

東方匯理香港組合

股份持有人通知

目錄

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AMUNDI HK PORTFOLIOS

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE MANAGER ACCEPTS FULL RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE.

Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the offering documents of the Fund and the Sub-Funds.

**To Unitholders of
Amundi HK Portfolios (the “Fund”) and its sub-funds (the “Sub-Funds”)**

28 September 2026

Dear Unitholders,

Re: Changes to the offering documents and the Fund and the Sub-Funds

We are writing to inform you of certain changes to the Fund and the Sub-Funds. The details are set out below.

A. Swing pricing adjustment mechanism for the following Sub-Funds:

- **Amundi HK – Defensive Balanced Fund**
- **Amundi HK – Balanced Fund**
- **Amundi HK – Growth Fund**
- **Amundi HK – New Generation Asia Pacific Equity Dividend Fund**
- **Amundi HK – Disruptive Opportunities Equity Fund**
- **Amundi HK – Global Bond Income Fund**

To align with the market practice, the Manager has decided to introduce a swing pricing adjustment mechanism for each of the relevant Sub-Funds with effect from 28 October 2026 (the “**Effective Date**”).

On any Dealing Day, if trading in the Units of the relevant Sub-Fund would require the purchase or sale of portfolio investments in such size that the associated transaction costs are significant, the relevant Sub-Fund may be exposed to dilution. The purpose of the mechanism is to reduce the dilution impact and to protect existing investors interest.

From the Effective Date, if the Manager considers it is in the interests of all Unitholders, in calculating the Net Asset Value per Unit, the Manager may, when the net capital flow of any relevant Sub-Fund exceeds the threshold pre-determined by the Manager from time to time, make adjustment to the Net Asset Value per Unit of the Sub-Fund and each class of Units upwards (for net capital inflows into the relevant Sub-Fund) or downwards (for net capital outflows out of the relevant Sub-Fund) in order to mitigate the anticipated dilution effects caused by purchasing/selling underlying investments, including but not limited to bid-offer spreads and transaction costs such as brokerage, taxes and government charges. Examples of circumstances which may cause net capital flow include net unit dealing due to subscription/realisation/conversion requests, fund mergers where there are asset flows into/out of the relevant Sub-Fund, etc.

Those adjustments follow the objective to protect the long term Unitholders from cost associated with ongoing subscription, realisation and conversion activity and are not meant to address specific circumstances of each individual investor. Therefore, orders in

opposite direction of the relevant Sub-Fund's net transaction activity may be executed at the expense of the other orders.

Under normal market conditions, such swing pricing adjustment will not exceed 2% of the Net Asset Value per Unit of the relevant Sub-Fund or any class of the relevant Sub-Fund. However, it may be significantly higher during extreme market conditions such as periods of high volatility, reduced asset liquidity and market stress. In any event, swing pricing adjustment rate exceeding 2% will only be applied on a temporary basis and will not exceed 5% unless with the approval of the Trustee and (if required) the SFC.

As a result of the change as mentioned above, the relevant Sub-Funds will be subject to the swing pricing risk.

Investors should note that the application of swing pricing may result in the Net Asset Value per Unit being higher or lower than it would otherwise have been without the application of such mechanism. As a result, investors subscribing for, or realising Units from, the relevant Sub-Fund on a Dealing Day on which swing pricing is applied may receive a less favourable price than would otherwise be the case. Accordingly, investors may bear a greater portion of the transaction costs associated with their own trading activity.

Investors should note that the application of the swing pricing mechanism may cause the volatility of the relevant Sub-Fund's Net Asset Value to differ from the relevant Sub-Fund's underlying portfolio performance. In general, the Net Asset Value per Unit will be increased where the relevant Sub-Fund experiences net inflows and decreased where the relevant Sub-Fund experiences net outflows. Although the Net Asset Value per Unit of each Class of Units in the relevant Sub-Fund will be calculated separately, any adjustment applied will, in percentage terms, affect the Net Asset Value per Unit of each Class of Units in the relevant Sub-Fund equally.

The decision to apply swing pricing, and the level of any adjustment, will generally be made at the discretion of the Manager in accordance with the applicable swing pricing policy. There can be no assurance that swing pricing will fully eliminate dilution or prevent all adverse effects on the relevant Sub-Fund or its investors. The estimation of transaction costs and the application of any adjustment may also involve judgment and may not always accurately reflect actual market conditions or dealing costs.

The costs and expenses associated with the change as mentioned above, estimated to be HK\$220,000, shall be borne by the relevant Sub-Funds on a pro rata basis based on their respective Net Asset Values.

