Amundi Funds
東方匯理系列基金

Shareholder's Notice
股份持有人通知

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THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE BOARD OF DIRECTORS ACCEPT RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE AS AT THE DATE OF PUBLICATION.

Amundi Funds

Société d'investissement à capital variable
Registered office : 5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
(the "**Fund**")

Luxembourg, 14 August 2026

Dear Shareholder,

We are writing to inform you of the following changes to the Fund and the Sub-Funds and the Hong Kong offering document of the Fund and the Sub-Funds (comprising of the Prospectus and the Product Key Facts Statements of the Sub-Funds, where applicable). Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the Hong Kong offering document of the Fund and the Sub-Funds.

Update to include "Tax-related risk – India" risk applicable to Amundi Funds - SBI FM India Equity (the "Sub-Fund")

The Board would like to draw your attention to the addition to the Prospectus under the section titled "General investment risk" in Chapter V. "Objective and Investment Policy" of the "Tax-related risk – India" risk, which is applicable to the Sub-Fund.

For a thorough explanation of what such typology of risk refers to, please consult the Prospectus, section titled "General investment risk" in Chapter V. "Objective and Investment Policy". The Product Key Facts Statement of the Sub-Fund will be updated accordingly.

Implication of the changes

If you do not agree with any or all of these modifications, you may redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus.[1]

The Hong Kong offering document will be amended to reflect the changes to the Fund and the Sub-Fund as mentioned in this notice in due course. A copy of the latest Hong Kong offering document is available on request free of charge at the registered office of the Fund and at the office of the

[1] Please note that although we will not impose any charges in respect of your redemption instructions (if applicable), your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you redemption and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong. The latest Hong Kong offering document is also available online at: http://www.amundi.com.hk. Please note that this website has not been reviewed by the SFC.

If you would like any further information, please contact Amundi Hong Kong Limited, the Hong Kong Representative at the address above or at (852) 2521 4231.

Yours faithfully,

The Board of Directors of Amundi Funds

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。董事局負責確保本通知所載資料於刊發日期屬準確無誤。

東方匯理系列基金

可變資本投資公司
註冊辦事處：5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
（「**本基金**」）

盧森堡，2026 年 8 月 14 日

尊敬的股東：

我們謹此通知閣下本基金及各子基金以及本基金及各子基金的香港發售文件（包括說明書及各子基金的產品資料概要（如適用））將作出以下變更。除非本通知另有界定，否則本通知所用詞彙及用語具有本基金及各子基金的香港發售文件所賦予之相同涵義。

更新以納入適用於東方匯理系列基金 – SBI FM 印度股票基金（「子基金」）的「稅務相關風險 – 印度」風險

董事局謹此提請閣下注意，說明書第 V 章「投資目標及政策」的「一般投資風險」一節項下，將新增適用於子基金的「稅務相關風險 – 印度」風險。

有關此風險類型所指內容的詳細闡述，請參閱說明書第 V 章「投資目標及政策」的「一般投資風險」一節。子基金的產品資料概要將作出相應更新。

各項變更的影響

倘閣下不同意任何或全部該等修訂，閣下可根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。[1]

香港發售文件將適時作出修訂，以反映本通知所述本基金及子基金的變更事項。最新的香港發售文件在本基金的註冊辦事處及香港代表的辦事處（地址為：香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室）可供免費索取。最新的香港發售文件亦可於此網站閱覽：http://www.amundi.com.hk。請注意，此網站未經證監會審核。

如欲取得任何進一步資料，請按上述地址或致電(852) 2521 4231 聯絡香港代表東方匯理資產管理香港有限公司。

[1]請注意，儘管我們不會就閣下的贖回指示（如適用）收取任何費用，但閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向閣下收取贖回費用及／或交易費用，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

謹啟

東方匯理系列基金董事局

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE BOARD OF DIRECTORS ACCEPT RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE AS AT THE DATE OF PUBLICATION.

Amundi Funds

Société d'investissement à capital variable
Registered office : 5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
(the "**Fund**")

Luxembourg, 5 June 2026

Dear Shareholder,

Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the Hong Kong offering document of the Fund and the Sub-Funds.

We refer to the notice dated 17 April 2026, in which we notified you that the disclosures on general investment policies applicable to all Sub-Funds other than Cash Sub-Funds in the sub-section headed "A. General Investment Policies" under the section headed "XX. FURTHER INFORMATION" in the Prospectus will be updated to reflect that when referred to in any Sub-Fund's investment policy, bonds may include corporate loan-backed securities (in addition to eligible bonds with attached warrants, loan participation notes (LPNs), and sukuk) (the "**Proposed Change**").

We would like to clarify that, as at the date of this notice, the Proposed Change has not yet taken effect. We will issue a further notice to inform you if and when the Proposed Change will be implemented.

A copy of the latest Hong Kong offering document is available on request free of charge at the registered office of the Fund and at the office of the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong. The latest Hong Kong offering document is also available online at: http://www.amundi.com.hk. Please note that this website has not been reviewed by the SFC.

If you would like any further information, please contact Amundi Hong Kong Limited, the Hong Kong Representative at the address above or at (852) 2521 4231.

Yours faithfully,

The Board of Directors

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。董事局負責確保本通知所載資料於刊發日期屬準確無誤。

東方匯理系列基金

可變資本投資公司
註冊辦事處：5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
（「**本基金**」）

盧森堡，2026年6月5日

尊敬的股東：

除非本通知另有界定，否則本通知所用詞彙及用語具有本基金及各子基金的香港發售文件所賦予之相同涵義。

謹此提述日期為2026年4月17日的通知，我們以此知會閣下將更新說明書「XX.其他資訊」一節「A.一般投資政策」分節所載而適用於貨幣子基金以外所有子基金的一般投資政策相關披露，以反映當在任何子基金的投資政策中提及時，債券可包括企業貸款抵押證券（另外包括附帶認股權證的合資格債券、貸款參與票據及伊斯蘭債券）（「**建議變更**」）。

我們謹此澄清，建議變更於本通知日期尚未生效。待建議變更落實時，本公司將另行發出通知知會閣下。

最新的香港發售文件在本基金的註冊辦事處及香港代表的辦事處（地址為香港鰂魚涌英皇道979號太古坊太古坊二座32樓04-06室）可供免費索取。最新的香港發售文件亦可於此網站閱覽：http://www.amundi.com.hk。請注意，此網站未經證監會審核。

如欲取得任何進一步資料，請按上述地址或致電(852) 2521 4231聯絡香港代表東方匯理資產管理香港有限公司。

董事局

謹啟

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Amundi Funds
Société d'investissement à capital variable
Registered office : 5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
(the "**Fund**")

5 May 2026

Update to the investment management models for Amundi Funds – Emerging Markets Bond (the "Sub-Fund") and Implementation of Follow-The-Sun Portfolio Management

Dear Shareholder,

We wish to inform you of certain updates to the investment management arrangements concerning the Sub-Fund. Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the Hong Kong offering document of the Fund and the Sub-Fund (comprising of the Prospectus and the Product Key Facts Statement of the Sub-Fund, where applicable).

As part of Amundi Group's strategy to strengthen its global investment platform and expand its presence in Asia, the investment team is implementing a "follow-the-sun" operating model. Under this model, two Amundi entities — one in Europe and one in Asia — will manage the Sub-Fund during defined, non-overlapping time windows. These updates are designed to deliver continuous market coverage, strengthen local markets insight, and further reinforce the flexibility and scalability of Amundi's global investment management capabilities.

Accordingly, the Board of Directors of Amundi Funds wishes to inform you of the following change, which will take effect from 1 July 2026.

<u>Change of the Investment Manager and Appointment of a Sub-Investment Manager</u>

Amundi (UK) Limited will be therefore replaced as Investment Manager by Amundi Hong Kong Limited, instead Amundi (UK) Limited will be appointed Sub-Investment Manager of the Sub-Fund as follows.

Sub-Fund	**Current Situation**		**As from 1 July 2026**	
	Investment Manager	Sub-Investment Manager	Investment Manager	Sub-Investment Manager
Amundi Funds – Emerging Markets Bond	Amundi (UK) Limited	-	Amundi Hong Kong Limited	Amundi (UK) Limited

Please kindly note that the investment objective, policy and strategy of the Sub-Fund, as well as its liquidity and risk profiles, will remain unchanged. This change will not result in any alteration to the Sub-Fund's portfolio or to its fee structure.

If you do not agree with any or all of these modifications, you may redeem your shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus.[1]

The Hong Kong offering document will be amended to reflect the changes to the Fund and the Sub-Fund as mentioned in this notice in due course. A copy of the latest Hong Kong offering document is available on request free of charge at the registered office of the Fund and at the office of the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong. The latest Hong Kong offering document is also available online at: http://www.amundi.com.hk. Please note that this website has not been reviewed by the SFC.

If you would like any further information, please contact Amundi Hong Kong Limited, the Hong Kong Representative at the address above or at (852) 2521 4231.

Yours faithfully,

The Board of Directors of Amundi Funds

[1] Please note that although we will not impose any charges in respect of your redemption instructions (if applicable), your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you redemption and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

此乃重要通知，敬希即時垂注。 如有疑問，請諮詢專業意見。董事局負責確保本通知所載資料於刊發日期屬準確無誤。

東方匯理系列基金

可變資本投資公司
註冊辦事處：5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
（「**本基金**」）

2026 年 5 月 5 日

東方匯理系列基金 – 新興市場債券基金（「子基金」）投資管理模式的更新以及「全天候」投資組合管理的實施

尊敬的股東：

我們謹此通知閣下有關子基金投資管理安排的若干更新事項。除非本通知另有界定，否則本通知所用詞彙及用語具有本基金及子基金的香港發售文件（包括說明書及子基金的產品資料概要（如適用））所賦予之相同涵義。

作為東方匯理集團強化其環球投資平台及擴張其亞洲業務版圖策略的一環，投資團隊正著手實施「全天候」營運模式。於該模式下，東方匯理旗下兩間機構（一間位於歐洲，另一間位於亞洲）將於指定且互不重疊的時段內管理子基金。有關更新旨在提供無間斷市場覆蓋，加強當地市場洞見，並進一步提升東方匯理環球投資管理能力的靈活性及可擴展性。

因此，東方匯理系列基金董事局謹此通知閣下以下變更，有關變更將於 2026 年 7 月 1 日起生效。

<u>更換投資經理及委任副投資經理</u>

因此，Amundi (UK) Limited 將不再擔任投資經理，改由東方匯理資產管理香港有限公司擔任；而 Amundi (UK) Limited 將獲委任為子基金的副投資經理，詳情如下。

子基金	**目前情況**		**自 2026 年 7 月 1 日起**	
	投資經理	副投資經理	投資經理	副投資經理
東方匯理系列基金 – 新興市場債券基金	Amundi (UK) Limited	-	東方匯理資產管理香港有限公司	Amundi (UK) Limited

敬請注意，子基金的投資目標、政策及策略，以及其流動性與風險狀況將維持不變。此變更將不會導致子基金的投資組合或其收費結構出現任何修改。

倘閣下不同意任何或全部該等修訂，閣下可根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。[1]

香港發售文件將適時作出修訂，以反映本通知所述本基金及子基金的變更事項。最新的香港發售文件在本基金的註冊辦事處及香港代表的辦事處（地址為：香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室）可供免費索取。最新的香港發售文件亦可於此網站閱覽：http://www.amundi.com.hk。請注意，此網站未經證監會審核。

如欲取得任何進一步資料，請按上述地址或致電(852) 2521 4231 聯絡香港代表東方匯理資產管理香港有限公司。

東方匯理系列基金董事局
謹啟

[1]請注意，儘管我們不會就閣下的贖回指示（如適用）收取任何費用，但閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向閣下收取贖回費用及／或交易費用，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

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Amundi Funds

Société d'investissement à capital variable
Registered office : 5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
(the "**Fund**")

Luxembourg, 17 April 2026

Dear Shareholder,

We are writing to inform you of the following changes to the Fund and the Sub-Funds and the Hong Kong offering document of the Fund and the Sub-Funds (comprising of the Prospectus and the Product Key Facts Statements of the Sub-Funds, where applicable). Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the Hong Kong offering document of the Fund and the Sub-Funds.

1. Change to investment policy: Amundi Funds – Asia Bond Income Responsible

With effect from 18 May 2026, the investment policy of the sub-fund Amundi Funds – Asia Bond Income Responsible will be amended to increase the investment limit in below investment grade bonds from 40% to 50%.

As a result, the investment policy of the Sub-Fund will be changed as follows:-

*"**Portfolio holdings***
The Sub-Fund invests extensively in corporate and government bonds in Asia, including emerging markets. These investments are mostly denominated in US dollar and some of them are below investment grade (i.e. rated below BBB- by S&P, Baa3 by Moody's and/or BBB- by Fitch).

Specifically, the Sub-Fund invests at least 80% of net assets in bonds of issuers that are located, or do most of their business, in Asia. Bond investments may include the following up to the stated percentages of net assets:
- *perpetual bonds: 50%*
- *subordinated bonds: 20%*
- *below investment grade bonds: **~~40~~50%***
- *bonds issued in China, either through CIBM or Bond Connect: 20%*
- *non-USD bonds denominated in a local currency: 20%*
- *distressed securities: 10% […]".*

Please, kindly note that there will be no impact on any other characteristics of the Sub-Fund, including the level of fees.

If you don't agree with the changes above, you have the right to redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus.[1]

2. Increase in minimum sustainable investment commitment for Amundi Funds – Global Bond Income

With effect from 18 May 2026, the Board has decided to increase the minimum investment in sustainable investment ("**SI**") with respect to the following Sub-Fund in the terms set out in the table below:

Sub-Fund	Current minimum proportion of SI	New minimum proportion of SI
Amundi Funds – Global Bond Income	5%	10%

The revised Annex on ESG Related Disclosures for the relevant Sub-Fund will be available in English only free of charge upon request from the Hong Kong Representative in due course.

If you don't agree with the changes above, you have the right to redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus.[1]

3. Change to ESG characteristics

The following Sub-Funds promote environmental and/or social characteristics by aiming to have an ESG score higher than that of their respective investment universe. With effect from 18 May 2026, for the purposes of this measurement, the investment universe is defined, respectively for each Sub-Fund, as follows:

Sub-Funds	Investment Universe
Amundi Funds – Global Multi-Asset Target Income	20% MSCI ACWI + 50% Bloomberg Global Aggregate + 15% ICE BOFA Global High + 15% JPM EMBI Global
Amundi Funds – Income Opportunities	60% MSCI ACWI + 15% BLOOMBERG GLOBAL AGGREGATE + 25% ICE BOFA GLOBAL HIGH YIELD Index

The revised Annexes on ESG Related Disclosures for the relevant Sub-Funds will be available in English only free of charge upon request from the Hong Kong Representative in due course.

[1] Please note that although we will not impose any charges in respect of your redemption or conversion instructions (if applicable), your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you redemption, conversion and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

If you don't agree with the changes above, you have the right to redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus.[1]

4. Miscellaneous updates

The following changes will also be made to the Hong Kong offering document:

(1) Update to the disclosures on general investment policies applicable to all Sub-Funds other than Cash Sub-Funds in the sub-section headed "A. General Investment Policies" under the section headed "XX. FURTHER INFORMATION" in the Prospectus to reflect that when referred to in any Sub-Fund's investment policy, bonds may include corporate loan-backed securities (in addition to eligible bonds with attached warrants, loan participation notes (LPNs), and sukuk);

(2) Updates to the list of board of directors of the Fund;

(3) Updates to the list of board of directors and the list of conducting officers of the Management Company; and

(4) Other miscellaneous clarifications and updates.

Implication of the changes

The Hong Kong offering document will be amended to reflect the changes to the Fund and the Sub-Funds as mentioned in this notice in due course. A copy of the latest Hong Kong offering document is available on request free of charge at the registered office of the Fund and at the office of the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong. The latest Hong Kong offering document is also available online at: http://www.amundi.com.hk. Please note that this website has not been reviewed by the SFC.

If you would like any further information, please contact Amundi Hong Kong Limited, the Hong Kong Representative at the address above or at (852) 2521 4231.

Yours faithfully,

The Board of Directors

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。董事局負責確保本通知所載資料於刊發日期屬準確無誤。

東方匯理系列基金

可變資本投資公司
註冊辦事處：5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
（「**本基金**」）

盧森堡，2026年4月17日

尊敬的股東：

我們謹此通知閣下本基金及各子基金以及本基金及各子基金的香港發售文件（包括說明書及各子基金的產品資料概要（如適用））將作出以下變更。除非本通知另有界定，否則本通知所用詞彙及用語具有本基金及各子基金的香港發售文件所賦予之相同涵義。

1. 投資政策變更：東方匯理系列基金 – 亞洲債券收益責任基金

自2026年5月18日起，子基金東方匯理系列基金 – 亞洲債券收益責任基金的投資政策將作出修訂，將低於投資級別債券的投資限制從40%提高至50%。

因此，子基金的投資政策將作出以下變更：-

*「**投資組合持倉***
子基金廣泛投資於亞洲（包括新興市場）的公司和政府債券。這些投資主要以美元計值，其中一部分低於投資級別（即評級低於標準普爾的BBB-、穆迪的Baa3及／或惠譽的BBB-）。

具體而言，子基金將至少80%的淨資產投資於位於亞洲或在亞洲經營主要業務的發行人的債券。債券投資可能包括下列各項，並以所載淨資產的百分比為限：

- *永續債：50%*
- *次級債：20%*
- *低於投資級別的債券：~~**40**~~**50**%*
- *在中國發行的債券（透過銀行間債券市場或債券通）：20%*
- *以本地貨幣計值的非美元債券：20%*
- *困境證券：10% […]」。*

敬請注意，上述變更不會對子基金的任何其他特點產生影響，包括費用水平。

倘閣下不同意上述變更，閣下有權根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。[1]

2. 增加東方匯理系列基金 – 環球債券收益基金的可持續投資最低承擔金額

自2026年5月18日起，董事局已決定提高下列子基金的可持續投資（「**可持續投資**」）最低投資金額，具體如下表所示：

子基金	當前可持續投資的最低比例	新訂可持續投資的最低比例
東方匯理系列基金 – 環球債券收益基金	5%	10%

香港代表將於適當時候應要求免費提供相關子基金ESG相關披露的經修訂附件（僅提供英文版本）。

倘閣下不同意上述變更，閣下有權根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。[1]

3. ESG特點變更

下列各子基金透過旨在獲得高於其各自投資範疇的ESG評分而倡導環境及／或社會特點。自2026年5月18日起，就此準則而言，各子基金的投資範疇定義分別如下：

子基金	投資範疇
東方匯理系列基金 – 環球目標收益基金	20% MSCI ACWI + 50% Bloomberg Global Aggregate + 15% ICE BOFA Global High + 15% JPM EMBI Global
東方匯理系列基金 – 收益機遇基金	60% MSCI ACWI + 15% BLOOMBERG GLOBAL AGGREGATE + 25% ICE BOFA GLOBAL HIGH YIELD Index

香港代表將於適當時候應要求免費提供相關子基金ESG相關披露的經修訂附件（僅提供英文版本）。

倘閣下不同意上述變更，閣下有權根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。[1]

4. 其他更新

香港發售文件亦將作出下列變更：

[1]請注意，儘管我們不會就閣下的贖回或轉換指示（如適用）收取任何費用，但閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向閣下收取贖回費、轉換費及／或交易費，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

(1) 更新說明書「XX.其他資訊」一節「A.一般投資政策」分節所載而適用於貨幣子基金以外所有子基金的一般投資政策相關披露，以反映當在任何子基金的投資政策中提及時，債券可包括企業貸款抵押證券（另外包括附帶認股權證的合資格債券、貸款參與票據及伊斯蘭債券）；

(2) 更新本基金的董事名單；

(3) 更新管理公司的董事及執行人員名單；及

(4) 其他雜項澄清及更新。

各項變更的影響

香港發售文件將適時作出修訂，以反映本通知所述本基金及各子基金的變更事項。最新的香港發售文件在本基金的註冊辦事處及香港代表的辦事處（地址為香港鰂魚涌英皇道979號太古坊太古坊二座32樓04-06室）可供免費索取。最新的香港發售文件亦可於此網站閱覽：http://www.amundi.com.hk。請注意，此網站未經證監會審核。

如欲取得任何進一步資料，請按上述地址或致電(852) 2521 4231聯絡香港代表東方匯理資產管理香港有限公司。

董事局

謹啟

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE BOARD OF DIRECTORS ACCEPT RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE AS AT THE DATE OF PUBLICATION.

Amundi Funds

Société d'investissement à capital variable
Registered office : 5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
(the "**Fund**")

Luxembourg, 30 March 2026

Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the Hong Kong offering document of the Fund and Amundi Funds – Euro High Yield Bond (the "**Sub-Fund**") (comprising of the Prospectus and the Product Key Facts Statement of the Sub-Fund, where applicable).

Dear Shareholder,

1. Proposed merger involving the Sub-Fund as the receiving fund

We enclose the notice regarding a merger ("**Merger**") of "Structura – European High Yield Bond" into "Amundi Funds – Euro High Yield Bond" (the "**Merger Notice**"), which will take effect on 7 May 2026, for your attention. Please note that Structura – European High Yield Bond is not authorised by the Hong Kong Securities and Futures Commission ("**SFC**") for sale to the public in Hong Kong, and no offer is made to the public of Hong Kong in respect this fund herein and in the Merger Notice.

The information regarding the Sub-Fund in Appendix 1 to the Merger Notice is for reference only. Notwithstanding the references to the key information document ("**KID**") in the Merger, the KID is not intended to be, and shall not in any event be interpreted as, an offering document of the Fund and the Sub-Fund in Hong Kong and are not distributed to Hong Kong investors. Hong Kong Shareholders should refer to the Hong Kong offering document of the Fund and the Sub-Fund for information regarding the Sub-Fund.

For the avoidance of doubt, none of the Share Classes of the Sub-Fund mentioned in Appendix 2 to the Merger Notice are currently available to the public of Hong Kong. There will be no changes to the investment objective, investment policy, risk profile, fees and characteristics of the Sub-Fund as a result of the Merger.

The websites that are cited or referred to in the Merger Notice have not been reviewed by the SFC and may contain information of funds not authorised by the SFC.

You do not need to take any action. However, notwithstanding the arrangement set out in the Merger Notice, if you wish to redeem or convert your Shares, you may (i) redeem your Shares without redemption fee at any time or (ii) convert your Shares to Shares of any other share class (provided that they meet the specific requirements as set out in Appendix I of the current Prospectus, for each

type of share class) of other SFC-authorised sub-funds[1] of the Fund in Hong Kong without conversion fee before the Cut-off Time on 30 April 2026 (Hong Kong time), in accordance with the procedures and arrangements for redemption and conversion as set out in the current Prospectus.[2]

2. Suspension of dealings of the Sub-Fund as a result of the Merger

In order to facilitate the Merger and ensure its smooth execution, the Board of Directors, in accordance with article 33 of the articles of incorporation of the Fund and in consultation with the Depositary, has decided that the Sub-Fund will not be accepting orders for subscriptions, redemptions, transfers and switches on 6 May 2026 (Hong Kong time). For the avoidance of doubt, the calculation of the net asset value of the Sub-Fund will not be suspended during the aforesaid period. As from 7 May 2026 (Hong Kong time), the Sub-Fund will resume normally accepting orders of subscriptions, redemptions, transfers and switches as per the current Prospectus. The Board of Directors believes that such a suspension is in the best interests of Shareholders of the Sub-Fund.

