

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE MANAGER ACCEPTS RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE.

**To Unitholders of
Amundi HK Portfolios (the “Fund”)**

30 August 2024

Dear Unitholders,

Interim report and unaudited accounts of the Fund (the “Report”)

We are writing to inform you that softcopy of the Fund’s interim report and unaudited accounts in English for the period ending on 30 June 2024 is now available in electronic form on the website www.amundi.com.hk/retail.

Procedure to download:

- 1) Visit www.amundi.com.hk/retail
- 2) Click “Products” → “Regulatory Documents”
- 3) Click “Amundi Hong Kong Portfolios – Semi-annual report” under “Quarterly/ Semi-annual report”
- 4) Save or print the report

Printed form of the Report will not be distributed, but will be available at the office of Amundi Hong Kong Limited, the Manager of the Fund.

Address of the Manager of the Fund:

Amundi Hong Kong Limited
Suites 04-06, 32nd Floor, Two Taikoo Place
Taikoo Place, 979 King’s Road, Quarry Bay, Hong Kong

Concerning enquiries on the above, please contact Amundi Hong Kong Limited, the Manager of the Fund, at (852) 2521 4231.

Yours faithfully,

Amundi Hong Kong Limited

此乃重要通知，敬希即時垂注。如有任何疑問，請尋求專業意見。基金經理對此通知所載資料之準確性承擔責任。

致東方匯理香港組合(「本基金」)之
單位持有人

2024年8月30日

各位單位持有人:

有關本基金的中期報告和未經審核賬目(「財務報告」)

謹此通知單位持有人本基金至2024年6月30日的英文版本財務報告現已以電子形式上載於網站 www.amundi.com.hk/zh_retail。

下載程序:

- 1) 登入 www.amundi.com.hk/zh_retail
- 2) 點擊“基金” → “文件”
- 3) 點擊“季度/中期報告”之下的“東方匯理香港組合 - 中期報告”
- 4) 儲存或列印財務報告

本基金將不會分派財務報告的印刷本，但財務報告的印刷本將可於基金經理人東方匯理資產管理香港有限公司的辦事處索取。

基金經理人辦事處地址：

東方匯理資產管理香港有限公司
香港鰂魚涌英皇道979號太古坊
太古坊二座32樓04-06室

如對上述事項有任何查詢，請聯絡基金經理人東方匯理資產管理香港有限公司，電話(852) 2521 4231。

此致

東方匯理資產管理香港有限公司

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**To Unitholders of
Amundi HK Portfolios (the “Fund”)**

30 April 2024

Dear Unitholder,

Annual report and audited accounts for the Fund (the “Report”)

We are writing to inform you that softcopy of the Fund’s annual report and audited accounts in English for the period ending on 31 December 2023 is now available in electronic forms on the website www.amundi.com.hk.

Procedure to download:

- 1) Visit www.amundi.com.hk
- 2) Click “Individual Investors”
- 3) Click “Literature/Documents” → “Documentation”
- 4) Click “Amundi HK Portfolios – Annual report” under “Annual reports”
- 5) Save or print the report

Printed form of the Report will not be distributed, but will be available at the office of Amundi Hong Kong Limited, the Manager of the Fund.

Address of the Manager of the Fund:

Amundi Hong Kong Limited
Suites 04-06, 32nd Floor, Two Taikoo Place
Taikoo Place, 979 King’s road, Quarry Bay, Hong Kong

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Yours faithfully,

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致東方匯理香港組合(「本基金」)之
單位持有人

2024年4月30日

各位單位持有人：

有關本基金的年度報告和經審核賬目(「財務報告」)

謹此通知單位持有人本基金至2023年12月31日的英文版本財務報告現已以電子形式上載於網站 www.amundi.com.hk/zh。

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基金經理辦事處地址

東方匯理資產管理香港有限公司
香港鰂魚涌英皇道979號太古坊
太古坊二座32樓04-06室

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此致

東方匯理資產管理香港有限公司

AMUNDI HK PORTFOLIOS

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Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the offering documents of the Fund and the Sub-Fund.

**To Unitholders of
Amundi HK – Money Market USD Fund (the “Sub-Fund”), a sub-fund under Amundi HK
Portfolios (the “Fund”)**

15 February 2024

Dear Unitholders,

Re: Changes to the offering documents and the Fund and the Sub-Fund

A. Increase in the current and maximum management fees for the I2 USD (C) Class of Amundi Funds – Cash USD (This is not a money market fund in Hong Kong)* (the “Underlying Fund”), the underlying fund of the Sub-Fund

* The Underlying Fund is a standard variable net asset value money market fund under European Money Market Fund Regulation.

The Sub-Fund invests solely in the I2 USD (C) Class of the Underlying Fund, and thus the Sub-Fund will, indirectly, bear a proportionate share of the fees and expenses of the I2 USD (C) Class of the Underlying Fund in which it invests.

To reflect the commercial decision of the management company of the Underlying Fund to better align with market rates, with effect from 15 March 2024 (the “**Effective Date**”), the current and maximum management fees of the I2 USD (C) Class of the Underlying Fund will increase.

The maximum management fee of the I2 USD (C) Class of the Underlying Fund will increase from 0.12% to 0.40% per annum of the net asset value of the Underlying Fund attributable to such class. The current management fee of the I2 USD (C) Class of the Underlying Fund is up to 0.12% (before the Effective Date), and will be up to 0.40% (with effect from the Effective Date), per annum of the net asset value of the Underlying Fund attributable to such class.

The latest ongoing charges figure of Class Institutional of the Sub-Fund is 0.52%. The ongoing charges figure is a best estimate only taking into account (1) the increase in the current and maximum administration fees for the I2 USD (C) Class of the Underlying Fund with effect from 14 April 2023 and (2) the reduction in the Trustee Fee and the Registrar’s Fee of the Sub-Fund with effect from 28 April 2023 and represents the sum of the estimated ongoing charges over a 12-month period and expressed as a percentage of the estimated average net asset value of the class over the same period. This figure may be different upon actual operation of the class and may vary from year to year.

