank盧森堡分行（作為本基金的過戶代理及登記處）向閣下提供選擇，可委任東方匯理香港信託有限公司（「**CACEIS HK**」）作為閣下在亞洲的聯絡人，以在當地時區內協助及傳輸任何股份購買、轉換及贖回申請以及相關客戶身份文件（包括個人資料）及其他行政服務。

自2024年6月17日（「生效日期」）起，CACEIS Malaysia Sdn. Bhd.（「**CACEIS Malaysia**」）（位於Prima 10, Block 3544, Persiaran Apec, 63000, Cyberjaya, Selangor Malaysia）將取代CACEIS HK提供上述服務（以適用情況為限）。若香港投資者就上述服務聯絡CACEIS Malaysia時需要協助，可以聯絡香港代表。

閣下可以隨時要求經CACEIS Bank盧森堡分行直接提供上述服務，毋須使用CACEIS Malaysia的服務。

在作出上述變更後，說明書「重要資訊」一節及申請表格所載的個人資料收集聲明（「**個人資料收集聲明**」）亦將作出更新。有關更新後的個人資料收集聲明，請參閱本通知附錄。香港股東應注意，自生效日期起，CACEIS Malaysia可作為服務提供者而處理閣下的個人資料，用於最新個人資料收集聲明(c)段所述的任何目的。

倘閣下不同意該變更，閣下可根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。請注意，儘管我們不會就閣下的贖回指示（如適用）收取任何費用，但閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向閣下收取贖回費用及／或交易費用，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

香港發售文件將適時作出修訂，以反映上述變更。最新的香港發售文件在本基金的註冊辦事處及香港代表的辦事處（地址為香港鰂魚涌英皇道979號太古坊太古坊二座32樓04-06室）可供免費索取。最新的香港發售文件亦可於此網站閱覽：<http://www.amundi.com.hk>。請注意，此網站未經證監會審核。

如欲取得任何進一步資料，請按上述地址或致電(852) 2521 4231聯絡香港代表東方匯理資產管理香港有限公司。

東方匯理系列基金董事局

謹啟

附錄

個人資料收集聲明

有關已修訂的《個人資料（私隱）條例》（「條例」）的個人資料收集聲明

資料控制者（指東方匯理資產管理香港有限公司）將按條例的規定，竭力保存閣下的個人資料，並將採取一切合理步驟，確保閣下的個人資料妥善保存，不被非法使用、遺失、披露及損毀。

本聲明清楚規定(I)資料控制者收集及保存資料的目的，(II)資料控制者可向其傳送個人資料的各類人士，(III)閣下對閣下資料的查閱和更正權利及(IV)資料控制者可據以運用閣下的個人資料進行直接促銷的框架，惟須遵守條例及香港不時制定的所有其他有關使用個人資料的適用規定及規則。

本聲明任何內容並不局限閣下根據條例及香港不時制定的所有其他有關使用個人資料的適用規定及規則作為資料當事人的權利。

I. 收集及保存有關資料的目的

(a) 客戶及其他人士（「資料當事人」）需要不時就(i)各項事宜例如開立帳戶，或延續關係，(ii) 提供服務予資料當事人及／或(iii)遵守任何監管機構或當局發出的適用法律、規定或指引，向資料控制者提供有關的資料。

(b) 如未能提供有關資料，可能會導致資料控制者無法為客戶開立帳戶或繼續提供服務。

(c) 資料當事人的資料之可能用途視乎資料當事人與資料控制者的關係屬何性質而定。所提供的資料將由資料控制者或其聯營公司及／或其代表或次代表作為資料處理人（以適用者為準）持有，供下列目的之用：

- (i) 處理帳戶及有關服務的申請程序；
- (ii) 提供資產管理、買賣及顧問服務及日常帳戶及有關服務行政運作；
- (iii) 投資由資料控制者或其聯營公司營運之其他基金；
- (iv) 設計金融服務或相關產品供資料控制者客戶之用；
- (v) 宣傳推廣下文第IV節進一步說明的投資產品及／或服務；
- (vi) 符合對資料控制者或其聯營公司或其代表或次代表具有約束力的有關反洗黑錢及打擊恐怖主義融資的監管規定，或遵守任何與此有關的集團政策、程序或計劃；
- (vii) 履行根據下列各項對資料控制者或其聯營公司或其代表或次代表具約束力的披露責任、規定、安排：

