Amundi HK Portfolios
東方匯理香港組合

Unitholder's Notice
股份持有人通知

Table of Content
目錄

	Title 標題	Date 日期
•	Changes to the offering documents and the Fund and the Sub-Fund	15/02/2024
	本基金及子基金發售文件的變動	15/02/2024
•	Interim report and unaudited accounts for the Fund (the "Report")	31/08/2023
	本基金的中期報告和未經審核賬目(「財務報告」)	31/08/2023
•	Termination of the Sub-Fund - Global Multi-Thematic Equity Fund	31/08/2023
	終止子基金 – 環球多元主題股票基金	31/08/2023
•	Termination of the Sub-Fund - Global Ageing Planet Opportunities Fund	31/08/2023
	終止子基金 – 環球銀髮動力基金	31/08/2023
•	Annual report and audited accounts for the Fund (the "Report")	28/04/2023
	有關本基金的年度報告和經審核賬目(「財務報告」)	28/04/2023
•	Changes to the offering documents and the Fund and the Sub-Funds	28/04/2023
	本基金及子基金發售文件的變動	28/04/2023
•	Termination of the Sub-Fund - Asian Bond Fixed Maturity Fund 2023	28/04/2023
	終止子基金 – 2023 到期亞洲債券基金	28/04/2023
•	Changes to the offering documents and the Fund and the Sub-Funds	14/03/2023
	本基金及子基金發售文件的變動	14/03/2023
•	Changes to the offering documents and the Fund and the Sub-Funds	06/02/2023
	本基金及子基金發售文件的變動	06/02/2023
•	Interim report and unaudited accounts for the Fund (the "Report")	31/08/2022
	本基金的中期報告和未經審核賬目(「財務報告」)	31/08/2022

AMUNDI HK PORTFOLIOS

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE MANAGER ACCEPTS FULL RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE.

Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the offering documents of the Fund and the Sub-Fund.

To Unitholders of
Amundi HK – Money Market USD Fund (the "Sub-Fund"), a sub-fund under Amundi HK Portfolios (the "Fund")

15 February 2024

Dear Unitholders,

Re: Changes to the offering documents and the Fund and the Sub-Fund

A. <u>Increase in the current and maximum management fees for the I2 USD (C) Class of Amundi Funds – Cash USD (This is not a money market fund in Hong Kong)* (the "Underlying Fund"), the underlying fund of the Sub-Fund</u>

* The Underlying Fund is a standard variable net asset value money market fund under European Money Market Fund Regulation.

The Sub-Fund invests solely in the I2 USD (C) Class of the Underlying Fund, and thus the Sub-Fund will, indirectly, bear a proportionate share of the fees and expenses of the I2 USD (C) Class of the Underlying Fund in which it invests.

To reflect the commercial decision of the management company of the Underlying Fund to better align with market rates, with effect from 15 March 2024 (the "**Effective Date**"), the current and maximum management fees of the I2 USD (C) Class of the Underlying Fund will increase.

The maximum management fee of the I2 USD (C) Class of the Underlying Fund will increase from 0.12% to 0.40% per annum of the net asset value of the Underlying Fund attributable to such class. The current management fee of the I2 USD (C) Class of the Underlying Fund is up to 0.12% (before the Effective Date), and will be up to 0.40% (with effect from the Effective Date), per annum of the net asset value of the Underlying Fund attributable to such class.

The latest ongoing charges figure of Class Institutional of the Sub-Fund is 0.52%. The ongoing charges figure is a best estimate only taking into account (1) the increase in the current and maximum administration fees for the I2 USD (C) Class of the Underlying Fund with effect from 14 April 2023 and (2) the reduction in the Trustee Fee and the Registrar's Fee of the Sub-Fund with effect from 28 April 2023 and represents the sum of the estimated ongoing charges over a 12-month period and expressed as a percentage of the estimated average net asset value of the class over the same period. This figure may be different upon actual operation of the class and may vary from year to year.

The estimated ongoing charges figure of Class Institutional of the Sub-Fund following the increase in the current and maximum management fees for the I2 USD (C) Class of the Underlying Fund will be 0.46%. The ongoing charges figure is a best estimate only taking

into account (1) the increase in the current and maximum administration fees for the I2 USD (C) Class of the Underlying Fund with effect from 14 April 2023, (2) the reduction in the Trustee Fee and the Registrar's Fee of the Sub-Fund with effect from 28 April 2023 and (3) the increase in the current and maximum management fee for the I2 USD (C) Class of the Underlying Fund with effect from the Effective Date and represents the sum of the estimated ongoing charges over a 12-month period and expressed as a percentage of the estimated average net asset value of the class over the same period. This figure may be different upon actual operation of the class and may vary from year to year.

B. Implications of the change

The costs and expenses associated with the change as mentioned in section A of this notice (the "**Change**"), estimated to be USD14,000, shall be borne by the Sub-Fund.

The Change will not have any impact on the features and risks applicable to the Sub-Fund. Except as otherwise provided in this notice, the Change will not lead to any changes in the operation and/or manner in which the Sub-Fund is being managed or any other effects on existing investors. Except as otherwise provided in this notice, there will be no change in the fee structure and fee level of the Sub-Fund and cost in managing the Sub-Fund following the implementation of the Change. The rights and interests of the existing investors of the Sub-Fund will not be materially prejudiced as a result of the Change. The management company of the Underlying Fund has also confirmed the same in relation to the corresponding changes to the Underlying Fund.

C. Alternative(s) available to you

If you do not agree with the Change, you may (i) realise your Units in the Sub-Fund without Realisation Charge at any time, or (ii) convert your Units in the Sub-Fund to Units of other sub-funds of the Fund which are authorised by the SFC[1] without Switching Fee before 5:00 p.m. (Hong Kong time) on each Dealing Day from the date of this notice to the Effective Date, in accordance with the procedures and arrangements for realisation and conversion as set out in the current Explanatory Memorandum. Please note that although we will not impose any charges in respect of your realisation/conversion instructions, your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you realisation/conversion and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

D. Documents and enquiries

The Explanatory Memorandum and Product Key Facts Statement of the Sub-Fund will be updated to reflect the Change in due course, if applicable. The latest Explanatory Memorandum and Product Key Facts Statement of the Sub-Fund are available at the Manager's website at http://www.amundi.com.hk/retail[2] or for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the offices of the Manager at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place 979 King's Road, Quarry Bay, Hong Kong and copies thereof may be obtained from the Manager.

[1] SFC authorization is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.
[2] This website has not been reviewed by the SFC.

Concerning enquiries on the above, please contact the Manager at the address above or at (852) 2521 4231.

Yours faithfully,

Amundi Hong Kong Limited

東方匯理香港組合

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。基金經理對本通知所載資料的準確性承擔全部責任。

除非本通知另行界定，本通知的詞彙和用詞均具有本基金及子基金的發售文件所賦予的相同涵義。

致東方匯理香港組合 – 美元貨幣市場基金（「子基金」），東方匯理香港組合（「本基金」）旗下的子基金單位持有人

2024 年 2 月 15 日

尊敬的單位持有人：

關於：本基金及子基金發售文件的變動

A. <u>上調子基金的相關基金，即東方匯理系列基金 – 美元貨幣市場基金（此基金並非香港的貨幣市場基金）*（「相關基金」）的 I2 美元(C)類別的現行及最高管理費</u>

*相關基金是《歐洲貨幣市場基金規例》之下的標準可變資產淨值貨幣市場基金。

子基金僅投資於相關基金的 I2 美元(C)類別，因此子基金將間接按比例承擔其投資的相關基金之 I2 美元(C)類別的費用及開支。

為反映相關基金管理公司的商業決策，以更好地與市場費率保持一致，自 2024 年 3 月 15 日](「**生效日期**」）起，相關基金之 I2 美元(C)類別現行及最高管理費將會上調。

相關基金之 I2 美元(C)類別的最高管理費將從該類別應佔的相關基金資產淨值的 0.12%上調至 0.40%（每年）。相關基金之 I2 美元(C)類別的現行管理費為最高 0.12%（生效日期前），並將上調至（從生效日期開始生效）該類別應佔相關基金資產淨值的 0.40%（每年）。

子基金機構類別的最新經常性開支比率為 0.52%。經常性開支比率僅為考慮 (1)自 2023 年 4 月 14 日起上調相關基金 I2 美元(C)類別現行及最高行政費及(2)自 2023 年 4 月 28 日起調減子基金的信託費及過戶登記處費用後的最佳估計，代表 12 個月期間的估計經常性開支總額，以該類別於同期的估計平均資產淨值的百分比列示。有關數據或會在該類別實際運作時有出入，並可能按年變動。

由於相關基金之 I2 美元(C)類別的現行及最高管理費上調，故此子基金機構類別的估計經常性開支比率將為 0.46%。經常性開支比率僅為考慮(1)自 2023 年 4 月 14 日起上調相關基金之 I2 美元(C)類別現行及最高行政費；(2)自 2023 年 4 月 28 日起調減子基金的信託費及過戶登記處費用及(3)自生效日期起上調相關基金之 I2 美元(C)類別現行及最高管理費後的最佳估計，代表 12 個月期間的估計經常性開支總額，以該類別於同期的估計平均資產淨值的百分比列示。有關數據或會在該類別實際運作時有出入，並可能按年變動。

B. <u>變更的影響</u>

與本通知 A 節所述變更（「**變更**」）相關的成本及費用估計為 14,000 美元，將由子基金承擔。

變更對子基金適用的特點及風險並無任何影響。除另有說明者外，變更不會導致子基金的營運及／或管理方式出現任何變動，或對現有投資者造成任何其他影響。除另有說明者外，實施變更後，子基金的收費結構和收費水平以及子基金的管理成本不會改變。子基金現有投資者的權利和利益不會因變更而遭受重大損害。相關基金的管理公司亦就相關基金的相應變動作出相同的確認。

C. <u>閣下可行使的替代選項</u>

若　閣下不同意變更，　閣下可從本通知日期至生效日期期間的每個交易日下午 5 時（香港時間）之前，根據最新基金說明書中所述的變現及轉換程序和安排，(i) 隨時變現　閣下在子基金中的單位（無須支付變現費），或(ii) 將　閣下在子基金中的單位轉換為本基金經證監會[1]認可的其他子基金單位（無須支付轉換費）。請注意，儘管我們不會就　閣下的變現／轉換指示收取任何費用，但　閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向　閣下收取變現／轉換費用及／或交易費用，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡　閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

D. <u>文件與查詢</u>

基金說明書及子基金的產品資料概要（如適用）將適時更新，以反映上述變更。最新的基金說明書及子基金的產品資料概要載於基金經理的網站 http://www.amundi.com.hk/retail[2] 或於任何一日（不包括星期六、星期日和公眾假期）正常營業時段的任何時間在基金經理的辦事處（地址：香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室）可供免費查閱，亦可向基金經理索取副本。

如需對上述內容作出查詢，請在上文地址或致電(852) 2521 4231 聯絡基金經理。

東方匯理資產管理香港有限公司

謹啟

[1] 證監會認可不等於對某計劃作出推介或認許，亦不是對該計劃的商業利弊或表現作出保證，更不代表該計劃適合所有投資者，或認許該計劃適合任何個別投資者或任何類別的投資者。
[2] 此網站並未經證監會審核。

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To Unitholders of
Amundi HK Portfolios (the "Fund")

31 August 2023

Dear Unitholder,

Interim report and unaudited accounts for the Fund (the "Report")

We are writing to inform you that softcopy of the Fund's interim report and unaudited accounts in English for the period ending on 30 June 2023 is now available in electronic forms on the website www.amundi.com.hk.

Procedure to download:
1) Visit www.amundi.com.hk
2) Click "Individual Investors"
3) Click "Literature/Documents" → "Documentation"
4) Click "Amundi HK Portfolios – Semi-annual report" under "Quarterly/Semi-annual reports"
5) Save or print the report

Printed form of the Report will not be distributed, but will be available at the office of Amundi Hong Kong Limited, the Manager of the Fund.

Address of the Manager of the Fund:
Amundi Hong Kong Limited
Suites 04-06, 32nd Floor, Two Taikoo Place
Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong

Concerning enquiries on the above, please contact Amundi Hong Kong Limited, the Manager of the Fund at (852) 2521 4231.

Yours faithfully,

Amundi Hong Kong Limited

此乃重要通知，敬希即時垂注。如有疑問，請尋求專業意見。基金經理對此通知所載資料之準確性承擔責任。

致東方匯理香港組合(「本基金」) 之
單位持有人

2023 年 8 月 31 日

各位單位持有人:

有關本基金的中期報告和未經審核賬目(「財務報告」)

謹此通知單位持有人本基金至 2023 年 6 月 30 日的英文版本財務報告現已以電子形式上載於網站 www.amundi.com.hk/zh。

下載程序:
1) 登入 www.amundi.com.hk/zh
2) 點擊“一般投資者"
3) 點擊“文件"→“文件"
4) 點擊“季度/中期報告”之下的“東方匯理香港組合”
5) 儲存或列印財務報告

本基金將不會分派財務報告的印刷本，但財務報告的印刷本將可於基金經理東方匯理資產管理香港有限公司的辦事處索取。

基金經理辦事處地址
東方匯理資產管理香港有限公司
香港鰂魚涌英皇道 979 號太古坊
太古坊二座 32 樓 04-06 室

如對上述事項有任何查詢，請聯絡基金經理東方匯理資產管理香港有限公司，電話 (852) 2521 4231 。

此致

東方匯理資產管理香港有限公司

AMUNDI HK PORTFOLIOS

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Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the offering documents of the Fund and the Sub-Fund.