The estimated ongoing charges figure of Class Institutional of the Sub-Fund following the increase in the current and maximum management fees for the I2 USD (C) Class of the Underlying Fund will be 0.46%. The ongoing charges figure is a best estimate only taking

into account (1) the increase in the current and maximum administration fees for the I2 USD (C) Class of the Underlying Fund with effect from 14 April 2023, (2) the reduction in the Trustee Fee and the Registrar's Fee of the Sub-Fund with effect from 28 April 2023 and (3) the increase in the current and maximum management fee for the I2 USD (C) Class of the Underlying Fund with effect from the Effective Date and represents the sum of the estimated ongoing charges over a 12-month period and expressed as a percentage of the estimated average net asset value of the class over the same period. This figure may be different upon actual operation of the class and may vary from year to year.

B. Implications of the change

The costs and expenses associated with the change as mentioned in section A of this notice (the "Change"), estimated to be USD14,000, shall be borne by the Sub-Fund.

The Change will not have any impact on the features and risks applicable to the Sub-Fund. Except as otherwise provided in this notice, the Change will not lead to any changes in the operation and/or manner in which the Sub-Fund is being managed or any other effects on existing investors. Except as otherwise provided in this notice, there will be no change in the fee structure and fee level of the Sub-Fund and cost in managing the Sub-Fund following the implementation of the Change. The rights and interests of the existing investors of the Sub-Fund will not be materially prejudiced as a result of the Change. The management company of the Underlying Fund has also confirmed the same in relation to the corresponding changes to the Underlying Fund.

C. Alternative(s) available to you

If you do not agree with the Change, you may (i) realise your Units in the Sub-Fund without Realisation Charge at any time, or (ii) convert your Units in the Sub-Fund to Units of other sub-funds of the Fund which are authorised by the SFC¹ without Switching Fee before 5:00 p.m. (Hong Kong time) on each Dealing Day from the date of this notice to the Effective Date, in accordance with the procedures and arrangements for realisation and conversion as set out in the current Explanatory Memorandum. Please note that although we will not impose any charges in respect of your realisation/conversion instructions, your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you realisation/conversion and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

D. Documents and enquiries

The Explanatory Memorandum and Product Key Facts Statement of the Sub-Fund will be updated to reflect the Change in due course, if applicable. The latest Explanatory Memorandum and Product Key Facts Statement of the Sub-Fund are available at the Manager's website at [http://www.amundi.com.hk/retail²](http://www.amundi.com.hk/retail<sup>2</sup) or for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the offices of the Manager at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place 979 King's Road, Quarry Bay, Hong Kong and copies thereof may be obtained from the Manager.

¹ SFC authorization is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

² This website has not been reviewed by the SFC.

Concerning enquiries on the above, please contact the Manager at the address above or at (852) 2521 4231.

Yours faithfully,

Amundi Hong Kong Limited

東方匯理香港組合

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。基金經理對本通知所載資料的準確性承擔全部責任。

除非本通知另行界定，本通知的詞彙和用詞均具有本基金及子基金的發售文件所賦予的相同涵義。

致東方匯理香港組合 – 美元貨幣市場基金（「子基金」），東方匯理香港組合（「本基金」）旗下的子基金單位持有人

2024年2月15日

尊敬的單位持有人：

關於：本基金及子基金發售文件的變動

A. 上調子基金的相關基金，即東方匯理系列基金 – 美元貨幣市場基金（此基金並非香港的貨幣市場基金）*（「相關基金」）的 I2 美元(C)類別的現行及最高管理費

*相關基金是《歐洲貨幣市場基金規例》之下的標準可變資產淨值貨幣市場基金。

子基金僅投資於相關基金的 I2 美元(C)類別，因此子基金將間接按比例承擔其投資的相關基金之 I2 美元(C)類別的費用及開支。

為反映相關基金管理公司的商業決策，以更好地與市場費率保持一致，自 2024 年 3 月 15 日]（「生效日期」）起，相關基金之 I2 美元(C)類別現行及最高管理費將會上調。

相關基金之 I2 美元(C)類別的最高管理費將從該類別應佔的相關基金資產淨值的 0.12% 上調至 0.40%（每年）。相關基金之 I2 美元(C)類別的現行管理費為最高 0.12%（生效日期前），並將上調至（從生效日期開始生效）該類別應佔相關基金資產淨值的 0.40%（每年）。

子基金機構類別的最新經常性開支比率為 0.52%。經常性開支比率僅為考慮 (1) 自 2023 年 4 月 14 日起上調相關基金 I2 美元(C)類別現行及最高行政費及 (2) 自 2023 年 4 月 28 日起調減子基金的信託費及過戶登記處費用後的最佳估計，代表 12 個月期間的估計經常性開支總額，以該類別於同期的估計平均資產淨值的百分比列示。有關數據或會在該類別實際運作時有出入，並可能按年變動。

由於相關基金之 I2 美元(C)類別的現行及最高管理費上調，故此子基金機構類別的估計經常性開支比率將為 0.46%。經常性開支比率僅為考慮 (1) 自 2023 年 4 月 14 日起上調相關基金之 I2 美元(C)類別現行及最高行政費；(2) 自 2023 年 4 月 28 日起調減子基金的信託費及過戶登記處費用及 (3) 自生效日期起上調相關基金之 I2 美元(C)類別現行及最高管理費後的最佳估計，代表 12 個月期間的估計經常性開支總額，以該類別於同期的估計平均資產淨值的百分比列示。有關數據或會在該類別實際運作時有出入，並可能按年變動。

B. 變更的影響

與本通知 A 節所述變更（「變更」）相關的成本及費用估計為 14,000 美元，將由子基金承擔。

變更對子基金適用的特點及風險並無任何影響。除另有說明者外，變更不會導致子基金的營運及／或管理方式出現任何變動，或對現有投資者造成任何其他影響。除另有說明者外，實施變更後，子基金的收費結構和收費水平以及子基金的管理成本不會改變。子基金現有投資者的權利和利益不會因變更而遭受重大損害。相關基金的管理公司亦就相關基金的相應變動作出相同的確認。

C. 閣下可行使的替代選項

若閣下不同意變更，閣下可從本通知日期至生效日期期間的每個交易日下午 5 時（香港時間）之前，根據最新基金說明書中所述的變現及轉換程序和安排，(i) 隨時變現閣下在子基金中的單位（無須支付變現費），或(ii) 將閣下在子基金中的單位轉換為本基金經證監會¹認可的其他子基金單位（無須支付轉換費）。請注意，儘管我們不會就閣下的變現／轉換指示收取任何費用，但閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向閣下收取變現／轉換費用及／或交易費用，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