Copies of the latest Hong Kong offering document and Articles are available on request free of charge at the registered office of the Fund and at the office of the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong. The latest Hong Kong offering document is also available online at: http://www.amundi.com.hk. Please note that this website has not been reviewed by the SFC.

If you would like any further information, please contact Amundi Hong Kong Limited, the Hong Kong Representative at the address above or at (852) 2521 4231.

Yours faithfully,

The Board of Directors

[1] SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

[2] Please note that although we will not impose any charges in respect of your redemption or conversion instructions (if applicable), your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you redemption, conversion and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

Amundi
Investment Solutions

Trust must be earned

Notice to Shareholders of:
AMUNDI FUNDS – EURO HIGH YIELD BOND

30th March 2026

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Amundi
ASSET MANAGEMENT

Dear Shareholders,

The Board of Directors of Amundi Funds (the "**Company**") is writing to you to advise you of the merger of "Structura – European High Yield Bond" (the "**Merging Sub-Fund**") into a sub-fund of Amundi Funds named "Euro High Yield Bond" (the "**Target Sub-Fund**"), as shown in the table below.

You are also advised to read the Key Information Documents relating to the relevant share classes of the Target Sub-Fund.

You have a variety of options, which are explained in detail below. Please carefully review the information provided.

Terms not specifically defined herein shall have the same meaning as in the articles of incorporation and the prospectus of Amundi Funds.

01 Key Facts of the Merger

Merging Sub-Fund	Target Sub-Fund
Structura - European High Yield Bond	Amundi Funds - Euro High Yield Bond

A detailed comparison of the Merging Sub-Fund and Target Sub-Fund is shown in Appendices 1 and 2.

MERGER DATE:
7th May 2026.

BACKGROUND:
The principal aim of the merger is to rationalize existing products ranges of the Amundi Group, by creating investment efficiencies and economies of scale.

COSTS AND EXPENSES OF THE MERGER:
The costs and expenses of the merger will be borne by Amundi Luxembourg S.A. (the "**Management Company**"), except banking and transaction related costs.

APPLICABLE LAW AND RULES:
The merger complies with Chapter 8 of the law of 17 December 2010 on undertakings for collective investment, as amended, article 33 of the articles of incorporation of the Company and the related section "Merger of Sub-Funds" of the prospectus of the Company.

02 Merger Process

PRIOR TO THE MERGER:

No general meeting of shareholders will be convened to approve the merger, in accordance with the articles of incorporation and the prospectus of the Company.

The Target Sub-Fund will not be accepting orders for subscriptions, redemptions, transfers and switches as from the 5th of May 2026, 2:01 pm through the 6th of May 2026, 2:00 pm. As from the 6th of May 2026, 2:01 pm, the Target Sub-Fund will resume normally accepting orders of subscriptions, redemptions, transfers and switches as per the prospectus of the Company (for shareholders operating through Italian distributors the last day for instructing orders is the working day before).

WHAT HAPPENS ON THE MERGER DATE:

On the merger date, all assets and liabilities of the Merging Sub-Fund will be transferred to the Target Sub-Fund. The Merging Sub-Fund will cease to exist.

Any accrued income in the Merging Sub-Fund will be included in the final net asset value of the Merging Sub-Fund and accounted for in the net asset value of the relevant share class of the Target Sub-Fund after the merger date.

In connection with the merger, shares of the relevant share class of the Target Sub-Fund will be issued to holders of shares of the relevant Merging Sub-Fund. In exchange for the share(s) of the Merging Sub-Fund, the holder will receive a number of shares of the relevant share class of the Target Sub-Fund equal to the number of shares held in the corresponding share class of the Merging Sub-Fund multiplied by the exchange ratio. Fractions of shares shall be issued up to three (3) decimals. Existing shareholders of the Target Sub-Fund will retain their shares.

The exchange ratio will be calculated by dividing the net asset value of the shares of the relevant share class of the Merging Sub-Fund dated 6 May 2026, on 7 May 2026, by the net asset value of the shares of the relevant share class of the Target Sub-Fund having the same date.

On the merger date, holders of shares in the Merging Sub-Fund will be allotted shares in the relevant share-class of Target Sub-Fund and will become shareholders of that Target Sub-Fund; existing shareholders of the Target Sub-Fund will remain shareholders.

MERGER REPORT:

The Auditor of Merging Sub-Fund will issue a merger report, which will be available free of charge at the registered office of the Management Company.

03 Impact of the Merger

IMPACT ON THE TARGET SUB-FUND'S PORTFOLIO:

There will be no impact on the Target Sub-Fund's portfolio.

FEATURES OF THE MERGING SUB-FUND AND THE TARGET SUB-FUND:

The differences between the Merging Sub-Fund and the Target Sub-Fund are shown in Appendices 1 and 2. Unless specified in the comparison tables in Appendices 1 and 2, the features of the share class of the Merging Sub-Fund are the same as those of the corresponding share class of the Target Sub-Fund; this includes charges and fees.

PERFORMANCE FEES:

The share classes of the Merging Sub-Fund and the corresponding share classes of the Target Sub-Fund do not carry any performance fee.

TAXATION:
Please be aware that the merger may have an impact on your personal tax position. Please contact your personal tax advisor to assess the tax impact of the merger.

Trading Timeline

REDEMPTION AND SWITCHING OUT:
You may redeem or switch-out your shares, per the terms set out in the Prospectus, without any redemption or switch fee (if applicable), from the date of this notice up to and including 30th April 2026 at 2:00 p.m.(the "**Cut-Off Time**") (for shareholders operating through Italian distributors the last day for instructing orders is the working day before). Transactions after this date are subject to the usual applicable fees.

Moreover, as mentioned above, the Target Sub-Fund will not be accepting orders for subscriptions, redemptions, transfers and switches as from the 5th of May 2026, 2:01 pm through the 6th of May 2026, 2:00 pm. As from the 6th of May 2026, 2:01 pm The Target Sub-Fund will resume normally accepting orders of subscriptions, redemptions, transfers and switches as per the prospectus of the Company (for shareholders operating through Italian distributors the last day fo instructing orders is the working day before).

TRANSACTIONS POST-MERGER:
You may subscribe, redeem, transfer or switch your shares on any Valuation Day as outlined in the prospectus of Amundi Funds.

05 Timeline Summary

5 May 2026 at 2:01 p.m.(Luxembourg time)*	**6 of May 2026 at 2:01**	**7 of May**
The Target Sub-Fund stops accepting orders to redeem, subscribe, transfer or switch out/into shares.	You can subscribe, redeem, transfer and switch out/into shares of the Target Sub-Fund.	The merger occurs.

*After this date any subscription, switch, transfer or redemption request received by the Target Sub-Fund will be rejected.

06 What Do You Need To Do?

1. If you are comfortable with the merger, you do not need to take any action.
2. If you redeem or switch your investment prior to the Cut-Off Time, no redemption or switch fee (if applicable) will be charged. Please place your dealing instructions as you usually do. However, when switching shares into another sub-fund of the Company charging a higher sales charge, a conversion fee equal to the difference between sales charges will apply.

07

Appendix 1 – Comparison between the Merging Sub-Fund and the Target Sub-Fund

The following tables show the main differences between the Merging Sub-Fund and the Target Sub-Fund:

Merging Sub-Fund: Structura - European High Yield Bond	**Target Sub-Fund:** Amundi Funds - Euro High Yield Bond
Investment Objective/Policy	
The objective of the Sub-Fund is to maximise the total return on the investment through a combination of interest revenue and capital gains, by investing: - at least 75% of assets in high-yield bonds ; and - up to 20% in Investment grade bonds. These bonds shall mainly be issued by European entities.The Sub-Fund is not authorised to buy securities with a rating from Moody's or S&P of less than C. The bonds with their rating downgraded to less than C after purchase may be kept. As regards the above restrictions, in the event of differences the highest rating shall be kept. The Sub-Fund shall also be authorised to hold up to 10% of its securities unrated by Moody's or S&P. The remaining part of the assets may be invested in the following ""): - Deposits; - Shares; - Money market instruments (including MMF); Investments in shares cannot exceed 5% of the net assets of the Sub-Fund, while investments in deposits and money market instruments, cannot each exceed 10% of the net assets of the Sub-Fund. . The Sub-Fund shall invest at least 75% of its net assets in euro-denominated and pound sterling-denominated securities and instruments. Investments non denominated in euro aim to be systematically hedged in euro. The Sub-Fund may not invest more than 5% of its assets in securities issued by the same entity, except for bonds issued by governments that are Member States of the European Union, in which the Sub-Fund can invest up to 20% of its assets. The Sub-Fund may also invest up to 10% of its net assets in units/shares in UCITS and/or other undertakings for collective investment. A maximum of 10% of the Sub-Fund's net assets may be invested in contingent convertible bonds. The Sub-Fund may use derivative instruments for hedging and efficient portfolio management, in particular	**Objective** To achieve a combination of income and capital growth (total return). Investments **Investments** The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation. The Sub-Fund invests mainly in below investment-grade bonds (high-yield bonds) that are denominated in euro. Specifically, the Sub-Fund invests at least 67% of assets in below-investment-grade bonds that are denominated in euro. While complying with the above policies, the Sub-Fund may also invest in other types of bonds, in money market instruments, in deposits, and in the following up to these percentages of net assets: - convertible bonds: 25% - equities and equity-linked instruments: 10% - UCITS/UCIs: 10% The Sub-Fund's exposure to contingent convertible bonds is limited to 10% of net assets. **Benchmark** The Sub-Fund is actively managed by reference to and seeks to outperform (after applicable fees) the ML European Curr H YLD BB-B Rated Constrained Hed Index (the "Benchmark") over the recommended holding period. The Sub-Fund is mainly exposed to the issuers of the Benchmark, however, the management of the Sub-Fund is discretionary, and will be exposed to issuers not included in the Benchmark. The Sub-Fund monitors risk exposure in relation to the Benchmark however the extent of deviation from the Benchmark is expected to be material. The Benchmark is a broad market index, which does not assess or include its constituents according to environment characteristics and therefore is not aligned with the environmental characteristics promoted by the Sub-Fund. **Derivatives** The Sub-Fund makes use of derivatives to reduce various risks, for efficient portfolio management and as a way to gain exposure (long or short) to various assets, markets or other investment opportunities (including derivatives which focus on credit and interest rates).The Sub-Fund may use credit derivatives (up to 40% of net assets).

Merging Sub-Fund: Structura - European High Yield Bond	**Target Sub-Fund:** Amundi Funds - Euro High Yield Bond
by using credit derivatives (including individual issuer CDS or index CDS). Total Return Swaps (TRS) may also be used for the purposes of efficient management with a view to allowing exposure to credit on the basis of 100% of the portfolio. The list of counterparties of these contracts will be available in the annual report. In case of counterparty default, the Sub-Fund may not entirely recover its investment. This counterparty default risk is limited by the respect of the OTC derivatives counterparty limits set by the Luxembourg law (10% of its assets when the counterparty is a credit institution and 5% in other cases). Moreover, margin calls on TRS are done every month and upon request if the amounts due or to be received are close to the counterparty risk limit aforementioned. The Sub-Fund is actively managed against the ICE BofA ML European Currency High Yield Constrained index (hedged in EUR) (the "Benchmark") and seeks to outperform it. The Sub-Fund is mainly exposed to the issuers of the Benchmark. However, the management of the Sub-Fund is discretionary, and it will be exposed to issuers not included in the Benchmark. The Sub-Fund monitors risk exposure in relation to the Benchmark however the extent of deviation from the Benchmark is expected to be material	
Management Process	
The Sub-Fund integrates Sustainability Factors in its investment process and takes into account principal adverse impacts of investment decisions on Sustainability Factors as outlined in more detail in Part II, Section IV "Sustainable Investing" of the Prospectus. Given the Sub-Fund' investment focus, the investment manager of the Sub-Fund does not integrate a consideration of environmentally sustainable economic activities (as prescribed in the Taxonomy Regulation) into the investment process for the Sub-Fund. Therefore, for the purpose of the Taxonomy Regulation, it should be noted that the investments underlying the Sub-Fund do not take into account the EU criteria for environmentally sustainable economic activities.	The investment team analyses interest rate and economic trends (top-down) to identify geographic areas and sectors that appear likely to offer the best risk-adjusted returns. The investment team then uses both technical and fundamental analysis, including credit analysis, to select sectors and securities (bottom-up) and to construct a highly diversified portfolio. Further, the Sub-Fund seeks to achieve an ESG score of its portfolio greater than that of the Benchmark. For more information, see the "Sustainable Investing– Taxonomy Regulation" section and the sub-fund's ESG/sustainability annex.
Main risks	
Investment in the Sub-Fund carries the following main risks: risk related to hedging, the high-yield market, interest rates, credit and prepayment, Sustainable Investment Risk as well as risks relating to the use of financial derivative instruments as listed in detail in Section VI entitled "MAIN RISKS ASSOCIATED WITH ANY INVESTMENT", point B. "Risk management process" of the Prospectus. Investments in securities in the high-yield debt category give rise to specific considerations and risks, including the risks associated with investment on international	The Sub-Fund may involve above-average volatility and risk of loss. • Contingent convertible bonds (Cocos) • Counterparty • Credit • Currency • Default • Derivatives • Hedging

Merging Sub-Fund: Structura - European High Yield Bond	Target Sub-Fund: Amundi Funds - Euro High Yield Bond
markets (such as currency fluctuations) and with investment in countries with less developed capital markets (limited liquidity, price volatility and constraints on foreign investments). These high-yield debt securities are generally regarded as speculative as regards the ability of the issuer to meet the principal and interest payments. It should be noted that Shares are neither guaranteed nor coupled with capital protection, in such a way that no assurances can be given that they will be redeemed at the price at which they were subscribed to. For further details, investors are invited to consult Part II, Section VI "MAIN RISKS ASSOCIATED WITH ANY INVESTMENT"; point B. "Risk management process method". Investors are also requested to refer to the Key Information Document (KID) to gain an understanding of the summary risk indicator (SRI).	• High Yield • Interest rate • Investment fund • Liquidity • Management • Market • Operational • Prepayment and extension • Sustainable Investment • Use of techniques and instruments
Exposure of assets to SFT	
• Total return swaps: Expected: 3% Maximum: 100%	• Repurchase agreements Expected: 0% Maximum: 20% • Reverse repurchase agreements Expected: 5% Maximum: 20% • Securities lending Expected: 5% Maximum: 20% • Total return swaps: Expected: 12% Maximum: 20%
Investment Manager	
Amundi Japan Ltd	Amundi Asset Management
Sub Investment Manager	
Amundi Asset Management S.A.S.	N/A
Classfication under the Disclosure Regulation	
Article 6	Article 8
ESG approach	
N/A	The Sub-Fund promotes environmental and/or social characteristics by aiming to have a higher ESG score than the ESG score of the ML European Curr H YLD BB-B Rated Constrained Hed Index
Benchmark	
ICE BofA ML European Currency High Yield Constrained index (hedged in EUR	ML European Curr H YLD BB-B Rated Constrained Hed Index ICE
Administrator	
CACEIS Bank, Luxembourg Branch	Société Générale Luxembourg

Merging Sub-Fund:	**Target Sub-Fund:**
Structura - European High Yield Bond	Amundi Funds - Euro High Yield Bond
End of financial year	
31 December	30 June

08 Appendix 2 – Share Class Merger Table per ISIN

The Share Class of the Merging Sub-Fund will merge into the corresponding Share Class of the Target Sub-Fund as shown in the table below:

Structura - European High Yield Bond merging into Amundi Funds - Euro High Yield Bond :

Merging ISIN	Merging Share Class	Estimated Ongoing Charge	Merging SRI	Target ISIN	Target Class	Estimated Ongoing Charge	Estimated Target Merging SRI
LU1781246415	IH12 TRY (D)	0.68	3	LU3296802070	I26 TRY Hgd MTD2 (D)	0.66%	2
LU1781246506	IH13 MXN (D)	0.68	3	LU3296802401	I26 MXN Hgd MTD2 (D)	0.66%	2
LU0588312982	I10 EUR (D)*	0.68	3	LU3296802666	I26 JPY MTD2 (D) Note 1	0.66%	2
LU0588312719	IH9 JPY (D)	0.68	3	LU3296802237	I26 JPY Hgd MTD2 (D)	0.66%	2
LU1781246258	IH5 USD (D)	0.68	3	LU3296802153	I26 USD Hgd MTD2 (D)	0.66%	2
LU1823463143	IH7 ZAR (D)	0.68	3	LU3296802310	I26 ZAR Hgd MTD2 (D)	0.66%	2
LU1781246175	IH3 AUD (D)	0.68	3	LU329680258	I26 AUD Hgd MTD2 (D)	0.66%	2

**Both merging and target class are denominated in JPY despite the name c of the Merging Share Class*

The following table compares the main differences between the Share Class of the Merging Sub-Fund and the Share Class of the Target Sub-Fund for the merger of Structura - European High Yield Bond into Amundi Funds - Euro High Yield Bond :

Share Classes of Structura - European High Yield Bond (Merging Class)	Share Classes of Amundi Funds - Euro High Yield Bond (Target Class)	Management Fee (Max)		Distribution Fee (Max)		Performance Fee (Max)[3]		Administration Fee (Max)	
		Merging Sub-Fund	Target Sub-Fund	Merging Sub-Fund	Target Sub-Fund	Merging Sub-Fund	Target Sub-Fund	Merging Sub-Fund	Target Sub-Fund
IH12 TRY (D)	I26 TRY Hgd MTD2 (D)	0.55%	0.55%	none	none	N/A	N/A	0.12%	0.10%
IH13 MXN (D)	I26 MXN Hgd MTD2 (D)	0.55%	0.55%	none	none	N/A	N/A	0.12%	0.10%
I10 EUR (D) (Note 1)	I26 JPY MTD2 (D) Note 1	0.55%	0.55%	none	none	N/A	N/A	0.12%	0.10%
IH9 JPY (D)	I26 JPY Hgd MTD2 (D)	0.55%	0.55%	none	none	N/A	N/A	0.12%	0.10%
IH5 USD (D)	I26 USD Hgd MTD2 (D)	0.55%	0.55%	none	none	N/A	N/A	0.12%	0.10%
IH7 ZAR (D)	I26 ZAR Hgd MTD2 (D)	0.55%	0.55%	None	none	N/A	N/A	0.12%	0.10%
IH3 AUD (D)	I26 AUD Hgd MTD2 (D)	0.55%	0.55%	none	none	N/A	N/A	0.12%	0.10%

Share Classes of Structura - European High Yield Bond (Merging Class)	Share Classes of Amundi Funds - Euro High Yield Bond (Target Class)	Maximum Subscription fee		Maximum Conversion Fees	
		Merging Sub-Fund	Target Sub-Fund	Merging Sub-Fund	Target Sub-Fund
IH12 TRY (D)	I26 TRY Hgd MTD2 (D)	5%	None	1%	1%
IH13 MXN (D)	I26 MXN Hgd MTD2 (D)	5%	None	1%	1%
I10 EUR (D) (Note 1)	I26 JPY MTD2 (D) Note 1	5%	None	1%	1%
IH9 JPY (D)	I26 JPY Hgd MTD2 (D)	5%	None	1%	1%
IH5 USD (D)	I26 USD Hgd MTD2 (D)	5%	None	1%	1%
IH7 ZAR (D)	I26 ZAR Hgd MTD2 (D)	5%	None	1%	1%
IH3 AUD (D)	I26 AUD Hgd MTD2 (D)	5%	None	1%	1%

Luxembourg, on 30th March 2026.

FUND NAME:
AMUNDI FUNDS

LEGAL FORM:
SICAV (*Société d'Investissement à Capital Variable*)

REGISTERED OFFICE OF THE MANAGEMENT COMPANY:
5, Allée Scheffer, L - 2520 Luxembourg, Grand Duchy of Luxembourg

MANAGEMENT COMPANY:
Amundi Luxembourg S.A.