(1) 香港境內或境外、目前或將來存在的任何法律及／或規定或任何由香港境內或境外、目前或將來存在的任何法律、監管、政府、稅務、執法或其他機關，或金融服務供應商的自律監管或行業組織或協會作出或發出的任何指引或指導；

(2) 資料控制者或其聯營公司因其位於或跟相關本地或外地的法律、監管、政府、稅務、執法或其他機關，或金融服務供應商的自律監管或行業組織或協會的司法管轄區有關的金融、商業、業務或其他利益或活動，而向該等本地或外地的法律、監管、

政府、稅務、執法或其他機關，或自律監管或行業組織或協會承擔或被彼等施加的任何目前或將來的合約或其他承諾。

- (viii) 使資料控制者或其聯營公司的實際或建議承讓人，或就資料控制者或其聯營公司對資料當事人的權利的參與人或附屬參與人評核其擬承讓、參與或附屬參與所涉交易；
- (ix) 任何其他與上述各項直接有關的目的。

(d) 收集所得來的資料，將按適用法律規定及其他為達成上述(c) 段用途所需的時期予以保存。

II. 資料控制者可向其傳送個人資料的各類人士

(e) 所持有之資料將會保密，但資料控制者可能會把該等資料提供予下述的本港或海外各方，作前述(c) (i)至(ix) 段列出的用途：

- (i) 資料控制者的控股公司、附屬公司及／或聯營公司；
- (ii) 就資料控制者的業務經營向資料控制者提供行政服務、電訊服務、郵遞服務、數據處理服務、數據儲存服務、資訊科技服務、結算交收服務、登記服務、保管服務、股票分發服務、證券及投資服務及／或核數服務或其他服務的資料控制者或其聯營公司的代理人、承包商、中介人及／或服務供應商；
- (iii) 任何對資料控制者包括其任何聯營公司負有保密責任並已承諾對有關資料保密的人士；
- (iv) 根據對資料控制者或其聯營公司有約束力或適用於資料控制者或其聯營公司之任何法律規定，或根據並為施行由規管資料控制者或其聯營公司之任何法律、監管、政府、稅務、執法或其他機關，或金融服務供應商的自律監管或行業組織或協會作出或發出的並期望資料控制者或其聯營公司遵守的任何指引或指導，或根據資料控制者或其聯營公司向本地或外地的法律、監管、政府、稅務、執法或其他機關，或金融服務供應商的自律監管或行業組織或協會的任何合約或其他承諾（以上不論於香港境內或境外及不論目前或將來存在的），而有義務或以其他方式被要求向其披露該等資料的任何人士；
- (v) 資料控制者或其聯營公司的任何實際或建議承讓人，或就資料控制者或其聯營公司對資料當事人的權利的參與人、附屬參與人或受讓人；
- (vi) 慈善團體或非牟利組織；及
- (vii) 資料控制者或其聯營公司根據任何對資料控制者或其聯營公司具有約束力的法律規定對其負有披露責任的任何人士或各方。

(f) 保障閣下的私隱，對我們茲事重大。閣下的資料將獲保密，除非已在上述提及或屬法例規定，否則不會在未經閣下同意的情況下轉交任何第三方。

(g) 資料控制者只容許有需要知道資料的員工接觸客戶的非公開資料，以便向客戶提供產品或服務。資料控制者採用實體、電子及程序上之監控措施保障客戶的資料。

III. 查閱及更正個人資料的權利

- (h) 根據上述條例，閣下有權：
- (i) 查核資料控制者是否持有閣下資料及查閱該等資料；
 - (ii) 要求資料控制者更正閣下的不準確資料；
 - (iii) 確定資料控制者有關資料的政策和慣例，以及被告知資料控制者所持個人資料的類別。
- (i) 根據上述條例的條款，資料控制者有權就處理任何查閱資料的要求徵收合理費用。
- (j) 任何關於查閱或更正資料，或索取關於政策與慣例的資料及所持資料類別的要求，應發至下列地址：