To Unitholders of
Amundi HK – Global Multi-Thematic Equity Fund (the "Sub-Fund"), a sub-fund under Amundi HK Portfolios (the "Fund")

31 August 2023

Dear Unitholders,

Re: Termination of the Sub-Fund

We are writing to inform you as the Unitholders of the Sub-Fund that we have decided to terminate the Sub-Fund on 31 October 2023 (the "**Termination Date**").

A. Reason for the termination of the Sub-Fund

Pursuant to Clause 27.3(a) of the Trust Deed, the Sub-Fund may be terminated by the manager of the Sub-Fund, Amundi Hong Kong Limited (the "**Manager**"), in its absolute discretion by notice in writing to the Trustee and the Unitholders if on any date, the aggregate Net Asset Value of the Units of the relevant class outstanding hereunder in respect of the Sub-Fund shall be less than such amount as disclosed in the Notice of Establishment of the Sub-Fund. In Clause (t) of the Notice of Establishment of the Sub-Fund dated 4 December 2017 (the "**NOE**"), it is stated that the Sub-Fund may be terminated by the Manager on notice if the aggregate Net Asset Value of the Units of the Sub-Fund outstanding hereunder (the "**Aggregate Net Asset Value**") is less than USD10 million.

As of 31 July 2023, the Aggregate Net Asset Value is USD3.78 million.

Based on the Aggregate Net Asset Value mentioned above, we expect that the Aggregate Net Asset Value will be less than USD10 million on the Termination Date.

Therefore, we have decided to terminate the Sub-Fund on the Termination Date. The Trustee has no objection to the termination of the Sub-Fund.

B. Latest information of the Sub-Fund

As of 30 June 2023, the latest ongoing charges figures of the classes of Units of the Sub-Fund are as follows:

- Class Classic USD – Accumulation: 4.03%
- Class Classic USD – Distribution: 4.03%

The ongoing charges figure for a class of Units above is calculated based on the expenses for the period from 1 July 2022 to 30 June 2023 and expressed as a percentage of the average Net Asset Value for the corresponding period.

For the avoidance of doubt, in respect of Class Classic USD – Distribution of the Sub-Fund above, the Manager will, subject to its discretion, declare and pay dividends for those registered unitholders as at the end of August 2023 and September 2023 respectively as prescribed in the section "Distribution" of the Appendix of the Sub-Fund in the Explanatory Memorandum of the Fund and the Sub-Fund (the "**Explanatory Memorandum**"), but no such dividends will be declared or paid for those registered unitholders as at the end of October 2023 as the Sub-Fund will be terminated on 31 October 2023.

As of the date of this notice, there are no unamortised preliminary expenses of the Sub-Fund.

C. Implications of termination

Please note that from the date of this notice, the Sub-Fund is no longer allowed to be marketed to the public in Hong Kong and shall not accept subscription from new investors.

We will apply to the SFC for the withdrawal of authorisation of the Sub-Fund following the termination of the Sub-Fund.

D. Costs and expenses of termination and subsequent withdrawal of authorisation after termination

The Sub-Fund will bear the costs and expenses associated with its termination and the subsequent withdrawal of authorisation after its termination.

Such costs and expenses are estimated to be around USD42,000, being 1.11% of the Sub-Fund's Net Asset Value as of 31 July 2023.

The amount above which will be borne by the Sub-Fund will be set aside from the Sub-Fund's assets ("**Termination Expenses Provisions**") and deducted from the total assets of the Sub-Fund on the date of this notice. Accordingly, with effect from the date of this notice, the Net Asset Value of the Sub-Fund will have reflected the applicable Termination Expenses Provisions.

If the Termination Expenses Provisions are not enough to cover the actual costs of the termination and the subsequent withdrawal of authorisation after termination, we will bear the shortfall. In the event that the actual costs of the termination and the subsequent withdrawal of authorisation after termination are lower than the amount of Termination Expenses Provisions, the excess Termination Expenses Provisions will be handled as set out in the sub-section headed "Treatment of the excess Termination Expenses Provisions" under the section headed "G. Arrangements after the Dealing Deadline" below.

E. Alternatives available to you as the Unitholder of the Sub-Fund

You may realise your Units in the Sub-Fund or convert your Units in the Sub-Fund to Units of other sub-funds of the Fund which are authorised by the SFC[1], without Realisation Charge or Switching Fee, before 5:00 p.m. (Hong Kong time) on 30 October 2023 (the

[1] SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

"**Dealing Deadline**") in accordance with the procedures for realisation and conversion as set out in the Explanatory Memorandum. Realisation and conversion from the Sub-Fund will cease after the Dealing Deadline.

Unitholders who apply for realisation or conversion of Units through distributor(s) should note that such distributor(s) may impose earlier dealing deadlines for receiving instructions for realisations or conversions. Please also note that although we will not impose any charges in respect of your realisation/conversion instructions, your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you realisation/conversion and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

Under normal circumstances, realisation proceeds will be paid within a period of 5 Business Days after the relevant Dealing Day and in any event within one calendar month of the relevant Dealing Day or (if later) following receipt of a properly completed request for realisation of Units. Realisation of Units and payment of realisation proceeds will be subject to the procedures as set out in the Explanatory Memorandum.

F. Realisation of underlying investments of the Sub-Fund

We will start to realise all the underlying investments of the Sub-Fund around 5 Business Days before the Dealing Deadline (i.e. tentatively on 20 October 2023) and it is expected that the Sub-Fund will only hold cash from the Dealing Deadline. As such, please note that the Sub-Fund may not be able to fulfil its investment objective and strategy after the realisation of the Sub-Fund's underlying investments commences.

G. Arrangements after the Dealing Deadline

On the Termination Date after the Dealing Deadline, all Units in the Sub-Fund will be compulsorily realised at the Net Asset Value per Unit applicable as at the Termination Date, free of any Realisation Charge.

Distribution of an amount equal to the Net Asset Value per Unit applicable as at the Termination Date multiplied by the number of Units held in the Sub-Fund as at the Termination Date by each of the Unitholders who have not realised their holdings of Units in the Sub-Fund by the Dealing Deadline, but hold Units in the Sub-Fund at the Termination Date (the "**Relevant Unitholder(s)**") (the "**Compulsory Realisation Proceeds**") would be made within a period of 5 Business Days after the Termination Date, and in any event no later than one calendar month after the Termination Date.

Treatment of the excess Termination Expenses Provisions

In the event that the actual costs of the termination and the subsequent withdrawal of authorisation after termination are lower than the amount of Termination Expenses Provisions, we will, after consultation with the Trustee, make a distribution of the excess Termination Expenses Provisions to the Relevant Unitholder(s) ("**Excess Termination Expenses Provision Refund**").

If (and only if) there will be any Excess Termination Expenses Provision Refund, the Relevant Unitholder(s) will be informed of the same by way of notice within 14 Business Days after the Termination Date. We will make the Excess Termination Expenses Provision Refund (if any) within one calendar month after the Termination Date. Each of the Relevant Unitholder(s) will be entitled to a pro-rata portion of the Excess Termination

Expenses Provision Refund (if any) attributable to his/her holdings of Units in the Sub-Fund as at the Termination Date.

Investors should therefore note that the Excess Termination Expenses Provision Refund (if any) may be made later than the distribution of the Compulsory Realisation Proceeds, as we may need more time to ascertain whether there will be any Excess Termination Expenses Provision Refund.

Any unclaimed proceeds or other cash held by the Trustee upon termination of the Sub-Fund may at the expiration of twelve months from the date upon which the same were payable be paid into court subject to the right of the Trustee to deduct therefrom any expenses it may incur in making such payment.

IMPORTANT: Please note that if you dispose of your Units at any time on or before 5:00 p.m. (Hong Kong time) on the Dealing Deadline, you will not, in any circumstances, be entitled to any portion of the Excess Termination Expenses Provision Refund (if any, as described above) in respect of any Units so disposed of. You should therefore exercise caution and consult your professional and financial advisers before dealing in your Units or otherwise deciding on any course of actions to be taken in relation to your Units.

H. Tax implications

Under the current law and practice in Hong Kong, the Sub-Fund is not expected to be subject to Hong Kong tax in respect of any of the authorised activities.

No tax will be payable by Unitholders in Hong Kong in respect of dividends or other income distributions of the Sub-Fund or in respect of any capital gains arising on a sale, realisation or other disposal of Units, except that Hong Kong profits tax may arise where such transactions form part of a trade, profession or business carried on in Hong Kong. Unitholders should take advice from their own professional advisers as to their particular tax position.

I. Documents and enquiries

The latest Explanatory Memorandum, Product Key Facts Statement of the Sub-Fund, the latest financial reports of the Fund and the Trust Deed (and the NOE as mentioned in the section headed "A. Reason for the termination of the Sub-Fund" above and any supplemental deeds of the Fund and the Sub-Fund) are available for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the offices of the Manager at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong and copies thereof may be obtained from the Manager.

Concerning enquiries on the above, please contact the Manager at (852) 2521 4231 and at the address above.

Yours faithfully,

Amundi Hong Kong Limited

東方匯理香港組合

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。基金經理對本通知所載內容的準確性承擔全部責任。

除非本通知另有界定，本通知的詞彙和用詞均具有本基金及子基金的發售文件所賦予的相同涵義。

致
東方匯理香港組合－環球多元主題股票基金（「子基金」，東方匯理香港組合（「本基金」）下屬子基金）單位持有人

2023 年 8 月 31 日

尊敬的單位持有人：

關於：子基金的終止

謹此通知　閣下（作為子基金的單位持有人），我們已決定於 2023 年 10 月 31 日（「**終止日期**」）終止子基金。

A. 終止子基金的理由

根據信託契據第27.3(a)條，倘於任何日期，就子基金已發行相關類別單位的資產淨值總額少於子基金的有關成立通知所披露的金額，子基金的基金經理東方匯理資產管理香港有限公司（「**基金經理**」）可全權酌情透過向受託人及單位持有人發出書面通知而終止子基金。根據子基金日期為 2017 年 12 月 4 日的成立通知（「**成立通知**」）第(t)條，倘子基金的已發行單位的資產淨值總額（「**資產淨值總額**」）少於 1,000 萬美元，則基金經理可透過發出通知而終止子基金。

截至 2023 年 7 月 31 日，資產淨值總額為 378 萬美元。

根據上文所述的資產淨值總額，我們預期資產淨值總額於終止日期將少於 1,000 萬美元。

因此，我們已決定於終止日期終止子基金。受託人對終止子基金並無異議。

B. 子基金的最新資料

截至 2023 年 6 月 30 日，子基金單位類別的最新經常性開支比率如下：

- 普通類別美元－累積： 4.03%
- 普通類別美元－分派： 4.03%

上文所述某一類別單位的經常性開支比率乃基於 2022 年 7 月 1 日至 2023 年 6 月 30 日期間的開支計算，以佔相應期間的平均資產淨值的百分比列示。

為免生疑問，就子基金的上述普通類別美元－分派而言，如本基金及子基金的基金說明書（「**基金說明書**」）中的子基金附錄「分派」一節所述，基金經理將酌情就分別截至2023年8月及2023年9月末的登記單位持有人宣派及支付股息，但不會就截至2023年10月末的登記單位持有人宣派或支付股息，因為子基金將於2023年10月31日終止。

截至本通知日期，子基金並無未攤銷的開辦費用。

C. 終止的影響

請注意自本通知日期起，不得再向香港公眾人士推銷子基金，且不得接納新投資者的認購。

在子基金終止後，我們將向證監會申請撤回對子基金的認可。

D. 終止及終止後撤回認可的成本及開支

與子基金終止及終止後撤回認可相關的成本及開支將由子基金承擔。

該等成本及開支估計約為42,000美元，佔子基金於2023年7月31日資產淨值的1.11%。

上述將由子基金承擔的金額將從子基金的資產中劃撥（「**終止開支撥備**」），並從子基金於本通知日期的總資產中扣除。因此，自本通知之日期起，子基金的資產淨值已反映適用的終止開支撥備。

倘終止開支撥備不足以涵蓋終止及終止後撤回認可的實際成本，我們將承擔差額。倘終止及終止後撤回認可的實際成本少於終止開支撥備的金額，多出的終止開支撥備將按照下文「G. 交易截止時間後的安排」一節「多出終止開支撥備的處理」分節所述方式進行處理。

E. 閣下作為子基金單位持有人可獲得的備選方案

閣下可根據基金說明書所載變現及轉換程序，於2023年10月30日下午五時正（香港時間）（「**交易截止時間**」）前變現　閣下所持子基金單位或將所持子基金單位轉換為本基金獲證監會認可[1]的其他子基金單位，毋須支付變現費或轉換費。子基金的變現及轉換將於交易截止時間後終止。

透過分銷商申請變現或轉換單位的單位持有人應注意，該等分銷商可就接收變現或轉換指示實施較早的交易截止時間。另請注意，儘管我們不會就　閣下的變現／轉換指示收取任何費用，但　閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向　閣下收取變現／轉換費用及／或交易費用，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡　閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

在正常情況下，變現所得款項將於有關交易日後5個營業日內支付，且無論如何須於有關交易日後或（倘較遲）收到填妥的單位變現要求後一個曆月內支付。變現單位及支付變現所得款項須遵守基金說明書所載的程序。

[1] 證監會的認可不等於對某計劃作出推介或認許，亦不是對該計劃的商業利弊或表現作出保證，更不代表該計劃適合所有投資者，或認許該計劃適合任何個別投資者或任何類別的投資者。