D. 文件與查詢

基金說明書及子基金的產品資料概要（如適用）將適時更新，以反映上述變更。最新的基金說明書及子基金的產品資料概要載於基金經理的網站 <http://www.amundi.com.hk/retail>² 或於任何一日（不包括星期六、星期日和公眾假期）正常營業時段的任何時間在基金經理的辦事處（地址：香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室）可供免費查閱，亦可向基金經理索取副本。

如需對上述內容作出查詢，請在上文地址或致電(852) 2521 4231 聯絡基金經理。

東方匯理資產管理香港有限公司

謹啟

¹ 證監會認可不等於對某計劃作出推介或認許，亦不是對該計劃的商業利弊或表現作出保證，更不代表該計劃適合所有投資者，或認許該計劃適合任何個別投資者或任何類別的投資者。

² 此網站並未經證監會審核。

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Amundi HK Portfolios (the “Fund”)**

31 August 2023

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Yours faithfully,

Amundi Hong Kong Limited

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致東方匯理香港組合(「本基金」)之
單位持有人

2023年8月31日

各位單位持有人:

有關本基金的中期報告和未經審核賬目(「財務報告」)

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基金經理辦事處地址

東方匯理資產管理香港有限公司
香港鰂魚涌英皇道979號太古坊
太古坊二座32樓04-06室

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東方匯理資產管理香港有限公司

AMUNDI HK PORTFOLIOS

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To Unitholders of

Amundi HK – Global Multi-Thematic Equity Fund (the “Sub-Fund”), a sub-fund under Amundi HK Portfolios (the “Fund”)

31 August 2023

Dear Unitholders,

Re: Termination of the Sub-Fund

We are writing to inform you as the Unitholders of the Sub-Fund that we have decided to terminate the Sub-Fund on 31 October 2023 (the “**Termination Date**”).

A. Reason for the termination of the Sub-Fund

Pursuant to Clause 27.3(a) of the Trust Deed, the Sub-Fund may be terminated by the manager of the Sub-Fund, Amundi Hong Kong Limited (the “**Manager**”), in its absolute discretion by notice in writing to the Trustee and the Unitholders if on any date, the aggregate Net Asset Value of the Units of the relevant class outstanding hereunder in respect of the Sub-Fund shall be less than such amount as disclosed in the Notice of Establishment of the Sub-Fund. In Clause (t) of the Notice of Establishment of the Sub-Fund dated 4 December 2017 (the “**NOE**”), it is stated that the Sub-Fund may be terminated by the Manager on notice if the aggregate Net Asset Value of the Units of the Sub-Fund outstanding hereunder (the “**Aggregate Net Asset Value**”) is less than USD10 million.

As of 31 July 2023, the Aggregate Net Asset Value is USD3.78 million.

Based on the Aggregate Net Asset Value mentioned above, we expect that the Aggregate Net Asset Value will be less than USD10 million on the Termination Date.

Therefore, we have decided to terminate the Sub-Fund on the Termination Date. The Trustee has no objection to the termination of the Sub-Fund.

B. Latest information of the Sub-Fund

As of 30 June 2023, the latest ongoing charges figures of the classes of Units of the Sub-Fund are as follows:

- Class Classic USD – Accumulation: 4.03%
- Class Classic USD – Distribution: 4.03%

The ongoing charges figure for a class of Units above is calculated based on the expenses for the period from 1 July 2022 to 30 June 2023 and expressed as a percentage of the average Net Asset Value for the corresponding period.

For the avoidance of doubt, in respect of Class Classic USD – Distribution of the Sub-Fund above, the Manager will, subject to its discretion, declare and pay dividends for those registered unitholders as at the end of August 2023 and September 2023 respectively as prescribed in the section “Distribution” of the Appendix of the Sub-Fund in the Explanatory Memorandum of the Fund and the Sub-Fund (the “**Explanatory Memorandum**”), but no such dividends will be declared or paid for those registered unitholders as at the end of October 2023 as the Sub-Fund will be terminated on 31 October 2023.

As of the date of this notice, there are no unamortised preliminary expenses of the Sub-Fund.

C. Implications of termination

Please note that from the date of this notice, the Sub-Fund is no longer allowed to be marketed to the public in Hong Kong and shall not accept subscription from new investors.

We will apply to the SFC for the withdrawal of authorisation of the Sub-Fund following the termination of the Sub-Fund.

D. Costs and expenses of termination and subsequent withdrawal of authorisation after termination

The Sub-Fund will bear the costs and expenses associated with its termination and the subsequent withdrawal of authorisation after its termination.

Such costs and expenses are estimated to be around USD42,000, being 1.11% of the Sub-Fund’s Net Asset Value as of 31 July 2023.

The amount above which will be borne by the Sub-Fund will be set aside from the Sub-Fund’s assets (“**Termination Expenses Provisions**”) and deducted from the total assets of the Sub-Fund on the date of this notice. Accordingly, with effect from the date of this notice, the Net Asset Value of the Sub-Fund will have reflected the applicable Termination Expenses Provisions.

If the Termination Expenses Provisions are not enough to cover the actual costs of the termination and the subsequent withdrawal of authorisation after termination, we will bear the shortfall. In the event that the actual costs of the termination and the subsequent withdrawal of authorisation after termination are lower than the amount of Termination Expenses Provisions, the excess Termination Expenses Provisions will be handled as set out in the sub-section headed “Treatment of the excess Termination Expenses Provisions” under the section headed “G. Arrangements after the Dealing Deadline” below.

E. Alternatives available to you as the Unitholder of the Sub-Fund

You may realise your Units in the Sub-Fund or convert your Units in the Sub-Fund to Units of other sub-funds of the Fund which are authorised by the SFC¹, without Realisation Charge or Switching Fee, before 5:00 p.m. (Hong Kong time) on 30 October 2023 (the

¹ SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

“**Dealing Deadline**”) in accordance with the procedures for realisation and conversion as set out in the Explanatory Memorandum. Realisation and conversion from the Sub-Fund will cease after the Dealing Deadline.