LITERATURE:
The Prospectus, Key Information Documents and most recent financial reports are available at: www.amundi.lu/amundi-funds

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。董事局負責確保本通知所載資料於刊發日期屬準確無誤。

東方匯理系列基金

可變資本投資公司
註冊辦事處：5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
（「**本基金**」）

盧森堡，2026 年 3 月 30 日

除非本通知另有界定，否則本通知所用詞彙及用語具有本基金及東方匯理系列基金 – 歐元高回報債券基金（「**該子基金**」）的香港發售文件（包括說明書及該子基金的產品資料概要（如適用））所賦予之相同涵義。

尊敬的股東：

1. 涉及該子基金作為接收基金的建議合併

我們隨函附奉有關「Structura – European High Yield Bond」將於 2026 年 5 月 7 日合併（「**合併**」）至「東方匯理系列基金 – 歐元高回報債券基金」一事的通知（「**合併通知**」），以供閣下垂注。請注意，Structura – European High Yield Bond 未經香港證券及期貨事務監察委員會（「**證監會**」）認可向香港公眾銷售，本通知及合併通知並無向香港公眾作出有關該基金的要約。

合併通知附錄一中有關該子基金的資料僅供參考。雖然合併中提述關鍵資料文件（「**關鍵資料文件**」），但關鍵資料文件並非擬亦無論如何不應被詮釋為本基金及該子基金於香港的發售文件，亦不向香港投資者分發。有關該子基金的資料，香港股東應參閱本基金及該子基金的香港發售文件。

為免生疑問，合併通知附錄二提述該子基金的股份類別目前概不可供香港公眾認購。該子基金的投資目標、投資政策、風險狀況、費用及特點不會因合併而有所改變。

合併通知引述或提述的網站未經證監會審核，並可能含有未經證監會認可的基金資料。

閣下無需採取任何行動。然而，儘管有合併通知載有安排，倘閣下有意贖回或轉換閣下的股份，則可根據現行說明書中所述關於贖回和轉換的程序及安排，於 2026 年 4 月 30 日截止時間（香港時間）之前 (i)隨時贖回閣下的股份，毋須支付贖回費，或 (ii)將閣下的股份轉換為本基金在香港的其他經證監會認可子基金[1]任何其他股份類別的股份（惟前提是該等股份滿足現行說明書附錄一中就每個股份類別載明的特定要求），毋須支付轉換費。[2]

[1]證監會的認可不等於對某計劃作出推介或認許，亦不是對該計劃的商業利弊或表現作出保證，更不代表該計劃適合所有投資者，或認許該計劃適合任何個別投資者或任何類別的投資者。

[2]請注意，儘管我們不會就閣下的贖回或轉換指示（如適用）收取任何費用，但閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向閣下收取贖回費、轉換費及／或交易費，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

2. 因合併而暫停該子基金交易

為方便合併及確保合併順利進行，董事局根據本基金組織章程細則第 33 條並經徵詢存管處的意見，已決定該子基金於 2026 年 5 月 6 日（香港時間）不接納認購、贖回、轉讓及轉換指令。為免生疑問，在上述期間不會暫停該子基金的資產淨值計算。自 2026 年 5 月 7 日（香港時間）起，該子基金將恢復根據現行說明書正常接納認購、贖回、轉讓及轉換指令[董事局相信此項暫停符合該子基金股東的最佳利益。

最新的香港發售文件在本基金的註冊辦事處及香港代表的辦事處（地址為香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室）可供免費索取。最新的香港發售文件亦可於此網站閱覽：http://www.amundi.com.hk。請注意，此網站未經證監會審核。

如欲取得任何進一步資料，請按上述地址或致電(852) 2521 4231 聯絡香港代表東方匯理資產管理香港有限公司。

董事局

謹啟

Amundi
Investment Solutions

Trust must be earned

股東通知：
東方匯理系列基金 – 歐元高回報債券基金

2026 年 3 月 30 日

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Amundi
ASSET MANAGEMENT

尊敬的股東：

東方匯理系列基金（「**本公司**」）董事局謹此致函，告知閣下「Structura – European High Yield Bond」（「**被合併子基金**」）如下表所示合併至名為「歐元高回報債券基金」的東方匯理系列基金子基金（「**目標子基金**」）。

閣下亦請參閱與目標子基金相關股份類別有關的關鍵資料文件。

閣下有多個選項，詳述於下文。敬請細閱所提供的資料。

本通知未有特別界定的詞彙具有東方匯理系列基金組織章程細則及說明書所載的涵義。

01 合併概況

被合併子基金	目標子基金
Structura - European High Yield Bond	東方匯理系列基金 – 歐元高回報債券基金

被合併子基金與目標子基金之間的詳細比較列示於附錄一和二。

合併日期：
2026 年 5 月 7 日。

背景：
合併的主要目的是透過創造投資效率及規模經濟效應，從而理順東方匯理集團現有產品範圍。

合併的成本及開支：
合併的成本及開支將由 Amundi Luxembourg S.A.（「**管理公司**」）承擔，但銀行及交易相關成本除外。

適用法律及規則：
合併符合關於集體投資計劃的 2010 年 12 月 17 日法律第 8 章（經修訂）、本公司組織章程細則第 33 條 及本公司說明書的相關章節「合併子基金」。

02 合併流程

合併之前：

根據本公司組織章程細則及說明書，不會召開股東大會以批准合併。

目標子基金自 2026 年 5 月 5 日下午 2:01 起至 2026 年 5 月 6 日下午 2 時正不接納認購、贖回、轉讓及轉換指令。自 2026 年 5 月 6 日下午 2:01 起，目標子基金將恢復根據本公司說明書正常接納認購、贖回、轉讓及轉換指令（對於透過意大利分銷商進行操作的股東，下達指令的最後一日為前一個工作日）。

於合併日期發生的事項：

於合併日期，被合併子基金的所有資產及負債將轉移至目標子基金。被合併子基金將不再存在。

被合併子基金的任何應計收益將計入被合併子基金的最終資產淨值，並於合併日期在目標子基金的相關股份類別資產淨值中入賬。

就合併而言，目標子基金的相關股份類別的股份-將發行予相關被合併子基金的 股份-持有人。作為被合併子基金股份的交換-，持有人將收到目標子基金相關股份類別的股份-，其數目等於所持有被合併子基金相應股份類別的股份數目-乘以交換比率。零碎股份將發行至最多三(3)個小數位。目標子基金的現有股東-將保留其股份。

交換比率將於 2026 年 5 月 7 日被合併子基金相關股份類別於 2026 年 5 月 6 日的股份資產淨值，除以同日目標子基金相關股份類別的股份資產淨值計算。

於合併日期，被合併子基金的股份持有人-將獲配發目標子基金相關股份類別的股份，並-將成為該目標子基金的-股東；目標子基金的現有股東-仍將是股東。

合併報告：

被合併子基金的核數師將出具一份合併報告，該報告在管理公司的註冊辦事處免費提供。

03 合併的影響

對目標子基金投資組合的影響：

目標子基金的投資組合不會受到影響。

被合併子基金及目標子基金的特徵：

被合併子基金與目標子基金之間的差異列示於附錄一和二。除附錄一和二的比較表有特別說明外，被合併子基金股份類別的特徵與目標子基金的相應股份類別相同；這包括收費及費用。

表現費：

被合併子基金的股份類別及目標子基金的相應股份類別不設任何表現費。

稅務：
請注意，合併可能影響閣下的個人稅務狀況。請聯絡閣下的個人稅務顧問以評估合併的稅務影響。

04 交易時間表

贖回及轉出：
閣下可自本通知日期起至 2026 年 4 月 30 日（包括該日）下午 2 時正（「**截止時間**」）（對於透過意大利分銷商進行操作的股東，下達指令的最後一日為前一個工作日），根據說明書所載條款贖回或轉出閣下的股份，而無需支付任何贖回或轉換費（如適用）。該日期之後的交易須支付慣常適用的費用。

此外，如上文所述，目標子基金自 2026 年 5 月 5 日下午 2:01 起至 2026 年 5 月 6 日下午 2 時正不接納認購、贖回、轉讓及轉換指令。自 2026 年 5 月 6 日下午 2:01 起，目標子基金將恢復根據本公司說明書正常接納認購、贖回、轉讓及轉換指令（對於透過意大利分銷商進行操作的股東，下達指令的最後一日為前一個工作日）。

合併後交易：

閣下可於東方匯理系列基金的說明書概述的任何估值日認購、贖回、轉讓或轉換閣下的股份。

05 時間表概要

2026 年 5 月 5 日下午 2:01（盧森堡時間）*	2026 年 5 月 6 日下午 2:01	5 月 7 日
目標子基金停止接納贖回、認購、轉讓或轉出／轉入股份指令。	閣下可認購、贖回、轉讓及轉出／轉入目標子基金的股份。	合併完成。

*於該日期之後，目標子基金收到的任何認購、轉換、轉讓或贖回申請將不獲受理。

06 閣下需要採取甚麼行動？

1. 閣下如同意合併，則無需採取任何行動。
2. 倘若閣下於截止時間前贖回或轉換閣下的投資，將不會被收取任何贖回或轉換費（如適用）。請按閣下慣常的方式下達交易指示。然而，若轉換至本公司收取更高銷售費的另一隻子基金，將被收取相等於銷售費差額的轉換費。

07

附錄一 – 被合併子基金與目標子基金之間的比較

下表顯示被合併子基金與目標子基金之間的主要差異：

被合併子基金： Structura - European High Yield Bond	目標子基金： 東方匯理系列基金 – 歐元高回報債券基金
投資目標／政策	
子基金的目標是透過以下方式，盡量提高結合利息收入及資本收益的投資總回報： - 將至少 75%的資產投資於高收益債券；及 - 將最多 20%的資產投資於投資級別債券。 該等債券主要由歐洲實體發行。子基金未獲授權買入穆迪或標普評級低於 C 的證券。在買入後評級被下調至 C	**目標** 兼顧收益及資本增長（總回報）。投資 **投資** 根據披露規例第8條，子基金為倡導ESG特點的金融產品。 子基金主要投資於以歐元計值的低於投資級別債券（高收益債券）。 具體而言，子基金將至少67%的資產投資於以歐元計值而低於投

被合併子基金： Structura - European High Yield Bond	**目標子基金：** 東方匯理系列基金 – 歐元高回報債券基金
以下的債券可以保留。就上述限制而言，如有出入，則以最高評級為準。 子基金亦將獲授權持有未獲穆迪或標普評級的證券，最多佔 10%。 其餘資產可投資於： - 存款； - 股票； - 貨幣市場工具（包括貨幣市場基金）； 對股票的投資不得超過子基金淨資產的 5%，對存款及貨幣市場工具的投資各自不得超過子基金淨資產的 10%。. 子基金須將至少 75%的淨資產投資於歐元計值和英鎊計值的證券及工具。並非以歐元計值的投資將有系統地以歐元對沖。 子基金不得將超過 5%的資產投資於同一實體發行的證券，但歐盟成員國政府發行的債券除外，子基金可將最多 20%的資產投資於此類債券。子基金亦可將最多 10%的淨資產投資於 UCITS 及／或其他集體投資計劃的單位／股份。 子基金最多 10%的淨資產可投資於應急可轉換債券。 子基金可使用衍生工具作對沖及有效投資組合管理用途，特別是使用信貸衍生工具（包括個別發行人信貸違約掉期或指數信貸違約掉期）。 總回報掉期亦可用於有效管理用途，以便將投資組合的 100%資產投資於信貸。該等合約的交易對手列表將載於年報。如交易對手違約，子基金可能無法悉數收回其投資。交易對手違約風險乃透過遵守盧森堡法律設定的場外衍生工具交易對手限額（如交易對手為信貸機構，則為資產的 10%，在其他情況下則為 5%）施加限制。此外，就總回報掉期催繳保證金乃每個月進行，或於到期應付或應收金額接近上述交易對手風險限額時按要求繳付總回報掉期保證金。 子基金參考 ICE BofA ML European Currency High Yield Constrained 指數（歐元對沖）（「基準」）進行主動管理，並力求跑贏基準。子基金主要投資於基準的發行人。然而，子基金受全權委託管理，可投資於未納入基準的發行人。子基金監控其就基準所承擔的風險，但預期會在重大程度上偏離於基準	資級別的債券。 在奉行上述政策的同時，子基金亦可投資於其他種類債券、貨幣市場工具、存款及下列各項，並以淨資產的百分率為限： - 可轉換債券：25% - 股票及股票掛鈎工具：10% - UCITS/UCI：10% 子基金在應急可轉換債券的投資以其淨資產的10%為限。 **基準** 子基金參照ML European Curr H YLD BB-B Rated Constrained Hed Index（「基準」）進行主動管理，並力求在建議持有期內取得優於基準的表現（在扣除適用費用之後）。子基金主要投資於基準的發行人，但子基金受全權委託管理，可投資於未納入基準的發行人。子基金監控其就基準所承擔的風險，但預期會在重大程度上偏離於基準。基準為寬基市場指數，並不根據環境特點作出評估或納入其成分股，因此不符合子基金倡導的環境特點。 **衍生工具** 子基金運用衍生工具以減低各種風險，作有效投資組合管理及作為取得參與投資（長倉或短倉）於各種資產、市場或其他投資機會（包括集中在信貸及利率的衍生工具）的方式。子基金可使用信貸衍生工具（最多佔淨資產的40%）。
管理程序	
子基金將可持續發展因素融入其投資程序，並考慮投資決策對說明書第二部第IV節「可持續投資」一節所詳述的可持續發展因素的主要不利影響。鑑於子基金的投資重點，子基金的投資經理沒有將對環境可持續經濟活動	投資團隊分析利率及經濟趨勢（由上而下）以識別有望提供最佳經風險調整回報的地區及行業。隨後投資團隊同時使用技術及基本因素分析（包括信貸分析）以甄選行業及證券（由下而上），從而構建一個高度分散的投資組合。

被合併子基金： Structura - European High Yield Bond	**目標子基金：** 東方匯理系列基金 – 歐元高回報債券基金
（如分類法規例所述）的考量融入其投資程序。因此，就分類法規例而言，應注意子基金的相關投資不考慮歐盟的環境可持續經濟活動準則。	此外，子基金力求使其投資組合的 ESG 評分高於基準的 ESG 評分。 更多資料請參閱「可持續投資 – 分類法規例」一節及子基金的 ESG／可持續發展附件。
主要風險	
對子基金的投資涉及下列主要風險：與對沖、高收益市場、利率、信貸及提前還款相關的風險、可持續投資風險以及與使用金融衍生工具相關的風險，詳見說明書第 VI 節「與任何投資相關的主要風險」B 項「風險管理流程」。 投資於高收益債務類別中的證券將產生特定考慮因素及風險，包括與投資於國際市場相關的風險（例如匯率波動）以及與投資於資本市場稍欠成熟的的國家相關的風險（流動性有限、價格波動以及對外國投資的限制）。該等高收益債務證券一般被視為就發行人能否償還本金及利息而言具有投機性。 敬請注意，股份並無保證且並非保本，因此概不承諾將按認購價贖回。 有關進一步詳情，投資者宜參閱第二部第 VI 節「與任何投資相關的主要風險」B 項「風險管理流程方法」。 另請投資者參閱關鍵資料文件以了解概括風險指標。	子基金可能涉及高於平均值的波動性及損失風險。 • 應急可轉換債券 • 交易對手 • 信貸 • 貨幣 • 違約 • 衍生工具 • 對沖 • 高收益 • 利率 • 投資基金 • 流動性 • 管理 • 市場 • 營運 • 提前還款及延期 • 可持續投資 • 使用技巧及工具
證券融資交易的資產風險承擔	
• 總回報掉期 預期：3% 最高：100%	• 回購協議 預期：0% 最高：20% • 逆回購協議 預期：5% 最高：20% • 證券借出 預期：5% 最高：20% • 總回報掉期： 預期：12% 最高：20%
投資經理	
Amundi Japan Ltd	Amundi Asset Management
副投資經理	
Amundi Asset Management S.A.S.	不適用

被合併子基金： Structura - European High Yield Bond	**目標子基金：** 東方匯理系列基金 – 歐元高回報債券基金
披露規例項下的分類	
第 6 條	第 8 條
ESG 方針	
不適用	子基金透過力求達到高於 ML European Curr H YLD BB-B Rated Constrained Hed Index 的 ESG 評分，倡導 環境及／或社會特點
基準	
ICE BofA ML European Currency High Yield Constrained 指數（歐元對沖）	ML European Curr H YLD BB-B Rated Constrained Hed Index ICE
行政管理人	
CACEIS Bank 盧森堡分行	Société Générale Luxembourg
財年年度結算日	
12 月 31 日	6 月 30 日

08 附錄二 – 根據 ISIN 制定的股份類別合併表

如下表所示，被合併子基金的股份類別將合併至 目標子基金的相應股份類別：

Structura - European High Yield Bond 合併至東方匯理系列基金 – 歐元高回報債券基金：

被合併 ISIN	被合併股份類別	估計經常性開支比率	被合併概括風險指標	目標 ISIN	目標類別	估計經常性開支比率	估計目標合併概括風險指標
LU1781246415	IH12 TRY (D)	0.68	3	LU3296802070	I26 TRY Hgd MTD2 (D)	0.66%	2
LU1781246506	IH13 MXN (D)	0.68	3	LU3296802401	I26 MXN Hgd MTD2 (D)	0.66%	2
LU0588312982	I10 EUR (D)*	0.68	3	LU3296802666	I26 JPY MTD2 (D) 附註 1	0.66%	2
LU0588312719	IH9 JPY (D)	0.68	3	LU3296802237	I26 JPY Hgd MTD2 (D)	0.66%	2
LU1781246258	IH5 USD (D)	0.68	3	LU3296802153	I26 USD Hgd MTD2 (D)	0.66%	2
LU1823463143	IH7 ZAR (D)	0.68	3	LU3296802310	I26 ZAR Hgd MTD2 (D)	0.66%	2
LU1781246175	IH3 AUD (D)	0.68	3	LU3296802258	I26 AUD Hgd MTD2 (D)	0.66%	2

***** *被合併及目標類別均以日圓計值，即使被合併股份類別有* ***c*** *的字眼*

下表比較被合併子基金的股份類別與目標子基金的股份類別的主要差異，以便將 Structura - European High Yield Bond 合併至東方匯理系列基金 – 歐元高回報債券基金：

		管理費（最高）		分銷費（最高）		表現費（最高）[3]		行政費（最高）	
Structura - European High Yield Bond 的股份類別（被合併類別）	**東方匯理系列基金 – 歐元高回報債券基金的股份類別（目標類別）**	被合併子基金	目標子基金	被合併子基金	目標子基金	被合併子基金	目標子基金	被合併子基金	目標子基金
IH12 TRY (D)	I26 TRY Hgd MTD2 (D)	0.55%	0.55%	無	無	不適用	不適用	0.12%	0.10%
IH13 MXN (D)	I26 MXN Hgd MTD2 (D)	0.55%	0.55%	無	無	不適用	不適用	0.12%	0.10%
I10 EUR (D)（附註 1）	I26 JPY MTD2 (D) 附註 1	0.55%	0.55%	無	無	不適用	不適用	0.12%	0.10%
IH9 JPY (D)	I26 JPY Hgd MTD2 (D)	0.55%	0.55%	無	無	不適用	不適用	0.12%	0.10%
IH5 USD (D)	I26 USD Hgd MTD2 (D)	0.55%	0.55%	無	無	不適用	不適用	0.12%	0.10%
IH7 ZAR (D)	I26 ZAR Hgd MTD2 (D)	0.55%	0.55%	無	無	不適用	不適用	0.12%	0.10%
IH3 AUD (D)	I26 AUD Hgd MTD2 (D)	0.55%	0.55%	無	無	不適用	不適用	0.12%	0.10%

		最高認購費		最高轉換費	
Structura - European High Yield Bond 的股份類別（被合併類別）	**東方匯理系列基金 – 歐元高回報債券基金的股份類別（目標類別）**	被合併子基金	目標子基金	被合併子基金	目標子基金
IH12 TRY (D)	I26 TRY Hgd MTD2 (D)	5%	無	1%	1%
IH13 MXN (D)	I26 MXN Hgd MTD2 (D)	5%	無	1%	1%
I10 EUR (D)（附註 1）	I26 JPY MTD2 (D) 附註 1	5%	無	1%	1%
IH9 JPY (D)	I26 JPY Hgd MTD2 (D)	5%	無	1%	1%
IH5 USD (D)	I26 USD Hgd MTD2 (D)	5%	無	1%	1%
IH7 ZAR (D)	I26 ZAR Hgd MTD2 (D)	5%	無	1%	1%
IH3 AUD (D)	I26 AUD Hgd MTD2 (D)	5%	無	1%	1%

盧森堡，2026 年 3 月 30 日。

基金名稱：
東方匯理系列基金

法律形式：
SICAV（*可變資本投資公司*）

管理公司註冊辦事處：
5, Allée Scheffer, L - 2520 Luxembourg, Grand Duchy of Luxembourg

管理公司：
Amundi Luxembourg S.A.

備查文件：
說明書、關鍵資料文件及最新財務報告載於：www.amundi.lu/amundi-funds

AMUNDI FUNDS
Société d'Investissement à Capital Variable
Registered Office: 5, Allée Scheffer
Luxembourg L-2520
Grand-Duchy of Luxembourg
R.C.S. Luxembourg: B68806
(the "**Company**")

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

Luxembourg, 18 November 2025

Dear Shareholder,

We hereby have the honor of inviting you to the Annual General Meeting of Amundi Funds (the "Meeting"), to be held on **Thursday, December 18, 2025** at **2:00 pm (Luxembourg time)** without the need for physical attendance at the Company's registered office at 5, Allée Scheffer, Luxembourg L-2520, with the following agenda:

AGENDA:

1. Presentation of the board of directors' report and the report of the approved statutory auditor, PricewaterhouseCoopers, Société coopérative, for the financial year ended on 30 June 2025.

2. Approval of the financial statements for the financial year ended on 30 June 2025.

3. Allocation of the results for the financial year ended on 30 June 2025 according to the audited annual report.

4. Discharge of the directors for the performance of their duties during the financial year ended on 30 June 2025.

5. Renewal of the mandate of Mr. Eric Pinon as director of the Company until the next annual general meeting of shareholders, to be held in 2026.

6. Renewal of the mandate of Mr. Bruno Prigent as director of the Company until the next annual general meeting of shareholders, to be held in 2026.

7. Renewal of the mandate of Mr. Yannic Raulin as director of the Company until the next annual general meeting of shareholders, to be held in 2026.

8. Renewal of the mandate of Mr. Thierry Ancona as director of the Company until the next annual general meeting of shareholders, to be held in 2026.

9. Appointment of Ms. Karine Laurencin as director of the Company until the next annual general meeting of shareholders, to be held in 2026.

10. Renewal of the mandate of PricewaterhouseCoopers Assurance, *Société coopérative* as approved statutory auditor of the Company until the next annual general meeting of shareholders, to be held in 2026.

11. Approval of the level of directors' fees for the financial year ending June 30, 2026 amounting to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Eric Pinon.

12. Approval of the level of directors' fees for the financial year ending June 30, 2026 amounting to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Bruno Prigent.

13. Miscellaneous

We would like to remind you that the Meeting does not require any quorum in order to deliberate, and that resolutions will be validly adopted by the majority of votes of the shareholders present or represented. The rights to the shareholders to attend this Meeting and to exercise a voting right are determined in accordance with their shares held at midnight (Luxembourg time) on the fifth day prior to the Meeting, i.e. on Saturday, December 13, 2025 at midnight.

Shareholders wishing to participate to the meeting are invited to return the attached **proxy form** duly **signed** and **dated** to Amundi Luxembourg S.A. by email or by mail, by no later than Monday, December 15, 2025 at midnight (Luxembourg time) (Email: Proxies-Luxembourg@amundi.com or Mail, Attn: Amundi Luxembourg S.A., Legal department, 5 Allée Scheffer, L-2520 Luxembourg).

If you are not the registered shareholder and hold shares in the Company through a financial intermediary:

If you wish to take any action in respect of this notice or have any queries, please direct these to the financial broker or intermediary through whom you purchased your shares.

Please ensure that your instructions (if any) are forwarded in good time to your financial broker or intermediary so that they can make the necessary arrangements to ensure that the proxy forms are received by the Company within the requisite timeframe.

Please be informed that the annual accounts, as well as the report of the approved statutory auditor and the board of directors' report will be available at the Company's registered office once finalised.

The Board of Directors accepts responsibility for the accuracy of the contents of this notice as at the date of its publication.

For enquiries on the above, please contact Amundi Hong Kong Limited, the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong or at (852) 2521 4231.

Yours sincerely,

The Board of Directors

PROXY FORM

The undersigned,

_____

(Mrs/Miss/Mr.)

_____

(if representing a Company: Name of Company)

owner of _____ shares in **AMUNDI FUNDS** (the "**Company**"), of which the registered office is located at 5, Allée Scheffer, Luxembourg L-2520, hereby appoints as his (her) special proxy with power of substitution, the Chairperson of the Meeting to whom he (she) grants all powers in order to represent him (her) at the annual general meeting of the Company, to be held on **Thursday, December 18, 2025** at **2:00 pm (Luxembourg time)** at the Company's registered office in Luxembourg with the following agenda:

AGENDA:

1. Presentation of the board of directors' report and the report of the approved statutory auditor, PricewaterhouseCoopers, Société coopérative, for the financial year ended on 30 June 2025.