保障資料主任
東方匯理資產管理香港有限公司
香港鰂魚涌英皇道979號
太古坊太古坊二座 32 樓 04-06 室

如致函資料控制者，請務必註明閣下之身份。

IV. 資料控制者在直接促銷中就個人資料的使用

- (k) 資料控制者擬把資料當事人之姓名、職銜、郵寄地址、電郵地址、電話號碼、傳真號碼、產品及服務組合資料、交易模式及行為及／或財務背景，用於市場促銷通訊，例如宣傳促銷由資料控制者、其控股公司、附屬公司及／或聯營公司營運的投資產品及／或由資料控制者、其控股公司、附屬公司及／或聯營公司發展的投資策略或服務，市場最新消息及邀請參與活動以及為慈善及／或非牟利用途作出捐款及捐贈的直接郵件、電郵及／或電話通話；資料控制者為此用途須獲得資料當事人書面同意。
- (l) 除自行促銷由資料控制者、其控股公司、附屬公司及／或聯營公司營運的投資產品及／或由資料控制者、其控股公司、附屬公司及／或聯營公司發展的投資策略或服務，市場最新消息及邀請參與活動以及為慈善及／或非牟利用途作出捐款及捐贈（以下合稱「服務及產品」）外，資料控制者亦擬將以上(k)段所述的個人資料提供予資料控制者的控股公司、附屬公司及／或聯營公司，以供該等人士在促銷該等服務及產品時使用，而資料控制者為此用途須獲得資料當事人書面同意。
- (m) 資料控制者可能因如以上(l) 段所述將個人資料提供予其他人士而獲得金錢或其他財產的回報。如資料控制者會因提供資料予其他人士而獲得任何金錢或其他財產的回報，資料控制者在徵求資料當事人書面同意時將就此通知有關的資料當事人。
- (n) 除非資料控制者已取得資料當事人有關的書面同意，否則資料控制者不會使用個人資料作(k) 段所述的直接促銷或提供個人資料用於上文(l) 段所述的直接促銷。閣下如同意資料控制者使用閣下的個人資料作(k) 段所述的直接促銷及／或向其他人士提供閣下的個人資料用於上文(l) 段所述的直接促銷，可通知資料控制者，無須支付費用，地址如下：

東方匯理資產管理香港有限公司
市場推廣部
香港鰂魚涌英皇道979號
太古坊太古坊二座32樓04-06室

- (o) 請注意，閣下如決定同意資料控制者使用閣下的個人資料作(k) 段所述的直接促銷或同意資料控制者提供閣下的個人資料用於上文(l) 段所述的直接促銷，可隨後於任何時候按上文(n) 段所述地址分別向資料控制者發出書面要求，要求資料控制者停止使用閣下的個人資料作直接促銷或提供閣下的個人資料作直接促銷用途，無須支付費用。

**Amundi Funds
(the “Company”)**
Société d’investissement à capital variable
Registered office : 5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806

***THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT,
PLEASE SEEK PROFESSIONAL ADVICE.***

29 February 2024

Dear Shareholder,

Interim report and unaudited accounts of the Company (the “Report”)

We are writing to inform you that softcopy of the Company’s interim report and unaudited accounts in English for the period ending on 31 December 2023 is now available in electronic forms on the website www.amundi.com.hk.

Procedure to download:

- 1) Visit www.amundi.com.hk
- 2) Click “Individual Investors”
- 3) Click “Literature/Documents” → “Documentation”
- 4) Click “Amundi Funds – Semi-annual report” under “Semi-annual reports”
- 5) Save or print the report

Printed form of the Report will not be distributed, but will be available at the office of Amundi Hong Kong Limited, the Hong Kong Representative of the Company.

Address of the Hong Kong Representative:

Amundi Hong Kong Limited
Suites 04-06, 32nd Floor, Two Taikoo Place
Taikoo Place, 979 King’s road, Quarry Bay, Hong Kong

Concerning enquiries on the above, please contact Amundi Hong Kong Limited, the Hong Kong Representative, at (852) 2521 4231.

Yours sincerely,

The Board of Directors

The Board of Directors of the Company accepts responsibility for the accuracy of the information contain in this notice as at the date of its publication.