Unitholders who apply for realisation or conversion of Units through distributor(s) should note that such distributor(s) may impose earlier dealing deadlines for receiving instructions for realisations or conversions. Please also note that although we will not impose any charges in respect of your realisation/conversion instructions, your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you realisation/conversion and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

Under normal circumstances, realisation proceeds will be paid within a period of 5 Business Days after the relevant Dealing Day and in any event within one calendar month of the relevant Dealing Day or (if later) following receipt of a properly completed request for realisation of Units. Realisation of Units and payment of realisation proceeds will be subject to the procedures as set out in the Explanatory Memorandum.

F. Realisation of underlying investments of the Sub-Fund

We will start to realise all the underlying investments of the Sub-Fund around 5 Business Days before the Dealing Deadline (i.e. tentatively on 20 October 2023) and it is expected that the Sub-Fund will only hold cash from the Dealing Deadline. As such, please note that the Sub-Fund may not be able to fulfil its investment objective and strategy after the realisation of the Sub-Fund’s underlying investments commences.

G. Arrangements after the Dealing Deadline

On the Termination Date after the Dealing Deadline, all Units in the Sub-Fund will be compulsorily realised at the Net Asset Value per Unit applicable as at the Termination Date, free of any Realisation Charge.

Distribution of an amount equal to the Net Asset Value per Unit applicable as at the Termination Date multiplied by the number of Units held in the Sub-Fund as at the Termination Date by each of the Unitholders who have not realised their holdings of Units in the Sub-Fund by the Dealing Deadline, but hold Units in the Sub-Fund at the Termination Date (the “**Relevant Unitholder(s)**”) (the “**Compulsory Realisation Proceeds**”) would be made within a period of 5 Business Days after the Termination Date, and in any event no later than one calendar month after the Termination Date.

Treatment of the excess Termination Expenses Provisions

In the event that the actual costs of the termination and the subsequent withdrawal of authorisation after termination are lower than the amount of Termination Expenses Provisions, we will, after consultation with the Trustee, make a distribution of the excess Termination Expenses Provisions to the Relevant Unitholder(s) (“**Excess Termination Expenses Provision Refund**”).

If (and only if) there will be any Excess Termination Expenses Provision Refund, the Relevant Unitholder(s) will be informed of the same by way of notice within 14 Business Days after the Termination Date. We will make the Excess Termination Expenses Provision Refund (if any) within one calendar month after the Termination Date. Each of the Relevant Unitholder(s) will be entitled to a pro-rata portion of the Excess Termination

Expenses Provision Refund (if any) attributable to his/her holdings of Units in the Sub-Fund as at the Termination Date.

Investors should therefore note that the Excess Termination Expenses Provision Refund (if any) may be made later than the distribution of the Compulsory Realisation Proceeds, as we may need more time to ascertain whether there will be any Excess Termination Expenses Provision Refund.

Any unclaimed proceeds or other cash held by the Trustee upon termination of the Sub-Fund may at the expiration of twelve months from the date upon which the same were payable be paid into court subject to the right of the Trustee to deduct therefrom any expenses it may incur in making such payment.

IMPORTANT: Please note that if you dispose of your Units at any time on or before 5:00 p.m. (Hong Kong time) on the Dealing Deadline, you will not, in any circumstances, be entitled to any portion of the Excess Termination Expenses Provision Refund (if any, as described above) in respect of any Units so disposed of. You should therefore exercise caution and consult your professional and financial advisers before dealing in your Units or otherwise deciding on any course of actions to be taken in relation to your Units.

H. Tax implications

Under the current law and practice in Hong Kong, the Sub-Fund is not expected to be subject to Hong Kong tax in respect of any of the authorised activities.

No tax will be payable by Unitholders in Hong Kong in respect of dividends or other income distributions of the Sub-Fund or in respect of any capital gains arising on a sale, realisation or other disposal of Units, except that Hong Kong profits tax may arise where such transactions form part of a trade, profession or business carried on in Hong Kong. Unitholders should take advice from their own professional advisers as to their particular tax position.

I. Documents and enquiries

The latest Explanatory Memorandum, Product Key Facts Statement of the Sub-Fund, the latest financial reports of the Fund and the Trust Deed (and the NOE as mentioned in the section headed "A. Reason for the termination of the Sub-Fund" above and any supplemental deeds of the Fund and the Sub-Fund) are available for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the offices of the Manager at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong and copies thereof may be obtained from the Manager.

Concerning enquiries on the above, please contact the Manager at (852) 2521 4231 and at the address above.

Yours faithfully,

Amundi Hong Kong Limited

東方匯理香港組合

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。基金經理對本通知所載內容的準確性承擔全部責任。

除非本通知另有界定，本通知的詞彙和用詞均具有本基金及子基金的發售文件所賦予的相同涵義。

致

東方匯理香港組合—環球多元主題股票基金（「子基金」，東方匯理香港組合（「本基金」）下屬子基金）單位持有人

2023年8月31日

尊敬的單位持有人：

關於：子基金的終止

謹此通知閣下（作為子基金的單位持有人），我們已決定於2023年10月31日（「終止日期」）終止子基金。

A. 終止子基金的理由

根據信託契據第27.3(a)條，倘於任何日期，就子基金已發行相關類別單位的資產淨值總額少於子基金的有關成立通知所披露的金額，子基金的基金經理東方匯理資產管理香港有限公司（「基金經理」）可全權酌情透過向受託人及單位持有人發出書面通知而終止子基金。根據子基金日期為2017年12月4日的成立通知（「成立通知」）第(t)條，倘子基金的已發行單位的資產淨值總額（「資產淨值總額」）少於1,000萬美元，則基金經理可透過發出通知而終止子基金。

截至2023年7月31日，資產淨值總額為378萬美元。

根據上文所述的資產淨值總額，我們預期資產淨值總額於終止日期將少於1,000萬美元。

因此，我們已決定於終止日期終止子基金。受託人對終止子基金並無異議。

B. 子基金的最新資料

截至2023年6月30日，子基金單位類別的最新經常性開支比率如下：

- 普通類別美元 – 累積：4.03%
- 普通類別美元 – 分派：4.03%

上文所述某一類別單位的經常性開支比率乃基於2022年7月1日至2023年6月30日期間的開支計算，以佔相應期間的平均資產淨值的百分比列示。

為免生疑問，就子基金的上述普通類別美元－分派而言，如本基金及子基金的基金說明書（「**基金說明書**」）中的子基金附錄「分派」一節所述，基金經理將酌情就分別截至2023年8月及2023年9月末的登記單位持有人宣派及支付股息，但不會就截至2023年10月末的登記單位持有人宣派或支付股息，因為子基金將於2023年10月31日終止。