B. Enhancement of the investment strategy and change in the reference index of Amundi HK - Disruptive Opportunities Equity Fund

(1) Enhancement of the investment strategy of the relevant Sub-Fund

With effect from the Effective Date, the investment strategy of the relevant Sub-Fund will be enhanced to reflect that the disruptive innovation companies invested by the relevant Sub-Fund are grouped in the following pillars:

- Artificial Intelligence: infrastructure (companies engaging in the physical infrastructure building required for the development of artificial intelligence), enablers (companies providing applications or services that enable artificial intelligence) and adopters (companies that are adopting artificial intelligence technologies for their products and/or services);

- Robotics: companies providing or related to the development of autonomous systems;
- Security: companies providing or related to the development of digital and physical protection systems and services;
- New energy: companies engaged in the development of energy efficiency and clean tech solutions; and
- Advanced healthcare: biotech and medical innovators.

(2) Change in the reference index of the relevant Sub-Fund

With effect from the Effective Date, the relevant Sub-Fund's reference index will be changed from MSCI World Net Total Return Index to MSCI World Growth Net Total Return Index (the "**New Reference Index**"), because the New Reference Index is considered to be more reflective of the relevant Sub-Fund's investment objective and strategy.

C. Removal of requirement for prior approval from the Manager for transfer of Units

Currently, subject as provided in the Explanatory Memorandum and prior approval from the Manager, Units may be transferred by an instrument in writing in common form signed by (or, in the case of a body corporate, signed on behalf of or sealed by) the transferor and the transferee.

With effect from the Effective Date, the requirement for prior approval of the Manager in the transfer of Units will be removed.

D. Alternative(s) available to you

If you do not agree with the changes to the relevant Sub-Funds mentioned in section A above, you may (i) realise your Units in the relevant Sub-Funds without Realisation Charge at any time, or (ii) convert your Units in the relevant Sub-Funds to Units of other sub-funds of the Fund which are authorised by the SFC¹ without Switching Fee before 5:00 p.m. (Hong Kong time) on each Dealing Day from the date of this notice to the Effective Date, in accordance with the procedures and arrangements for realisation and conversion as set out in the current Explanatory Memorandum. Please note that although we will not impose any charges in respect of your realisation/conversion instructions, your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you realisation/conversion and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

E. Documents and enquiries

The Explanatory Memorandum and Product Key Facts Statements of the Sub-Funds will be updated to reflect the changes in due course, if applicable.

The Trust Deed will also be amended by way of a supplemental deed to reflect the changes as mentioned in this notice, if applicable, on the Effective Date.

¹ SFC authorization is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

The latest Explanatory Memorandum, the latest Product Key Facts Statements of the Sub-Funds are available at the Manager's website at <http://www.amundi.com.hk/retail>² and (together with the Trust Deed and any supplemental deeds) for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the offices of the Manager at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong and copies thereof may be obtained from the Manager.

Concerning enquiries on the above, please contact the Manager at (852) 2521 4231 and at the address above.

Yours faithfully,

Amundi Hong Kong Limited

² This website has not been reviewed by the SFC.

東方匯理香港組合

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。基金經理對本通知所載資料的準確性承擔全部責任。

除非本通知另有界定，否則本通知的詞彙和用詞均具有本基金及子基金的發售文件所賦予的相同涵義。

致

東方匯理香港組合（「本基金」）及其子基金（「子基金」）
單位持有人

2026年9月28日

尊敬的單位持有人：

關於：本基金及子基金發售文件的變動

吾等謹此就本基金及子基金的若干變更通知閣下，詳情載列如下。

A. 以下子基金的波動定價調整機制：

- 東方匯理香港組合-靈活配置平穩基金
- 東方匯理香港組合-靈活配置均衡基金
- 東方匯理香港組合-靈活配置增長基金
- 東方匯理香港組合-亞太新動力股息基金
- 東方匯理香港組合-創新動力股票基金
- 東方匯理香港組合-環球債券收益基金

為配合市場慣例，基金經理決定自2026年10月28日（「生效日期」）起，為各相關子基金設立波動定價調整機制。

於任何交易日，若相關子基金的單位買賣需要買入或出售投資組合投資，且在此規模下的相關交易成本高昂，則相關子基金可能面臨攤薄。該機制旨在減低攤薄影響，保障現有投資者的權益。

自生效日期起，若基金經理認為符合全體單位持有人利益，在計算每單位資產淨值時，一旦任何相關子基金的淨資本流超出基金經理不時預先設定的門檻，基金經理可對子基金每單位資產淨值及每單位類別作出調整：淨資本流入相關子基金則向上調整，淨資本流出相關子基金則向下調整，此舉旨在減輕買入／出售相關投資帶來的預期攤薄影響，包括但不限於買賣差價及交易成本（例如經紀佣金、稅項及政府徵費）。可能造成淨資本流情況的例子包括認購／變現／轉換要求所產生的單位淨交易、涉及資產流入或流出相關子基金的基金合併事項等。