F. 變現子基金的相關投資

我們將於交易截止時間前約 5 個營業日（暫定於 2023 年 10 月 20 日）開始變現子基金的所有相關投資，且預期子基金自交易截止時間起只會持有現金。因此，請注意，子基金的相關投資變現開始後，子基金可能無法實現其投資目標及策略。

G. 交易截止時間後的安排

在交易截止時間後的終止日期，子基金的所有單位將按終止日期適用的每單位資產淨值強制變現，而不會收取任何變現費用。

每名於交易截止時間仍未變現所持子基金單位但於終止日期仍持有子基金單位的單位持有人（「**相關單位持有人**」），將於終止日期後 5 個營業日內（且無論如何不遲於終止日期後 1 個曆月）獲得分派，金額相等於終止日期適用的每單位資產淨值乘以該單位持有人於終止日期所持子基金單位數目（「**強制變現所得款項**」）。

多出終止開支撥備的處理

倘若終止及終止後撤回認可的實際成本低於終止開支撥備金額，我們將在諮詢受託人後，將多出的終止開支撥備分派予相關單位持有人（「**多出終止開支撥備退款**」）。

倘若（且僅在此情況下）有任何多出終止開支撥備退款，我們將於終止日期後 14 個營業日內以通知方式告知相關單位持有人。我們將於終止日期後一個曆月內發放多出終止開支撥備退款（如有）。各相關單位持有人將有權按比例享有其於終止日期所持的子基金單位應佔的多出終止開支撥備退款（如有）。

因此，投資者應注意，多出終止開支撥備退款（如有）可能在分派強制變現所得款項後方會發放，理由是我們可能需要較多時間確定是否有任何多出終止開支撥備退款。

受託人在子基金終止後持有的任何未領所得款項或其他現金，可自應支付日期起十二個月屆滿後支付予法院，惟受託人有權從中扣除進行有關付款可能產生的任何費用。

重要提示：請注意，倘　閣下於交易截止時間下午五時正（香港時間）或之前任何時間出售　閣下的單位，　閣下於任何情況下均無權就已出售之任何單位獲得上文所述多出終止開支撥備退款（如有）的任何部份。因此，　閣下於買賣所持單位或決定就所持單位採取任何行動前，務請審慎行事並諮詢　閣下的專業及財務顧問。

H. 稅務影響

根據香港現行法例及慣例，預期子基金毋須就任何獲授權活動繳納香港稅項。

香港基金單位持有人毋須就子基金的股息或其他收入分派或就出售、變現或以其他方式處置單位產生的任何資本收益繳付任何稅項，惟倘有關交易構成在香港經營某行業、專業或業務，則可能須繳付香港利得稅。單位持有人應就其特定的稅務情況諮詢其專業顧問。

I. 文件與查詢

最新的基金說明書、子基金產品資料概要、本基金最新的財務報告和信託契據（包括上述「A. 終止子基金的理由」一節所述的成立通知，以及本基金和子基金的任何補充契據）可在任何一日（不包括星期六、星期日和公眾假期）的正常營業時間內，隨時在基金經理的辦事處（地址為香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室）免費查閱，亦可向基金經理索取副本。

如需對上述內容作出查詢，請致電(852) 2521 4231 及按上文所述地址聯絡基金經理。

東方匯理資產管理香港有限公司

謹啟

AMUNDI HK PORTFOLIOS

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE MANAGER ACCEPTS FULL RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE.

Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the offering documents of the Fund and the Sub-Fund.

To Unitholders of
Amundi HK – Global Ageing Planet Opportunities Fund (the "Sub-Fund"), a sub-fund under Amundi HK Portfolios (the "Fund")

31 August 2023

Dear Unitholders,

Re: Termination of the Sub-Fund

We are writing to inform you as the Unitholders of the Sub-Fund that we have decided to terminate the Sub-Fund on 31 October 2023 (the "**Termination Date**").

A. Reason for the termination of the Sub-Fund

Pursuant to Clause 27.3(a) of the Trust Deed, the Sub-Fund may be terminated by the manager of the Sub-Fund, Amundi Hong Kong Limited (the "**Manager**"), in its absolute discretion by notice in writing to the Trustee and the Unitholders if on any date, the aggregate Net Asset Value of the Units of the relevant class outstanding hereunder in respect of the Sub-Fund shall be less than such amount as disclosed in the Notice of Establishment of the Sub-Fund. In Clause (o) of the Notice of Establishment of the Sub-Fund dated 6 November 2014 (the "**NOE**"), it is stated that the Sub-Fund may be terminated by the Manager on notice if the aggregate Net Asset Value of the Units of all classes outstanding hereunder (the "**Aggregate Net Asset Value**") is less than USD30 million.

As of 31 July 2023, the Aggregate Net Asset Value is USD4.49 million.

Based on the Aggregate Net Asset Value mentioned above, we expect that the Aggregate Net Asset Value will be less than USD30 million on the Termination Date.

Therefore, we have decided to terminate the Sub-Fund on the Termination Date. The Trustee has no objection to the termination of the Sub-Fund.

B. Latest information of the Sub-Fund

As of 30 June 2023, the latest ongoing charges figures of the classes of Units of the Sub-Fund are as follows:

- Class Classic USD – Accumulation: 5.35%
- Class Classic USD – Distribution I: 5.35%
- Class Classic HKD – Accumulation: 5.35%
- Class Classic HKD – Distribution I: 5.35%
- Class Classic RMB – Accumulation: 5.35%

- Class Classic RMB – Distribution I: 5.35%
- Class Classic AUD (hedged) – Distribution I: 5.35%
- Class Classic CAD (hedged) – Distribution I: 5.35%
- Class Classic EUR (hedged) – Distribution I: 5.35%
- Class Classic GBP (hedged) – Distribution I: 5.35%
- Class Classic NZD (hedged) – Distribution I: 5.35%
- Class Classic RMB (hedged) – Accumulation: 5.35%
- Class Classic RMB (hedged) – Distribution I: 5.35%
- Class Classic RMB (hedged) – Distribution II: 5.35%

The ongoing charges figure for a class of Units above is calculated based on the expenses for the period from 1 July 2022 to 30 June 2023 and expressed as a percentage of the average Net Asset Value for the corresponding period.

For the avoidance of doubt, in respect of the Distribution I and II Classes of the Sub-Fund above, the Manager will, subject to its discretion, declare and pay dividends for those registered unitholders as at the end of August 2023 and September 2023 respectively as prescribed in the section "Distribution" of the Appendix of the Sub-Fund in the Explanatory Memorandum of the Fund and the Sub-Fund (the "**Explanatory Memorandum**"), but no such dividends will be declared or paid for those registered unitholders as at the end of October 2023 as the Sub-Fund will be terminated on 31 October 2023.

In respect of the Distribution II Class of the Sub-Fund above, in addition to the monthly dividend arrangement as described in the preceding paragraph, on quarterly basis, the Manager will declare and pay any amount which per unit exceeds the Initial Offer Price after declaring the dividend for that calendar month to those registered unitholders as at the end of the quarter ended September 2023 (i.e. on the last Dealing Day of September 2023) as prescribed in the section "Distribution" of the Appendix of the Sub-Fund in the Explanatory Memorandum, but no such dividends will be declared or paid in respect of the quarter ended December 2023 as the Sub-Fund will be terminated on 31 October 2023.

As of the date of this notice, there are no unamortised preliminary expenses of the Sub-Fund.

C. Implications of termination

Please note that from the date of this notice, the Sub-Fund is no longer allowed to be marketed to the public in Hong Kong and shall not accept subscription from new investors.

We will apply to the SFC for the withdrawal of authorisation of the Sub-Fund following the termination of the Sub-Fund.

D. Costs and expenses of termination and subsequent withdrawal of authorisation after termination

The Sub-Fund will bear the costs and expenses associated with its termination and the subsequent withdrawal of authorisation after its termination.

Such costs and expenses are estimated to be around USD43,000, being 0.96% of the Sub-Fund's Net Asset Value as of 31 July 2023.

The amount above which will be borne by the Sub-Fund will be set aside from the Sub-Fund's assets ("**Termination Expenses Provisions**") and deducted from the total assets of the Sub-Fund on the date of this notice. Accordingly, with effect from the date of this

notice, the Net Asset Value of the Sub-Fund will have reflected the applicable Termination Expenses Provisions.

If the Termination Expenses Provisions are not enough to cover the actual costs of the termination and the subsequent withdrawal of authorisation after termination, we will bear the shortfall. In the event that the actual costs of the termination and the subsequent withdrawal of authorisation after termination are lower than the amount of Termination Expenses Provisions, the excess Termination Expenses Provisions will be handled as set out in the sub-section headed "Treatment of the excess Termination Expenses Provisions" under the section headed "G. Arrangements after the Dealing Deadline" below.

E. Alternatives available to you as the Unitholder of the Sub-Fund

You may realise your Units in the Sub-Fund or convert your Units in the Sub-Fund to Units of other sub-funds of the Fund which are authorised by the SFC[1], without Realisation Charge or Switching Fee, before 5:00 p.m. (Hong Kong time) on 30 October 2023 (the "**Dealing Deadline**") in accordance with the procedures for realisation and conversion as set out in the Explanatory Memorandum. Realisation and conversion from the Sub-Fund will cease after the Dealing Deadline.

Unitholders who apply for realisation or conversion of Units through distributor(s) should note that such distributor(s) may impose earlier dealing deadlines for receiving instructions for realisations or conversions. Please also note that although we will not impose any charges in respect of your realisation/conversion instructions, your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you realisation/conversion and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

Under normal circumstances, realisation proceeds will be paid within a period of 3 Business Days after the relevant Dealing Day and in any event within one calendar month of the relevant Dealing Day or (if later) following receipt of a properly completed request for realisation of Units. Realisation of Units and payment of realisation proceeds will be subject to the procedures as set out in the Explanatory Memorandum.

F. Realisation of underlying investments of the Sub-Fund

We will start to realise all the underlying investments of the Sub-Fund around 5 Business Days before the Dealing Deadline (i.e. tentatively on 20 October 2023) and it is expected that the Sub-Fund will only hold cash from the Dealing Deadline. As such, please note that the Sub-Fund may not be able to fulfil its investment objective and strategy after the realisation of the Sub-Fund's underlying investments commences.

G. Arrangements after the Dealing Deadline

On the Termination Date after the Dealing Deadline, all Units in the Sub-Fund will be compulsorily realised at the Net Asset Value per Unit applicable as at the Termination Date, free of any Realisation Charge.

Distribution of an amount equal to the Net Asset Value per Unit applicable as at the Termination Date multiplied by the number of Units held in the Sub-Fund as at the

[1] SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Termination Date by each of the Unitholders who have not realised their holdings of Units in the Sub-Fund by the Dealing Deadline, but hold Units in the Sub-Fund at the Termination Date (the "**Relevant Unitholder(s)**") (the "**Compulsory Realisation Proceeds**") would be made within a period of 3 Business Days after the Termination Date, and in any event no later than one calendar month after the Termination Date.

Treatment of the excess Termination Expenses Provisions

In the event that the actual costs of the termination and the subsequent withdrawal of authorisation after termination are lower than the amount of Termination Expenses Provisions, we will, after consultation with the Trustee, make a distribution of the excess Termination Expenses Provisions to the Relevant Unitholder(s) ("**Excess Termination Expenses Provision Refund**").

If (and only if) there will be any Excess Termination Expenses Provision Refund, the Relevant Unitholder(s) will be informed of the same by way of notice within 14 Business Days after the Termination Date. We will make the Excess Termination Expenses Provision Refund (if any) within one calendar month after the Termination Date. Each of the Relevant Unitholder(s) will be entitled to a pro-rata portion of the Excess Termination Expenses Provision Refund (if any) attributable to his/her holdings of Units in the Sub-Fund as at the Termination Date.

Investors should therefore note that the Excess Termination Expenses Provision Refund (if any) may be made later than the distribution of the Compulsory Realisation Proceeds, as we may need more time to ascertain whether there will be any Excess Termination Expenses Provision Refund.

Any unclaimed proceeds or other cash held by the Trustee upon termination of the Sub-Fund may at the expiration of twelve months from the date upon which the same were payable be paid into court subject to the right of the Trustee to deduct therefrom any expenses it may incur in making such payment.

IMPORTANT: Please note that if you dispose of your Units at any time on or before 5:00 p.m. (Hong Kong time) on the Dealing Deadline, you will not, in any circumstances, be entitled to any portion of the Excess Termination Expenses Provision Refund (if any, as described above) in respect of any Units so disposed of. You should therefore exercise caution and consult your professional and financial advisers before dealing in your Units or otherwise deciding on any course of actions to be taken in relation to your Units.

H. Tax implications

Under the current law and practice in Hong Kong, the Sub-Fund is not expected to be subject to Hong Kong tax in respect of any of the authorised activities.

No tax will be payable by Unitholders in Hong Kong in respect of dividends or other income distributions of the Sub-Fund or in respect of any capital gains arising on a sale, realisation or other disposal of Units, except that Hong Kong profits tax may arise where such transactions form part of a trade, profession or business carried on in Hong Kong. Unitholders should take advice from their own professional advisers as to their particular tax position.

I. Documents and enquiries

The latest Explanatory Memorandum, Product Key Facts Statement of the Sub-Fund, the latest financial reports of the Fund and the Trust Deed (and the NOE as mentioned in the section headed "A. Reason for the termination of the Sub-Fund" above and any supplemental deeds of the Fund and the Sub-Fund) are available for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the offices of the Manager at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong and copies thereof may be obtained from the Manager.

Concerning enquiries on the above, please contact the Manager at (852) 2521 4231 and at the address above.