截至本通知日期，子基金並無未攤銷的開辦費用。

C. 終止的影響

請注意自本通知日期起，不得再向香港公眾人士推銷子基金，且不得接納新投資者的認購。

在子基金終止後，我們將向證監會申請撤回對子基金的認可。

D. 終止及終止後撤回認可的成本及開支

與子基金終止及終止後撤回認可相關的成本及開支將由子基金承擔。

該等成本及開支估計約為42,000美元，佔子基金於2023年7月31日資產淨值的1.11%。

上述將由子基金承擔的金額將從子基金的資產中劃撥（「**終止開支撥備**」），並從子基金於本通知日期的總資產中扣除。因此，自本通知之日期起，子基金的資產淨值已反映適用的終止開支撥備。

倘終止開支撥備不足以涵蓋終止及終止後撤回認可的實際成本，我們將承擔差額。倘終止及終止後撤回認可的實際成本少於終止開支撥備的金額，多出的終止開支撥備將按照下文「**G. 交易截止時間後的安排**」一節「多出終止開支撥備的處理」分節所述方式進行處理。

E. 閣下作為子基金單位持有人可獲得的備選方案

閣下可根據基金說明書所載變現及轉換程序，於2023年10月30日下午五時正（香港時間）（「**交易截止時間**」）前變現閣下所持子基金單位或將所持子基金單位轉換為本基金獲證監會認可¹的其他子基金單位，毋須支付變現費或轉換費。子基金的變現及轉換將於交易截止時間後終止。

透過分銷商申請變現或轉換單位的單位持有人應注意，該等分銷商可就接收變現或轉換指示實施較早的交易截止時間。另請注意，儘管我們不會就閣下的變現／轉換指示收取任何費用，但閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向閣下收取變現／轉換費用及／或交易費用，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

在正常情況下，變現所得款項將於有關交易日後5個營業日內支付，且無論如何須於有關交易日後或（倘較遲）收到填妥的單位變現要求後一個曆月內支付。變現單位及支付變現所得款項須遵守基金說明書所載的程序。

¹ 證監會的認可不等於對某計劃作出推介或認許，亦不是對該計劃的商業利弊或表現作出保證，更不代表該計劃適合所有投資者，或認許該計劃適合任何個別投資者或任何類別的投資者。

F. 變現子基金的相關投資

我們將於交易截止時間前約 5 個營業日（暫定於 2023 年 10 月 20 日）開始變現子基金的所有相關投資，且預期子基金自交易截止時間起只會持有現金。因此，請注意，子基金的相關投資變現開始後，子基金可能無法實現其投資目標及策略。

G. 交易截止時間後的安排

在交易截止時間後的終止日期，子基金的所有單位將按終止日期適用的每單位資產淨值強制變現，而不會收取任何變現費用。

每名於交易截止時間仍未變現所持子基金單位但於終止日期仍持有子基金單位的單位持有人（「**相關單位持有人**」），將於終止日期後 5 個營業日內（且無論如何不遲於終止日期後 1 個曆月）獲得分派，金額相等於終止日期適用的每單位資產淨值乘以該單位持有人於終止日期所持子基金單位數目（「**強制變現所得款項**」）。

多出終止開支撥備的處理

倘若終止及終止後撤回認可的實際成本低於終止開支撥備金額，我們將在諮詢受託人後，將多出的終止開支撥備分派予相關單位持有人（「**多出終止開支撥備退款**」）。

倘若（且僅在此情況下）有任何多出終止開支撥備退款，我們將於終止日期後 14 個營業日內以通知方式告知相關單位持有人。我們將於終止日期後一個曆月內發放多出終止開支撥備退款（如有）。各相關單位持有人將有權按比例享有其於終止日期所持的子基金單位應佔的多出終止開支撥備退款（如有）。

因此，投資者應注意，多出終止開支撥備退款（如有）可能在分派強制變現所得款項後方會發放，理由是我們可能需要較多時間確定是否有任何多出終止開支撥備退款。

受託人在子基金終止後持有的任何未領所得款項或其他現金，可自應支付日期起十二個月屆滿後支付予法院，惟受託人有權從中扣除進行有關付款可能產生的任何費用。

重要提示：請注意，倘閣下於交易截止時間下午五時正（香港時間）或之前任何時間出售閣下的單位，閣下於任何情況下均無權就已出售之任何單位獲得上文所述多出終止開支撥備退款（如有）的任何部份。因此，閣下於買賣所持單位或決定就所持單位採取任何行動前，務請審慎行事並諮詢閣下的專業及財務顧問。

H. 稅務影響

根據香港現行法例及慣例，預期子基金毋須就任何獲授權活動繳納香港稅項。

香港基金單位持有人毋須就子基金的股息或其他收入分派或就出售、變現或以其他方式處置單位產生的任何資本收益繳付任何稅項，惟倘有關交易構成在香港經營某行業、專業或業務，則可能須繳付香港利得稅。單位持有人應就其特定的稅務情況諮詢其專業顧問。

I. 文件與查詢

最新的基金說明書、子基金產品資料概要、本基金最新的財務報告和信託契據（包括上述「A. 終止子基金的理由」一節所述的成立通知，以及本基金和子基金的任何補充契據）可在任何一日（不包括星期六、星期日和公眾假期）的正常營業時間內，隨時在基金經理的辦事處（地址為香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室）免費查閱，亦可向基金經理索取副本。

如需對上述內容作出查詢，請致電(852) 2521 4231 及按上文所述地址聯絡基金經理。

東方匯理資產管理香港有限公司

謹啟

AMUNDI HK PORTFOLIOS

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE MANAGER ACCEPTS FULL RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE.

Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the offering documents of the Fund and the Sub-Fund.

**To Unitholders of
Amundi HK – Global Ageing Planet Opportunities Fund (the “Sub-Fund”), a sub-fund
under Amundi HK Portfolios (the “Fund”)**

31 August 2023

Dear Unitholders,

Re: Termination of the Sub-Fund

We are writing to inform you as the Unitholders of the Sub-Fund that we have decided to terminate the Sub-Fund on 31 October 2023 (the “**Termination Date**”).