該等調整旨在令長期單位持有人免於承擔與持續認購、變現及轉換活動相關的費用，並非意在處理各個別投資者的特定情況。因此，與相關子基金的淨交易活動方向相反的指令在執行時可能會對其他指令造成不利影響。

在正常市況下，有關波動定價調整將不得超過相關子基金每單位資產淨值或相關子基金任何類別之2%。然而，於極端市況（例如市場大幅波動、資產流動性下降及市場受壓期

間），調整幅度或會顯著上升。無論如何，超過2%的波動定價調整率將只會臨時採用，除非獲受託人及（如適用）證監會批准，否則將不會高於5%。

基於上述變更，相關子基金將承受波動定價風險。

投資者應注意，採用波動定價機制後，每單位資產淨值可能會高於或低於未採用該機制原本釐定的資產淨值。因此，投資者若於採用波動定價的交易日認購或贖回相關子基金單位，其獲得的成交價格或較未實施該機制時不利。因此，投資者或須承擔與其自身交易活動有關的較大部分交易成本。

投資者應注意，採用波動定價機制，或會令相關子基金資產淨值的波幅有別於相關子基金相關投資組合的表現。一般而言，若相關子基金錄得淨資本流入，每單位資產淨值將予調高；若相關子基金錄得淨資本流出，每單位資產淨值則予調低。儘管相關子基金各單位類別的每單位資產淨值將分開計算，但任何作出之調整（以百分比計）對相關子基金各單位類別的每單位資產淨值均產生同等影響。

是否執行波動定價以及任何調整幅度，通常由基金經理根據適用波動定價政策酌情決定。概不保證波動定價將完全消除攤薄現象，亦無法避免所有對相關子基金或其投資者造成的不利影響。估算交易成本及執行任何調整亦可能涉及主觀判斷，且未必能夠準確反映實際市況或買賣成本。

與上述變更相關的成本及費用估計為220,000港元，將由相關子基金根據各自的資產淨值按比例承擔。

B. 東方匯理香港組合 – 創新動力股票基金的投資策略的加強披露及參考指數的變更

(1) 相關子基金投資策略的加強披露

自生效日期起，相關子基金的投資策略將予以加強披露，以反映相關子基金所投資的破格性創新公司劃分為以下主題：

- 人工智能：基礎設施建設者 (infrastructure)（從事人工智能發展所需實體基礎設施建設的公司）、賦能者 (enablers)（提供可實現人工智能功能的應用程式或服務的公司）及採用者 (adopters)（於自身產品及／或服務採用人工智能技術的公司）；
- 機械人：提供自主系統開發或從事相關業務的公司；
- 安全：提供數碼及實體防護系統與服務開發或從事相關業務的公司；
- 新能源：從事開發節能及潔淨科技解決方案的公司；及
- 先進醫療保健：生物科技及醫療創新公司。

(2) 相關子基金參考指數的變更

自生效日期起，相關子基金的參考指數將由「MSCI World Net Total Return 指數」變更為「MSCI World Growth Net Total Return 指數」（「新參考指數」），因為新參考指數被認為更能反映相關子基金的投資目標及策略。

C. 取消單位轉讓須經基金經理事先批准的規定

目前，受基金說明書及基金經理事先批准的規定所規限，單位可透過由轉讓人及受讓人簽署（或如屬法團，代表轉讓人及受讓人簽署或由其蓋章）的通用格式書面文據進行轉讓。

由生效日期起，有關單位轉讓須經基金經理事先批准的規定將予取消。

D. 閣下可行使的替代選項

若閣下不同意上述 A 節所述對相關子基金的變更，閣下可從本通知日期至生效日期期間的每個交易日下午 5 時（香港時間）之前，根據最新基金說明書中所述的變現及轉換程序和安排，(i) 隨時變現閣下在相關子基金的單位（無須支付變現費），或(ii) 將閣下在相關子基金的單位轉換為本基金經證監會¹認可的其他子基金單位（無須支付轉換費）。請注意，儘管我們不會就閣下的變現／轉換指示收取任何費用，但閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向閣下收取變現／轉換費用及／或交易費用，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

E. 文件與查詢

基金說明書及子基金的產品資料概要（如適用）將適時更新，以反映上述變動。

在生效日期，信託契據亦將以補充契據的方式修訂，以反映本通知所述變動（如適用）。

最新的基金說明書、子基金最新的產品資料概要載於基金經理的網站 <http://www.amundi.com.hk/retail>²，（連同信託契據及任何補充契據）於任何一日（不包括星期六、星期日和公眾假期）正常營業時段的任何時間在基金經理的辦事處（地址：香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室）可供免費查閱，亦可向基金經理索取副本。