東方匯理系列基金
(「本公司」)
Société d'investissement à capital variable
註冊辦事處:5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806

此乃重要文件，務須閣下即時垂注。閣下如對本文件之內容有任何疑問，應尋求專業意見。

致各股東：

有關本公司的中期報告和未經審核賬目(「財務報告」)

謹此通知股東本公司至 2023 年 12 月 31 日的財務報告(英文版本)現已以電子形式上載於網站 www.amundi.com.hk/zh。

下載程序：

- 1) 登入 www.amundi.com.hk/zh
- 2) 點擊 “零售投資者”
- 3) 點擊 “文件” → “文件”
- 4) 點擊 “中期報告” 之下的 “東方匯理系列基金”
- 5) 儲存或列印財務報告

本公司將不會分派財務報告的印刷本，但財務報告的印刷本將可於本公司的香港代理人東方匯理資產管理香港有限公司的辦事處索取。

香港代理人辦事處地址
東方匯理資產管理香港有限公司
香港鰂魚涌英皇道 979 號太古坊
太古坊二座 32 樓 04-06 室

如對上述事項有任何查詢，請聯絡香港代理人東方匯理資產管理香港有限公司，電話 (852) 2521 4231。

董事局 謹啟
2024 年 2 月 29 日

本公司董事局對本通知所載資料於刊發日期的準確性承擔責任。

AMUNDI FUNDS

*Société d'Investissement à Capital Variable
(the "Company")*

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE

Luxembourg, December 8, 2023

Dear Shareholder,

We hereby have the honor of inviting you to the annual general meeting of Amundi Funds (the "**Meeting**"), to be held on **Friday, December 29, 2023 at 3:00 p.m. (Luxembourg time)** without the need for physical attendance at the Company's registered office at 5 Allée Scheffer, L-2520 Luxembourg, with the following agenda:

AGENDA:

1. Presentation of the board of directors' report and the report of the approved statutory auditor, PricewaterhouseCoopers, *Société Coopérative*, for the financial year ended on June 30, 2023.
2. Approval of the financial statements for the financial year ended on June 30, 2023.
3. Allocation of the results for the financial year ended on June 30, 2023, according to the audited annual report.
4. Discharge of the directors for the performance of their duties during the financial year ended on June 30, 2023.
5. Appointment of Mr. Yannic Raulin as director of the Company until the next annual general meeting of shareholders, to be held in 2024, subject to the CSSF approval and with effect as of the date of approval to be granted by the CSSF on such appointment.
6. Renewal of Mr. Eric Francis Van Eyken as director of the Company until the next annual general meeting of shareholders, to be held in 2024.
7. Renewal of the mandate of Mr. Eric Pinon as director of the Company until the next annual general meeting of shareholders, to be held in 2024.
8. Renewal of the mandate of Mr. Bruno Prigent as director of the Company until the next annual general meeting of shareholders, to be held in 2024.
9. Renewal of the mandate of Mr. Thierry Ancona as director of the Company until the next annual general meeting of shareholders, to be held in 2024.
10. Renewal of the mandate of PricewaterhouseCoopers, *Société Coopérative* as approved statutory auditor of the Company until the next annual general meeting of shareholders to be held in 2024.
11. Approval of the level of directors' fees for the financial year ending June 30, 2024 amounted to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Eric Pinon.

Amundi Funds

*Registered Office: 5 Allée Scheffer, L-2520 Luxembourg,
fax +352/26.86.80.99, RCS Luxembourg No B 68.806*

12. Approval of the level of directors' fees for the financial year ending June 30, 2024 amounted to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Bruno Prigent.
13. Approval of the level of directors' fees for the financial year ending June 30, 2024 amounted to EUR 40,000 (after deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Eric Van Eyken.
14. Miscellaneous.

We would like to remind you that the Meeting does not require any quorum in order to deliberate, and that resolutions will be validly adopted by the majority of votes of the shareholders present or represented. The rights to the shareholders to attend this Meeting and to exercise a voting right are determined in accordance with their shares held at midnight (Luxembourg time) on the fifth day prior to the Meeting, i.e. on December 24, 2023 at midnight.

Shareholders wishing to participate to the Meeting are invited to return the attached proxy duly completed, signed and dated to Amundi Luxembourg S.A. by email, by fax or by mail, by no later than December 22, 2023 at midnight (Luxembourg time) (Email: Proxies-Luxembourg@amundi.com or Fax: +352/26 86 80 99 or Mail, Attn: Amundi Luxembourg, Legal department, 5 Allée Scheffer, L-2520 Luxembourg).

If you are not the Registered Shareholder and hold shares in the Company through a financial intermediary:

If you wish to take any action in respect of this notice or have any queries, please direct these to the financial broker or intermediary through whom you purchased your shares.

Please ensure that your instructions (if any) are forwarded in good time to your financial broker or intermediary so that they can make the necessary arrangements to ensure that the proxy forms are received by the Company within the requisite timeframe.