A. Reason for the termination of the Sub-Fund

Pursuant to Clause 27.3(a) of the Trust Deed, the Sub-Fund may be terminated by the manager of the Sub-Fund, Amundi Hong Kong Limited (the “**Manager**”), in its absolute discretion by notice in writing to the Trustee and the Unitholders if on any date, the aggregate Net Asset Value of the Units of the relevant class outstanding hereunder in respect of the Sub-Fund shall be less than such amount as disclosed in the Notice of Establishment of the Sub-Fund. In Clause (o) of the Notice of Establishment of the Sub-Fund dated 6 November 2014 (the “**NOE**”), it is stated that the Sub-Fund may be terminated by the Manager on notice if the aggregate Net Asset Value of the Units of all classes outstanding hereunder (the “**Aggregate Net Asset Value**”) is less than USD30 million.

As of 31 July 2023, the Aggregate Net Asset Value is USD4.49 million.

Based on the Aggregate Net Asset Value mentioned above, we expect that the Aggregate Net Asset Value will be less than USD30 million on the Termination Date.

Therefore, we have decided to terminate the Sub-Fund on the Termination Date. The Trustee has no objection to the termination of the Sub-Fund.

B. Latest information of the Sub-Fund

As of 30 June 2023, the latest ongoing charges figures of the classes of Units of the Sub-Fund are as follows:

- Class Classic USD – Accumulation: 5.35%
- Class Classic USD – Distribution I: 5.35%
- Class Classic HKD – Accumulation: 5.35%
- Class Classic HKD – Distribution I: 5.35%
- Class Classic RMB – Accumulation: 5.35%

- Class Classic RMB – Distribution I: 5.35%
- Class Classic AUD (hedged) – Distribution I: 5.35%
- Class Classic CAD (hedged) – Distribution I: 5.35%
- Class Classic EUR (hedged) – Distribution I: 5.35%
- Class Classic GBP (hedged) – Distribution I: 5.35%
- Class Classic NZD (hedged) – Distribution I: 5.35%
- Class Classic RMB (hedged) – Accumulation: 5.35%
- Class Classic RMB (hedged) – Distribution I: 5.35%
- Class Classic RMB (hedged) – Distribution II: 5.35%

The ongoing charges figure for a class of Units above is calculated based on the expenses for the period from 1 July 2022 to 30 June 2023 and expressed as a percentage of the average Net Asset Value for the corresponding period.

For the avoidance of doubt, in respect of the Distribution I and II Classes of the Sub-Fund above, the Manager will, subject to its discretion, declare and pay dividends for those registered unitholders as at the end of August 2023 and September 2023 respectively as prescribed in the section “Distribution” of the Appendix of the Sub-Fund in the Explanatory Memorandum of the Fund and the Sub-Fund (the “**Explanatory Memorandum**”), but no such dividends will be declared or paid for those registered unitholders as at the end of October 2023 as the Sub-Fund will be terminated on 31 October 2023.

In respect of the Distribution II Class of the Sub-Fund above, in addition to the monthly dividend arrangement as described in the preceding paragraph, on quarterly basis, the Manager will declare and pay any amount which per unit exceeds the Initial Offer Price after declaring the dividend for that calendar month to those registered unitholders as at the end of the quarter ended September 2023 (i.e. on the last Dealing Day of September 2023) as prescribed in the section “Distribution” of the Appendix of the Sub-Fund in the Explanatory Memorandum, but no such dividends will be declared or paid in respect of the quarter ended December 2023 as the Sub-Fund will be terminated on 31 October 2023.

As of the date of this notice, there are no unamortised preliminary expenses of the Sub-Fund.

C. Implications of termination

Please note that from the date of this notice, the Sub-Fund is no longer allowed to be marketed to the public in Hong Kong and shall not accept subscription from new investors.

We will apply to the SFC for the withdrawal of authorisation of the Sub-Fund following the termination of the Sub-Fund.

D. Costs and expenses of termination and subsequent withdrawal of authorisation after termination

The Sub-Fund will bear the costs and expenses associated with its termination and the subsequent withdrawal of authorisation after its termination.

Such costs and expenses are estimated to be around USD43,000, being 0.96% of the Sub-Fund’s Net Asset Value as of 31 July 2023.

The amount above which will be borne by the Sub-Fund will be set aside from the Sub-Fund’s assets (“**Termination Expenses Provisions**”) and deducted from the total assets of the Sub-Fund on the date of this notice. Accordingly, with effect from the date of this

notice, the Net Asset Value of the Sub-Fund will have reflected the applicable Termination Expenses Provisions.

If the Termination Expenses Provisions are not enough to cover the actual costs of the termination and the subsequent withdrawal of authorisation after termination, we will bear the shortfall. In the event that the actual costs of the termination and the subsequent withdrawal of authorisation after termination are lower than the amount of Termination Expenses Provisions, the excess Termination Expenses Provisions will be handled as set out in the sub-section headed "Treatment of the excess Termination Expenses Provisions" under the section headed "G. Arrangements after the Dealing Deadline" below.

E. Alternatives available to you as the Unitholder of the Sub-Fund

You may realise your Units in the Sub-Fund or convert your Units in the Sub-Fund to Units of other sub-funds of the Fund which are authorised by the SFC¹, without Realisation Charge or Switching Fee, before 5:00 p.m. (Hong Kong time) on 30 October 2023 (the "**Dealing Deadline**") in accordance with the procedures for realisation and conversion as set out in the Explanatory Memorandum. Realisation and conversion from the Sub-Fund will cease after the Dealing Deadline.

Unitholders who apply for realisation or conversion of Units through distributor(s) should note that such distributor(s) may impose earlier dealing deadlines for receiving instructions for realisations or conversions. Please also note that although we will not impose any charges in respect of your realisation/conversion instructions, your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you realisation/conversion and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

Under normal circumstances, realisation proceeds will be paid within a period of 3 Business Days after the relevant Dealing Day and in any event within one calendar month of the relevant Dealing Day or (if later) following receipt of a properly completed request for realisation of Units. Realisation of Units and payment of realisation proceeds will be subject to the procedures as set out in the Explanatory Memorandum.

F. Realisation of underlying investments of the Sub-Fund

We will start to realise all the underlying investments of the Sub-Fund around 5 Business Days before the Dealing Deadline (i.e. tentatively on 20 October 2023) and it is expected that the Sub-Fund will only hold cash from the Dealing Deadline. As such, please note that the Sub-Fund may not be able to fulfil its investment objective and strategy after the realisation of the Sub-Fund's underlying investments commences.