2. Approval of the financial statements for the financial year ended on 30 June 2025.

3. Allocation of the results for the financial year ended on 30 June 2025 according to the audited annual report.

4. Discharge of the directors for the performance of their duties during the financial year ended on 30 June 2025.

5. Renewal of the mandate of Mr. Eric Pinon as director of the Company until the next annual general meeting of shareholders, to be held in 2026.

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10. Renewal of the mandate of PricewaterhouseCoopers Assurance, *Société coopérative* as approved statutory auditor of the Company until the next annual general meeting of shareholders, to be held in 2026.

11. Approval of the level of directors' fees for the financial year ending June 30, 2026 amounting to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Eric Pinon.

12. Approval of the level of directors' fees for the financial year ending June 30, 2026 amounting to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Bruno Prigent.

13. Miscellaneous

and to vote on each items of the Agenda as follows :

Items of the agenda	***For***	***Against***	***Abstain***
1	N/A	N/A	N/A
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13	N/A	N/A	N/A

and at all subsequent meetings that may be convened with the same agenda in the event that the first Meeting proves unsuccessful, to take part in all deliberations and to vote in the name of the undersigned on all motions relating to said agenda and the aforementioned conditions, approve and sign all

transactions and proceedings, act as substitute, and in general, do all that is necessary or useful for the execution of the present proxy, promising ratification if required.

Signed in _____, on _____ 2025.

_____

(Signature)

東方匯理系列基金

Société d'Investissement à Capital Variable
註冊辦事處：5, Allée Scheffer, Luxembourg L-2520,
Grand-Duchy of Luxembourg, R.C.S. Luxembourg: B68806
(「本公司」)

此乃重要通知，敬希即時垂注。如有疑問，請尋求專業意見。

盧森堡，2025 年 11 月 18 日

列位股東台照：

誠邀 閣下參加於 **2025 年 12 月 18 日星期四下午 2 時（盧森堡時間）**在本公司位於 5, Allée Scheffer, Luxembourg L-2520 的本公司註冊辦事處舉行的股東週年大會，而 閣下無須親自前往出席，相關議程如下：

<u>議程</u>：

1. 提呈截至 2025 年 6 月 30 日止財政年度的董事局報告及核准法定核數師 (PricewaterhouseCoopers, Société coopérative) 報告。
2. 批准截至 2025 年 6 月 30 日止財政年度的財務報表。
3. 根據經審核年度報告於 2025 年 6 月 30 日止財政年度的股息分配。
4. 解任截至 2025 年 6 月 30 日止財政年度的董事。
5. Eric Pinon 先生獲續任為本公司董事至下一個於 2026 年的股東週年大會。
6. Bruno Prigent 先生獲續任為本公司董事至下一個於 2026 年的股東週年大會。
7. Yannic Raulin 先生獲續任為本公司董事至下一個於 2026 年的股東週年大會。
8. Thierry Ancona 先生獲續任為本公司董事至下一個於 2026 年的股東週年大會。
9. Karine Laurencin 女士獲續任為本公司董事至下一個於 2026 年的股東週年大會。
10. 續聘 PricewaterhouseCoopers Assurance, Société coopérative 為本公司核准法定核數師至下一個於 2026 年舉行的股東週年大會。
11. 批准將支付予 Eric Pinon 先生截至 2026 年 6 月 30 日止財政年度的董事費用為 50,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之前）。
12. 批准將支付予 Bruno Prigent 先生截至 2026 年 6 月 30 日止財政年度的董事費用為 50,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之前）。
13. 雜項。

謹此提醒 閣下，會議毋須達到法定人數亦可進行商議，決議案獲出席股東或股東代表的多數票通過即為有效。出席股東大會及行使投票權的權利是根據股東於股東大會五天前的凌晨（盧森堡時間）即 2025 年 12 月 13 日星期六凌晨所持有的股份而確定。

有意參與會議的股東請最遲於 2025 年 12 月 15 日星期一凌晨（盧森堡時間）前透過電郵或郵寄把隨附的已正式簽署並填妥日期的代表委任表格交回 Amundi Luxembourg S.A.（電郵致：Proxies-Luxembourg@amundi.com 或郵寄致：Amundi Luxembourg S.A., Legal department, 5 Allée Scheffer, L-2520 Luxembourg）。

如 閣下不是註冊股東並透過金融機構中介持有本公司股份：

如 閣下希望就本通知採取任何行動或有任何疑問，請直接向 閣下購買股份的金融經紀或中介機構提出。

請確保 閣下的指示（如有）及時轉發給 閣下的金融經紀或中介機構，以便他們做出所須安排，以確保本公司在規定的時間內收到委託書。

年度賬目、核准法定核數師報告及董事局報告將於本公司註冊辦事處可供 閣下取閱，一經索取即可送上。

董事局對本通知於印發日的準確性承擔責任。

查詢上述事宜，請聯絡東方匯理資產管理香港有限公司，香港代理人，地址為香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室或電話 (852) 2521 4231。

謹啟
董事局

代表委任表格

以下簽署人

_____
（太太/女士/先生）

_____
（如屬公司代表：公司名稱）

為**東方匯理系列基金**（「**本公司**」）（辦事處地址：5, Allée Scheffer, Luxembourg L – 2520）_____股份的持有人，謹此委任大會主席為其具代替權力之特別代表，以全權代表其出席上述公司於 **2025 年 12 月 18 日星期四下午 2 時（盧森堡時間）**於本公司位於盧森堡的註冊辦事處舉行之股東週年大會，議程如下：

議程：

1. 提呈截至 2025 年 6 月 30 日止財政年度的董事局報告及核准法定核數師 (PricewaterhouseCoopers, Société coopérative) 報告。
2. 批准截至 2025 年 6 月 30 日止財政年度的財務報表。
3. 根據經審核年度報告於 2025 年 6 月 30 日止財政年度的股息分配。
4. 解任截至 2025 年 6 月 30 日止財政年度的董事。
5. Eric Pinon 先生獲續任為本公司董事至下一個於 2026 年的股東週年大會。
6. Bruno Prigent 先生獲續任為本公司董事至下一個於 2026 年的股東週年大會。
7. Yannic Raulin 先生獲續任為本公司董事至下一個於 2026 年的股東週年大會。
8. Thierry Ancona 先生獲續任為本公司董事至下一個於 2026 年的股東週年大會。
9. Karine Laurencin 女士獲續任為本公司董事至下一個於 2026 年的股東週年大會。
10. 續聘 PricewaterhouseCoopers Assurance, Société coopérative 為本公司核准法定核數師至下一個於 2026 年的股東週年大會。
11. 批准將支付予 Eric Pinon 先生截至 2026 年 6 月 30 日止財政年度的董事費用為 50,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之前）。
12. 批准將支付予 Bruno Prigent 先生截至 2026 年 6 月 30 日止財政年度的董事費用為 50,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之前）。
13. 雜項。

及就每個議程項目投票如下:

議程事項	***贊成***	***反對***	***棄權***
1	不適用	不適用	不適用
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13	不適用	不適用	不適用

以及若首次會議未能成功，則在其後議程相同的會議上，以下列簽署人士的名義參與商議有關上述議程及條件的動議及投票、批准及簽署所有交易及記錄、擔任替代人，以及一般而言，採取履行代表人責任所須或宜採取的行動，並視乎需要承諾作出批准。

於 2025 年_____，在_____簽署

_____
（簽名）

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE BOARD OF DIRECTORS ACCEPT RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE AS AT THE DATE OF PUBLICATION.

Amundi Funds

Société d'investissement à capital variable
Registered office : 5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
(the "**Fund**")

Luxembourg, 19 September 2025

Dear Shareholder,

The board of directors of the Fund would like to inform you about the following. Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the Hong Kong offering document of the Fund and the Sub-Funds (comprising of the Prospectus and the Product Key Facts Statements of the Sub-Funds, where applicable).

1. Summary description of the project

In order to enhance its accessibility and high quality services, optimise certain activities and processes and enable its assistance in providing a global support, CACEIS Bank, Luxembourg Branch ("**CACEIS**") will outsource and reallocate part of its operational activities, in particular as transfer agent and registrar to entities of the CACEIS group located in Europe or in third countries and more specifically in France, Ireland, Canada and Malaysia and to entities of Credit Agricole group in France ("**Service Providers**").

2. Information on data transfers

In the framework of the outsourcing project mentioned above, CACEIS may communicate data concerning you, such as your name, address, date and place of birth, nationality, domicile, tax number, identity document number (in case of legal entities: name, date of creation, head office, legal form, registration numbers on the company register and/or with the tax authorities and persons related to the legal entity such as investors, economic beneficiaries and representatives), and more generally any other data and documents concerning you held by CACEIS (together the "**Data**"), to the Service Providers to which CACEIS will outsource tasks of an operational nature.

In this context, the Services Providers are committed to protect in terms of integrity and confidentiality all information and personal data in compliance with the Luxembourg professional secrecy and the European general data protection regulation.

Communication of the Data to the Service Providers will take place as long as you hold an investment in the Fund and as far as necessary.

Investors incorporated as a legal entity shall declare being authorised to communicate to CACEIS the Data concerning their beneficiaries and representatives and accept the transfer of this Data to the Service Providers.

We hereby inform you that you may refuse the transfer of Data to the Service Providers within 30 days from the date of the present communication by sending a formal letter to the address of the fund with a copy to CACEIS Bank, Luxembourg Branch (Email: fds-investor-services@caceis.com, 5 Allée Scheffer, L-2520 Luxembourg).

A copy of the latest Hong Kong offering document is available on request free of charge at the registered office of the Fund and at the office of the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong. The latest Hong Kong offering document is also available online at: http://www.amundi.com.hk. Please note that this website has not been reviewed by the SFC.

If you would like further information, please contact Amundi Hong Kong Limited, the Hong Kong Representative at the address above or at (852) 2521 4231.

Yours faithfully,

The Board of Directors of Amundi Funds

此乃重要通知，敬希即時垂注。 如有疑問，請諮詢專業意見。董事局負責確保本通知所載資料於刊發日期屬準確無誤。

東方匯理系列基金

可變資本投資公司
註冊辦事處：5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
（「**本基金**」）

盧森堡，2025 年 9 月 19 日

尊敬的股東：

本基金的董事局謹此通知閣下以下事項。除非本通知另有界定，否則本通知所用詞彙及用語具有本基金及該等子基金的香港銷售文件（包括說明書及該等子基金的產品資料概要（如適用））所賦予之相同涵義。

1. 項目概述

為提升服務可及性及服務質素、優化若干活動及流程並能夠協助提供環球支援，CACEIS Bank 盧森堡分行（「**CACEIS**」）將其部分營運活動（尤其是作為過戶代理及登記處的職責）外判及重新分配予 CACEIS 集團位於歐洲或第三方國家（更具體而言是法國、愛爾蘭、加拿大及馬來西亞）的實體以及 Credit Agricole group 位於法國的實體（「**服務供應商**」）。

2. 有關資料傳輸的資料

在上述外判項目的框架下，CACEIS 可能會將有關閣下的資料傳達至獲 CACEIS 外判營運性質任務的服務供應商，例如是閣下的姓名、地址、出生日期及地點、國籍、居籍、稅務號碼、身份證明文件號碼（若為法律實體，則為名稱、設立日期、總部、法律形式、在公司登記冊及／或稅務當局的註冊編號，以及與該法律實體相關的人士，例如投資者、經濟受益人及代表），以及更概括而言，CACEIS 所持有與閣下有關的任何其他資料及文件（統稱為「**資料**」）。

在此環境下，服務供應商承諾按照盧森堡的專業保密義務及歐洲《通用資料保障條例》，保護所有資料及個人資料的完整性及保密性。

只有在閣下持有本基金投資的期間，CACEIS 方會向服務供應商傳達資料，且不會超過必要限度。

作為法律實體而成立的投資者應聲明獲授權向 CACEIS 傳達與其受益人及代表有關的資料，並同意將此等資料轉交予服務供應商。

我們謹此通知閣下，閣下可於收到本通訊之日起計 30 日內，透過向本基金的地址寄送一封正式函件並將副本寄送至 CACEIS Bank 盧森堡分行（電郵：fds-investor-services@caceis.com, 5 Allée Scheffer, L-2520 Luxembourg），即可拒絕將資料轉交予服務供應商。

最新的香港銷售文件在本基金的註冊辦事處及香港代表的辦事處（地址為：香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室）可供免費索取。最新的香港銷售文件亦可於此網站閱覽：http://www.amundi.com.hk。請注意，此網站未經證監會審核。

如欲取得進一步資料，請按上述地址或致電(852) 2521 4231 聯絡香港代表東方匯理資產管理香港有限公司。

東方匯理系列基金董事局

謹啟

Amundi
Investment Solutions

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE BOARD OF DIRECTORS ACCEPT RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE AS AT THE DATE OF PUBLICATION.

Amundi Funds

Société d'investissement à capital variable
Registered office : 5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
(the "**Fund**")

Luxembourg, 25 April 2025

Dear Shareholder,

We are writing to inform you of the following changes to the Sub-Funds below (the "**Changes**"). Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the Hong Kong offering document of the Fund and the Sub-Funds (comprising of the Prospectus and the Product Key Facts Statements of the Sub-Funds, where applicable).

Change of NAV determination day for orders: Amundi Funds – Emerging Markets Equity Focus and Amundi Funds – Emerging World Equity

Currently, requests to buy, convert or redeem shares of the Sub-Funds Amundi Funds – Emerging Markets Equity Focus and Amundi Funds – Emerging World Equity which are received and accepted by CACEIS Malaysia (as the service provider responsible for forwarding the instructions to the Registrar, Transfer and Paying Agent) by 5:00 p.m. (Hong Kong time) or by the Registrar, Transfer and Paying Agent by 2:00 p.m. (Luxembourg time) (the "**Cut-off Time**") on a Business Day ("**Dealing Requests**") will ordinarily be processed at the NAV for that Business Day which is a Valuation Day (D).

As the investments of the Sub-Funds are primarily traded in the emerging markets which generally close earlier than the Cut-off Time, to limit the risk of market timing by investors and in compliance with the regulatory requirements of the CSSF in respect of market timing whereby the dealing deadlines and the time at which the NAV is calculated must be combined in a manner so as to minimise any arbitrage possibilities arising from time differences, with effect from 26 May 2025, the dealing arrangements of the Sub-Funds will change such that Dealing Requests will ordinarily be processed at the NAV of the following Valuation Day (D+1) instead of on the same day which is a Valuation Day (D). As a result, investors who would like to have their Dealing Requests executed at the NAV on a particular Valuation Day will have to submit their Dealing Requests before the Cut-off Time on the preceding Business Day instead of on the same day. For the avoidance of doubt, the Cut-off Time for each Business Day will remain unchanged.

Any costs and expenses associated with the Changes will be borne by the management company of the Fund.

If you don't agree with the Changes, you have the right to redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus.[1]

Implication of the changes

The Changes will not have any impact on the features and risks applicable to the Sub-Funds. Except as otherwise provided in this notice, the Changes will not lead to any changes in the operation and/or manner in which the Sub-Funds are being managed or any other effects on existing investors. There will be no change in the fee structure and fee level of the Sub-Funds and cost in managing the Sub-Funds following the implementation of the Changes. The rights and interests of the existing investors of the Sub-Funds will not be materially prejudiced as a result of the Changes.

The Hong Kong offering document will be amended to reflect the Changes in due course. A copy of the latest Hong Kong offering document is available on request free of charge at the registered office of the Fund and at the office of the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong. The latest Hong Kong offering document is also available online at: http://www.amundi.com.hk. Please note that this website has not been reviewed by the SFC.

If you would like any further information, please contact Amundi Hong Kong Limited, the Hong Kong Representative at the address above or at (852) 2521 4231.

Yours faithfully,

The Board of Directors

[1] Please note that although we will not impose any charges in respect of your redemption or conversion instructions (if applicable), your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you redemption, conversion and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。董事局負責確保本通知所載資料於刊發日期屬準確無誤。

東方匯理系列基金

可變資本投資公司
註冊辦事處：5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
（「**本基金**」）

盧森堡，2025年4月25日

尊敬的股東：

我們謹此通知閣下，以下子基金將作出以下變更（「**變更**」）。除非本通知另有界定，否則本通知所用詞彙及用語具有本基金及各子基金的香港發售文件（包括說明書及各子基金的產品資料概要（如適用））所賦予之相同涵義。

1. 更改指令的資產淨值釐定日期：東方匯理系列基金 – 新興市場內需股票基金及東方匯理系列基金 – 新興市場股票基金

目前，有關子基金東方匯理系列基金 – 新興市場內需股票基金及東方匯理系列基金 – 新興市場股票基金的股份購買、轉換或贖回要求（「**交易要求**」）由CACEIS Malaysia（作為負責向登記處、過戶代理及付款代理人轉交指示的服務供應商）於營業日下午5時正（香港時間）或由登記處、過戶代理及付款代理人於營業日下午2時正（盧森堡時間）（「**截止時間**」）前收到並接納，通常將按該營業日（即估值日(D)）的資產淨值處理。

由於該等子基金的投資主要於新興市場交易，而新興市場的收市時間通常早於截止時間，為限制投資者承受的市場擇時風險並遵守CSSF有關市場擇時的監管規定，即交易截止時間必須與資產淨值的計算時間妥善地結合，盡量減低因時差而可能產生的套戥，自2025年5月26日起，該等子基金的交易安排將作出變更，以使交易要求通常按下一個估值日(D+1)的資產淨值處理，而非按同日（即估值日(D)）的資產淨值處理。因此，若投資者希望自己的交易要求按某個特定估值日的資產淨值執行，交易要求必須於前一個營業日的截止時間前提交，而非於同日的截止時間前提交。為免生疑問，各營業日的截止時間將保持不變。

變更相關的成本及費用將由本基金的管理公司承擔。

倘閣下不同意上述變更，閣下有權根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。[1]

[1] 請注意，儘管我們不會就閣下的贖回或轉換指示（如適用）收取任何費用，但閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向閣下收取贖回費、轉換費及／或交易費，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

各項變更的影響

本通知中所述對本基金及各子基金作出的變更不會對適用於各子基金的特點和風險造成任何影響。除本通知另有說明者外，有關變更不會導致各子基金的營運及／或管理方式出現任何變動，或對現有投資者造成任何其他影響。實施變更後，各子基金的收費結構和收費水平以及各子基金的管理成本不會改變。各子基金現有投資者的權利和利益不會因變更而遭受重大損害。

香港發售文件將適時作出修訂，以反映該等變更。最新的香港發售文件在本基金的註冊辦事處及香港代表的辦事處（地址為香港鰂魚涌英皇道979號太古坊太古坊二座32樓04-06室）可供免費索取。最新的香港發售文件亦可於此網站閱覽：http://www.amundi.com.hk。請注意，此網站未經證監會審核。

如欲取得任何進一步資料，請按上述地址或致電(852) 2521 4231聯絡香港代表東方匯理資產管理香港有限公司。

董事局

謹啟

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE BOARD OF DIRECTORS ACCEPT RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE AS AT THE DATE OF PUBLICATION.

Amundi Funds

Société d'investissement à capital variable
Registered office : 5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
(the "**Fund**")

Luxembourg, 14 March 2025

Dear Shareholder,

We are writing to inform you of the following changes to the Fund and the Sub-Funds and the Hong Kong offering document of the Fund and the Sub-Funds (comprising of the Prospectus and the Product Key Facts Statements of the Sub-Funds, where applicable). Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the Hong Kong offering document of the Fund and the Sub-Funds.

1. Change to Sub-Fund name, investment policy and management process: Amundi– Global Bond

With effect from 28 April 2025, the Sub-Fund Amundi Funds – Global Bond will be renamed as Amundi Funds – Global Government Bond.

On the same date, the investment policy and management process of the Sub-Fund will be amended:

- to have at least 67% of net assets invested in investment-grade bonds that are either issued or guaranteed by OECD governments only;
- with the objective to promote ESG characteristics, by adding a minimum investment in Green, Social and Sustainability (GSS) bonds amounting to 20% of the Sub-Fund's net assets. As a result, the Sub-Fund will be classified pursuant to Article 8 of the Disclosure Regulation.

As a result, the investment policy and management process of the Sub-Fund will be changed as follows:-

*"**Investments***
The Sub-Fund invests mainly in investment-grade bonds of issuers in OECD countries. Investments may include mortgage-backed securities (MBS) and asset-backed securities (ABS). The Sub-Fund primarily invests in bonds and currencies (indirectly via financial derivative instruments ("FDI")). The active currency positions implemented by the Sub-Fund may not be correlated with the underlying assets (i.e. bonds) of the Sub-Fund.

Specifically, the Sub-Fund invests at least 67% of ***net*** *assets in investment-grade bonds that are either issued or guaranteed by OECD governments* ~~***or supranational entities (at least 60% of assets), or issued by corporate entities***~~*. There are no currency constraints on these investments.* ***These investments include at least 20% of net assets in Green, Social and Sustainability (GSS) bonds meeting the criteria and guidelines of the Green Bond Principles (GBP), Social Bond Principles (SBP) or Sustainability Bond Guidelines (SBG), as published by the ICMA.***

While complying with the above policies, the remaining assets of the Sub-Fund may also invest in other types of bonds, in money market instruments, in deposits, and in the following up to these percentages of net assets:

- *convertible bonds: 25%*
- *ABSs and MBSs: 20%*
- *equities and Equity-Linked Instruments: 10%*
- *UCITS/UCIs: 10%*

The Sub-Fund may invest in LAP, for example, contingent convertible debt securities, senior non-preferred debts, etc. These instruments may be subject to contingent write-down or contingent conversion to ordinary shares on the occurrence of trigger event(s). The Sub-Fund's expected total maximum investments in LAP will be less than 30% of its net asset value. The Sub-Fund's exposure to contingent convertible bonds is limited to 10% of net assets.

Management Process

~~***The Sub-Fund integrates Sustainability Factors in its investment process and takes into account principal adverse impacts of investment decisions on Sustainability Factors as outlined in more detail in "Appendix V: Sustainable Investing" of the Prospectus.***~~ *The investment team analyses interest rate and economic trends (top-down) to identify the strategies that appear likely to offer the best risk-adjusted returns. The investment team uses a wide range of strategic and tactical positions, including arbitrage among credit, interest rate and currency markets, in assembling a highly diversified portfolio.*

~~***Given the Sub-Funds' investment focus, the Investment Manager of the Sub-Fund does not integrate a consideration of environmentally sustainable economic activities (as prescribed in the Taxonomy Regulation) into the investment process for the Sub-Fund. Therefore, for the purpose of the Taxonomy Regulation, it should be noted that the investments underlying the Sub-Fund do not take into account the EU criteria for environmentally sustainable economic activities.***~~***The Sub-Fund is committed to invest at least 20% of net assets in GSS bonds meeting the aforementioned criteria and guidelines. The Sub-Fund promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation.***

For more information, see the "Appendix V: Sustainable Investing – Taxonomy Regulation" section and the Sub-Fund's ESG/sustainability annex.*"*

If you don't agree with the changes above, you have the right to redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus.[1]

2. Change to investment policy and complementary disclosure enhancing transparency and change to ESG characteristics: Amundi Funds – Emerging Markets Green Bond

With effect from 28 April 2025, the investment policy of the Sub-Fund will be changed to:

- amend the definition of "Emerging Markets Green Bonds" to encompass issuers located in countries also included in the benchmark of the Sub-Fund;
- add the possibility to invest in real estate investment trusts (REITs) up to 10% of net assets.