Please be informed that the annual accounts, as well as the report of the approved statutory auditor and the board of directors' report will be available at the Company's registered office.

The Board of Directors accepts responsibility for the accuracy of the contents of this notice as at the date of its publication.

For enquiries on the above, please contact Amundi Hong Kong Limited, the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong or at (852) 2521 4231.

Yours sincerely,

**THE BOARD OF DIRECTORS
OF AMUNDI FUNDS**

Amundi Funds

*Registered Office: 5 Allée Scheffer, L-2520 Luxembourg,
fax +352/26.86.80.99, RCS Luxembourg No B 68.806*

東方匯理系列基金

Société d'Investissement à Capital Variable
(「本公司」)

此乃重要通知，敬希即時垂注。如有疑問，請尋求專業意見。

盧森堡，2023 年 12 月 8 日

列位股東台照：

誠邀閣下參加於**2023年12月29日星期五下午3時（盧森堡時間）**在本公司位於**5 Allée Scheffer, L-2520 Luxembourg**的本公司註冊辦事處舉行的股東週年大會，而閣下無須親自前往出席，相關議程如下：

議程：

1. 提呈截至 2023 年 6 月 30 日止財政年度的董事局報告及核准法定核數師 (PricewaterhouseCoopers, *Société Coopérative*) 報告。
2. 批准截至 2023 年 6 月 30 日止財政年度的財務報表。
3. 根據經審核年度報告於 2023 年 6 月 30 日止財政年度的股息分配。
4. 解任截至 2023 年 6 月 30 日止財政年度的董事。
5. 委任 Yannic Raulin 先生為本公司董事至下一個於 2024 年的股東週年大會，但須經 CSSF 批准，並自 CSSF 批准委任之日起生效。
6. Eric Francis Van Eyken 先生獲續任為本公司董事至下一個於 2024 年的股東週年大會。
7. Eric Pinon 先生獲續任為本公司董事至下一個於 2024 年的股東週年大會。
8. Bruno Prigent 先生獲續任為本公司董事至下一個於 2024 年的股東週年大會。
9. Thierry Ancona 先生獲續任為本公司董事至下一個於 2024 年的股東週年大會。
10. 續聘 PricewaterhouseCoopers, *Société Coopérative* 為本公司核准法定核數師至下一個於 2024 年舉行的股東週年大會。
11. 批准將支付予 Eric Pinon 先生截至 2024 年 6 月 30 日止財政年度的董事費用為 50,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之前）。
12. 批准將支付予 Bruno Prigent 先生截至 2024 年 6 月 30 日止財政年度的董事費用為 50,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之前）。
13. 批准將支付予 Eric Van Eyken 先生截至 2024 年 6 月 30 日止財政年度的董事費用為 40,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之後）。
14. 雜項。

東方匯理系列基金

註冊辦事處：5 Allée Scheffer, L-2520 Luxembourg,
fax +352/26.86.80.99, RCS Luxembourg No B 68.806

謹此提醒 閣下，會議毋須達到法定人數亦可進行商議，決議案獲出席股東或股東代表的多數票通過即為有效。出席股東大會及行使投票權的權利是根據股東於股東大會五天前的凌晨（盧森堡時間）即 2023 年 12 月 24 日凌晨所持有的股份而確定。

有意參與會議的股東請最遲於 2023 年 12 月 22 日凌晨（盧森堡時間）前透過電郵或傳真或郵寄把隨附的已正式簽署並填妥日期的代表委任表格交回 Amundi Luxembourg S.A.（電郵致：Proxies-Luxembourg@amundi.com 或傳真: (+352) 26.86.80.99 或郵寄致：Amundi Luxembourg, 法律部門, 5 Allée Scheffer, L-2520 Luxembourg）。

如 閣下不是註冊股東並透過金融機構中介持有本公司股份：

如 閣下希望就本通知採取任何行動或有任何疑問，請直接向 閣下購買股份的金融經紀或中介機構提出。

請確保 閣下的指示（如有）及時轉發給 閣下的金融經紀或中介機構，以便他們做出所須安排，以確保本公司在規定的時間內收到委託書。

年度賬目、核准法定核數師報告及董事局報告將於本公司註冊辦事處可供 閣下取閱，一經索取即可送上。

董事局對本通知於印發日的準確性承擔責任。

查詢上述事宜，請聯絡東方匯理資產管理香港有限公司，香港代理人，地址為香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室或電話 (852) 2521 4231。

謹啟

**東方匯理系列基金
董事局**

PROXY FORM

The undersigned,

(Mrs./Miss/Mr.)