G. Arrangements after the Dealing Deadline

On the Termination Date after the Dealing Deadline, all Units in the Sub-Fund will be compulsorily realised at the Net Asset Value per Unit applicable as at the Termination Date, free of any Realisation Charge.

Distribution of an amount equal to the Net Asset Value per Unit applicable as at the Termination Date multiplied by the number of Units held in the Sub-Fund as at the

¹ SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Termination Date by each of the Unitholders who have not realised their holdings of Units in the Sub-Fund by the Dealing Deadline, but hold Units in the Sub-Fund at the Termination Date (the “**Relevant Unitholder(s)**”) (the “**Compulsory Realisation Proceeds**”) would be made within a period of 3 Business Days after the Termination Date, and in any event no later than one calendar month after the Termination Date.

Treatment of the excess Termination Expenses Provisions

In the event that the actual costs of the termination and the subsequent withdrawal of authorisation after termination are lower than the amount of Termination Expenses Provisions, we will, after consultation with the Trustee, make a distribution of the excess Termination Expenses Provisions to the Relevant Unitholder(s) (“**Excess Termination Expenses Provision Refund**”).

If (and only if) there will be any Excess Termination Expenses Provision Refund, the Relevant Unitholder(s) will be informed of the same by way of notice within 14 Business Days after the Termination Date. We will make the Excess Termination Expenses Provision Refund (if any) within one calendar month after the Termination Date. Each of the Relevant Unitholder(s) will be entitled to a pro-rata portion of the Excess Termination Expenses Provision Refund (if any) attributable to his/her holdings of Units in the Sub-Fund as at the Termination Date.

Investors should therefore note that the Excess Termination Expenses Provision Refund (if any) may be made later than the distribution of the Compulsory Realisation Proceeds, as we may need more time to ascertain whether there will be any Excess Termination Expenses Provision Refund.

Any unclaimed proceeds or other cash held by the Trustee upon termination of the Sub-Fund may at the expiration of twelve months from the date upon which the same were payable be paid into court subject to the right of the Trustee to deduct therefrom any expenses it may incur in making such payment.

IMPORTANT: Please note that if you dispose of your Units at any time on or before 5:00 p.m. (Hong Kong time) on the Dealing Deadline, you will not, in any circumstances, be entitled to any portion of the Excess Termination Expenses Provision Refund (if any, as described above) in respect of any Units so disposed of. You should therefore exercise caution and consult your professional and financial advisers before dealing in your Units or otherwise deciding on any course of actions to be taken in relation to your Units.

H. Tax implications

Under the current law and practice in Hong Kong, the Sub-Fund is not expected to be subject to Hong Kong tax in respect of any of the authorised activities.

No tax will be payable by Unitholders in Hong Kong in respect of dividends or other income distributions of the Sub-Fund or in respect of any capital gains arising on a sale, realisation or other disposal of Units, except that Hong Kong profits tax may arise where such transactions form part of a trade, profession or business carried on in Hong Kong. Unitholders should take advice from their own professional advisers as to their particular tax position.

I. Documents and enquiries

The latest Explanatory Memorandum, Product Key Facts Statement of the Sub-Fund, the latest financial reports of the Fund and the Trust Deed (and the NOE as mentioned in the section headed "A. Reason for the termination of the Sub-Fund" above and any supplemental deeds of the Fund and the Sub-Fund) are available for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the offices of the Manager at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong and copies thereof may be obtained from the Manager.

Concerning enquiries on the above, please contact the Manager at (852) 2521 4231 and at the address above.

Yours faithfully,

Amundi Hong Kong Limited

東方匯理香港組合

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。基金經理對本通知所載內容的準確性承擔全部責任。

除非本通知另有界定，本通知的詞彙和用詞均具有本基金及子基金的發售文件所賦予的相同涵義。

致

東方匯理香港組合 – 環球銀髮動力基金（「子基金」，東方匯理香港組合（「本基金」）下屬子基金）單位持有人

2023年8月31日

尊敬的單位持有人：

關於：子基金的終止

謹此通知閣下（作為子基金的單位持有人），我們已決定於2023年10月31日（「終止日期」）終止子基金。

A. 終止子基金的理由

根據信託契據第27.3(a)條，倘於任何日期，就子基金已發行相關類別單位的資產淨值總額少於子基金的有關成立通知所披露的金額，子基金的基金經理東方匯理資產管理香港有限公司（「基金經理」）可全權酌情透過向受託人及單位持有人發出書面通知而終止子基金。根據子基金日期為2014年11月6日的成立通知（「成立通知」）第(o)條，倘所有類別的已發行單位的資產淨值總額（「資產淨值總額」）少於3,000萬美元，則基金經理可透過發出通知而終止子基金。

截至2023年7月31日，資產淨值總額為449萬美元。

根據上文所述的資產淨值總額，我們預期資產淨值總額於終止日期將少於3,000萬美元。

因此，我們已決定於終止日期終止子基金。受託人對終止子基金並無異議。

B. 子基金的最新資料

截至2023年6月30日，子基金單位類別的最新經常性開支比率如下：

- 普通類別美元 – 累積：5.35%
- 普通類別美元 – 分派I：5.35%
- 普通類別港元 – 累積：5.35%
- 普通類別港元 – 分派I：5.35%
- 普通類別人民幣 – 累積：5.35%

- 普通類別人民幣 – 分派 I：5.35%
- 普通類別澳元（對沖） – 分派 I：5.35%
- 普通類別加元（對沖） – 分派 I：5.35%
- 普通類別歐元（對沖） – 分派 I：5.35%
- 普通類別英鎊（對沖） – 分派 I：5.35%
- 普通類別紐元（對沖） – 分派 I：5.35%
- 普通類別人民幣（對沖） – 累積：5.35%
- 普通類別人民幣（對沖） – 分派 I：5.35%
- 普通類別人民幣（對沖） – 分派 II：5.35%

上文所述某一類別單位的經常性開支比率乃基於 2022 年 7 月 1 日至 2023 年 6 月 30 日期間的開支計算，以佔相應期間的平均資產淨值的百分比列示。