Yours faithfully,

Amundi Hong Kong Limited

東方匯理香港組合

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。基金經理對本通知所載內容的準確性承擔全部責任。

除非本通知另有界定，本通知的詞彙和用詞均具有本基金及子基金的發售文件所賦予的相同涵義。

致
東方匯理香港組合－環球銀髮動力基金（「子基金」，東方匯理香港組合（「本基金」）下屬子基金）單位持有人

2023 年 8 月 31 日

尊敬的單位持有人：

關於：子基金的終止

謹此通知　閣下（作為子基金的單位持有人），我們已決定於 2023 年 10 月 31 日（「**終止日期**」）終止子基金。

A. 終止子基金的理由

根據信託契據第 27.3(a)條，倘於任何日期，就子基金已發行相關類別單位的資產淨值總額少於子基金的有關成立通知所披露的金額，子基金的基金經理東方匯理資產管理香港有限公司（「**基金經理**」）可全權酌情透過向受託人及單位持有人發出書面通知而終止子基金。根據子基金日期為 2014 年 11 月 6 日的成立通知（「**成立通知**」）第(o)條，倘所有類別的已發行單位的資產淨值總額（「**資產淨值總額**」）少於 3,000 萬美元，則基金經理可透過發出通知而終止子基金。

截至 2023 年 7 月 31 日，資產淨值總額為 449 萬美元。

根據上文所述的資產淨值總額，我們預期資產淨值總額於終止日期將少於 3,000 萬美元。

因此，我們已決定於終止日期終止子基金。受託人對終止子基金並無異議。

B. 子基金的最新資料

截至 2023 年 6 月 30 日，子基金單位類別的最新經常性開支比率如下：

- 普通類別美元－累積： 5.35%
- 普通類別美元－分派 I： 5.35%
- 普通類別港元－累積： 5.35%
- 普通類別港元－分派 I： 5.35%
- 普通類別人民幣－累積： 5.35%

- 普通類別人民幣－分派 I： 5.35%
- 普通類別澳元（對沖）－分派 I： 5.35%
- 普通類別加元（對沖）－分派 I： 5.35%
- 普通類別歐元（對沖）－分派 I： 5.35%
- 普通類別英鎊（對沖）－分派 I： 5.35%
- 普通類別紐元（對沖）－分派 I： 5.35%
- 普通類別人民幣（對沖）－累積： 5.35%
- 普通類別人民幣（對沖）－分派 I： 5.35%
- 普通類別人民幣（對沖）－分派 II：5.35%

上文所述某一類別單位的經常性開支比率乃基於 2022 年 7 月 1 日至 2023 年 6 月 30 日期間的開支計算，以佔相應期間的平均資產淨值的百分比列示。

為免生疑問，就子基金的上述分派 I 及分派 II 類別而言，如本基金及子基金的基金說明書（「**基金說明書**」）中的子基金附錄「分派」一節所述，基金經理將酌情就分別截至 2023 年 8 月及 2023 年 9 月末的登記單位持有人宣派及支付股息，但不會就截至 2023 年 10 月末的登記單位持有人宣派或支付股息，因為子基金將於 2023 年 10 月 31 日終止。

就子基金的上述分派 II 類別而言，如基金說明書的子基金附錄「分派」一節所述，除了前段所述的每月股息安排之外，在就該曆月向截至 2023 年 9 月止季度末（即 2023 年 9 月的最後交易日）的登記單位持有人宣派股息之後，基金經理將每季度宣派及支付超出首次發售價的每單位金額，但不會就截至 2023 年 12 月止季度宣派或支付股息，因為子基金將於 2023 年 10 月 31 日終止。

截至本通知日期，子基金並無未攤銷的開辦費用。

C. 終止的影響

請注意自本通知日期起，不得再向香港公眾人士推銷子基金，且不得接納新投資者的認購。

在子基金終止後，我們將向證監會申請撤回對子基金的認可。

D. 終止及終止後撤回認可的成本及開支

與子基金終止及終止後撤回認可相關的成本及開支將由子基金承擔。

該等成本及開支估計約為 43,000 美元，佔子基金於 2023 年 7 月 31 日資產淨值的 0.96%。

上述將由子基金承擔的金額將從子基金的資產中劃撥（「**終止開支撥備**」），並從子基金於本通知日期的總資產中扣除。因此，自本通知之日期起，子基金的資產淨值已反映適用的終止開支撥備。

倘終止開支撥備不足以涵蓋終止及終止後撤回認可的實際成本，我們將承擔差額。倘終止及終止後撤回認可的實際成本少於終止開支撥備的金額，多出的終止開支撥備將按照下文「G. 交易截止時間後的安排」一節「多出終止開支撥備的處理」分節所述方式進行處理。

E. 閣下作為子基金單位持有人可獲得的備選方案

閣下可根據基金說明書所載變現及轉換程序，於 2023 年 10 月 30 日下午五時正（香港時間）（「**交易截止時間**」）前變現　閣下所持子基金單位或將所持子基金單位轉換為本基金獲證監會認可[1]的其他子基金單位，毋須支付變現費或轉換費。子基金的變現及轉換將於交易截止時間後終止。

透過分銷商申請變現或轉換單位的單位持有人應注意，該等分銷商可就接收變現或轉換指示實施較早的交易截止時間。另請注意，儘管我們不會就　閣下的變現／轉換指示收取任何費用，但　閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向　閣下收取變現／轉換費用及／或交易費用，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡　閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

在正常情況下，變現所得款項將於有關交易日後 3 個營業日內支付，且無論如何須於有關交易日後或（倘較遲）收到填妥的單位變現要求後一個曆月內支付。變現單位及支付變現所得款項須遵守基金説明書所載的程序。

F. 變現子基金的相關投資

我們將於交易截止時間前約 5 個營業日（暫定於 2023 年 10 月 20 日）開始變現子基金的所有相關投資，且預期子基金自交易截止時間起只會持有現金。因此，請注意，子基金的相關投資變現開始後，子基金可能無法實現其投資目標及策略。

G. 交易截止時間後的安排

在交易截止時間後的終止日期，子基金的所有單位將按終止日期適用的每單位資產淨值強制變現，而不會收取任何變現費用。

每名於交易截止時間仍未變現所持子基金單位但於終止日期仍持有子基金單位的單位持有人（「**相關單位持有人**」），將於終止日期後 3 個營業日內（且無論如何不遲於終止日期後 1 個曆月）獲得分派，金額相等於終止日期適用的每單位資產淨值乘以該單位持有人於終止日期所持子基金單位數目（「**強制變現所得款項**」）。

多出終止開支撥備的處理

倘若終止及終止後撤回認可的實際成本低於終止開支撥備金額，我們將在諮詢受託人後，將多出的終止開支撥備分派予相關單位持有人（「**多出終止開支撥備退款**」）。

倘若（且僅在此情況下）有任何多出終止開支撥備退款，我們將於終止日期後 14 個營業日內以通知方式告知相關單位持有人。我們將於終止日期後一個曆月內發放多出終止開支撥備退款（如有）。各相關單位持有人將有權按比例享有其於終止日期所持的子基金單位應佔的多出終止開支撥備退款（如有）。

[1] 證監會的認可不等於對某計劃作出推介或認許，亦不是對該計劃的商業利弊或表現作出保證，更不代表該計劃適合所有投資者，或認許該計劃適合任何個別投資者或任何類別的投資者。

因此，投資者應注意，多出終止開支撥備退款（如有）可能在分派強制變現所得款項後方會發放，理由是我們可能需要較多時間確定是否有任何多出終止開支撥備退款。

受託人在子基金終止後持有的任何未領所得款項或其他現金，可自應支付日期起十二個月屆滿後支付予法院，惟受託人有權從中扣除進行有關付款可能產生的任何費用。

重要提示：請注意，倘　閣下於交易截止時間下午五時正（香港時間）或之前任何時間出售　閣下的單位，　閣下於任何情況下均無權就已出售之任何單位獲得上文所述多出終止開支撥備退款（如有）的任何部份。因此，　閣下於買賣所持單位或決定就所持單位採取任何行動前，務請審慎行事並諮詢　閣下的專業及財務顧問。

H. 稅務影響

根據香港現行法例及慣例，預期子基金毋須就任何獲授權活動繳納香港稅項。

香港基金單位持有人毋須就子基金的股息或其他收入分派或就出售、變現或以其他方式處置單位產生的任何資本收益繳付任何稅項，惟倘有關交易構成在香港經營某行業、專業或業務，則可能須繳付香港利得稅。單位持有人應就其特定的稅務情況諮詢其專業顧問。

I. 文件與查詢

最新的基金說明書、子基金產品資料概要、本基金最新的財務報告和信託契據（包括上述「A. 終止子基金的理由」一節所述的成立通知，以及本基金和子基金的任何補充契據）可在任何一日（不包括星期六、星期日和公眾假期）的正常營業時間內，隨時在基金經理的辦事處（地址為香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室）免費查閱，亦可向基金經理索取副本。

如需對上述內容作出查詢，請致電(852) 2521 4231 及按上文所述地址聯絡基金經理。

東方匯理資產管理香港有限公司

謹啟

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE MANAGER ACCEPTS RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE.

To Unitholders of
Amundi HK Portfolios (the "Fund")

28 April 2023

Dear Unitholder,

Annual report and audited accounts for the Fund (the "Report")

We are writing to inform you that softcopy of the Fund's annual report and audited accounts in English for the period ending on 31 December 2022 is now available in electronic forms on the website www.amundi.com.hk.

Procedure to download:
1) Visit www.amundi.com.hk
2) Click "Individual Investors"
3) Click "Literature/Documents" → "Documentation"
4) Click "Amundi HK Portfolios – Annual report" under "Annual reports"
5) Save or print the report

Printed form of the Report will not be distributed, but will be available at the office of Amundi Hong Kong Limited, the Manager of the Fund.

Address of the Manager of the Fund:
Amundi Hong Kong Limited
Suites 04-06, 32nd Floor, Two Taikoo Place
Taikoo Place, 979 King's road, Quarry Bay, Hong Kong

Concerning enquiries on the above, please contact Amundi Hong Kong Limited, the Manager of the Fund at (852) 2521 4231.

Yours faithfully,

Amundi Hong Kong Limited

此乃重要通知，敬希即時垂注。如有疑問，請尋求專業意見。基金經理對此通知所載資料之準確性承擔責任。

致東方匯理香港組合(「本基金」) 之
單位持有人

2023 年 4 月 28 日

各位單位持有人:

有關本基金的年度報告和經審核賬目(「財務報告」)

謹此通知單位持有人本基金至 2022 年 12 月 31 日的英文版本財務報告現已以電子形式上載於網站 www.amundi.com.hk/zh。

下載程序:
1) 登入 www.amundi.com.hk/zh
2) 點擊 "一般投資者"
3) 點擊 "文件"→ "文件"
4) 點擊 "年度報告" 之下的 "東方匯理香港組合"
5) 儲存或列印財務報告

本基金將不會分派財務報告的印刷本，但財務報告的印刷本將可於基金經理東方匯理資產管理香港有限公司的辦事處索取。

基金經理辦事處地址
東方匯理資產管理香港有限公司
香港鰂魚涌英皇道 979 號太古坊
太古坊二座 32 樓 04-06 室

如對上述事項有任何查詢，請聯絡基金經理東方匯理資產管理香港有限公司，電話 (852) 2521 4231 。

此致

東方匯理資產管理香港有限公司

AMUNDI HK PORTFOLIOS

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE MANAGER ACCEPTS FULL RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE.

Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the offering documents of the Fund and the Sub-Funds.

To Unitholders of Amundi HK Portfolios (the "Fund") and its sub-funds (the "Sub-Funds")

28 April 2023

Dear Unitholders,

Re: Changes to the offering documents and the Fund and the Sub-Funds

A. Reduction in the Trustee Fees of the Sub-Funds

With effect from 28 April 2023 (the "**Effective Date**"), the Trustee Fees of the Sub-Funds have been reduced as follows:

Sub-Fund	Current Trustee Fee (% Net Asset Value of the Sub-Fund)	New Trustee Fee (% Net Asset Value of the Sub-Fund)
Amundi HK - Defensive Balanced Fund	0.125% per annum, subject to an annual minimum fee of USD40,000.	0.0875% per annum.
Amundi HK - Balanced Fund	0.125% per annum, subject to an annual minimum fee of USD40,000.	0.0875% per annum.
Amundi HK - Growth Fund	0.125% per annum, subject to an annual minimum fee of USD40,000.	0.0875% per annum.
Amundi HK - Money Market USD Fund	0.05% per annum, subject to an annual minimum fee of USD20,000*.	0.045% per annum.
Amundi HK - New Generation Asia Pacific Equity Dividend Fund	0.10% per annum, subject to an annual minimum fee of USD54,000.	0.0875% per annum.

Amundi HK - Global Ageing Planet Opportunities Fund	Depending on the Net Asset Value ("**NAV**") of the Sub-Fund, a step up rate will be applied: - 0.165% per annum for the first USD50,000,000 of NAV; - 0.145% per annum for the next USD50,000,000 of NAV; and - 0.125% per annum for the portion of NAV on top of USD100,000,000, subject to an annual minimum fee of USD60,000.	0.0875% per annum.
Amundi HK - Disruptive Opportunities Equity Fund	0.11% per annum, subject to an annual minimum fee of USD40,000.	0.0875% per annum.
Amundi HK - Global Multi-Thematic Equity Fund	0.09% per annum, subject to an annual minimum fee of USD30,000.	0.0875% per annum.
Amundi HK - Asian Bond Fixed Maturity Fund 2023	0.09% per annum, subject to an annual minimum fee of USD45,000. Additional monitoring fee: USD2,500 per annum[#]	0.0875% per annum.