(if representing a Company: Name of Company)

owner of _____ shares in **AMUNDI FUNDS** (the “**Company**”), of which the registered office is located at 5, Allée Scheffer, L-2520 Luxembourg, hereby appoints as his (her) special proxy with power of substitution the Chairman of the Meeting to whom he (she) grants all powers in order to represent him (her) at the annual general meeting of the Company, to be held on **Friday December 29, 2023 at 3:00 p.m. (Luxembourg time)** at the Company’s registered office in Luxembourg with the following agenda:

AGENDA:

1. Presentation of the board of directors’ report and the report of the approved statutory auditor, PricewaterhouseCoopers, *Société Coopérative*, for the financial year ended on June 30, 2023.
2. Approval of the financial statements for the financial year ended on June 30, 2023.
3. Allocation of the results for the financial year ended on June 30, 2023, according to the audited annual report.
4. Discharge of the directors for the performance of their duties during the financial year ended on June 30, 2023.
5. Appointment of Mr. Yannic Raulin as director of the Company until the next annual general meeting of shareholders, to be held in 2024, subject to the CSSF approval and with effect as of the date of approval to be granted by the CSSF on such appointment.
6. Renewal of Mr. Eric Francis Van Eyken as director of the Company until the next annual general meeting of shareholders, to be held in 2024.
7. Renewal of the mandate of Mr. Eric Pinon as director of the Company until the next annual general meeting of shareholders, to be held in 2024.
8. Renewal of the mandate of Mr. Bruno Prigent as director of the Company until the next annual general meeting of shareholders, to be held in 2024.
9. Renewal of the mandate of Mr. Thierry Ancona as director of the Company until the next annual general meeting of shareholders, to be held in 2024.
10. Renewal of the mandate of PricewaterhouseCoopers, *Société Coopérative* as approved statutory auditor of the Company until the next annual general meeting of shareholders to be held in 2024.
11. Approval of the level of directors’ fees for the financial year ending June 30, 2024 amounted to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Eric Pinon.
12. Approval of the level of directors’ fees for the financial year ending June 30, 2024 amounted to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Bruno Prigent.

Amundi Funds

Registered Office: 5 Allée Scheffer, L-2520 Luxembourg,
fax +352/26.86.80.99, RCS Luxembourg No B 68.806

13. Approval of the level of directors' fees for the financial year ending June 30, 2024 amounted to EUR 40,000 (after deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Eric Van Eyken.
14. Miscellaneous.

and to vote on each items of the Agenda as follows:

Items of the agenda	<i>For</i>	<i>Against</i>	<i>Abstain</i>
1	N/A	N/A	N/A
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14	N/A	N/A	N/A

and at all subsequent meetings that may be convened with the same agenda in the event that the first Meeting proves unsuccessful, to take part in all deliberations and to vote in the name of the undersigned on all motions relating to said agenda and the aforementioned conditions, approve and sign all transactions and proceedings, act as substitute, and in general, do all that is necessary or useful for the execution of the present proxy, promising ratification if required.

Signed in _____, on _____ 2023

(Signature)

代表委任表格

以下簽署人

(太太/女士/先生)

(如屬公司代表：公司名稱)

為**東方匯理系列基金**（「本公司」）（辦事處地址：5, Allée Scheffer, L – 2520 Luxembourg）
_____股份的持有人，謹此委任大會主席為其具代替權力之特別代表，以全權代表其出席
上述公司於**2023年12月29日星期五下午3時（盧森堡時間）**於本公司位於盧森堡的註冊辦事處
舉行之股東週年大會，議程如下：