為免生疑問，就子基金的上述分派 I 及分派 II 類別而言，如本基金及子基金的基金說明書（「基金說明書」）中的子基金附錄「分派」一節所述，基金經理將酌情就分別截至 2023 年 8 月及 2023 年 9 月末的登記單位持有人宣派及支付股息，但不會就截至 2023 年 10 月末的登記單位持有人宣派或支付股息，因為子基金將於 2023 年 10 月 31 日終止。

就子基金的上述分派 II 類別而言，如基金說明書的子基金附錄「分派」一節所述，除了前段所述的每月股息安排之外，在就該曆月向截至 2023 年 9 月止季度末（即 2023 年 9 月的最後交易日）的登記單位持有人宣派股息之後，基金經理將每季度宣派及支付超出首次發售價的每單位金額，但不會就截至 2023 年 12 月止季度宣派或支付股息，因為子基金將於 2023 年 10 月 31 日終止。

截至本通知日期，子基金並無未攤銷的開辦費用。

C. 終止的影響

請注意自本通知日期起，不得再向香港公眾人士推銷子基金，且不得接納新投資者的認購。

在子基金終止後，我們將向證監會申請撤回對子基金的認可。

D. 終止及終止後撤回認可的成本及開支

與子基金終止及終止後撤回認可相關的成本及開支將由子基金承擔。

該等成本及開支估計約為 43,000 美元，佔子基金於 2023 年 7 月 31 日資產淨值的 0.96%。

上述將由子基金承擔的金額將從子基金的資產中劃撥（「終止開支撥備」），並從子基金於本通知日期的總資產中扣除。因此，自本通知之日期起，子基金的資產淨值已反映適用的終止開支撥備。

倘終止開支撥備不足以涵蓋終止及終止後撤回認可的實際成本，我們將承擔差額。倘終止及終止後撤回認可的實際成本少於終止開支撥備的金額，多出的終止開支撥備將按照下文「G. 交易截止時間後的安排」一節「多出終止開支撥備的處理」分節所述方式進行處理。

E. 閣下作為子基金單位持有人可獲得的備選方案

閣下可根據基金說明書所載變現及轉換程序，於 2023 年 10 月 30 日下午五時正（香港時間）（「**交易截止時間**」）前變現閣下所持子基金單位或將所持子基金單位轉換為本基金獲證監會認可¹的其他子基金單位，毋須支付變現費或轉換費。子基金的變現及轉換將於交易截止時間後終止。

透過分銷商申請變現或轉換單位的單位持有人應注意，該等分銷商可就接收變現或轉換指示實施較早的交易截止時間。另請注意，儘管我們不會就閣下的變現／轉換指示收取任何費用，但閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向閣下收取變現／轉換費用及／或交易費用，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

在正常情況下，變現所得款項將於有關交易日後 3 個營業日內支付，且無論如何須於有關交易日後或（倘較遲）收到填妥的單位變現要求後一個曆月內支付。變現單位及支付變現所得款項須遵守基金說明書所載的程序。

F. 變現子基金的相關投資

我們將於交易截止時間前約 5 個營業日（暫定於 2023 年 10 月 20 日）開始變現子基金的所有相關投資，且預期子基金自交易截止時間起只會持有現金。因此，請注意，子基金的相關投資變現開始後，子基金可能無法實現其投資目標及策略。

G. 交易截止時間後的安排

在交易截止時間後的終止日期，子基金的所有單位將按終止日期適用的每單位資產淨值強制變現，而不會收取任何變現費用。

每名於交易截止時間仍未變現所持子基金單位但於終止日期仍持有子基金單位的單位持有人（「**相關單位持有人**」），將於終止日期後 3 個營業日內（且無論如何不遲於終止日期後 1 個曆月）獲得分派，金額相等於終止日期適用的每單位資產淨值乘以該單位持有人於終止日期所持子基金單位數目（「**強制變現所得款項**」）。

多出終止開支撥備的處理

倘若終止及終止後撤回認可的實際成本低於終止開支撥備金額，我們將在諮詢受託人後，將多出的終止開支撥備分派予相關單位持有人（「**多出終止開支撥備退款**」）。

倘若（且僅在此情況下）有任何多出終止開支撥備退款，我們將於終止日期後 14 個營業日內以通知方式告知相關單位持有人。我們將於終止日期後一個曆月內發放多出終止開支撥備退款（如有）。各相關單位持有人將有權按比例享有其於終止日期所持的子基金單位應佔的多出終止開支撥備退款（如有）。

¹ 證監會的認可不等於對某計劃作出推介或認許，亦不是對該計劃的商業利弊或表現作出保證，更不代表該計劃適合所有投資者，或認許該計劃適合任何個別投資者或任何類別的投資者。

因此，投資者應注意，多出終止開支撥備退款（如有）可能在分派強制變現所得款項後方會發放，理由是我們可能需要較多時間確定是否有任何多出終止開支撥備退款。

受託人在子基金終止後持有的任何未領所得款項或其他現金，可自應支付日期起十二個月屆滿後支付予法院，惟受託人有權從中扣除進行有關付款可能產生的任何費用。

重要提示：請注意，倘閣下於交易截止時間下午五時正（香港時間）或之前任何時間出售閣下的單位，閣下於任何情況下均無權就已出售之任何單位獲得上文所述多出終止開支撥備退款（如有）的任何部份。因此，閣下於買賣所持單位或決定就所持單位採取任何行動前，務請審慎行事並諮詢閣下的專業及財務顧問。

H. 稅務影響

根據香港現行法例及慣例，預期子基金毋須就任何獲授權活動繳納香港稅項。

香港基金單位持有人毋須就子基金的股息或其他收入分派或就出售、變現或以其他方式處置單位產生的任何資本收益繳付任何稅項，惟倘有關交易構成在香港經營某行業、專業或業務，則可能須繳付香港利得稅。單位持有人應就其特定的稅務情況諮詢其專業顧問。

I. 文件與查詢

最新的基金說明書、子基金產品資料概要、本基金最新的財務報告和信託契據（包括上述「A. 終止子基金的理由」一節所述的成立通知，以及本基金和子基金的任何補充契據）可在任何一日（不包括星期六、星期日和公眾假期）的正常營業時間內，隨時在基金經理的辦事處（地址為香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室）免費查閱，亦可向基金經理索取副本。

如需對上述內容作出查詢，請致電(852) 2521 4231 及按上文所述地址聯絡基金經理。

東方匯理資產管理香港有限公司

謹啟