Further, we would like to inform you that, for the purpose of enhancing transparency, the investment policy will disclose the possibility for the Sub-Fund to invest in subordinated bonds and perpetual bonds, respectively up to 30% and 20% of net assets.

As a result, the investment policy of the Sub-Fund will be changed as follows:-

"***Investments***
The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation.

The Sub-Fund invests at least 75% of its net assets in a diversified portfolio of "Emerging Markets Green Bonds" (as defined below) denominated in USD or other OECD currencies (i.e. the lawful currencies of the member countries of the Organisation for Economic Co-operation and Development).

*"Emerging Markets Green Bonds" are defined as debt securities and instruments which finance eligible projects meeting the criteria and guidelines of the Green Bond Principles (as published by the International Capital Market Association (ICMA)) (each a "**Green Bond**" and collectively the "**Green Bonds**") **that are** issued **or guaranteed** by **~~companies~~issuers** that are **~~headquartered,~~located** or do substantial business~~,~~ in **~~an~~** Emerging Market**s or in countries included in the benchmark of the Sub-Fund**. The Green Bond Principles (GBP) are process guidelines that recommend transparency and disclosure and promote integrity in the development of the Green Bond market by clarifying the approach for issuance of a Green Bond. The GBP have the following four core components: (i) use of proceeds, (ii) process for project evaluation and selection, (iii) management of proceeds, and (iv) reporting. To align with these four core components of the GBP, issuers of Green Bonds shall: (i) indicate that proceeds will be used to finance "green"/climate projects; (ii) have process to identify qualifying*

[1] Please note that although we will not impose any charges in respect of your redemption or conversion instructions (if applicable), your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you redemption, conversion and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

projects based on sound methodology and clear criteria; (iii) allocating proceeds to the identified projects and not to other general expenses/investments; (iv) report, at least annually, the status of the use of proceeds, the status of projects and the actual environmental impact. The Investment Manager assesses eligibility of projects and/or issuers with Amundi's proprietary tool based on external research data with internal analyses. The majority of the Green Bonds invested by the Sub-Fund relate to climate and environmental objectives, for example to encourage sustainability and/or to support climate-related or other types of special environmental projects, including, without limitation, renewable energy, water management, clean transportation.

Whilst the Investment Manager aims to invest in ESG Rated securities, not all investments of the Sub-Fund will have an ESG rating and in any event such securities (i.e. securities which do not have any ESG rating by Amundi Asset Management or by a regulated third party recognised for the provision professional ESG rating and evaluation) will not be more than 10% of the Sub-Fund's net assets.

Based on the Investment Manager's exclusion policies, the Emerging Markets Green Bonds, which shall make up at least 75% of the Sub-Fund's net asset value, will not consist of securities issued by companies (a) in contradiction with the Investment Manager's ESG policy on controversial sectors (including coal and tobacco) and/or (b) that do not respect international conventions, internationally recognized frameworks or national regulations in respect of ESG (e.g. the United Nations Global Compact Principles and the Ottawa and Oslo Treaties).

Apart from Emerging Markets Green Bonds denominated in USD or other OECD currencies, the Sub-Fund may also invest up to 25% of its net assets in bonds issued by companies, governments or institutions from any country that are denominated in other currencies.

The Sub-Fund may invest up to 80% of its net assets in high yield bonds. "High yield bonds" means bonds which are rated below Investment Grade (i.e. rated below BBB- by S&P, Baa3 by Moody's and/or BBB- by Fitch) or unrated. "Unrated bonds" means bonds which neither the bonds themselves nor their issuers have a credit rating. While these credit ratings provided by the relevant rating agencies serve as a point of reference, the Investment Manager will conduct its own assessment on the credit quality based on various factors including the issuer's financial leverage, interest coverage and operating cash flows, liquidity position, industry outlook and competitive position, as well as corporate governance.

While complying with the above policies, the Sub-Fund may also invest in the following up to these percentages of the Sub-Fund's net assets:

- *convertible bonds (without any requirement on their credit ratings): 25%*
- *asset-backed securities (ABS) and mortgage-backed securities (MBS) and other collateralised products (without any requirement on the credit ratings of the foregoing securities): 20%*
- ***perpetual bonds: 20%***

- *equities and equity-linked instruments: 10%*
- ***real estate investment trusts (REITS): 10%***
- *UCITS (undertaking for collective investment in transferable securities) / UCIs (undertaking for collective investment): 10%*

The Sub-Fund may invest up to 25% of its net asset value in Urban Investment Bonds through the China Interbank Bond Market.

The overall currency exposure to Emerging Markets local currency may not exceed 10% of the Sub-Fund's net assets.

The Sub-Fund may invest in LAP, for example, contingent convertible bonds, senior non-preferred debts, debt instruments that meet the qualifying criteria to be Tier 1 Capital, Additional Tier 1 Capital or Tier 2 Capital under the Banking (Capital) Rules or under an equivalent regime of non-Hong Kong jurisdictions, etc. These instruments may be subject to contingent write-down or contingent conversion to ordinary shares on the occurrence of trigger event(s). The Sub-Fund's expected total maximum investments in LAP will be less than 30% of its net asset value.

The Sub-Fund's exposure to contingent convertible bonds is limited to 10% of net assets.

~~The Sub-Fund's exposure to Distressed Securities is limited to 10% of its assets.~~Distressed securities and subordinated bonds may represent up to 10% and 30% of net assets, respectively.

The Sub-Fund will not invest more than 10% of its net asset value in debt securities issued and/or guaranteed by a single sovereign issuer (including its government, public or local authority) which is below Investment Grade or unrated."

Lastly, the management process of the Sub-Fund will be complemented of an additional Environmental, Social and Governance ("ESG") feature consisting of excluding companies deemed not compatible with the objective of the Paris Climate Agreement to limit global warming. The Sub-Fund therefore excludes companies that derive more than a certain percentage of their revenue from fossil fuels.

If you don't agree with the changes above, you have the right to redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus.[1]

3. Change to investment policy: Amundi Funds – Global Multi-Asset Target Income and Amundi Funds – Real Assets Target Income

With effect from 28 April 2025, the Sub-Funds Amundi Funds – Global Multi-Asset Target Income and Amundi Funds – Real Assets Target Income will be allowed to invest up to 10% of their net assets in contingent convertible bonds (Cocos).

If you don't agree with the changes above, you have the right to redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus.[1]

4. Change of name, increase in minimum sustainable investments and change to ESG characteristics: Amundi Funds – Asia Income ESG Bond

With effect from 28 April 2025, the Sub-Fund Amundi Funds – Asia Income ESG Bond will be renamed as Amundi Funds – Asia Bond Income Responsible.

At the same date,

- the minimum commitment to sustainable investment of Amundi Funds – Asia Income ESG Bond will be increased from 15% to 25%;
- one of the themes in respect of which the Sub-Fund aims to outperform its investment universe will be changed from "carbon footprint reduction" to "carbon intensity";
- the management process of the Sub-Fund will be complemented so as to exclude companies deemed not compatible with the objective of the Paris Climate Agreement to limit global warming. The Sub-Fund therefore excludes companies that derive more than a certain percentage of their revenue from fossil fuels.

If you don't agree with the changes above, you have the right to redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus.[1]

5. Change of name and ESG characteristics for Amundi Funds – Net Zero Ambition Top European Players

We would like to inform you of the change of the name taking effect as from 28 April 2025 for the following Sub-Fund:

Sub-Fund	**Sub-Fund's new name**
Amundi Funds – Net Zero Ambition Top European Players	Amundi Funds – Europe Equity Climate

On the same date, the management process of the Sub-Funds will be complemented of an additional Environmental, Social and Governance ("ESG") feature consisting of excluding companies deemed not compatible with the objective of the Paris Climate Agreement to limit global warming. The Sub-Fund therefore excludes companies that derive more than a certain percentage of their revenue from fossil fuels.

6. Miscellaneous updates

The following changes will also be made to the Hong Kong offering document:

(1) Update to the "Appendix V: Sustainable Investing" section of the Prospectus to reflect the addition of disclosures on guidelines on funds' names using ESG or sustainability-related terms;

(2) Update to the list of other mutual funds managed by the Management Company;

(3) Updates to the list of board of directors and the list of conducting officers of the Management Company;

(4) Update to the address of Amundi Asset Management; and

(5) Other miscellaneous clarifications and updates.

Implication of the changes

Except as otherwise provided in this notice, the changes to the Fund and the Sub-Funds as mentioned in this notice (the "**Changes**") will not have any impact on the features and risks applicable to the Sub-Funds. Except as otherwise provided in this notice, the Changes will not lead to any changes in the operation and/or manner in which the Sub-Funds are being managed or any other effects on existing investors. There will be no change in the fee structure and fee level of the Sub-Funds and cost in managing the Sub-Funds following the implementation of the Changes. The rights and interests of the existing investors of the Sub-Funds will not be materially prejudiced as a result of the Changes.

The Hong Kong offering document will be amended to reflect the Changes in due course. A copy of the latest Hong Kong offering document is available on request free of charge at the registered office of the Fund and at the office of the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong. The latest Hong Kong offering document is also available online at: http://www.amundi.com.hk. Please note that this website has not been reviewed by the SFC.

If you would like any further information, please contact Amundi Hong Kong Limited, the Hong Kong Representative at the address above or at (852) 2521 4231.

Yours faithfully,

The Board of Directors

此乃重要通知，敬希即時垂注。 如有疑問，請諮詢專業意見。董事局負責確保本通知所載資料於刊發日期屬準確無誤。

東方匯理系列基金

可變資本投資公司
註冊辦事處：5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
（「**本基金**」）

盧森堡，2025年3月14日

尊敬的股東：

我們謹此通知閣下本基金及各子基金以及本基金及各子基金的香港發售文件（包括說明書及各子基金的產品資料概要（如適用））將作出以下變更。除非本通知另有界定，否則本通知所用詞彙及用語具有本基金及各子基金的香港發售文件所賦予之相同涵義。

1. 子基金名稱、投資政策及管理程序變更：東方匯理系列基金－環球債券基金

自2025年4月28日起，子基金東方匯理系列基金－環球債券基金將更名為東方匯理系列基金－環球政府債券基金。

同日，子基金的投資政策及管理程序將進行修改：

- 將至少67%的淨資產投資於僅由經合組織政府發行或擔保的投資級別債券；
- 其目標是通過增加對綠色、社會及可持續發展(GSS)債券的最低投資額（相當於子基金資產淨值的20%），從而倡導ESG特點。因此，子基金將根據披露規例第8條進行分類。

因此，子基金的投資政策及管理程序將作出以下變更：-

「投資

子基金主要投資於由經合組織成員國的發行人所發行的投資級債券。投資可包括按揭證券(MBS)及資產抵押證券(ABS)。 子基金主要投資於債券及貨幣（間接透過金融衍生工具（「FDI」））。子基金積極持有的貨幣倉盤未必與子基金的相關資產（即債券）互相對應。

*具體而言，子基金至少以67%**淨**資產投資於由經合組織成員國政府~~或超國家機構~~發行或保證~~（至少佔資產的60%）或由公司實體發行~~的投資級債券。這些投資並未設定貨幣限制。**該等投資包括將至少20%的淨資產投資於符合國際資本市場協會頒佈《綠色債券原則》、《社會債券原則》或《可持續發展債券指引》標準及指引的綠色、社會及可持續發展(GSS)債券。***

在奉行上述政策的同時，子基金餘下的資產亦可投資於其他種類債券、貨幣市場工具、存款及下列各項，並以淨資產的百分率為限：

- *可轉換債券：25%*
- *ABS和MBS：20%*
- *股票及股票掛鈎票據：10%*
- *UCITS/UCI：10%*

子基金可投資於吸收虧損工具，例如應急可轉換債務證券、高級非優先債務工具等。在發生觸發事件時，這些工具可能須進行或有減記或或有普通股轉換。預計子基金在吸收虧損工具的最高投資總額以其資產淨值的30%為限。 子基金在應急可轉換債券的投資以淨資產的10%為限。

管理程序

~~本子基金將可持續發展因素融入其投資程序，並考慮投資決策對說明書「附錄V：可持續投資」所詳述的可持續發展因素的主要不利影響。~~*投資團隊分析利率及經濟走勢（由上而下）以辨識看來可提供經調整風險後最高回報的策略。投資團隊在建構高度多元化的投資組合時，運用廣泛的策略性及戰略性持倉，包括在信貸、利率及貨幣市場之間進行套戥。*

~~鑑於子基金的投資重點，子基金的投資經理沒有將對環境可持續經濟活動（如分類法規例所述）的考量融入其投資程序。因此，就分類法規例而言，應注意子基金的相關投資不考慮歐盟的環境可持續經濟活動準則。~~ ***子基金承諾將至少20%的淨資產投資於符合上述標準及指引的GSS債券。根據披露規例第8條，子基金倡導ESG特點。***

更多資料請參閱「附錄V：可持續投資 – 分類法規例」一節及子基金的ESG／可持續發展附件*。」*

倘閣下不同意上述變更，閣下有權根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。[1]

2. 投資政策變更及提升透明度的補充披露 及ESG特點的變更： 東方匯理系列基金 – 新興市場綠息基金

自2025年4月28日起，子基金的投資政策將變更為：

- 修訂「新興市場綠色債券」的定義，以涵蓋位於同樣納入子基金基準指數內的國家的發行人；
- 增加投資於房地產投資信託(REIT)的可能性，投資金額最高佔淨資產的10%。

[1]請注意，儘管我們不會就閣下的贖回或轉換指示（如適用）收取任何費用，但閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向閣下收取贖回費、轉換費及／或交易費，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

此外，我們謹此通知閣下，為提升透明度，投資政策將披露子基金投資於次級債及永續債的可能性，投資金額最高分別佔淨資產的30%及20%。

因此，子基金的投資政策將作出以下變更：-

「投資

根據披露規例第8條，子基金為倡導ESG特點的金融產品。

子基金至少以75%的淨資產投資於以美元或其他經合組織國家貨幣（即經濟合作與發展組織成員國的法定貨幣）計值的「新興市場綠色債券」（定義見下文）的多元化投資組合。

*「新興市場綠色債券」定義為由總部設於**位於**新興市場**或納入子基金的基準指數內的國家**或在新興**該等**市場**或國家**開展大部分業務的公司**發行人**所發行**或擔保**的為符合《綠色債券原則》（由國際資本市場協會（ICMA）頒布（綠色債券原則））的標準及指引的合資格項目提供融資的債務證券及工具（各自及統稱為「綠色債券」）。綠色債券原則為程序指引，主張透明度和進行披露，並在綠色債券市場的發展中透過澄清發行綠色債券的方法提倡誠信。綠色債券原則有下列四個核心要素：(i)所得款項用途，(ii)項目評估及挑選程序，(iii)所得款項管理，及(iv)報告。為符合綠色債券原則的此等四個核心要素，綠色債券發行人須：(i)表明所得款項將用於為「綠色」／氣候項目提供融資；(ii) 設有基於完善的方法及明確的標準識別合資格項目的程序；(iii)將所得款項分配至已識別項目，而非作其他一般開支／投資；(iv)至少每年一次報告所得款項使用狀態、項目狀態及實際環境影響。投資經理使用東方匯理專有工具，基於外部研究數據連同內部分析，評估項目及／或發行人的資格。子基金投資的大部分綠色債券與氣候及環境目標相關，例如鼓勵可持續發展及／或支持氣候相關或其他類型的特殊環境項目，包括但不限於可再生能源、水務、清潔運輸。*

雖然投資經理旨在投資ESG評級證券，但子基金並非所有投資均有ESG評級，在任何情況下，該等證券（即不具有Amundi Asset Management或獲認可提供專業ESG評級及評估的受監管第三方賦予任何ESG評級的證券）不會超過子基金淨資產的10%。

根據投資經理的排除政策，新興市場綠色債券（須佔子基金的資產淨值至少75%）將不包括(a)違反投資經理關於具爭議性行業（包括煤炭和煙草）的ESG政策及／或(b)不遵守關於ESG的國際公約、國際公認框架或全國性規例（例如《聯合國全球契約原則》及渥太華和奧斯陸條約）的公司所發行的證券。

除以美元或其他經合組織國家貨幣計值的新興市場綠色債券外，子基金亦最多可以其淨資產的25%投資於任何國家的公司、政府或機構發行之以其他貨幣計值的債券。

子基金最多可以其淨資產的80%投資於高收益債券。「高收益債券」指評級低於投資級別（即評級低於標準普爾的BBB-、穆迪的Baa3及／或惠譽的BBB-）或無評級的債券。「無評級債券」指本身或其發行人均未獲信貸評級的債券。儘管相關評級機構提供的此等信貸評級可作為參考

點，惟投資經理將基於各種因素進行其本身的信貸質素評估，該等因素包括發行人的財務槓桿、利息覆蓋率和經營現金流、流動性狀況、行業展望和競爭地位，以及企業管治。

在遵守上述政策的同時，子基金亦可將最多下列百分比的淨資產投資於：

- *可轉換債券（沒有設定任何信貸評級要求）：25%*
- *資產抵押證券(ABS)及按揭證券(MBS)及其他抵押產品（對上述證券沒有設定任何信貸評級要求）：20%*
- ***永續債：20%***
- *股票及股票掛鈎票據：10%*
- ***房地產投資信託(REITs)：10%***
- *UCITS（可轉讓證券集體投資計劃）／UCI（集體投資計劃）：10%*

子基金最多可以其資產淨值的25%透過中國銀行間債券市場投資於城投債。

對新興市場本地貨幣的整體貨幣風險承擔不可超過子基金淨資產的10%。

子基金可投資於具有吸收虧損特性的債務工具（「吸收虧損工具」），例如應急可轉換債券、高級非優先債務工具、符合《銀行業（資本）規則》規定或在非香港司法管轄區的同等制度下的一級資本、額外一級資本或二級資本等的債務工具。在發生觸發事件時，這些工具可能須進行或有減記或或有普通股轉換。預計子基金在吸收虧損工具的最高投資總額以其資產淨值的30%為限。

子基金在應急可轉換債券的投資以其淨資產的10%為限。

~~***子基金對困境證券的持倉限制在其資產的10%。***~~***困境證券及次級債可分別佔淨資產的10%及30%。***

子基金不會以超過其資產淨值的10%投資於由單一主權國發行人（包括其政府、該國的公共或地方當局）發行及/或保證而且低於投資級別或無評級的債務證券。」

最後，子基金的管理程序將補充額外的環境、社會及管治（「ESG」）特點，其中包括剔除被視作不符合《巴黎氣候協定》限制全球暖化目標的公司。因此，子基金會剔除超過一定比例收入來自化石燃料的公司。

倘閣下不同意上述變更，閣下有權根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。[1]

3. 投資政策變更：東方匯理系列基金 – 環球目標收益基金及東方匯理系列基金 – 有型資產目標收益基金

自2025年4月28日起，子基金東方匯理系列基金 – 環球目標收益基金及東方匯理系列基金 – 有型資產目標收益基金獲准將最多10%的淨資產投資於應急可轉換債券。

倘閣下不同意上述變更，閣下有權根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。[1]

4. 名稱變更、提高可持續投資最低金額及ESG特點變更：東方匯理系列基金 – ESG亞洲債券收益基金

自2025年4月28日起， 子基金東方匯理系列基金 – ESG亞洲債券收益基金將更名為東方匯理系列基金 – 亞洲債券收益責任基金。

同日，

- 東方匯理系列基金 – ESG亞洲債券收益基金的可持續投資最低承擔金額將由15%提高至25%；
- 子基金旨在力求表現高於其投資範疇的其中一個主題由「碳足跡減少」變更為「碳強度」；
- 子基金的管理程序將加以補充，以剔除被視作不符合《巴黎氣候協定》限制全球暖化目標的公司。因此，子基金會剔除超過一定比例收入來自化石燃料的公司。

倘閣下不同意上述變更，閣下有權根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。[1]

5. 東方匯理系列基金 – 淨零碳排願景歐洲股票基金的名稱及ESG特點變更

我們謹此通知閣下以下子基金的名稱變更，有關變更將自2025年4月28日起生效：

子基金	子基金的新名稱
東方匯理系列基金 – 淨零碳排願景歐洲股票基金	東方匯理系列基金 – 歐洲氣候股票基金

同日，子基金的管理程序將補充額外的環境、社會及管治（「ESG」）特點，其中包括剔除被視作不符合《巴黎氣候協定》限制全球暖化目標的公司。因此，子基金會剔除超過一定比例收入來自化石燃料的公司。

6. 其他更新

香港發售文件亦將作出下列變更：

(1) 更新說明書「附錄 V：可持續投資」一節，以反映新增關於使用 ESG 或可持續發展相關詞彙的基金名稱指引之披露資料；

(2) 更新管理公司管理的其他互惠基金之名單；

(3) 更新管理公司的董事局名單及執行人員名單；

(4) 更新 Amundi Asset Management 的地址；及

(5) 其他雜項澄清及更新。

各項變更的影響

除本通知另有說明者外，本通知中所述對本基金及各子基金作出的變更（「**變更**」）不會對適用於各子基金的特點和風險造成任何影響。除本通知另有說明者外，有關變更不會導致該等子基金的營運及／或管理方式出現任何變動，或對現有投資者造成任何其他影響。實施變更後，各子基金的收費結構和收費水平以及各子基金的管理成本不會改變。子基金現有投資者的權利和利益不會因變更而遭受重大損害。

香港發售文件將適時作出修訂，以反映該等變更。最新的香港發售文件在本基金的註冊辦事處及香港代表的辦事處（地址為香港鰂魚涌英皇道979號太古坊太古坊二座32樓04-06室）可供免費索取。最新的香港發售文件亦可於此網站閱覽：http://www.amundi.com.hk。請注意，此網站未經證監會審核。

如欲取得任何進一步資料，請按上述地址或致電(852) 2521 4231聯絡香港代表東方匯理資產管理香港有限公司。

董事局

謹啟

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE BOARD OF DIRECTORS ACCEPT RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE AS AT THE DATE OF PUBLICATION.

Amundi Funds

Société d'investissement à capital variable
Registered office : 5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
(the "**Fund**")

Luxembourg, 28 February 2025

Dear Shareholder,

The board of directors of the Fund would like to inform you about the following changes concerning Amundi Asset Management US, Inc. ("**Amundi US**") as current investment manager of the below sub-funds of the Fund (the "**Sub-Funds**"):

Amundi Funds - Global Equity
Amundi Funds - Global High Yield Bond
Amundi Funds - Income Opportunities
Amundi Funds - US Bond
Amundi Funds - US Equity Research Value
Amundi Funds - US Short Term Bond

Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the Hong Kong offering document of the Fund and the Sub-Funds (comprising of the Prospectus and the Product Key Facts Statements of the Sub-Funds, where applicable).