* For the 12-month period beginning from 1 January 2023, the annual minimum rate of the Trustee Fee payable for Class Institutional Units of the Sub-Fund is reduced to USD10,000.

[#] The additional monitoring fee is charged by the Trustee for monitoring compliance of additional obligations by the Trustee under the revised Code on Unit Trusts and Mutual Funds, which took effect from 1 January 2019.

For the avoidance of doubt, there is no change to the maximum Trustee Fees of the Sub-Funds (being 1% per annum of the Net Asset Value of the relevant Sub-Fund).

B. Reduction in the Registrar's Fees of certain Sub-Funds

With effect from the Effective Date, the Registrar's Fees of certain Sub-Funds have been reduced as follows:

Sub-Fund	Current Registrar's Fee	New Registrar's Fee
Amundi HK - Defensive Balanced Fund	An annual maintenance fee of USD6,000 for maintaining the register of Unitholders for the first 50	An annual maintenance fee of USD1,500 for maintaining the register of Unitholders for the first 20

	Unitholders and thereafter USD100 per annum per Unitholder payable to the Trustee as registrar.	Unitholders and thereafter USD100 per annum per Unitholder payable to the Trustee as registrar.
Amundi HK - Balanced Fund	An annual maintenance fee of USD6,000 for maintaining the register of Unitholders for the first 50 Unitholders and thereafter USD100 per annum per Unitholder payable to the Trustee as registrar.	An annual maintenance fee of USD1,500 for maintaining the register of Unitholders for the first 20 Unitholders and thereafter USD100 per annum per Unitholder payable to the Trustee as registrar.
Amundi HK - Growth Fund	An annual maintenance fee of USD6,000 for maintaining the register of Unitholders for the first 50 Unitholders and thereafter USD100 per annum per Unitholder payable to the Trustee as registrar.	An annual maintenance fee of USD1,500 for maintaining the register of Unitholders for the first 20 Unitholders and thereafter USD100 per annum per Unitholder payable to the Trustee as registrar.
Amundi HK - Money Market USD Fund	An annual maintenance fee of USD4,000 for maintaining the register of Unitholders for the first 50 Unitholders and thereafter USD100 per annum per Unitholder payable to the Trustee as registrar.	An annual maintenance fee of USD1,500 for maintaining the register of Unitholders for the first 50 Unitholders and thereafter USD100 per annum per Unitholder payable to the Trustee as registrar.
Amundi HK - New Generation Asia Pacific Equity Dividend Fund	An annual maintenance fee of USD6,000 for maintaining the register of Unitholders for the first 50 Unitholders and thereafter USD100 per annum per Unitholder payable to the Trustee as registrar.	An annual maintenance fee of USD1,500 for maintaining the register of Unitholders for the first 20 Unitholders and thereafter USD100 per annum per Unitholder payable to the Trustee as registrar.
Amundi HK - Global Ageing Planet Opportunities Fund	An annual maintenance fee of USD4,000 for maintaining the register of Unitholders for the first 30 Unitholders and thereafter USD100 per annum per Unitholder payable to the Trustee as registrar.	An annual maintenance fee of USD1,500 for maintaining the register of Unitholders for the first 20 Unitholders and thereafter USD100 per annum per Unitholder payable to the Trustee as registrar.
Amundi HK - Disruptive Opportunities Equity Fund	An annual maintenance fee of USD4,000 for maintaining the register of Unitholders for the first 30 Unitholders and thereafter	An annual maintenance fee of USD1,500 for maintaining the register of Unitholders for the first 20 Unitholders and thereafter

	USD100 per annum per Unitholder payable to the Trustee as registrar.	USD100 per annum per Unitholder payable to the Trustee as registrar.
Amundi HK - Asian Bond Fixed Maturity Fund 2023	An annual maintenance fee of USD4,000 for maintaining the register of Unitholders for the first 30 Unitholders and thereafter USD100 per annum per Unitholder payable to the Trustee as registrar.	An annual maintenance fee of USD1,500 for maintaining the register of Unitholders for the first 20 Unitholders and thereafter USD100 per annum per Unitholder payable to the Trustee as registrar.

For the avoidance of doubt, the Registrar's Fee of Amundi HK - Global Multi-Thematic Equity Fund (being an annual maintenance fee of USD1,500 for maintaining the register of Unitholders for the first 20 Unitholders and thereafter USD100 per annum per Unitholder payable to the Trustee as registrar) will remain unchanged.

C. Other miscellaneous updates to the offering documents of the Fund and the Sub-Funds

The following updates have also been made to the offering documents of the Fund and the Sub-Funds:

(1) Update to the disclosures in the section headed "STOCK CONNECTS" in the Explanatory Memorandum;

(2) Update to the Responsible Investment Policy as outlined in the section headed "SUSTAINABLE INVESTMENT" in the Explanatory Memorandum;

(3) Update to reflect that as of the date of the Explanatory Memorandum, the current management fee and the current administration fee of the I2 USD (C) Class shares of Amundi Funds – Cash USD (This is not a money market fund in Hong Kong)* (the "**Underlying Fund**"), the underlying fund of Amundi HK – Money Market USD, are up to the management fee per annum and the administration fee per annum as mentioned in Appendix 4 of the Explanatory Memorandum (each being the maximum rate) respectively; and

* The Underlying Fund is a standard variable net asset value money market fund under European Money Market Fund Regulation.

(4) Other miscellaneous clarifications and updates.

D. Implications of the changes

The changes as mentioned in this notice (the "**Changes**") will not have any impact on the features and risks applicable to the Sub-Funds. Except as otherwise provided in this notice, the Changes will not lead to any changes in the operation and/or manner in which the Sub-Funds are being managed or any other effects on existing investors. Except as otherwise provided in sections A and B of this notice, there will be no change in the fee structure and fee level of the Sub-Funds and cost in managing the Sub-Funds following the implementation of the Changes. The rights and interests of the existing investors of the Sub-Funds will not be materially prejudiced as a result of the Changes.

E. Documents and enquiries

The Explanatory Memorandum and Product Key Facts Statements of the Sub-Funds have been updated to reflect the Changes, if applicable. The latest Explanatory Memorandum and Product Key Facts Statements of the Sub-Funds are available at the Manager's website at http://www.amundi.com.hk/retail[1] or for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the offices of the Manager at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place 979 King's Road, Quarry Bay, Hong Kong and copies thereof may be obtained from the Manager.

Concerning enquiries on the above, please contact the Manager at (852) 2521 4231.

Yours faithfully,

Amundi Hong Kong Limited

[1] This website has not been reviewed by the SFC.

東方匯理香港組合

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。基金經理對本通知所載內容的準確性承擔全部責任。

除非本通知另行界定，本通知的詞彙和用詞均具有本基金及子基金的發售文件所賦予的相同涵義。

致東方匯理香港組合（「本基金」）及其子基金（「子基金」）單位持有人

2023 年 4 月 28 日

尊敬的單位持有人：

關於：本基金及子基金發售文件的變動

A. **調減子基金的受託人費用**

自 2023 年 4 月 28 日（「**生效日期**」）起，子基金的受託人費用已調減如下：

子基金	當前受託人費用（子基金的資產淨值百分率）	新受託人費用（子基金的資產淨值百分率）
東方匯理香港組合–靈活配置平穩基金	每年 0.125%，年度最低費用為 40,000 美元。	每年 0.0875%。
東方匯理香港組合–靈活配置均衡基金	每年 0.125%，年度最低費用為 40,000 美元。	每年 0.0875%。
東方匯理香港組合–靈活配置增長基金	每年 0.125%，年度最低費用為 40,000 美元。	每年 0.0875%。
東方匯理香港組合–美元貨幣市場基金	每年 0.05%，年度最低費用為 20,000 美元*。	每年 0.045%。
東方匯理香港組合–亞太新動力股息基金	每年 0.10%，年度最低費用為 54,000 美元。	每年 0.0875%。
東方匯理香港組合–環球銀髮動力基金	視乎子基金的資產淨值（「**資產淨值**」）而定，將應用遞增收費率： - 首 50,000,000 美元之資產淨值，每年 0.165%； - 次 50,000,000 美元之資產淨值，每年 0.145%；及 - 餘下高於 100,000,000 美元之資產淨值，每年 0.125%， 年度最低費用為 60,000 美元。	每年 0.0875%。

東方匯理香港組合–創新動力股票基金	每年 0.11%，年度最低費用為 40,000 美元。	每年 0.0875%。
東方匯理香港組合–環球多元主題股票基金	每年 0.09%，年度最低費用為 30,000 美元。	每年 0.0875%。
東方匯理香港組合–2023 到期亞洲債券基金	每年 0.09%，年度最低費用為 45,000 美元。 附加監控費：每年 2,500 美元[#]	每年 0.0875%。

* 自 2023 年 1 月 1 日起的 12 個月期間，子基金機構類別單位應付的受託人費用每年最低費率下調至 10,000 美元。

[#] 受託人收取的附加監控費是受託人根據從 2019 年 1 月 1 日起生效的經修訂《單位信託及互惠基金守則》為監控附加責任合規情況而收取的。

為免生疑問，子基金的最高受託人費用並無變動（即每年相關子基金資產淨值的 1%）。

B. <u>調減若干子基金的過戶登記處的費用</u>

自生效日期起，若干子基金的過戶登記處費用已調減如下：

子基金	當前過戶登記處的費用	新過戶登記處的費用
東方匯理香港組合–靈活配置平穩基金	維持首 50 位單位持有人的單位持有人登記冊的年度維持費為 6,000 美元，其後每位單位持有人每年應付予作為過戶登記處的受託人 100 美元。	維持首 20 位單位持有人的單位持有人登記冊的年度維持費為 1,500 美元，其後每位單位持有人每年應付予作為過戶登記處的受託人 100 美元。
東方匯理香港組合–靈活配置均衡基金	維持首 50 位單位持有人的單位持有人登記冊的年度維持費為 6,000 美元，其後每位單位持有人每年應付予作為過戶登記處的受託人 100 美元。	維持首 20 位單位持有人的單位持有人登記冊的年度維持費為 1,500 美元，其後每位單位持有人每年應付予作為過戶登記處的受託人 100 美元。
東方匯理香港組合–靈活配置增長基金	維持首 50 位單位持有人的單位持有人登記冊的年度維持費為 6,000 美元，其後每位單位持有人每年應付予作為過戶登記處的受託人 100 美元。	維持首 20 位單位持有人的單位持有人登記冊的年度維持費為 1,500 美元，其後每位單位持有人每年應付予作為過戶登記處的受託人 100 美元。
東方匯理香港組合–美元貨幣市場基金	維持首 50 位單位持有人的單位持有人登記冊的年度維持費為 4,000 美元，其後每位單位持有人每年應付予作為過戶登記處的受託人 100 美元。	維持首 50 位單位持有人的單位持有人登記冊的年度維持費為 1,500 美元，其後每位單位持有人每年應付予作為過戶登記處的受託人 100 美元。

東方匯理香港組合–亞太新動力股息基金	維持首 50 位單位持有人的單位持有人登記冊的年度維持費為 6,000 美元，其後每位單位持有人每年應付予作為過戶登記處的受託人 100 美元。	維持首 20 位單位持有人的單位持有人登記冊的年度維持費為 1,500 美元，其後每位單位持有人每年應付予作為過戶登記處的受託人 100 美元。
東方匯理香港組合–環球銀髮動力基金	維持首 30 位單位持有人的單位持有人登記冊的年度維持費為 4,000 美元，其後每位單位持有人每年應付予作為過戶登記處的受託人 100 美元。	維持首 20 位單位持有人的單位持有人登記冊的年度維持費為 1,500 美元，其後每位單位持有人每年應付予作為過戶登記處的受託人 100 美元。
東方匯理香港組合–創新動力股票基金	維持首 30 位單位持有人的單位持有人登記冊的年度維持費為 4,000 美元，其後每位單位持有人每年應付予作為過戶登記處的受託人 100 美元。	維持首 20 位單位持有人的單位持有人登記冊的年度維持費為 1,500 美元，其後每位單位持有人每年應付予作為過戶登記處的受託人 100 美元。
東方匯理香港組合–2023 到期亞洲債券基金	維持首 30 位單位持有人的單位持有人登記冊的年度維持費為 4,000 美元，其後每位單位持有人每年應付予作為過戶登記處的受託人 100 美元。	維持首 20 位單位持有人的單位持有人登記冊的年度維持費為 1,500 美元，其後每位單位持有人每年應付予作為過戶登記處的受託人 100 美元。

為免生疑問，東方匯理香港組合–環球多元主題股票基金的過戶登記處的費用（即維持首 20 位單位持有人的單位持有人登記冊的年度維持費為 1,500 美元，其後每位單位持有人每年應付予作為過戶登記處的受託人 100 美元）將維持不變。

C. <u>本基金及子基金發售文件的 其他更新</u>

本基金及子基金的發售文件亦已作出下列更新：

(1) 更新基金說明書「互聯互通機制」一節所載披露資料；

(2) 更新基金說明書「可持續投資」一節所載負責任投資政策；

(3) 更新以反映截至基金說明書日期，東方匯理香港組合 – 美元貨幣市場基金的相關基金東方匯理系列基金 – 美元貨幣市場基金（此基金並非香港的貨幣市場基金）*（「**相關基金**」）I2 美元(C)類股份的現行管理費及現行行政費最高分別為基金說明書附錄四所述的每年管理費及每年行政費（即最高費率）；及

*相關基金是《歐洲貨幣市場基金規例》之下的標準可變資產淨值貨幣市場基金。

(4) 其他澄清及更新。

D. 變更的影響

本通知所述變更（「**變更**」）對子基金適用的特點及風險並無任何影響。除本通知另有說明者外，變更不會導致子基金的營運及／或管理方式出現任何變動，或對現有投資者造成任何其他影響。除本通知 A 節及 B 節另有說明者外，實施變更後，子基金的收費結構和收費水平以及子基金的管理成本不會改變。子基金現有投資者的權利和利益不會因變更而遭受重大損害。

E. 文件與查詢

基金說明書及子基金的產品資料概要已更新以反映該等變動（如適用）。最新的基金說明書及子基金的產品資料概要載於基金經理的網站 http://www.amundi.com.hk/retail[1]或於任何一日（不包括星期六、星期日和公眾假期）正常營業時段的任何時間在基金經理的辦事處（地址：香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室）可供免費查閱，亦可向基金經理索取副本。

如欲查詢上述事宜，請聯絡基金經理（電話：(852) 2521 4231）。

東方匯理資產管理香港有限公司

謹啟

[1] 此網站並未經證監會審核。

AMUNDI HK PORTFOLIOS

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE MANAGER ACCEPTS FULL RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE.

Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the offering documents of the Fund and the Sub-Fund.

To Unitholders of
Amundi HK - Asian Bond Fixed Maturity Fund 2023 (the "Sub-Fund"), a sub-fund under Amundi HK Portfolios (the "Fund")

28 April 2023

Dear Unitholders,

Re: Termination of the Sub-Fund

We are writing to inform you as the Unitholders of the Sub-Fund that the Sub-Fund will be terminated on 31 May 2023.

A. Reason for the termination of the Sub-Fund

The Sub-Fund is expected to have an investment period of approximately 3 calendar years. Pursuant to Clause 4A of the Twenty-First Supplemental Deed to the Trust Deed dated 17 March 2020 (the "**Twenty-First Supplemental Deed**"), the Sub-Fund will be terminated automatically on the maturity date as stated in the Notice of Establishment of the Sub-Fund dated 17 March 2020 (the "**NOE**"), in accordance with the provisions of Clause 27.6 of the Trust Deed. Pursuant to Clause (m) of the NOE, the Sub-Fund's maturity date is expected to be on or around 31 May 2023.

We hereby notify you that the maturity date of the Sub-Fund is confirmed to be on 31 May 2023 (the "**Maturity Date**"). Accordingly, the Sub-Fund will be terminated automatically on the Maturity Date. The Trustee has no objection to the termination of the Sub-Fund.

B. Latest information of the Sub-Fund

As of 31 March 2023, the fund size of the Sub-Fund was USD11,710,490.44.

As of 31 December 2022, the latest ongoing charges figures of the classes of Units of the Sub-Fund are as follows:

- Class Classic USD – Distribution: 1.41%
- Class Classic HKD – Distribution: 1.41%

The ongoing charges figure for a class of Units above is calculated based on the expenses for the period from 1 January 2022 to 31 December 2022 and expressed as a percentage of the average Net Asset Value for the corresponding period.

For the avoidance of doubt, in respect of the classes of Units above, the Manager will declare and pay dividends for those registered unitholders as at the end of April 2023 as prescribed in the section "Distribution" of the Appendix of the Sub-Fund in the Explanatory

Memorandum of the Fund and the Sub-Fund (the "**Explanatory Memorandum**"), but no such dividends will be declared or paid for those registered unitholders as at the end of May 2023 as the Sub-Fund will be terminated on 31 May 2023.

C. Implications of termination

For the avoidance of doubt, the Sub-Fund is no longer marketed to the public in Hong Kong and has been closed to further subscriptions.

We will apply to the SFC for the withdrawal of authorisation of the Sub-Fund following the termination of the Sub-Fund.

D. Preliminary expenses and termination costs

In accordance with the section "General Expenses" of the Appendix of the Sub-Fund in the Explanatory Memorandum, the preliminary expenses of the Sub-Fund and the termination costs are estimated to amount to USD40,000 and USD20,000 respectively and will be amortised over the period from the close of the Initial Offer Period up to the Maturity Date of the Sub-Fund.

Therefore, the unamortised preliminary expenses and termination costs in relation to the Sub-Fund (which amounted to approximately USD2,175.35 and USD1,082.37 respectively as of 31 March 2023) will continue to be borne by the Sub-Fund and amortised up to the Maturity Date. For the avoidance of doubt, the termination costs of the Sub-Fund include the costs and expenses associated with the subsequent withdrawal of authorisation after its termination. If the actual termination costs of the Sub-Fund exceed the estimated termination costs of USD20,000, any excess termination costs of the Sub-Fund will be borne by the Manager.

E. Alternatives available to you as the Unitholder of the Sub-Fund

You may realise your Units in the Sub-Fund or convert your Units in the Sub-Fund to Units of other sub-funds of the Fund which are authorised by the SFC[1], without Realisation Charge or Switching Fee, before 5:00 p.m. (Hong Kong time) on 30 May 2023 (the "**Dealing Deadline**") in accordance with the procedures for realisation and conversion as set out in the Explanatory Memorandum. Realisation and conversion from the Sub-Fund will cease after the Dealing Deadline.

Unitholders who apply for realisation or conversion of Units through distributor(s) should note that such distributor(s) may impose earlier dealing deadlines for receiving instructions for realisations or conversions. Please also note that although we will not impose any charges in respect of your realisation/conversion instructions, your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you realisation/conversion and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

Although it is disclosed in the offering documents of the Fund and the Sub-Fund that within the three-month period immediately preceding the Maturity Date, the Sub-Fund may hold up to 100% of its Net Asset Value in cash and cash equivalents in anticipation of distributing investment proceeds to investors upon the Sub-Fund's maturity, please

[1] SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

note that this is the maximum level of cash that the Sub-Fund can hold and the actual holding in cash or cash equivalents during this period will be subject to factors including, but not limited to, market conditions, the underlying investments in the Sub-Fund's portfolio, and the remaining time to the Maturity Date. You should therefore note that redemption and conversion of Units as mentioned above may be subject to swing pricing adjustment in accordance with the terms of the Explanatory Memorandum. The rate of adjustment will be at a pre-defined rate and may vary over time but may not exceed 2% of the original Net Asset Value per Unit. For details of the price adjustment policy, please refer to the sections "Realisation of Units in the Sub-Fund" and "Fees and Expenses" in the Appendix of the Sub-Fund in the Explanatory Memorandum.

Under normal circumstances, realisation proceeds will be paid within a period of 3 Business Days after the relevant Dealing Day and in any event within one calendar month of the relevant Dealing Day or (if later) following receipt of a properly completed request for realisation of Units. Realisation of Units and payment of realisation proceeds will be subject to procedures as set out in the Explanatory Memorandum.

F. Arrangements after the Dealing Deadline

On the Maturity Date, all Units in the Sub-Fund will be compulsorily realised at the Net Asset Value per Unit applicable as at the Maturity Date. No Realisation Charge will be payable for such compulsory realisation of Units at the Maturity Date.

Proceeds will be distributed to Unitholders (who hold Units in the Sub-Fund as at the Maturity Date) according to the Net Asset Value per Unit of the Sub-Fund applicable as at the Maturity Date multiplied by the number of Units held by the Unitholders in the Sub-Fund as at the Maturity Date no later than 10 Business Days but in any event not exceeding one calendar month after the Maturity Date.

G. Tax implications

Under the current law and practice in Hong Kong, the Sub-Fund is not expected to be subject to Hong Kong tax in respect of any of the authorised activities.

No tax will be payable by Unitholders in Hong Kong in respect of dividends or other income distributions of the Sub-Fund or in respect of any capital gains arising on a sale, realisation or other disposal of Units, except that Hong Kong profits tax may arise where such transactions form part of a trade, profession or business carried on in Hong Kong. Unitholders should take advice from their own professional advisers as to their particular tax position.

H. Documents and enquiries

The latest Explanatory Memorandum, Product Key Facts Statement of the Sub-Fund, the latest financial reports of the Fund and the Trust Deed (including the Twenty-First Supplemental Deed and the NOE as mentioned in the section headed "A. Reason for the termination of the Sub-Fund" above and any other supplemental deeds of the Fund and the Sub-Fund) are available for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the offices of Amundi Hong Kong Limited (the "**Manager**") at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place 979 King's Road, Quarry Bay, Hong Kong and copies thereof may be obtained from the Manager.

Concerning enquiries on the above, please contact the Manager at (852) 2521 4231 and at the address above.

Yours faithfully,

Amundi Hong Kong Limited

東方匯理香港組合

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。基金經理對本通知所載內容的準確性承擔全部責任。

除非本通知另有界定，本通知的詞彙和用詞均具有本基金及子基金的發售文件所賦予的相同涵義。

致
東方匯理香港組合－2023 到期亞洲債券基金（「子基金」，東方匯理香港組合（「本基金」）下屬子基金）單位持有人

2023 年 4 月 28 日

尊敬的單位持有人：

關於：子基金的終止

謹此通知　閣下（作為子基金的單位持有人），子基金將於 2023 年 5 月 31 日終止。

A. 終止子基金的理由

預期子基金的投資期大約為 3 個公曆年。根據日期為 2020 年 3 月 17 日的信託契據之第二十一份補充契據（「**第二十一份補充契據**」）第 4A 條，子基金將於 2020 年 3 月 17 日子基金的成立通知（「**成立通知**」）所述之到期日，按照信託契據第 27.6 條的條文自動終止。根據成立通知的(m)條，子基金的到期日預計為 2023 年 5 月 31 日或前後。

我們特此通知　閣下，子基金的到期日已確定為 2023 年 5 月 31 日（「**到期日**」）。因此，子基金將於到期日自動終止。受託人對終止子基金並無異議。

B. 子基金的最新資料

截至 2023 年 3 月 31 日，子基金的基金規模為 11,710,490.44 美元。

截至 2022 年 12 月 31 日，子基金單位類別的最新經常性開支比率如下：

- 普通類別美元–分派：1.41%
- 普通類別港元–分派：1.41%

上文所述某一類別單位的經常性開支比率乃基於 2022 年 1 月 1 日至 2022 年 12 月 31 日期間的開支計算，以佔相應期間的平均資產淨值的百分比列示。

為免生疑問，就上述單位類別而言，基金經理將按照本基金和子基金的基金說明書（「**基金說明書**」）中子基金附錄「分派」一節的規定，向 2023 年 4 月底已登記的單位持有人宣派及支付股息，但由於子基金將於 2023 年 5 月 31 日終止，故此不會向 2023 年 5 月底已登記的單位持有人宣派或支付此類股息。

C. 終止的影響

為免生疑問，子基金不再向香港公眾人士推銷，並已停止接受進一步認購。

在子基金終止後，我們將向證監會申請撤回對子基金的認可。

D. <u>初步開支及終止費用</u>

按照基金說明書子基金附錄中「一般開支」一節，子基金的初步開支及終止費用估計分別為40,000美元及20,000美元，將由子基金的首次發售期結束起至到期日為止的期間攤銷。

因此，與子基金有關的未攤銷初步開支及終止費用（截至 2023 年 3 月 31 日分別約為2,175.35 美元及 1,082.37 美元）將繼續由子基金承擔並且攤銷至到期日。為免生疑問，子基金的終止費用包括與其終止而隨後撤回認可相關的費用及開支。如果子基金的實際終止費用超過20,000美元的估計終止費用，則子基金任何超額的終止費用將由基金經理承擔。

E. <u>閣下作為子基金單位持有人可獲得的備選方案</u>

閣下可根據基金說明書所載變現及轉換程序，於 2023 年 5 月 30 日下午五時正（香港時間）（「**交易截止時間**」）前變現　閣下所持子基金單位或將所持子基金單位轉換為本基金獲證監會認可[1]的其他子基金單位，毋須支付變現費或轉換費。子基金的變現及轉換將於交易截止時間後終止。

透過分銷商申請變現或轉換單位的單位持有人應注意，該等分銷商可就接收變現或轉換指示實施較早的交易截止時間。另請注意，儘管我們不會就　閣下的變現／轉換指示收取任何費用，但　閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向　閣下收取變現／轉換費用及／或交易費用，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡 閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

儘管本基金及子基金的發售文件披露，在緊接到期日之前的三個月內，子基金最多可將其資產淨值的 100%以現金及現金等價物形式持有，以預期在子基金到期時向投資者分派投資所得款項，但請注意，此乃子基金可持有現金的最高水平，在此期間實際持有的現金或現金等價物將受制於以下因素，包括但不限於市況、子基金組合的相關投資，以及距離到期日的剩餘時間。因此，　閣下應注意上述單位的贖回及轉換可能會根據基金說明書的條款進行浮動定價調整。調整率為預先設定的比率，可隨時間而更改，但不可超過每單位原資產淨值的 2%。有關價格調整政策的詳情，請參閱基金說明書子基金附錄中「子基金單位的變現」和「費用及開支」的章節。

在正常情況下，變現所得款項將於有關交易日後 3 個營業日內支付，且無論如何須於有關交易日後或（倘較遲）收到填妥的單位變現要求後一個曆月內支付。變現單位及支付變現所得款項須遵守基金說明書所載的程序。

F. <u>交易截止時間後的安排</u>

在到期日，子基金的所有單位將強制按到期日適用的每單位資產淨值變現。在到期日強制變現單位無需支付變現費。

所得款項將根據到期日適用的子基金每單位資產淨值，乘以子基金單位持有人於到期日持有的單位數量，在不多於 10 個營業日內分派予單位持有人（於到期日持有子基金單位），但無論如何不得超過到期日後的一個曆月。

[1]證監會的認可不等於對某計劃作出推介或認許，亦不是對該計劃的商業利弊或表現作出保證，更不代表該計劃適合所有投資者，或認許該計劃適合任何個別投資者或任何類別的投資者。

G. 稅務影響

根據香港現行法例及慣例，預期子基金毋須就任何獲授權活動繳納香港稅項。

香港基金單位持有人毋須就子基金的股息或其他收入分派或就出售、變現或以其他方式處置單位產生的任何資本收益繳付任何稅項，惟倘有關交易構成在香港經營某行業、專業或業務，則可能須繳付香港利得稅。單位持有人應就其特定的稅務情況諮詢其專業顧問。

H. 文件與查詢

最新的基金說明書、子基金產品資料概要、本基金最新的財務報告和信託契據（包括上述「A.終止子基金的理由」一節所述的第二十一份補充契據及成立通知，以及本基金和子基金的任何其他補充契據）可在任何一日（不包括星期六、星期日和公眾假期）的正常營業時間內，隨時在東方匯理資產管理香港有限公司（「**基金經理**」）的辦事處（地址為香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室）免費查閱，亦可向基金經理索取副本。

如需對上述內容作出查詢，請致電(852) 2521 4231 及按上文所述地址聯絡基金經理。

東方匯理資產管理香港有限公司

謹啟

AMUNDI HK PORTFOLIOS

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE MANAGER ACCEPTS FULL RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE.

Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the offering documents of the Fund and the Sub-Funds.

To Unitholders of Amundi HK Portfolios (the "Fund") and its sub-funds (the "Sub-Funds")

14 March 2023

Dear Unitholders,

Re: Changes to the offering documents and the Fund and the Sub-Funds

A. <u>Increase in the current and maximum administration fees for the I2 USD (C) Class of Amundi Funds – Cash USD (This is not a money market fund in Hong Kong)* (the "Underlying Fund"), the underlying fund of Amundi HK – Money Market USD Fund ("Money Market USD")</u>

* The Underlying Fund is a standard variable net asset value money market fund under European Money Market Fund Regulation.

Money Market USD invests solely in the I2 USD (C) Class of the Underlying Fund, and thus Money Market USD will, indirectly, bear a proportionate share of the fees and expenses of the I2 USD (C) Class of the Underlying Fund in which it invests.

To reflect the commercial decision of the management company of the Underlying Fund to better align with market rates, with effect from 14 April 2023 (the "**Effective Date**"), the current and maximum administration fees of the I2 USD (C) Class of the Underlying Fund will increase.

The maximum administration fee of the I2 USD (C) Class of the Underlying Fund will increase from 0.10% to 0.15% per annum of the net asset value of the Underlying Fund attributable to such class. The current administration fee of the I2 USD (C) Class of the Underlying Fund is up to 0.10% (before the Effective Date), and will be up to 0.15% (with effect from the Effective Date), per annum of the net asset value of the Underlying Fund attributable to such class.

The latest ongoing charges figure of Class Institutional of Money Market USD is 0.47%. The ongoing charges figure is based on the expenses for the period from 1 January 2022 to 31 December 2022 and expressed as a percentage of the average net asset value for the corresponding period. This figure may vary from year to year.

The estimated ongoing charges figure of Class Institutional of Money Market USD as a result of the increase in the current and maximum administration fees for the I2 USD (C) Class of the Underlying Fund will be 0.52%. The ongoing charges figure is a best estimate only taking into account the increase in the current and maximum administration fees for the I2 USD (C) Class of the Underlying Fund on the Effective Date and represents the sum of the estimated ongoing charges over a 12-month period and expressed as a percentage of the estimated average net asset value of the class over the

same period. This figure may be different upon actual operation of the class and may vary from year to year.

B. <u>Continuation of the reduction in the annual minimum rate of the trustee fee payable for the Class Institutional Units of Money Market USD</u>

With effect from 1 January 2023, the annual minimum rate of the trustee fee payable for the Class Institutional Units of Money Market USD will continue to be reduced as follows:

Trustee fee component	Rate prior to 1 January 2023	Rate with effect from 1 January 2023
Annual minimum fee	USD20,000, but reduced to USD10,000 for the 12-month period beginning from 1 January 2022	USD20,000, but reduced to USD10,000 for the 12-month period beginning from 1 January 2023

For the avoidance of doubt, the current rate of the trustee fee payable for the Class Institutional Units of Money Market USD (i.e. 0.05% per annum of the Net Asset Value) remains unchanged.

C. <u>Other miscellaneous updates in relation to the Underlying Fund</u>

(1) <u>Updates to the Explanatory Memorandum</u>

The Explanatory Memorandum will be updated to reflect the following updates in relation to the Underlying Fund:

(a) Updates to reflect certain regulatory disclosures as required under the Disclosure Regulation and the Regulation (EU) 2020/852 of the European Parliament and of the Council of 27 November 2019 on the establishment of a framework to facilitate sustainable investment and amending the Disclosure Regulation (the "**Taxonomy Regulation**"). The management company of the Underlying Fund has confirmed that these updates do not constitute a change to the investment objective or policy of the Underlying Fund;

(b) Clarification that no subscription fee will be imposed on the subscription of I2 USD (C) Class shares in the Underlying Fund;

(c) Updates to the investment and borrowing restrictions of the Underlying Fund, including update to the definitions of "WAL" and "WAM", editorial updates to the portfolio rules for the Underlying Fund and updates to investment powers and limitations in relation to credit institution deposits and ancillary liquid assets; and

(d) Updates to the disclosures on the holding of ancillary liquid assets by the Underlying Fund that except in exceptionally unfavourable market conditions where a temporary breach of the 20% limit is required by the circumstances and justified having regard to the interests of the shareholders, the Underlying Fund may hold up to 20% of its net assets in ancillary liquid assets (i.e. bank deposits at sight that are accessible at any time), in order to cover current or exceptional payments, or for the time necessary to reinvest in eligible assets or for a period of time strictly necessary in case of unfavourable market conditions.

(2) Disclosure Regulation: further regulatory disclosure requirements

In response to the evolving Disclosure Regulation and Taxonomy Regulation level 1 and level 2 disclosure requirements, the management company of the Underlying Fund will provide information pursuant to the RTS (i.e. a consolidated set of technical standards defined by European Parliament and the Council, which provide additional detail on the content, methodology and presentation of certain existing disclosure requirements under the Disclosure Regulation and the Taxonomy Regulation).

In light of the above:

(a) The disclosures on sustainable investing in "Appendix V: Sustainable Investment" of the prospectus of the Underlying Fund and the "Sustainable Investment Risk" in Chapter V. "Objective and Investment Policy" of the prospectus of the Underlying Fund will be updated; and

(b) The relevant annex in compliance with the relevant templates pursuant to the RTS for the Underlying Fund will be made available. The information on the reference benchmark for the purpose of the Disclosure Regulation will be moved from the benchmark disclosures of the Underlying Fund in the Hong Kong offering document of the Underlying Fund to the relevant annex.

(3) Other changes to the Hong Kong offering document of the Underlying Fund

The following changes will also be made to the Hong Kong offering document of the Underlying Fund:

(a) Update to the description of the Commitment Approach in "Appendix III: Measurement and Management of Risk" of the prospectus of the Underlying Fund to better reflect the regulatory requirements in the Law of December 17, 2010 on Undertakings for Collective Investment (the "**2010 Law**") and the ESMA guidelines 10/788. By using the Commitment Approach for the calculation of the global exposure, each financial derivative instrument position is converted into the market or notional value of an equivalent position in the underlying asset of that derivative. Embedded derivatives and leverage linked to efficient portfolio management techniques are also considered in the calculation. Netting and hedging arrangements may be taken into account. In accordance with the 2010 Law, the global exposure of the Underlying Fund using the Commitment Approach must not exceed 100% of the Underlying Fund's net asset value.

(b) Update to the list of conducting officers of the management company of the Underlying Fund.

(c) Other miscellaneous clarifications and updates.

D. Clarifications to the Responsible Investment Policy

The Manager's Responsible Investment Policy as outlined in the section headed "SUSTAINABLE INVESTMENT" in the Explanatory Memorandum will be clarified to reflect the following:

(1) For securities issued by corporate issuers, ESG performance is assessed globally and at relevant criteria level by comparison with the average performance of the relevant security with the average performance of the issuer's industry, through the

combination of the three ESG dimensions as mentioned in the section headed "SUSTAINABLE INVESTMENT" in the Explanatory Memorandum.

(2) The methodology applied by Amundi ESG rating uses 38 (instead of 37) criteria that are either generic (common to all companies regardless of their activity) or sector specific which are weighted according to sector and considered in terms of their impact on reputation, operational efficiency and regulations in respect of an issuer.

(3) To meet any requirement and expectation of the Manager and the Sub-Investment Manager (if any) in consideration of their Sub-Funds' management process and the monitoring of constraints associated with a specific sustainable investment objective, the Amundi ESG ratings are likely to be expressed both globally on the three E, S and G dimensions and individually on any of the 38 criteria considered.

E. Implications of the changes

The costs and expenses associated with the change as mentioned in section A of this notice, estimated to be HK$100,000, shall be borne by Money Market USD.

The changes as mentioned in this notice (the "**Changes**") will not have any impact on the features and risks applicable to the Sub-Funds. Except as otherwise provided in sections A and B of this notice, the Changes will not lead to any changes in the operation and/or manner in which the Sub-Funds are being managed or any other effects on existing investors. Except as otherwise provided in sections A and B of this notice, there will be no change in the fee structure and fee level of the Sub-Funds and cost in managing the Sub-Funds following the implementation of the Changes. The rights and interests of the existing investors of the Sub-Funds will not be materially prejudiced as a result of the Changes. The management company of the Underlying Fund has also confirmed the same in relation to the corresponding changes to the Underlying Fund.

F. Alternative(s) available to you

If you do not agree with the change mentioned in section A of this notice to Money Market USD, you may (i) realise your Units in Money Market USD without Realisation Charge at any time, or (ii) convert your Units in Money Market USD to Units of other sub-funds of the Fund which are authorised by the SFC[1] without Switching Fee before 5:00 p.m. (Hong Kong time) on each Dealing Day from the date of this notice to the Effective Date, in accordance with the procedures and arrangements for realisation and conversion as set out in the current Explanatory Memorandum. Please note that although we will not impose any charges in respect of your realisation/conversion instructions, your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you realisation/conversion and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

G. Documents and enquiries

The Explanatory Memorandum and Product Key Facts Statements of the Sub-Funds will be updated to reflect the Changes in due course, if applicable. The latest Explanatory Memorandum and Product Key Facts Statements of the Sub-Funds are available at the

[1] SFC authorization is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Manager's website at http://www.amundi.com.hk/retail[2] or for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the offices of the Manager at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place 979 King's Road, Quarry Bay, Hong Kong and copies thereof may be obtained from the Manager.

Concerning enquiries on the above, please contact the Manager at (852) 2521 4231.

Yours faithfully,

Amundi Hong Kong Limited

[2] This website has not been reviewed by the SFC.

東方匯理香港組合

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。基金經理對本通知所載內容的準確性承擔全部責任。

除非本通知另行界定，本通知的詞彙和用詞均具有本基金及各子基金的發售文件所賦予的相同涵義。

致東方匯理香港組合（「本基金」）及其子基金（「子基金」）單位持有人

2023 年 3 月 14 日

尊敬的單位持有人：

關於：本基金及子基金發售文件的變動

A. 上調東方匯理香港組合 – 美元貨幣市場基金（「美元貨幣市場基金」）的相關基金，即東方匯理系列基金 – 美元貨幣市場基金（此基金並非香港的貨幣市場基金）*（「相關基金」）的 I2 美元 (C)類的當前及最高行政費

*相關基金是《歐洲貨幣市場基金規例》之下的標準可變資產淨值貨幣市場基金。

美元貨幣市場基金僅投資於相關基金的 I2 美元(C)類，因此美元貨幣市場基金將間接按比例承擔其投資的相關基金之 I2 美元(C)類的費用及開支。

為反映相關基金管理公司的商業決策，以更好地與市場費率保持一致，自 2023 年 4 月 14 日（「**生效日期**」）起，相關基金之 I2 美元(C)類當前及最高行政費將會上調。

相關基金之 I2 美元(C)類的最高行政費將從該類別應佔的相關基金資產淨值的 0.10%上調至 0.15%（每年）。相關基金之 I2 美元(C)類的當前行政費為最高 0.10%（生效日期前），並將上調至（從生效日期開始生效）該類別應佔相關基金資產淨值的 0.15%（每年）。

美元貨幣市場基金機構類別的最新經常性開支比率為 0.47%。經常性開支比率是以 2022 年 1 月 1 日至 2022 年 12 月 31 日期間的開支，以及其相應期間的平均資產淨值作百分比顯示。有關數據或會按年變動。

由於相關基金之 I2 美元(C)類的當前及最高行政費上調，故此美元貨幣市場基金機構類別的估計經常性開支比率將為 0.52%。經常性開支比率僅為考慮於生效日期上調相關基金之 I2 美元(C)類的當前及最高行政費後的最佳估計，代表 12 個月期間的估計經常性開支總額，以該類別於同期的估計平均資產淨值的百分比列示。有關數據在該類別實際運作後可能會有所不同，且或會按年變動。

B. 美元貨幣市場基金機構類別單位應付受託人費用的年度最低費率繼續下調

自 2023 年 1 月 1 日開始，美元貨幣市場基金機構類別單位應付受託人費用的年度最低費率將繼續下調如下：

受託人費用組成	2023 年 1 月 1 日之前的費率	自 2023 年 1 月 1 日起生效的費率
年度最低費用	20,000 美元，但自 2022 年 1	20,000 美元，但自 2023 年 1 月 1