議程：

1. 提呈截至2023年6月30日止財政年度的董事局報告及核准法定核數師(PricewaterhouseCoopers, *Société Coopérative*)報告。
2. 批准截至2023年6月30日止財政年度的財務報表。
3. 根據經審核年度報告於2023年6月30日止財政年度的股息分配。
4. 解任截至2023年6月30日止財政年度的董事。
5. 委任 Yannic Raulin 先生為本公司董事至下一個於2024年的股東週年大會，但須經 CSSF 批准，並自 CSSF 批准委任之日起生效。
6. Eric Francis Van Eyken 先生獲續任為本公司董事至下一個於2024年的股東週年大會。
7. Eric Pinon 先生獲續任為本公司董事至下一個於2024年的股東週年大會。
8. Bruno Prigent 先生獲續任為本公司董事至下一個於2024年的股東週年大會。
9. Thierry Ancona 先生獲續任為本公司董事至下一個於2024年的股東週年大會。
10. 續聘 PricewaterhouseCoopers, *Société Coopérative* 為本公司核准法定核數師至下一個於2024年的股東週年大會。
11. 批准將支付予 Eric Pinon 先生截至2024年6月30日止財政年度的董事費用為50,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之前）。
12. 批准將支付予 Bruno Prigent 先生截至2024年6月30日止財政年度的董事費用為50,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之前）。
13. 批准將支付予 Eric Van Eyken 先生截至2024年6月30日止財政年度的董事費用為40,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之後）。
14. 雜項。

及就每個議程項目投票如下：

東方匯理系列基金

註冊辦事處：5 Allée Scheffer, L-2520 Luxembourg,
fax +352/26.86.80.99, RCS Luxembourg No B 68.806

議程事項	<i>贊成</i>	<i>反對</i>	<i>棄權</i>
1	不適用	不適用	不適用
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14	不適用	不適用	不適用

以及若首次會議未能成功，則在其後議程相同的會議上，以下列簽署人士的名義參與商議有關上述議程及條件的動議及投票、批准及簽署所有交易及記錄、擔任替代人，以及一般而言，採取履行代表人責任所須或宜採取的行動，並視乎需要承諾作出批准。

於 2023 年_____，在_____簽署

(簽名)

**Amundi Funds
(the “Company”)**
Société d’investissement à capital variable
Registered office : 5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

31 October 2023

Dear Shareholder,

Annual report and audited accounts of the Company (the “Report”)

We are writing to inform you that softcopy of the Company’s annual report and audited accounts in English for the period ending on 30 June 2023 is now available in electronic forms on the website www.amundi.com.hk.

Procedure to download:

- 1) Visit www.amundi.com.hk
- 2) Click “Individual Investors”
- 3) Click “Literature/Documents” → “Documentation”
- 4) Click “Amundi Funds – Annual report” under “Annual reports”
- 5) Save or print the report

Printed form of the Report will not be distributed, but will be available at the office of Amundi Hong Kong Limited, the Hong Kong Representative of the Company.

Address of the Hong Kong Representative:

Amundi Hong Kong Limited
Suites 04-06, 32nd Floor, Two Taikoo Place
Taikoo Place, 979 King’s road, Quarry Bay, Hong Kong

Concerning enquiries on the above, please contact Amundi Hong Kong Limited, the Hong Kong Representative, at (852) 2521 4231.

Yours sincerely,

The Board of Directors

The Board of Directors of the Company accepts responsibility for the accuracy of the information contain in this notice as at the date of its publication.

東方匯理系列基金
(「本公司」)
Société d'investissement à capital variable
註冊辦事處:5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806

此乃重要文件，務須閣下即時垂注。閣下如對本文件之內容有任何疑問，應尋求專業意見。

致各股東：

有關本公司的年度報告和經審核賬目(「財務報告」)

謹此通知股東本公司至 2023 年 6 月 30 日的財務報告(英文版本)現已以電子形式上載於網站 www.amundi.com.hk/zh。

下載程序：

- 1) 登入 www.amundi.com.hk/zh
- 2) 點擊 “零售投資者”
- 3) 點擊 “文件” → “文件”
- 4) 點擊 “年度報告” 之下的 “東方匯理系列基金”
- 5) 儲存或列印財務報告

本公司將不會分派財務報告的印刷本，但財務報告的印刷本將可於本公司的香港代理人東方匯理資產管理香港有限公司的辦事處索取。

香港代理人辦事處地址
東方匯理資產管理香港有限公司
香港鰂魚涌英皇道 979 號太古坊
太古坊二座 32 樓 04-06 室

如對上述事項有任何查詢，請聯絡香港代理人東方匯理資產管理香港有限公司，電話 (852) 2521 4231。

董事局 謹啟
2023 年 10 月 31 日

本公司董事局對本通知所載資料於刊發日期的準確性承擔責任。