- **Transfer of activities from Amundi US to Victory Capital Management Inc.**

To expand Amundi's access to a larger US investment platform and benefit from expanded distribution strength in the US market, Amundi US will become wholly owned by Victory Capital Holdings, Inc. and, on the same day, will transfer its current investment management activities to Victory Capital Management Inc. ("**Victory Capital**"), a company of Victory Capital Holdings, Inc. (the "**Transfer**").

Victory Capital is an American financial services company headquartered in San Antonio, Texas which provides investment advisory, fund administration and distribution services. It is registered as an investment adviser under the Investment Advisers Act and supervised by the Securities and Exchange Commission.

As a result of the Transfer, Victory Capital will become the Investment Manager of the Sub-Funds with the investment management team of Amundi US which is expected to continue in

their respective roles at Victory Capital, thus ensuring continuity in the investment management of the Sub-Funds. The Amundi group to which Amundi Luxembourg S.A., the management company of the Fund and the Sub-Funds (the "**Management Company**"), belongs, will become the largest shareholder of Victory Capital Holdings, Inc. after the Transfer.

The Management Company will continue to pay the Investment Manager of the Sub-Funds out of the management fee.

The costs and expenses associated with the changes to the Sub-Funds in relation to the Transfer will be borne by the Management Company.

The Transfer will not have any impact on the features and risks applicable to the Sub-Funds. Except as otherwise provided in this notice, the Transfer will not lead to any changes in the operation and/or manner in which the Sub-Funds are being managed or any other effects on existing investors. There will be no change in the fee structure and fee level of the Sub-Funds and cost in managing the Sub-Funds following the implementation of the Transfer. The rights and interests of the existing investors of the Sub-Funds will not be materially prejudiced as a result of the Transfer.

The Transfer will take place on 1 April 2025.

The Hong Kong offering document will be amended to reflect this change in due course.

If you do not agree with this change, you may redeem your Shares without redemption fee as provided in the Prospectus of the Fund. Please note that although we will not impose any charges in respect of your redemption instructions (if applicable), your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you redemption and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

A copy of the latest Hong Kong offering document is available on request free of charge at the registered office of the Fund and at the office of the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong. The latest Hong Kong offering document is also available online at: http://www.amundi.com.hk. Please note that this website has not been reviewed by the SFC.

If you would like further information, please contact Amundi Hong Kong Limited, the Hong Kong Representative at the address above or at (852) 2521 4231.

Yours faithfully,

The Board of Directors of Amundi Funds

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。董事局負責確保本通知所載資料於刊發日期屬準確無誤。

東方匯理系列基金

可變資本投資公司
註冊辦事處：5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
（「**本基金**」）

盧森堡，2025年2月28日

尊敬的股東：

本基金董事局謹此通知閣下有關本基金下列子基金（「**該等子基金**」）的現任投資經理 Amundi Asset Management US, Inc.（「**Amundi US**」）的以下變更：

東方匯理系列基金 – 環球股票基金
東方匯理系列基金 – 環球高收益債券基金
東方匯理系列基金 – 收益機遇基金
東方匯理系列基金 – 美元綜合債券基金
東方匯理系列基金 – 美國研究價值股票基金
東方匯理系列基金 – 美元短期債券基金

除非本通知另有界定，否則本通知所用詞彙及用語具有本基金及該等子基金的香港發售文件（包括說明書及該等子基金的產品資料概要（如適用））所賦予之相同涵義。

- **將 Amundi US 的業務轉讓予 Victory Capital Management Inc.**

為擴大東方匯理接觸更大型美國投資平台的空間，並從更全面的美國市場分銷實力中獲益，Amundi US 將成為 Victory Capital Holdings, Inc.的全資附屬公司，並於同日將現有投資管理業務轉讓予 Victory Capital Holdings, Inc.旗下的 Victory Capital Management Inc.（「**Victory Capital**」）（「**轉讓**」）。

Victory Capital 是一家總部位於德州聖安東尼奧的美國金融服務公司，提供投資顧問、基金管理及分銷服務，根據《投資顧問法》註冊為投資顧問，並受美國證券交易委員會監管。

由於進行轉讓，Victory Capital 將成為該等子基金的投資經理，而 Amundi US 的投資管理團隊預計將在 Victory Capital 繼續履行各自的職責，從而確保該等子基金在投資管理方面的連貫性。轉讓後，本基金及該等子基金的管理公司 Amundi Luxembourg S.A.（「**管理公司**」）所屬的東方匯理集團將成為 Victory Capital Holdings, Inc.的最大股東。

管理公司將繼續動用管理費向該等子基金的投資經理支付相關費用。

與該等子基金由於轉讓而產生變動相關的成本及費用將由管理公司承擔。

轉讓不會對適用於該等子基金的特點和風險造成任何影響。除本通知另有說明者外，轉讓不會導致該等子基金的營運及／或管理方式出現任何變動，或對現有投資者造成任何其他影響。實施轉讓後，該等子基金的收費結構和收費水平以及該等子基金的管理成本不會改變。該等子基金現有投資者的權利和利益不會因轉讓而遭受重大損害。

轉讓將於 2025 年 4 月 1 日進行。

香港發售文件將適時作出修訂，以反映此變更。

倘閣下不同意此變更，可按照本基金說明書的規定贖回閣下的股份，但毋須支付贖回費。請注意，儘管我們不會就閣下的贖回指示（如適用）收取任何費用，但閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向閣下收取贖回費用及／或交易費用，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

最新的香港發售文件在本基金的註冊辦事處及香港代表的辦事處（地址為：香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室）可供免費索取。最新的香港發售文件亦可於此網站閱覽：http://www.amundi.com.hk。請注意，此網站未經證監會審核。

如欲取得進一步資料，請按上述地址或致電(852) 2521 4231 聯絡香港代表東方匯理資產管理香港有限公司。

東方匯理系列基金董事局

謹啟

AMUNDI FUNDS
Société d'Investissement à Capital Variable
Registered Office: 5, Allée Scheffer
Luxembourg L-2520
Grand-Duchy of Luxembourg
R.C.S. Luxembourg: B68806
(the "**Company**")

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

Luxembourg, 18 November 2024

Dear Shareholder,

We hereby have the honor of inviting you to the Annual General Meeting of Amundi Funds (the "Meeting"), to be held on **Wednesday, December 18, 2024** at **2:00 pm (Luxembourg time)** without the need for physical attendance at the Company's registered office at 5, Allée Scheffer, Luxembourg L-2520, with the following agenda:

AGENDA:

1. Presentation of the board of directors' report and the report of the approved statutory auditor, PricewaterhouseCoopers, Société coopérative, for the financial year ended on 30 June 2024.

2. Approval of the financial statements for the financial year ended on 30 June 2024.

3. Allocation of the results for the financial year ended on 30 June 2024 according to the audited annual report.

4. Discharge of the directors for the performance of their duties during the financial year ended on 30 June 2024.

5. Renewal of the mandate of Mr. Eric Pinon as director of the Company until the next annual general meeting of shareholders, to be held in 2025.

6. Renewal of the mandate of Mr. Bruno Prigent as director of the Company until the next annual general meeting of shareholders, to be held in 2025.

7. Renewal of the mandate of Mr. Eric Van Eyken as director of the Company until the next annual general meeting of shareholders, to be held in 2025.

8. Renewal of the mandate of Mr. Yannic Raulin as director of the Company until the next annual general meeting of shareholders, to be held in 2025.

9. Renewal of the mandate of Mr. Thierry Ancona as director of the Company until the next annual general meeting of shareholders, to be held in 2025.

10. Renewal of the mandate of PricewaterhouseCoopers, *Société coopérative* as approved statutory auditor of the Company until the next annual general meeting of shareholders, to be held in 2025.

11. Approval of the level of directors' fees for the financial year ending June 30, 2025 amounting to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Eric Pinon.

12. Approval of the level of directors' fees for the financial year ending June 30, 2025 amounting to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Bruno Prigent.

13. Approval of the level of directors' fees for the financial year ending June 30, 2025 amounting to EUR 40,000 (after deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Eric Van Eyken.

14. Miscellaneous

We would like to remind you that the Meeting does not require any quorum in order to deliberate, and that resolutions will be validly adopted by the majority of votes of the shareholders present or represented. The rights to the shareholders to attend this Meeting and to exercise a voting right are determined in accordance with their shares held at midnight (Luxembourg time) on the fifth day prior to the Meeting, i.e. on Friday, December 13, 2024 at midnight.

Shareholders wishing to participate to the meeting are invited to return the attached **proxy form** duly **signed** and **dated** to Amundi Luxembourg S.A. by email or by mail, by no later than Monday, December 16, 2024 at midnight (Luxembourg time) (Email: Proxies-Luxembourg@amundi.com or Mail, Attn: Amundi Luxembourg, Legal department, 5 Allée Scheffer, L-2520 Luxembourg).

If you are not the registered shareholder and hold shares in the Company through a financial intermediary:

If you wish to take any action in respect of this notice or have any queries, please direct these to the financial broker or intermediary through whom you purchased your shares.

Please ensure that your instructions (if any) are forwarded in good time to your financial broker or intermediary so that they can make the necessary arrangements to ensure that the proxy forms are received by the Company within the requisite timeframe.

Please be informed that the annual accounts, as well as the report of the approved statutory auditor and the board of directors' report will be available at the Company's registered office once finalised.

The Board of Directors accepts responsibility for the accuracy of the contents of this notice as at the date of its publication.

For enquiries on the above, please contact Amundi Hong Kong Limited, the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong or at (852) 2521 4231.

Yours sincerely,

The Board of Directors

PROXY FORM

The undersigned,

_____

(Mrs/Miss/Mr.)

_____

(if representing a Company: Name of Company)

owner of _____ shares in **AMUNDI FUNDS** (the "**Company**"), of which the registered office is located at 5, Allée Scheffer, Luxembourg L-2520, hereby appoints as his (her) special proxy with power of substitution, the Chairperson of the Meeting to whom he (she) grants all powers in order to represent him (her) at the annual general meeting of the Company, to be held on **Wednesday, December 18, 2024** at **2:00 pm (Luxembourg time)** at the Company's registered office in Luxembourg with the following agenda:

AGENDA:

1. Presentation of the board of directors' report and the report of the approved statutory auditor, PricewaterhouseCoopers, Société coopérative, for the financial year ended on 30 June 2024.

2. Approval of the financial statements for the financial year ended on 30 June 2024.

3. Allocation of the results for the financial year ended on 30 June 2024 according to the audited annual report.

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12. Approval of the level of directors' fees for the financial year ending June 30, 2025 amounting to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Bruno Prigent.

13. Approval of the level of directors' fees for the financial year ending June 30, 2025 amounting to EUR 40,000 (after deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Eric Van Eyken.

14. Miscellaneous

and to vote on each item of the Agenda as follows:

Items of the agenda	***For***	***Against***	***Abstain***
1	N/A	N/A	N/A
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14	N/A	N/A	N/A

and at all subsequent meetings that may be convened with the same agenda in the event that the first Meeting proves unsuccessful, to take part in all deliberations and to vote in the name of the undersigned on all motions relating to said agenda and the aforementioned conditions, approve and sign all transactions and proceedings, act as substitute, and in general, do all that is necessary or useful for the execution of the present proxy, promising ratification if required.

Signed in _____, on _____ 2024.

_____

(Signature)

東方匯理系列基金

Société d'Investissement à Capital Variable
註冊辦事處：5, Allée Scheffer, Luxembourg L-2520,
Grand-Duchy of Luxembourg, R.C.S. Luxembourg: B68806
(「本公司」)

此乃重要通知，敬希即時垂注。如有疑問，請尋求專業意見。

盧森堡，2024 年 11 月 18 日

列位股東台照：

誠邀 閣下參加於 **2024 年 12 月 18 日星期三下午 2 時（盧森堡時間）**在本公司位於 5, Allée Scheffer, Luxembourg L-2520 的本公司註冊辦事處舉行的股東週年大會，而 閣下無須親自前往出席，相關議程如下：

議程：

1. 提呈截至 2024 年 6 月 30 日止財政年度的董事局報告及核准法定核數師 (PricewaterhouseCoopers, *Société coopérative*) 報告。

2. 批准截至 2024 年 6 月 30 日止財政年度的財務報表。

3. 根據經審核年度報告於 2024 年 6 月 30 日止財政年度的股息分配。

4. 解任截至 2024 年 6 月 30 日止財政年度的董事。

5. Eric Pinon 先生獲續任為本公司董事至下一個於 2025 年的股東週年大會。

6. Bruno Prigent 先生獲續任為本公司董事至下一個於 2025 年的股東週年大會。

7. Eric Van Eyken 先生獲續任為本公司董事至下一個於 2025 年的股東週年大會。

8. Yannic Raulin 先生獲續任為本公司董事至下一個於 2025 年的股東週年大會。

9. Thierry Ancona 先生獲續任為本公司董事至下一個於 2025 年的股東週年大會。

10. 續聘 PricewaterhouseCoopers, *Société coopérative* 為本公司核准法定核數師至下一個於 2025 年舉行的股東週年大會。

11. 批准將支付予 Eric Pinon 先生截至 2025 年 6 月 30 日止財政年度的董事費用為 50,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之前）。

12. 批准將支付予 Bruno Prigent 先生截至 2025 年 6 月 30 日止財政年度的董事費用為 50,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之前）。

13. 批准將支付予 Eric Van Eyken 先生截至 2025 年 6 月 30 日止財政年度的董事費用為 40,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之後）。

14. 雜項。

謹此提醒 閣下，會議毋須達到法定人數亦可進行商議，決議案獲出席股東或股東代表的多數票通過即為有效。出席股東大會及行使投票權的權利是根據股東於股東大會五天前的凌晨（盧森堡時間）即 2024 年 12 月 13 日星期五凌晨所持有的股份而確定。

有意參與會議的股東請最遲於 2024 年 12 月 16 日星期一凌晨（盧森堡時間）前透過電郵或郵寄把隨附的已正式簽署並填妥日期的代表委任表格交回 Amundi Luxembourg S.A.（電郵致：Proxies-Luxembourg@amundi.com 或郵寄致：Amundi Luxembourg, Legal department, 5 Allée Scheffer, L-2520 Luxembourg）。

如 閣下不是註冊股東並透過金融機構中介持有本公司股份：

如 閣下希望就本通知採取任何行動或有任何疑問，請直接向 閣下購買股份的金融經紀或中介機構提出。

請確保 閣下的指示（如有）及時轉發給 閣下的金融經紀或中介機構，以便他們做出所須安排，以確保本公司在規定的時間內收到委託書。

年度賬目、核准法定核數師報告及董事局報告將於本公司註冊辦事處可供 閣下取閱，一經索取即可送上。

董事局對本通知於印發日的準確性承擔責任。

查詢上述事宜，請聯絡東方匯理資產管理香港有限公司，香港代理人，地址為香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室或電話 (852) 2521 4231。

謹啟
董事局

代表委任表格

以下簽署人

_____
（太太/女士/先生）

_____
（如屬公司代表：公司名稱）

為**東方匯理系列基金**（「**本公司**」）（辦事處地址：5, Allée Scheffer, Luxembourg L – 2520）_____股份的持有人，謹此委任大會主席為其具代替權力之特別代表，以全權代表其出席上述公司於 **2024 年 12 月 18 日星期三下午 2 時（盧森堡時間）**於本公司位於盧森堡的註冊辦事處舉行之股東週年大會，議程如下：

議程：

1. 提呈截至 2024 年 6 月 30 日止財政年度的董事局報告及核准法定核數師 (PricewaterhouseCoopers, *Société coopérative*) 報告。
2. 批准截至 2024 年 6 月 30 日止財政年度的財務報表。
3. 根據經審核年度報告於 2024 年 6 月 30 日止財政年度的股息分配。
4. 解任截至 2024 年 6 月 30 日止財政年度的董事。
5. Eric Pinon 先生獲續任為本公司董事至下一個於 2025 年的股東週年大會。
6. Bruno Prigent 先生獲續任為本公司董事至下一個於 2025 年的股東週年大會。
7. Eric Van Eyken 先生獲續任為本公司董事至下一個於 2025 年的股東週年大會。
8. Yannic Raulin 先生獲續任為本公司董事至下一個於 2025 年的股東週年大會。
9. Thierry Ancona 先生獲續任為本公司董事至下一個於 2025 年的股東週年大會。
10. 續聘 PricewaterhouseCoopers, *Société coopérative* 為本公司核准法定核數師至下一個於 2025 年的股東週年大會。
11. 批准將支付予 Eric Pinon 先生截至 2025 年 6 月 30 日止財政年度的董事費用為 50,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之前）。
12. 批准將支付予 Bruno Prigent 先生截至 2025 年 6 月 30 日止財政年度的董事費用為 50,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之前）。
13. 批准將支付予 Eric Van Eyken 先生截至 2025 年 6 月 30 日止財政年度的董事費用為 40,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之後）。
14. 雜項。

及就每個議程項目投票如下:

議程事項	***贊成***	***反對***	***棄權***
1	不適用	不適用	不適用
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14	不適用	不適用	不適用

以及若首次會議未能成功，則在其後議程相同的會議上，以下列簽署人士的名義參與商議有關上述議程及條件的動議及投票、批准及簽署所有交易及記錄、擔任替代人，以及一般而言，採取履行代表人責任所須或宜採取的行動，並視乎需要承諾作出批准。

於 2024 年_____，在_____簽署

_____
（簽名）

AMUNDI FUNDS

Société d'Investissement à Capital Variable
(the « Company »)

DIVIDEND DISTRIBUTION NOTICE

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

August 22, 2024

At the suggestion of the Board of Directors (the "Board") of the Company, shareholders holding AMUNDI FUNDS' distribution shares will be paid with the following dividends:

ISIN	Sub-fund	Share-class	Currency	Amount per share
LU0823039010	AMUNDI FUNDS ASIA EQUITY FOCUS	A2 USD AD (D)	USD	0.00
LU1880382806	AMUNDI FUNDS ASIA EQUITY FOCUS	I2 USD AD (D)	USD	5.68
LU0568621709	AMUNDI FUNDS CASH USD	A2 USD AD (D)	USD	6.24
LU0568621295	AMUNDI FUNDS CASH USD	I2 USD AD (D)	USD	63.00
LU1880383440	AMUNDI FUNDS CHINA EQUITY	A2 USD AD (D)	USD	0.00
LU0823040968	AMUNDI FUNDS EMERGING MARKETS EQUITY FOCUS	A2 USD AD (D)	USD	0.00
LU0823041180	AMUNDI FUNDS EMERGING WORLD EQUITY	A2 USD AD (D)	USD	0.00
LU0823047468	AMUNDI FUNDS EQUITY MENA	A2 USD AD (D)	USD	0.00
LU0839530473	AMUNDI FUNDS EURO HIGH YIELD BOND	A2 EUR AD (D)	EUR	0.00
LU0839533220	AMUNDI FUNDS GLOBAL BOND	A2 USD AD (D)	USD	0.17
LU0823046577	AMUNDI FUNDS LATIN AMERICA EQUITY	A2 USD AD (D)	USD	13.22
LU1880407215	AMUNDI FUNDS NET ZERO AMBITION TOP EUROPEAN PLAYERS	A2 USD AD (D)	USD	0.39
LU1880398554	AMUNDI FUNDS GLOBAL EQUITY	A2 USD AD (D)	USD	0.31
LU1894683348	AMUNDI FUNDS US EQUITY RESEARCH VALUE	A2 USD AD (D)	USD	0.20
LU0823045504	AMUNDI FUNDS SBI FM INDIA EQUITY	A2 USD AD (D)	USD	0.00

The Board has decided to distribute the dividend amount to holders of the concerned share in accordance with the following calendar:

- record date: September 9, 2024
- ex date: September 10, 2024
- payment date: September 13, 2024

The paying agent is CACEIS Bank, Luxembourg branch, 5 allée Scheffer, L-2520 Luxembourg.

The Board of Directors accepts responsibility for the accuracy of the contents of this notice as at the date of its publication.

For enquiries on the above, please contact, Amundi Hong Kong Limited, the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong or at (852) 2521 4231.

The Board of Directors

東方匯理系列基金

Société d'Investissement à Capital Variable

(『本公司』)

股息分派通告

此乃重要通知，敬希即時垂注。如有疑問，請尋求專業意見。

2024 年 8 月 22 日

按本公司董事局(「董事局」)的建議下，向東方匯理系列基金派息股份的持有人派發以下股息：

ISIN	子基金	股份類別	貨幣	每股金額
LU0823039010	東方匯理系列基金亞洲智選股票基金	A2 美元 AD (D)	美元	0.00
LU1880382806	東方匯理系列基金亞洲智選股票基金	I2 美元 AD (D)	美元	5.68
LU0568621709	東方匯理系列基金美元貨幣市場基金	A2 美元 AD (D)	美元	6.24
LU0568621295	東方匯理系列基金美元貨幣市場基金	I2 美元 AD (D)	美元	63.00
LU1880383440	東方匯理系列基金中國股票基金	A2 美元 AD (D)	美元	0.00
LU0823040968	東方匯理系列基金新興市場內需股票基金	A2 美元 AD (D)	美元	0.00
LU0823041180	東方匯理系列基金新興市場股票基金	A2 美元 AD (D)	美元	0.00
LU0823047468	東方匯理系列基金中東北非基金	A2 美元 AD (D)	美元	0.00
LU0839530473	東方匯理系列基金歐元高回報債券基金	A2 歐元 AD (D)	歐元	0.00
LU0839533220	東方匯理系列基金環球債券基金	A2 美元 AD (D)	美元	0.17
LU0823046577	東方匯理系列基金拉丁美洲股票基金	A2 美元 AD (D)	美元	13.22
LU1880407215	東方匯理系列基金淨零碳排願景歐洲股票基金	A2 美元 AD (D)	美元	0.39
LU1880398554	東方匯理系列基金環球股票基金	A2 美元 AD (D)	美元	0.31
LU1894683348	東方匯理系列基金美國研究價值股票基金	A2 美元 AD (D)	美元	0.20
LU0823045504	東方匯理系列基金 SBI FM 印度股票基金	A2 美元 AD (D)	美元	0.00

董事會決定按照以下日期向相關股份持有人分派股息金額：

紀錄日：2024 年 9 月 9 日

除息日：2024 年 9 月 10 日

分派日：2024 年 9 月 13 日

付款代理人是 CACEIS Bank, Luxembourg branch, 5 allée Scheffer, L-2520 Luxembourg.

董事局對本通知於印發日的準確性承擔責任。

查詢上述事宜，請聯絡香港代理東方匯理資產管理香港有限公司，地址香港鰂魚湧英皇道 979 號太古坊太古坊二座 32 樓 04-06 室或電話 (852) 2521 4231。

董事局

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE BOARD OF DIRECTORS ACCEPT RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE AS AT THE DATE OF PUBLICATION.