	月 1 日起 12 個月期間下降至 10,000 美元	日起 12 個月期間下降至 10,000 美元

為免生疑問，美元貨幣市場基金機構類別單位應付受託人費用的當前費率（即每年為資產淨值的 0.05%）維持不變。

C. 與相關基金相關的其他更新

(1) 更新基金說明書

基金說明書將作出更新，以反映與相關基金有關的下列更新：

(a) 作出更新，以反映披露規例及 2019 年 11 月 27 日歐洲議會及理事會關於建立框架以推進可持續投資和修訂披露規例的規例(歐盟)2020/852（「**分類法規例**」）所要求的特定監管披露。相關基金的管理公司已確認，該等更新並不構成相關基金的投資目標或政策的變更；

(b) 澄清不會對相關基金的 I2 美元 USD(C)股份類別的認購收取認購費；

(c) 更新相關基金的投資和借貸限制，包括更新「加權平均有效期」與「加權平均屆滿期」的定義、相關基金投資組合規則的編輯更新，以及更新與信貸機構存款及輔助性流動資產相關的投資權力及限制；及

(d) 更新相關基金的輔助性流動資產的持倉披露，即在特殊不利市況下及為了股東利益有合理理由需要暫時違反 20%限制的情況除外，為備付當前或特殊付款，或為再投資合資格資產而必要時，或在不利市況下屬嚴格必要的時期內，相關基金的淨資產中可持有最高 20%的輔助性流動資產（即可隨時存取的活期銀行存款）。

(2) 披露規例：進一步的監管披露要求

為反映不斷發展的「披露規例」及「分類法規例」第 1 級和第 2 級披露要求，相關基金的管理公司將根據 RTS 提供資訊（即歐洲議會及理事會界定的一套綜合性技術標準，提供與根據披露規例及分類法規例下若干現有披露要求有關的內容、方法及呈列的額外資料）。

鑑於上述原因：

(a) 相關基金的說明書「附錄 V：可持續投資」及相關基金的說明書第 V 章「投資目標及政策」中的「可持續投資風險」所載的可持續投資相關披露將予更新；及

(b) 將提供根據相關基金 RTS 相關範本的相關附錄。有關出於披露規例目的提供的參考基準的相關資訊將從相關基金香港發售文件的相關基金基準披露中移至相關附錄中。

(3) 相關基金的香港發售文件的其他變更

相關基金的香港發售文件亦將作出下列變更:

(a) 更新相關基金的說明書「附錄 III：風險計量及管理」中的承擔法描述，以更好地反映關於集體投資計劃的 2010 年 12 月 17 日法例（「**2010 年法例**」）和 ESMA 指引 10/788 中的監管要求。透過使用承擔法計算全球風險承擔，每項金融衍生工具

持倉均換算為該衍生工具相關資產中同等持倉的市場或名義價值。與有效投資組合管理技術相關的嵌入式衍生工具和槓桿亦在計算予以考慮。淨額結算和對沖安排可能納入考慮。根據 2010 年法例，使用承擔法的相關基金全球風險承擔不得超過相關基金資產淨值的 100%。

(b) 更新相關基金管理公司的執行人員名單。

(c) 其他澄清及更新。

D. 澄清負責任投資政策

如基金說明書「可持續投資」部分所述的基金經理的負責任投資政策將予以澄清，以反映下文：

(1) 對於企業發行人發行的證券，透過比較相關證券的平均表現與發行人所屬行業的平均表現，並結合基金說明書中「可持續投資」部分所述的三個ESG維度，在整體上及在相關標準層面評估ESG表現。

(2) 東方匯理ESG評級採納的方法用於38項（而非37項）一般性（所有公司無論其活動類型均通用）或業務類別特定準則，並根據業務類別加權，並在其對發行人的聲譽、營運效率及規例的影響方面予以考慮。

(3) 為達致基金經理及副投資經理（如有）的所有規定及預期，經考慮子基金的管理流程及監察與特定可持續投資目標有關的限制後，東方匯理ESG評級可能同時以整體上的E（環境）、S（社會）及G（管治）三個維度及單獨以所考慮的38項標準的任何一項表示。

E. 變更的影響

與本通知 A 節所述變更相關的成本及費用估計為 100,000 港元，將由美元貨幣市場基金承擔。

本通知所述變更（「**變更**」）對子基金適用的特點及風險並無任何影響。除本通知 A 節及 B 節另有說明者外，變更不會導致各子基金的營運及／或管理方式出現任何變動，或對現有投資者造成任何其他影響。除本通知 A 節及 B 節另有說明者外，實施變更後，各子基金的收費結構和收費水平以及各子基金的管理成本不會改變。各子基金現有投資者的權利和利益不會因變更而遭受重大損害。相關基金的管理公司亦就相關基金的相應變動作出相同的確認。

F. 閣下可行使的替代選項

若 閣下不同意本通知 A 節所述對美元貨幣市場基金的變更， 閣下可從本通知日期至生效日期期間的每個交易日下午 5 時（香港時間）之前，[1]根據最新基金說明書中所述的變現及轉換程序和安排，(i) 隨時變現 閣下在美元貨幣市場基金中的單位（無須支付變現費），或(ii) 將 閣下在美元貨幣市場基金中的單位轉換為本基金經證監會認可的其他子基金單位（無須支付轉換費）。請注意，儘管我們不會就閣下的變現／轉換指示收取任何費用，但

[1] 證監會認可不等於對某計劃作出推介或認許，亦不是對該計劃的商業利弊或表現作出保證，更不代表該計劃適合所有投資者，或認許該計劃適合任何個別投資者或任何類別的投資者。

閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向閣下收取變現／轉換費用及／或交易費用，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡 閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

G. 文件與查詢

基金說明書及各子基金的產品資料概要（如適用）將適時更新，以反映上述變更。最新的基金說明書及各子基金的產品資料概要載於基金經理的網站 http://www.amundi.com.hk/retail[2]或於任何一日（不包括星期六、星期日和公眾假期）正常營業時段的任何時間在基金經理的辦事處（地址：香港鰂魚湧英皇道 979 號太古坊太古坊二座 32 樓 04-06 室）可供免費查閱，亦可向基金經理索取副本。

如欲查詢上述事宜，請聯絡基金經理（電話：(852) 2521 4231）。

東方匯理資產管理香港有限公司

謹啟

[2] 此網站並未經證監會審核。

AMUNDI HK PORTFOLIOS

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE MANAGER ACCEPTS FULL RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE.

Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the offering documents of the Fund and the Sub-Funds.

To Unitholders of Amundi HK Portfolios (the "Fund") and its sub-funds (the "Sub-Funds")

6 February 2023

Dear Unitholders,

Re: Changes to the offering documents and the Fund and the Sub-Funds

A. Change in the address of the Manager

With effect from 20 February 2023 (the "**Effective Date**"), the address of the Manager will be changed to:

> "Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place
> 979 King's Road, Quarry Bay, Hong Kong"

Consequentially, with effect from the Effective Date, the address of the Data Protection Officer and the Marketing Department of the Manager under the heading "Personal Information Collection Statement pertaining to Provision of Services" in the section headed "PRELIMINARY" in the Explanatory Memorandum of the Fund and the Sub-Funds (the "**Explanatory Memorandum**") will also be changed to the address above.

The Trust Deed will also be revised by way of a supplemental deed to reflect the change in the address of the Manager with effect from the Effective Date.

B. Change in the email address of the Manager

The email address of the Manager will change from info@hk.amundi.com to info-HK@amundi.com with effect from 6 February 2023.

C. Change in the directors of the Manager

With effect from 1 December 2022, Mr. Julien Faucher was appointed as a director of the Manager and Mr. Jean-Yves Glain resigned as a director of the Manager.

D. Clarification of the registered address of Amundi Asset Management

The registered address of Amundi Asset Management, the Sub-Investment Manager of Amundi HK – Global Multi-Thematic Equity Fund, is clarified to be "91-93, boulevard Pasteur, F-75015 Paris, France".

The Explanatory Memorandum has been updated by way of an addendum to reflect the above changes. The latest Explanatory Memorandum (together with the addendum) and

Product Key Facts Statements ("**KFS**") of the Sub-Funds are available at the Manager's website at http://www.amundi.com.hk/retail[1].

The latest Explanatory Memorandum (together with the addendum), KFS of the Sub-Funds and the Trust Deed (and any supplemental deeds) are also available for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the offices of the Manager at 901-908, One Pacific Place, No.88 Queensway, Hong Kong (before the Effective Date) or at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place 979 King's Road, Quarry Bay, Hong Kong (from the Effective Date) and copies thereof may be obtained from the Manager.

Concerning enquiries on the above, please contact the Manager at (852) 2521 4231.

Yours faithfully,

Amundi Hong Kong Limited

[1] This website has not been reviewed by the SFC.

東方匯理香港組合

此乃要件，請即處理。如有疑問，請諮詢專業意見。基金經理對本通告所載內容的準確性承擔全部責任。

除非本通告另行界定，本通告的詞彙和用詞均具有本基金及各子基金的發售文件所賦予的相同涵義。

致東方匯理香港組合（「本基金」）及其子基金（「子基金」）單位持有人

2023 年 2 月 6 日

尊敬的單位持有人：

關於：本基金及子基金發售文件的變動

A. 基金經理地址的變更

自2023年2月20日 （「**生效日期**」）起，基金經理的地址將變更為：

「香港鰂魚涌英皇道979號太古坊
太古坊二座32樓04-06室」

因此，自生效日期起，基金及子基金的基金說明書（「**基金說明書**」）「序言」一節「提供服務方面的個人資料收集聲明」項下所述基金經理保障資料主任及市場推廣部的地址亦將變更為上述地址。

信託契據亦將以補充契據的方式修訂，以反映基金經理地址自生效日期起的變更。

B. 基金經理電郵地址的變更

基金經理的電郵地址將從 info@hk.amundi.com 變更為 info-HK@amundi.com ，並從2023年2月6日起生效。

C. 基金經理董事的變更

自2022年12月1日，Julien Faucher先生獲委任為董事及Jean-Yves Glain先生辭任基金經理的董事。

D. 澄清 Amundi Asset Management 的註冊地址

東方匯理香港組合 - 環球多元主題股票基金的副投資經理 Amundi Asset Management 的註冊地址為「91-93, boulevard Pasteur, F-75015 Paris, France」。

基金說明書已透過補充文件的方式更新以反映上述變動。子基金的最新的基金說明書（連同補充文件）以及產品資料概要（「**產品資料概要**」）載於基金經理的網站 http://www.amundi.com.hk/retail[1]。

[1] 此網站並未經證監會審核。

子基金的最新基金說明書（連同補充文件）、產品資料概要及信託契據（及任何補充契據）亦可隨時於任何日子（不包括星期六、星期日及公眾假期）的正常辦公時間內在經理人的辦事處（地址為香港金鐘道 88 號太古廣場第一期 901-908 室（生效日期前）或香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室（自生效日期起））免費查閱，投資者亦可向基金經理索取相關文本。

如欲查詢上述事宜，請聯絡基金經理（電話：(852) 2521 4231）。

東方匯理資產管理香港有限公司

謹啟

Amundi
ASSET MANAGEMENT
東方匯理 資產管理

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE BOARD OF DIRECTORS ACCEPTS RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE.

To Unitholders of
Amundi HK Portfolios (the "Fund")

31 August 2022

Dear Unitholder,

Interim report and unaudited accounts for the Fund (the "Report")

We are writing to inform you that softcopy of the Fund's interim report and unaudited accounts in English for the period ending on 30 June 2022 is now available in electronic forms on the website www.amundi.com.hk.

Procedure to download:
1) Visit www.amundi.com.hk
2) Click "Individual Investors"
3) Click "Literature/Documents" → "Documentation"
4) Click "Amundi HK Portfolios – Semi-annual report" under "Quarterly/Semi-annual reports"
5) Save or print the report

Printed form of the Report will not be distributed, but will be available at the office of Amundi Hong Kong Limited, the Manager of the Fund.

Address of the Manager of the Fund:
Amundi Hong Kong Limited
901-908, One Pacific Place,
88 Queensway, Hong Kong

Concerning enquiries on the above, please contact Amundi Hong Kong Limited, the Manager of the Fund at (852) 2521 4231.

Yours faithfully,

Amundi Hong Kong Limited

此乃重要通知，敬希即時垂注。如有疑問，請尋求專業意見。董事局對此通知所載資料之準確性承擔責任。

致東方匯理香港組合(「本基金」) 之
單位持有人

2022 年 8 月 31 日

各位單位持有人:

有關本基金的中期報告和未經審核賬目(「財務報告」)

謹此通知單位持有人本基金至 2022 年 6 月 30 日的英文版本財務報告現已以電子形式上載於網站 www.amundi.com.hk/zh。

下載程序:
1) 登入 www.amundi.com.hk/zh
2) 點擊“零售投資者"
3) 點擊“文件"→“文件"
4) 點擊“季度/中期報告”之下的“東方匯理香港組合”
5) 儲存或列印財務報告

本基金將不會分派財務報告的印刷本，但財務報告的印刷本將可於基金經理東方匯理資產管理香港有限公司的辦事處索取。

基金經理辦事處地址
東方匯理資產管理香港有限公司
香港金鐘道 88 號太古廣場第一期 901 至 908 室

如對上述事項有任何查詢，請聯絡基金經理東方匯理資產管理香港有限公司，電話 (852) 2521 4231 。

此致

東方匯理資產管理香港有限公司