Amundi Funds

Société d'investissement à capital variable
Registered office : 5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
(the "**Fund**")

Luxembourg, 12 August 2024

Dear Shareholder,

We are writing to inform you of the following changes to the Fund and the Sub-Funds and the Hong Kong offering document of the Fund and the Sub-Funds (comprising of the Prospectus and the Product Key Facts Statements of the Sub-Funds, where applicable). Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the Hong Kong offering document of the Fund and the Sub-Funds.

1. Increase in minimum sustainable investment: Amundi Funds – Emerging Markets Equity Focus

With effect from 12 September 2024, the minimum commitment to sustainable investment of the Sub-Fund will increase from 5% to 20%.

The revised Annex on ESG Related Disclosures for the relevant Sub-Fund will be available in English only free of charge upon request from the Hong Kong Representative in due course.

If you don't agree with the changes above, you have the right to redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus.[1]

2. Miscellaneous updates

The following changes will also be made to the Hong Kong offering document:

(1) Update to the disclosures on general investment policies applicable to all Sub-Funds other than Cash Sub-Funds in the sub-section headed "A. General Investment Policies" under the section headed "XX. FURTHER INFORMATION" in the Prospectus to reflect that small

[1] Please note that although we will not impose any charges in respect of your redemption or conversion instructions (if applicable), your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you redemption, conversion and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

capitalisation is defined as representing a market capitalisation of maximum 2 billion EUR or the equivalent amount in another currency;

(2) Update to the "Appendix V: Sustainable Investing" section of the Prospectus;

(3) Updates to the list of conducting officers of the Fund and the list of board of directors of the Management Company; and

(4) Other miscellaneous clarifications and updates.

Implication of the changes

The changes to the Fund and the Sub-Funds as mentioned in this notice (the "**Changes**") will not have any impact on the features and risks applicable to the Sub-Funds. The Changes will not lead to any changes in the operation and/or manner in which the Sub-Funds are being managed or any other effects on existing investors. There will be no change in the fee structure and fee level of the Sub-Funds and cost in managing the Sub-Funds following the implementation of the Changes. The rights and interests of the existing investors of the Sub-Funds will not be materially prejudiced as a result of the Changes.

The Hong Kong offering document will be amended to reflect the Changes in due course. A copy of the latest Hong Kong offering document is available on request free of charge at the registered office of the Fund and at the office of the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong. The latest Hong Kong offering document is also available online at: http://www.amundi.com.hk. Please note that this website has not been reviewed by the SFC.

If you would like any further information, please contact Amundi Hong Kong Limited, the Hong Kong Representative at the address above or at (852) 2521 4231.

Yours faithfully,

The Board of Directors

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。董事局負責確保本通知所載資料於刊發日期屬準確無誤。

東方匯理系列基金

可變資本投資公司
註冊辦事處：5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
（「**本基金**」）

盧森堡，2024年8月12日

尊敬的股東：

我們謹此通知 閣下本基金及各子基金以及本基金及各子基金的香港發售文件（包括說明書及各子基金的產品資料概要（如適用））將作出以下變更。除非本通知另有界定，否則本通知所用詞彙及用語具有本基金及各子基金的香港發售文件所賦予之相同涵義。

1. 提高可持續投資最低金額：東方匯理系列基金 – 新興市場內需股票基金

由2024年9月12日起，子基金的可持續投資最低承擔金額將從5%提高至20%。

香港代表將於適當時候應要求免費提供相關子基金ESG相關披露的經修訂附件（僅提供英文版本）。

倘 閣下不同意上述變更，閣下有權根據現行說明書中所載的贖回程序及安排隨時贖回 閣下的股份，但毋須支付贖回費。[1]

2. 其他更新

香港發售文件亦將作出下列變更：

(1) 更新說明書「XX.其他資訊」一節「A.一般投資政策」分節所載而適用於貨幣子基金以外所有子基金的一般投資政策相關披露，以反映小市值指市值最高為 20 億歐元或以其他貨幣計值的等值金額；

(2) 更新說明書「附錄 V：可持續投資」一節；

(3) 更新本基金的執行人員名單及管理公司的董事局名單；及

[1]請注意，儘管我們不會就 閣下的贖回或轉換指示（如適用）收取任何費用，但 閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向 閣下收取贖回費、轉換費及／或交易費，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡 閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

(4) 其他雜項澄清及更新。

各項變動的影響

本通知所述的對本基金及各子基金的變更（「**變更**」）不會對適用於各子基金的特點及風險造成任何影響。變更不會導致各子基金的營運及／或管理方式出現任何變動，或對現有投資者造成任何其他影響。實施變更後，各子基金的收費結構和收費水平以及各子基金的管理成本不會改變。各子基金現有投資者的權利和利益不會因變更而遭受重大損害。

香港發售文件將適時作出修訂，以反映變更。最新的香港發售文件在本基金的註冊辦事處及香港代表的辦事處（地址為香港鰂魚涌英皇道979號太古坊太古坊二座32樓04-06室）可供免費索取。最新的香港發售文件亦可於此網站閱覽：http://www.amundi.com.hk。請注意，此網站未經證監會審核。

如欲取得任何進一步資料，請按上述地址或致電(852) 2521 4231聯絡香港代表東方匯理資產管理香港有限公司。

董事局

謹啟

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE BOARD OF DIRECTORS ACCEPT RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE AS AT THE DATE OF PUBLICATION.

Amundi Funds

Société d'investissement à capital variable
Registered office : 5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806
(the "**Fund**")

Luxembourg, 17 May 2024

Change of contact in Asia

Dear Shareholder,

The board of directors of Amundi Funds would like to inform you about the following change to the Fund and the Sub-Funds and the Hong Kong offering document of the Fund and the Sub-Funds (comprising of the Prospectus and the Product Key Facts Statements of the Sub-Funds, where applicable). Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the Hong Kong offering document of the Fund and the Sub-Funds.

CACEIS Bank, Luxembourg Branch, in its capacity as transfer agent and registrar of the Fund, offered you the option to have CACEIS Hong Kong Trust Company Limited ("**CACEIS HK**") as your contact in Asia for the assistance and the transmission, within the local time zone, of any application to buy, switch or redeem shares and of related customer identification documentation, including personal data, and other administrative services.

With effect from 17 June 2024 (the "**Effective Date**"), CACEIS Malaysia Sdn. Bhd. ("**CACEIS Malaysia**"), located at Prima 10, Block 3544, Persiaran Apec, 63000, Cyberjaya, Selangor Malaysia, will replace CACEIS HK with respect to the provision of the aforementioned services to the extent applicable. Hong Kong investors may contact the Hong Kong Representative if they require assistance with contacting CACEIS Malaysia with respect to the aforementioned services.

You may at any time ask for the direct provision of the aforementioned services by CACEIS Bank, Luxembourg Branch without using the services of CACEIS Malaysia.

The Personal Information Collection Statement ("**PICS**") as included in the section "IMPORTANT INFORMATION" of the Prospectus and the Application Form will also be updated following the change above. Please refer to the Appendix to this notice for the updated PICS. Hong Kong Shareholders should note that, with effect from the Effective Date, CACEIS Malaysia may process your personal data as a service provider for any of the purposes as described in paragraph (c) of the updated PICS.

If you do not agree with this change, you may redeem your Shares without redemption fee at any time, in accordance with the procedures and arrangements for redemption as set out in the current Prospectus. Please note that although we will not impose any charges in respect of your redemption instructions (if applicable), your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you redemption and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

The Hong Kong offering document will be amended to reflect the change above in due course. A copy of the latest Hong Kong offering document is available on request free of charge at the registered office of the Fund and at the office of the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong. The latest Hong Kong offering document is also available online at: http://www.amundi.com.hk. Please note that this website has not been reviewed by the SFC.

If you would like any further information, please contact Amundi Hong Kong Limited, the Hong Kong Representative at the address above or at (852) 2521 4231.

Yours faithfully,

The Board of Directors of Amundi Funds

Appendix

Personal Information Collection Statement

Personal Information Collection Statement relating to the Personal Data (Privacy) Ordinance, as amended (the "Ordinance")

Data Controller, Amundi Hong Kong Limited, is committed to maintaining your personal data in accordance with the requirements of the Ordinance and will take all reasonable steps to ensure that your personal data is kept secure against unauthorised access, loss, disclosure and destruction.

This statement clearly stipulates (I) the Data Controller's purposes of data collection and maintenance of data, (II) the classes of persons the Data Controller can transfer personal data to, (III) your rights to access and correct your data and (IV) the framework under which the Data Controller may use your personal data for direct marketing, in compliance with the Ordinance and all other applicable regulations and rules governing personal data use in Hong Kong from time to time.

Nothing in this statement shall limit your rights as a data subject under the Ordinance and all other applicable regulations and rules governing personal data use in Hong Kong from time to time.

I. Purposes of data collection and maintenance of data

(a) From time to time, it is necessary for clients and various other individuals ("Data Subject(s)") to supply the Data Controller with data in connection with (i) various matters such as account opening or continuation of relationship, (ii) provision of services to Data Subject(s) and/or (iii) compliance with any applicable law, regulation or guideline issued by any regulatory body or authority.

(b) Failure to supply such data may result in the Data Controller being unable to open an account or continue with the provision of services to clients.

(c) The purposes for which data related to Data Subject(s) may be used will vary depending on the nature of the Data Subject(s)' relationship with the Data Controller. Information provided shall be held by the Data Controller or any of its affiliates and/or its delegates or sub-delegates as data processors, as appropriate, and used for any of the following purposes:

(i) processing applications for accounts and services;
(ii) provision of asset management, dealing and advisory services and daily operation of the accounts and services;
(iii) investments in other funds operated by the Data Controller or any of its affiliates;
(iv) designing financial services or related products for the use of the Data Controller's clients;
(v) promotion and marketing of investment products and/or services as further contemplated under Section IV below;

(vi) meeting regulatory requirements of anti-money laundering and counter-terrorist financing binding on the Data Controller or any of its affiliates or its delegates or sub-delegates, or complying with any group policies, procedures or program in relation thereto;

(vii) complying with the disclosure obligations, requirements, arrangements binding on the Data Controller or any of its affiliates or its delegates or sub-delegates pursuant to:

(1) any law and/or regulation or according to any guideline or guidance given or issued by any legal, regulatory, governmental, tax, law enforcement or other authorities, or self-regulatory or industry bodies or associations of financial services providers; within or outside Hong Kong existing currently or in the future;

(2) any present or future contractual or other commitment with local or foreign legal, regulatory, governmental, tax, law enforcement or other authorities or self-regulatory or industry bodies or associations of financial services providers, that is assumed by or imposed on the Data Controller or any of its affiliates by reason of their financial, commercial, business or other interests or activities in or related to the jurisdiction of the relevant local or foreign legal, regulatory, governmental, tax, law enforcement or other authority, or self-regulatory or industry bodies or associations.

(viii) enabling an actual or proposed assignee of the Data Controller or any of its affiliates, or participant or sub-participant of the rights of the Data Controller or those of any of its affiliates in respect of the Data Subject(s), to evaluate the transaction intended to be the subject of the assignment, participation or sub-participation;

(ix) any other purpose directly related to the above.

(d) Data collected may be maintained for such period of time which may be required under applicable law and as otherwise needed to fulfill the purposes set out in sub-section (c) above.

II. <u>Classes of persons the Data Controller can transfer personal data to</u>

(e) Data held will be kept confidential but the Data Controller may provide such information to the following parties, whether inside or outside Hong Kong, for the purposes set out in sub-section (c) (i) to (ix) above:

(i) holding companies, subsidiaries and/or affiliates of the Data Controller;

(ii) agents, contractors, intermediaries and / or service providers of the Data Controller or any of their affiliates providing administrative services, telecommunication services, mailing services, data processing services, data storage services, information technology services, clearing and settlement services, registrar services, custodian services, share distribution services, securities and investment services and/or audit services or other services to the Data Controller in connection with the operation of its business;

(iii) any person under a duty of confidentiality to the Data Controller including any of its affiliates which has undertaken to keep such information confidential;

(iv) any person to whom the Data Controller or any of its affiliates are under an obligation or otherwise required to make disclosure under the requirements of any law binding on or applying to the Data Controller or any of its affiliates, or any disclosure under and for the purpose of any guidelines or guidance given or issued by any legal,

regulatory, governmental, tax, law enforcement or other authorities, or self-regulatory or industry bodies or associations of financial services providers with which the Data Controller or any of its affiliates are expected to comply, or any disclosure pursuant to any contractual or other commitment of the Data Controller or any of its affiliates with local or foreign legal, regulatory, governmental, tax, law enforcement or other authorities, or self-regulatory or industry bodies or associations of financial services providers, all of which may be within or outside Hong Kong and may be existing currently and in the future;

(v) any actual or proposed assignee of the Data Controller or any of its affiliates, or participant or sub-participant or transferee of the rights of the Data Controller or those of any of its affiliates in respect of the Data Subject(s);

(vi) charitable or non-profit making organizations; and

(vii) any person or party to whom the Data Controller or its affiliates are under an obligation to make disclosure under the requirements of any law binding on the Data Controller or any of its affiliates.

(f) Protecting your privacy is a priority to us. Your information will be held in confidence and not passed to any third party, other than as already indicated above, without your permission or unless required by law.

(g) The Data Controller will limit the access to non-public information about a client to employees who need to know the information to provide products or services to the client. The Data Controller maintain physical, electronic and procedural safeguards that protect client information.

III. Right to access and correct personal data

(h) Under the Ordinance, you have the right:

(i) to check whether the Data Controller holds data about you, and have access to such data;

(ii) to require the Data Controller to correct any data relating to you which is inaccurate;

(iii) to ascertain the Data Controller's policies and practices in relation to data and to be informed of the kind of personal data held by the Data Controller.

(i) In accordance with the terms of the Ordinance, the Data Controller has the right to charge a reasonable fee for the processing of any data access request.

(j) Requests for access to data or correction of data or for information regarding policies and practices and kind of data held shall be sent to the following address:

Data Protection Officer
Amundi Hong Kong Limited
Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place
979 King's Road, Quarry Bay, Hong Kong

Please remember to identify yourself when writing to the Data Controller.

IV. Use of personal data by the Data Controller in direct marketing

(k) The Data Controller intends to use Data Subject(s) name(s), job title(s), mailing address(es), email address(es), phone number(s), fax number(s), products and services portfolio information, transaction pattern and behavior and/or financial background in marketing communication such as direct-mails, emails, and/or telephone calls in relation to the promotion and the marketing of investment products operated by and/or investment strategies or services developed by the Data Controller, its holding companies, subsidiaries and/or affiliates, markets updates and invitations to events, as well as donations and contributions for charitable and/or non-profit making purposes, and the Data Controller require the Data Subject(s)' written consent for that purpose.

(l) In addition to marketing itself investment products operated by and/or investment strategies or services developed by the Data Controller, its holding companies, subsidiaries and/or affiliates, markets updates and invitations to events, as well as donations and contributions for charitable and/or non-profit making purposes (together hereinafter referred to as the "Services and Products"), the Data Controller also intends to provide the personal data described in sub-section (k) above to the holding companies, the subsidiaries and/or the affiliates of the Data Controller for the use by them in marketing those Services and Products, and the Data Controller requires the Data Subject(s)' written consent for that purpose.

(m) The Data Controller may receive money or other property in return for providing the personal data to the other parties described in sub-section (l) above and, when requesting the Data Subject(s)' written consent, the Data Controller will inform the relevant Data Subject(s) if they will receive any money or other property in return for providing the data to such other parties.

(n) The Data Controller may not use personal data in direct marketing as described in sub-section (k) or provide personal data for use in direct marketing as described in sub-section (l) above, unless they have received the Data Subject(s)' relevant written consent. You may provide your consent for the Data Controller to use your personal data in direct marketing as described in sub-section (k) and/or provide your personal data to other parties for use in direct marketing as described in sub-section (l) by notifying the Data Controller, free of charge, to the following address:

Amundi Hong Kong Limited
Marketing Department
Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place
979 King's Road, Quarry Bay, Hong Kong

(o) Please note that, should you decide to give your consent with respect to the use by the Data Controller of your personal data in direct marketing as described in sub-section (k) or the provision by the Data Controller of personal data for use in direct marketing as described in sub-section (l) above, you may subsequently, at any time and free of charge, request the Data Controller to cease using your personal data in direct marketing or providing your personal data for use in direct marketing, by sending such a request in writing to the Data Controller respectively to the address mentioned in sub-section (n) above.

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。董事會負責確保本通知所載資料於刊發日期屬準確無誤。

東方匯理系列基金

可變資本投資公司
註冊辦事處：5, Allée Scheffer
L-2520 Luxembourg
R.C.S.de Luxembourg B-68.806
（「**本基金**」）

盧森堡，2024年5月17日

亞洲聯絡人的變更

尊敬的股東：

東方匯理系列基金董事局謹此通知閣下，本基金及各子基金以及本基金及各子基金的香港發售文件（包括說明書及各子基金的產品資料概要（如適用））將作出以下變更。除非本通知另有界定，否則本通知所用詞彙及用語具有本基金及各子基金的香港發售文件所賦予之相同涵義。

CACEIS Bank盧森堡分行（作為本基金的過戶代理及登記處）向閣下提供選擇，可委任東方滙理香港信託有限公司（「**CACEIS HK**」）作為閣下在亞洲的聯絡人，以在當地時區內協助及傳輸任何股份購買、轉換及贖回申請以及相關客戶身份文件（包括個人資料）及其他行政服務。

自2024年6月17日（「**生效日期**」）起， CACEIS Malaysia Sdn. Bhd.（「**CACEIS Malaysia**」）（位於Prima 10, Block 3544, Persiaran Apec, 63000, Cyberjaya, Selangor Malaysia）將取代CACEIS HK提供上述服務（以適用情況為限）。若香港投資者就上述服務聯絡CACEIS Malaysia時需要協助，可以聯絡香港代表。

閣下可以隨時要求經CACEIS Bank盧森堡分行直接提供上述服務，毋須使用CACEIS Malaysia的服務。

在作出上述變更後， 說明書「重要資訊」一節及申請表格所載的個人資料收集聲明（「**個人資料收集聲明**」）亦將作出更新。有關更新後的個人資料收集聲明，請參閱本通知附錄。香港股東應注意，自生效日期起，CACEIS Malaysia可作為服務提供者而處理閣下的個人資料，用於最新個人資料收集聲明(c)段所述的任何目的。

倘閣下不同意該變更，閣下可根據現行說明書中所載的贖回程序及安排隨時贖回閣下的股份，但毋須支付贖回費。請注意，儘管我們不會就閣下的贖回指示（如適用）收取任何費用，但閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向閣下收取贖回費用及／或交易費用，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

香港發售文件將適時作出修訂，以反映上述變更。最新的香港發售文件在本基金的註冊辦事處及香港代表的辦事處（地址為香港鰂魚涌英皇道979號太古坊太古坊二座32樓04-06室）可供免費索取。最新的香港發售文件亦可於此網站閱覽：http://www.amundi.com.hk。請注意，此網站未經證監會審核。

如欲取得任何進一步資料，請按上述地址或致電(852) 2521 4231聯絡香港代表東方匯理資產管理香港有限公司。

東方匯理系列基金董事局

謹啟

附錄

個人資料收集聲明

有關已修訂的《個人資料（私隱）條例》（「條例」）的個人資料收集聲明

資料控制者（指東方匯理資產管理香港有限公司）將按條例的規定，竭力保存閣下的個人資料，並將採取一切合理步驟，確保閣下的個人資料妥善保存，不被非法使用、遺失、披露及損毀。

本聲明清楚規定(I)資料控制者收集及保存資料的目的，(II)資料控制者可向其傳送個人資料的各類人士，(III)閣下對閣下資料的查閱和更正權利及(IV)資料控制者可據以運用閣下的個人資料進行直接促銷的框架，惟須遵守條例及香港不時制定的所有其他有關使用個人資料的適用規定及規則。

本聲明任何內容並不局限閣下根據條例及香港不時制定的所有其他有關使用個人資料的適用規定及規則作為資料當事人的權利。

I. 收集及保存有關資料的目的

(a) 客戶及其他人士（「資料當事人」）需要不時就(i)各項事宜例如開立帳户，或延續關係，(ii)提供服務予資料當事人及／或(iii)遵守任何監管機構或當局發出的適用法律、規定或指引，向資料控制者提供有關的資料。

(b) 如未能提供有關資料，可能會導致資料控制者無法為客戶開立帳户或繼續提供服務。

(c) 資料當事人的資料之可能用途視乎資料當事人與資料控制者的關係屬何性質而定。所提供的資料將由資料控制者或其聯營公司及／或其代表或次代表作為資料處理人（以適用者為準）持有，供下列目的之用：

(i) 處理帳戶及有關服務的申請程序；
(ii) 提供資產管理、買賣及顧問服務及日常帳戶及有關服務行政運作；
(iii) 投資由資料控制者或其聯營公司營運之其他基金；
(iv) 設計金融服務或相關產品供資料控制者客戶之用；
(v) 宣傳推廣下文第IV節進一步說明的投資產品及／或服務；
(vi) 符合對資料控制者或其聯營公司或其代表或次代表具有約束力的有關反洗黑錢及打擊恐怖主義融資的監管規定，或遵守任何與此有關的集團政策、程序或計劃；
(vii) 履行根據下列各項對資料控制者或其聯營公司或其代表或次代表具約束力的披露責任、規定、安排：

(1) 香港境內或境外、目前或將來存在的任何法律及／或規定或任何由香港境內或境外、目前或將來存在的任何法律、監管、政府、稅務、執法或其他機關，或金融服務供應商的自律監管或行業組織或協會作出或發出的任何指引或指導；
(2) 資料控制者或其聯營公司因其位於或跟相關本地或外地的法律、監管、政府、稅務、執法或其他機關，或金融服務供應商的自律監管或行業組織或協會的司法管轄區有關的金融、商業、業務或其他利益或活動，而向該等本地或外地的法律、監管、

政府、稅務、執法或其他機關，或自律監管或行業組織或協會承擔或被彼等施加的任何目前或將來的合約或其他承諾。

(viii) 使資料控制者或其聯營公司的實際或建議承讓人，或就資料控制者或其聯營公司對資料當事人的權利的參與人或附屬參與人評核其擬承讓、參與或附屬參與所涉交易；

(ix) 任何其他與上述各項直接有關的目的。

(d) 收集所得來的資料，將按適用法律規定及其他為達成上述(c) 段用途所需的時期予以保存。

II. 資料控制者可向其傳送個人資料的各類人士

(e) 所持有之資料將會保密，但資料控制者可能會把該等資料提供予下述的本港或海外各方，作前述(c) (i)至(ix) 段列出的用途：

(i) 資料控制者的控股公司、附屬公司及／或聯營公司；

(ii) 就資料控制者的業務經營向資料控制者提供行政服務、電訊服務、郵遞服務、數據處理服務、數據儲存服務、資訊科技服務、結算交收服務、登記服務、保管服務、股票分發服務、證券及投資服務及／或核數服務或其他服務的資料控制者或其聯營公司的代理人、承包商、中介人及／或服務供應商；

(iii) 任何對資料控制者包括其任何聯營公司負有保密責任並已承諾對有關資料保密的人士；

(iv) 根據對資料控制者或其聯營公司有約束力或適用於資料控制者或其聯營公司之任何法律規定，或根據並為施行由規管資料控制者或其聯營公司之任何法律、監管、政府、稅務、執法或其他機關，或金融服務供應商的自律監管或行業組織或協會作出或發出的並期望資料控制者或其聯營公司遵守的任何指引或指導，或根據資料控制者或其聯營公司向本地或外地的法律、監管、政府、稅務、執法或其他機關，或金融服務供應商的自律監管或行業組織或協會的任何合約或其他承諾（以上不論於香港境內或境外及不論目前或將來存在的），而有義務或以其他方式被要求向其披露該等資料的任何人士；

(v) 資料控制者或其聯營公司的任何實際或建議承讓人，或就資料控制者或其聯營公司對資料當事人的權利的參與人、附屬參與人或受讓人；

(vi) 慈善團體或非牟利組織；及

(vii) 資料控制者或其聯營公司根據任何對資料控制者或其聯營公司具有約束力的法律規定對其負有披露責任的任何人士或各方。

(f) 保障閣下的私隱，對我們茲事重大。閣下的資料將獲保密，除非已在上述提及或屬法例規定，否則不會在未經閣下同意的情況下轉交任何第三方。

(g) 資料控制者只容許有需要知道資料的員工接觸客戶的非公開資料，以便向客戶提供產品或服務。資料控制者採用實體、電子及程序上之監控措施保障客戶的資料。

III. 查閱及更正個人資料的權利

(h) 根據上述條例，閣下有權：

(i) 查核資料控制者是否持有閣下資料及查閱該等資料；

(ii) 要求資料控制者更正閣下的不準確資料；

(iii) 確定資料控制者有關資料的政策和慣例，以及被告知資料控制者所持個人資料的類別。

(i) 根據上述條例的條款，資料控制者有權就處理任何查閱資料的要求徵收合理費用。

(j) 任何關於查閱或更正資料，或索取關於政策與慣例的資料及所持資料類別的要求，應發至下列地址：

保障資料主任
東方匯理資產管理香港有限公司
香港鰂魚涌英皇道979號
太古坊太古坊二座 32 樓 04-06 室

如致函資料控制者，請務必註明閣下之身份。

IV. 資料控制者在直接促銷中就個人資料的使用

(k) 資料控制者擬把資料當事人之姓名、職銜、郵寄地址、電郵地址、電話號碼、傳真號碼、產品及服務組合資料、交易模式及行為及／或財務背景，用於市場促銷通訊，例如宣傳促銷由資料控制者、其控股公司、附屬公司及／或聯營公司營運的投資產品及／或由資料控制者、其控股公司、附屬公司及／或聯營公司發展的投資策略或服務，市場最新消息及邀請參與活動以及為慈善及／或非牟利用途作出捐款及捐贈的直接郵件、電郵及／或電話通話；資料控制者為此用途須獲得資料當事人書面同意。

(l) 除自行促銷由資料控制者、其控股公司、附屬公司及／或聯營公司營運的投資產品及／或由資料控制者、其控股公司、附屬公司及／或聯營公司發展的投資策略或服務，市場最新消息及邀請參與活動以及為慈善及／或非牟利用途作出捐款及捐贈（以下合稱「服務及產品」）外，資料控制者亦擬將以上(k)段所述的個人資料提供予資料控制者的控股公司、附屬公司及／或聯營公司，以供該等人士在促銷該等服務及產品時使用，而資料控制者為此用途須獲得資料當事人書面同意。

(m) 資料控制者可能因如以上(l) 段所述將個人資料提供予其他人士而獲得金錢或其他財產的回報。如資料控制者會因提供資料予其他人士而獲得任何金錢或其他財產的回報，資料控制者在徵求資料當事人書面同意時將就此通知有關的資料當事人。

(n) 除非資料控制者已取得資料當事人有關的書面同意，否則資料控制者不會使用個人資料作(k) 段所述的直接促銷或提供個人資料用於上文(l) 段所述的直接促銷。閣下如同意資料控制者使用閣下的個人資料作(k) 段所述的直接促銷及／或向其他人士提供閣下的個人資料用於上文(l) 段所述的直接促銷，可通知資料控制者，無須支付費用，地址如下：

東方匯理資產管理香港有限公司
市場推廣部
香港鰂魚涌英皇道979號
太古坊太古坊二座32樓04-06室

(o) 請注意，閣下如決定同意資料控制者使用閣下的個人資料作(k) 段所述的直接促銷或同意資料控制者提供閣下的個人資料用於上文(l) 段所述的直接促銷，可隨後於任何時候按上文(n) 段所述地址分別向資料控制者發出書面要求，要求資料控制者停止使用閣下的個人資料作直接促銷或提供閣下的個人資料作直接促銷用途，無須支付費用。

Amundi Funds
(the "Company")
Société d'investissement à capital variable
Registered office : 5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

29 February 2024

Dear Shareholder,

Interim report and unaudited accounts of the Company (the "Report")

We are writing to inform you that softcopy of the Company's interim report and unaudited accounts in English for the period ending on 31 December 2023 is now available in electronic forms on the website www.amundi.com.hk.

Procedure to download:
1) Visit www.amundi.com.hk
2) Click "Individual Investors"
3) Click "Literature/Documents" → "Documentation"
4) Click "Amundi Funds – Semi-annual report" under "Semi-annual reports"
5) Save or print the report

Printed form of the Report will not be distributed, but will be available at the office of Amundi Hong Kong Limited, the Hong Kong Representative of the Company.

Address of the Hong Kong Representative:
Amundi Hong Kong Limited
Suites 04-06, 32nd Floor, Two Taikoo Place
Taikoo Place, 979 King's road, Quarry Bay, Hong Kong

Concerning enquiries on the above, please contact Amundi Hong Kong Limited, the Hong Kong Representative, at (852) 2521 4231.

Yours sincerely,

The Board of Directors

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The Board of Directors of the Company accepts responsibility for the accuracy of the information contain in this notice as at the date of its publication.

****

東方匯理系列基金
(「本公司」)
Société d' investissement à capital variable
註冊辦事處:5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806

此乃重要文件，務須閣下即時垂注。閣下如對本文件之內容有任何疑問 ，應尋求專業意見。

致各股東:

有關本公司的中期報告和未經審核賬目(「財務報告」)

謹此通知股東本公司至 2023 年 12 月 31 日的財務報告(英文版本)現已以電子形式上載於網站 www.amundi.com.hk/zh。

下載程序:

1) 登入 www.amundi.com.hk/zh
2) 點擊 "零售投資者"
3) 點擊 "文件" → "文件"
4) 點擊 "中期報告" 之下的 "東方匯理系列基金"
5) 儲存或列印財務報告

本公司將不會分派財務報告的印刷本，但財務報告的印刷本將可於本公司的香港代理人東方匯理資產管理香港有限公司的辦事處索取。

香港代理人辦事處地址
東方匯理資產管理香港有限公司
香港鰂魚涌英皇道 979 號太古坊
太古坊二座 32 樓 04-06 室

如對上述事項有任何查詢，請聯絡香港代理人東方匯理資產管理香港有限公司，電話 (852) 2521 4231。

董事局 謹啟
2024 年 2 月 29 日

****

本公司董事局對本通知所載資料於刊發日期的準確性承擔責任。
****

AMUNDI FUNDS

Société d'Investissement à Capital Variable
*(the "**Company**")*

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE

Luxembourg, December 8, 2023

Dear Shareholder,

We hereby have the honor of inviting you to the annual general meeting of Amundi Funds (the "**Meeting**"), to be held on **Friday, December 29, 2023 at 3:00 p.m. (Luxembourg time)** without the need for physical attendance at the Company's registered office at 5 Allée Scheffer, L-2520 Luxembourg, with the following agenda:

AGENDA:

1. Presentation of the board of directors' report and the report of the approved statutory auditor, PricewaterhouseCoopers, *Société Coopérative*, for the financial year ended on June 30, 2023.

2. Approval of the financial statements for the financial year ended on June 30, 2023.

3. Allocation of the results for the financial year ended on June 30, 2023, according to the audited annual report.

4. Discharge of the directors for the performance of their duties during the financial year ended on June 30, 2023.

5. Appointment of Mr. Yannic Raulin as director of the Company until the next annual general meeting of shareholders, to be held in 2024, subject to the CSSF approval and with effect as of the date of approval to be granted by the CSSF on such appointment.

6. Renewal of Mr. Eric Francis Van Eyken as director of the Company until the next annual general meeting of shareholders, to be held in 2024.

7. Renewal of the mandate of Mr. Eric Pinon as director of the Company until the next annual general meeting of shareholders, to be held in 2024.

8. Renewal of the mandate of Mr. Bruno Prigent as director of the Company until the next annual general meeting of shareholders, to be held in 2024.

9. Renewal of the mandate of Mr. Thierry Ancona as director of the Company until the next annual general meeting of shareholders, to be held in 2024.

10. Renewal of the mandate of PricewaterhouseCoopers, *Société Coopérative* as approved statutory auditor of the Company until the next annual general meeting of shareholders to be held in 2024.

11. Approval of the level of directors' fees for the financial year ending June 30, 2024 amounted to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Eric Pinon.

12. Approval of the level of directors' fees for the financial year ending June 30, 2024 amounted to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Bruno Prigent.

13. Approval of the level of directors' fees for the financial year ending June 30, 2024 amounted to EUR 40,000 (after deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Eric Van Eyken.

14. Miscellaneous.

We would like to remind you that the Meeting does not require any quorum in order to deliberate, and that resolutions will be validly adopted by the majority of votes of the shareholders present or represented. The rights to the shareholders to attend this Meeting and to exercise a voting right are determined in accordance with their shares held at midnight (Luxembourg time) on the fifth day prior to the Meeting, i.e. on December 24, 2023 at midnight.

Shareholders wishing to participate to the Meeting are invited to return the attached proxy duly completed, signed and dated to Amundi Luxembourg S.A. by email, by fax or by mail, by no later than December 22, 2023 at midnight (Luxembourg time) (Email: **Proxies-Luxembourg@amundi.com** or Fax: +352/26 86 80 99 or Mail, Attn: Amundi Luxembourg, Legal department, 5 Allée Scheffer, L-2520 Luxembourg).

If you are not the Registered Shareholder and hold shares in the Company through a financial intermediary:

If you wish to take any action in respect of this notice or have any queries, please direct these to the financial broker or intermediary through whom you purchased your shares.

Please ensure that your instructions (if any) are forwarded in good time to your financial broker or intermediary so that they can make the necessary arrangements to ensure that the proxy forms are received by the Company within the requisite timeframe.

Please be informed that the annual accounts, as well as the report of the approved statutory auditor and the board of directors' report will be available at the Company's registered office.

The Board of Directors accepts responsibility for the accuracy of the contents of this notice as at the date of its publication.

For enquiries on the above, please contact Amundi Hong Kong Limited, the Hong Kong Representative at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong or at (852) 2521 4231.

Yours sincerely,

THE BOARD OF DIRECTORS
OF AMUNDI FUNDS

東方匯理系列基金

Société d'Investissement à Capital Variable
(「本公司」)

此乃重要通知，敬希即時垂注。如有疑問，請尋求專業意見。

盧森堡，2023 年 12 月 8 日

列位股東台照：

誠邀 閣下參加於**2023 年 12 月 29 日星期五下午 3 時（盧森堡時間）**在本公司位於 5 Allée Scheffer, L-2520 Luxembourg 的本公司註冊辦事處舉行的股東週年大會，而 閣下無須親自前往出席，相關議程如下：

議程：

1. 提呈截至 2023 年 6 月 30 日止財政年度的董事局報告及核准法定核數師 (PricewaterhouseCoopers, *Société Coopérative*) 報告。

2. 批准截至 2023 年 6 月 30 日止財政年度的財務報表。

3. 根據經審核年度報告於 2023 年 6 月 30 日止財政年度的股息分配。

4. 解任截至 2023 年 6 月 30 日止財政年度的董事。

5. 委任 Yannic Raulin 先生為本公司董事至下一個於 2024 年的股東週年大會，但須經 CSSF 批准，並自 CSSF 批准委任之日起生效。

6. Eric Francis Van Eyken 先生獲續任為本公司董事至下一個於 2024 年的股東週年大會。

7. Eric Pinon 先生獲續任為本公司董事至下一個於 2024 年的股東週年大會。

8. Bruno Prigent 先生獲續任為本公司董事至下一個於 2024 年的股東週年大會。

9. Thierry Ancona 先生獲續任為本公司董事至下一個於 2024 年的股東週年大會。

10. 續聘 PricewaterhouseCoopers, *Société Coopérative* 為本公司核准法定核數師至下一個於 2024 年舉行的股東週年大會。

11. 批准將支付予 Eric Pinon 先生截至 2024 年 6 月 30 日止財政年度的董事費用為 50,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之前）。

12. 批准將支付予 Bruno Prigent 先生截至 2024 年 6 月 30 日止財政年度的董事費用為 50,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之前）。

13. 批准將支付予 Eric Van Eyken 先生截至 2024 年 6 月 30 日止財政年度的董事費用為 40,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之後）。

14. 雜項。

謹此提醒 閣下，會議毋須達到法定人數亦可進行商議，決議案獲出席股東或股東代表的多數票通過即為有效。出席股東大會及行使投票權的權利是根據股東於股東大會五天前的凌晨（盧森堡時間）即 2023 年 12 月 24 日凌晨所持有的股份而確定。

有意參與會議的股東請最遲於 2023 年 12 月 22 日凌晨（盧森堡時間）前透過電郵或傳真或郵寄把隨附的已正式簽署並填妥日期的代表委任表格交回 Amundi Luxembourg S.A.（電郵致：Proxies-Luxembourg@amundi.com 或傳真: (+352) 26.86.80.99 或郵寄致：Amundi Luxembourg, 法律部門, 5 Allée Scheffer, L-2520 Luxembourg）。

如 閣下不是註冊股東並透過金融機構中介持有本公司股份：

如 閣下希望就本通知採取任何行動或有任何疑問，請直接向 閣下購買股份的金融經紀或中介機構提出。

請確保 閣下的指示（如有）及時轉發給 閣下的金融經紀或中介機構，以便他們做出所須安排，以確保本公司在規定的時間內收到委託書。

年度賬目、核准法定核數師報告及董事局報告將於本公司註冊辦事處可供 閣下取閱，一經索取即可送上。

董事局對本通知於印發日的準確性承擔責任。

查詢上述事宜，請聯絡東方匯理資產管理香港有限公司，香港代理人，地址為香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室或電話 (852) 2521 4231。

謹啟

東方匯理系列基金
董事局

PROXY FORM

The undersigned,

_____
(Mrs./Miss/Mr.)

_____
(if representing a Company: Name of Company)

owner of _____ shares in **AMUNDI FUNDS** (the "**Company**"), of which the registered office is located at 5, Allée Scheffer, L-2520 Luxembourg, hereby appoints as his (her) special proxy with power of substitution the Chairman of the Meeting to whom he (she) grants all powers in order to represent him (her) at the annual general meeting of the Company, to be held on **Friday December 29, 2023 at 3:00 p.m. (Luxembourg time)** at the Company's registered office in Luxembourg with the following agenda:

AGENDA:

1. Presentation of the board of directors' report and the report of the approved statutory auditor, PricewaterhouseCoopers, *Société Coopérative*, for the financial year ended on June 30, 2023.

2. Approval of the financial statements for the financial year ended on June 30, 2023.

3. Allocation of the results for the financial year ended on June 30, 2023, according to the audited annual report.

4. Discharge of the directors for the performance of their duties during the financial year ended on June 30, 2023.

5. Appointment of Mr. Yannic Raulin as director of the Company until the next annual general meeting of shareholders, to be held in 2024, subject to the CSSF approval and with effect as of the date of approval to be granted by the CSSF on such appointment.

6. Renewal of Mr. Eric Francis Van Eyken as director of the Company until the next annual general meeting of shareholders, to be held in 2024.

7. Renewal of the mandate of Mr. Eric Pinon as director of the Company until the next annual general meeting of shareholders, to be held in 2024.

8. Renewal of the mandate of Mr. Bruno Prigent as director of the Company until the next annual general meeting of shareholders, to be held in 2024.

9. Renewal of the mandate of Mr. Thierry Ancona as director of the Company until the next annual general meeting of shareholders, to be held in 2024.

10. Renewal of the mandate of PricewaterhouseCoopers, *Société Coopérative* as approved statutory auditor of the Company until the next annual general meeting of shareholders to be held in 2024.

11. Approval of the level of directors' fees for the financial year ending June 30, 2024 amounted to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Eric Pinon.

12. Approval of the level of directors' fees for the financial year ending June 30, 2024 amounted to EUR 50,000 (before deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Bruno Prigent.

13. Approval of the level of directors' fees for the financial year ending June 30, 2024 amounted to EUR 40,000 (after deduction of any withholding tax and/or other levies deductible by law) that will be paid to Mr. Eric Van Eyken.

14. Miscellaneous.

and to vote on each items of the Agenda as follows:

Items of the agenda	***For***	***Against***	***Abstain***
1	N/A	N/A	N/A
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14	N/A	N/A	N/A

and at all subsequent meetings that may be convened with the same agenda in the event that the first Meeting proves unsuccessful, to take part in all deliberations and to vote in the name of the undersigned on all motions relating to said agenda and the aforementioned conditions, approve and sign all transactions and proceedings, act as substitute, and in general, do all that is necessary or useful for the execution of the present proxy, promising ratification if required.

Signed in _____, on _____ 2023

_____
(Signature)

代表委任表格

以下簽署人

_____

（太太/女士/先生）

_____

（如屬公司代表：公司名稱）

為**東方匯理系列基金**（「**本公司**」）（辦事處地址：5, Allée Scheffer, L – 2520 Luxembourg）_____股份的持有人，謹此委任大會主席為其具代替權力之特別代表，以全權代表其出席上述公司於 **2023 年 12 月 29 日星期五下午 3 時（盧森堡時間）**於本公司位於盧森堡的註冊辦事處舉行之股東週年大會，議程如下：

議程：

1. 提呈截至 2023 年 6 月 30 日止財政年度的董事局報告及核准法定核數師 (PricewaterhouseCoopers, *Société Coopérative*) 報告。

2. 批准截至 2023 年 6 月 30 日止財政年度的財務報表。

3. 根據經審核年度報告於 2023 年 6 月 30 日止財政年度的股息分配。

4. 解任截至 2023 年 6 月 30 日止財政年度的董事。

5. 委任 Yannic Raulin 先生為本公司董事至下一個於 2024 年的股東週年大會，但須經 CSSF 批准，並自 CSSF 批准委任之日起生效。

6. Eric Francis Van Eyken 先生獲續任為本公司董事至下一個於 2024 年的股東週年大會。

7. Eric Pinon 先生獲續任為本公司董事至下一個於 2024 年的股東週年大會。

8. Bruno Prigent 先生獲續任為本公司董事至下一個於 2024 年的股東週年大會。

9. Thierry Ancona 先生獲續任為本公司董事至下一個於 2024 年的股東週年大會。

10. 續聘 PricewaterhouseCoopers, *Société Coopérative* 為本公司核准法定核數師至下一個於 2024 年的股東週年大會。

11. 批准將支付予 Eric Pinon 先生截至 2024 年 6 月 30 日止財政年度的董事費用為 50,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之前）。

12. 批准將支付予 Bruno Prigent 先生截至 2024 年 6 月 30 日止財政年度的董事費用為 50,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之前）。

13. 批准將支付予 Eric Van Eyken 先生截至 2024 年 6 月 30 日止財政年度的董事費用為 40,000 歐元（扣除任何依法可扣除的預扣稅及／或其他徵費之後）。

14. 雜項。

及就每個議程項目投票如下:

議程事項	***贊成***	***反對***	***棄權***
1	不適用	不適用	不適用
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14	不適用	不適用	不適用

以及若首次會議未能成功，則在其後議程相同的會議上，以下列簽署人士的名義參與商議有關上述議程及條件的動議及投票、批准及簽署所有交易及記錄、擔任替代人，以及一般而言，採取履行代表人責任所須或宜採取的行動，並視乎需要承諾作出批准。

於 2023 年_____，在_____簽署

_____
（簽名）

Amundi Funds
(the "Company")
Société d'investissement à capital variable
Registered office : 5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

31 October 2023

Dear Shareholder,

Annual report and audited accounts of the Company (the "Report")

We are writing to inform you that softcopy of the Company's annual report and audited accounts in English for the period ending on 30 June 2023 is now available in electronic forms on the website www.amundi.com.hk.

Procedure to download:
1) Visit www.amundi.com.hk
2) Click "Individual Investors"
3) Click "Literature/Documents" → "Documentation"
4) Click "Amundi Funds – Annual report" under "Annual reports"
5) Save or print the report

Printed form of the Report will not be distributed, but will be available at the office of Amundi Hong Kong Limited, the Hong Kong Representative of the Company.

Address of the Hong Kong Representative:
Amundi Hong Kong Limited
Suites 04-06, 32nd Floor, Two Taikoo Place
Taikoo Place, 979 King's road, Quarry Bay, Hong Kong

Concerning enquiries on the above, please contact Amundi Hong Kong Limited, the Hong Kong Representative, at (852) 2521 4231.

Yours sincerely,

The Board of Directors

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The Board of Directors of the Company accepts responsibility for the accuracy of the information contain in this notice as at the date of its publication.
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東方匯理系列基金
(「本公司」)
Société d' investissement à capital variable
註冊辦事處:5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806

此乃重要文件，務須閣下即時垂注。閣下如對本文件之內容有任何疑問 ，應尋求專業意見。

致各股東:

有關本公司的年度報告和經審核賬目(「財務報告」)

謹此通知股東本公司至 2023 年 6 月 30 日的財務報告(英文版本)現已以電子形式上載於網站 www.amundi.com.hk/zh。

下載程序:

1) 登入 www.amundi.com.hk/zh
2) 點擊 "零售投資者"
3) 點擊 "文件" → "文件"
4) 點擊 "年度報告" 之下的 "東方匯理系列基金"
5) 儲存或列印財務報告

本公司將不會分派財務報告的印刷本，但財務報告的印刷本將可於本公司的香港代理人東方匯理資產管理香港有限公司的辦事處索取。

香港代理人辦事處地址
東方匯理資產管理香港有限公司
香港鰂魚涌英皇道 979 號太古坊
太古坊二座 32 樓 04-06 室

如對上述事項有任何查詢，請聯絡香港代理人東方匯理資產管理香港有限公司，電話 (852) 2521 4231。

董事局 謹啟
2023 年 10 月 31 日

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本公司董事局對本通知所載資料於刊發日期的準確性承擔責任。
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