如需對上述內容作出查詢，請致電(852) 2521 4231 及按上文所述地址聯絡基金經理。

東方匯理資產管理香港有限公司

謹啟

¹ 證監會認可不等於對某計劃作出推介或認許，亦不是對該計劃的商業利弊或表現作出保證，更不代表該計劃適合所有投資者，或認許該計劃適合任何個別投資者或任何類別的投資者。

² 此網站並未經證監會審核。

AMUNDI HK PORTFOLIOS

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Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the offering documents of the Fund and the Sub-Funds.

**To Unitholders of
Amundi HK Portfolios (the “Fund”) and its sub-funds (the “Sub-Funds”)**

29 June 2026

Dear Unitholders,

Re: Changes to the offering documents and the Fund and the Sub-Funds

We are writing to inform you of certain changes to the Fund and the Sub-Funds. The details are set out below.

A. Update to the definition of “Business Day”

In light of the implementation of trading of Hong Kong securities and derivatives under severe weather conditions by Hong Kong Exchanges and Clearing Limited, with effect from 29 July 2026 (the “**Effective Date**”), the definition of “**Business Day**” in the following sections of the Explanatory Memorandum will be updated as follows:

	Before the update	After the update
(i) “DEFINITIONS”	a day (other than a Saturday and a Sunday) on which banks in Hong Kong are open for normal banking business or such other day or days as the Manager and the Trustee may agree from time to time, provided that where as a result of a number 8 typhoon signal, black rainstorm warning or other similar event, the period during which banks in Hong Kong is open on any day is reduced, such day shall not be a Business Day unless otherwise provided for in the relevant Appendix in relation to a Sub-Fund	a day (other than a Saturday and a Sunday) on which the Stock Exchange of Hong Kong is open for trading or such other day or days as the Manager may determine from time to time unless otherwise provided for in the relevant Appendix in relation to a Sub-Fund
(ii) “APPENDIX 1 - AMUNDI HK DEFENSIVE BALANCED FUND”, “APPENDIX 2 - AMUNDI HK BALANCED FUND”, “APPENDIX 3 - AMUNDI HK GROWTH FUND”, “APPENDIX 4 - AMUNDI HK	a day (other than a Saturday and a Sunday) on which banks in Hong Kong are open for normal banking business or such other day or days as the Manager and the Trustee may agree from time to time, provided that where as a result of a number 8 typhoon signal, black rainstorm warning or other similar event, the period during which banks in Hong Kong is open on any day is reduced, such day shall not be a Business Day unless the	a day (other than a Saturday and a Sunday) on which the Stock Exchange of Hong Kong is open for trading or such other day or days as the Manager may determine from time to time

	MONEY MARKET USD FUND”, “APPENDIX 5 - AMUNDI HK - NEW GENERATION ASIA PACIFIC EQUITY DIVIDEND FUND” and “APPENDIX 6 - AMUNDI HK - DISRUPTIVE OPPORTUNITIES EQUITY FUND”	Manager and the Trustee determine otherwise	
(iii)	“APPENDIX 7 - AMUNDI HK - GLOBAL BOND INCOME FUND”	a day (other than a Saturday and a Sunday) on which banks in Hong Kong and the United Kingdom are open for normal banking business or such other day or days as the Manager and the Trustee may agree from time to time, provided that where as a result of a number 8 typhoon signal, black rainstorm warning or other similar event, the period during which banks in Hong Kong and the United Kingdom are open on any day is reduced, such day shall not be a Business Day unless the Manager and the Trustee determine otherwise	a day (other than a Saturday and a Sunday) on which the Stock Exchange of Hong Kong is open for trading and banks in the United Kingdom are open for normal banking business or such other day or days as the Manager may determine from time to time
(iv)	“APPENDIX 8 - AMUNDI HK - GUARANTEED FUND 1”	a day (other than a Saturday and a Sunday) on which banks in Hong Kong, the U.S. and France are open for normal banking business or such other day or days as the Manager and the Trustee may agree from time to time, provided that where as a result of a number 8 typhoon signal, black rainstorm warning or other similar event, the period during which banks in Hong Kong, the U.S. and France are open on any day is reduced, such day shall not be a Business Day unless the Manager and the Trustee determine otherwise	a day (other than a Saturday and a Sunday) on which the Stock Exchange of Hong Kong is open for trading and banks in the U.S. and France are open for normal banking business or such other day or days as the Manager may determine from time to time

All references to “**Business Day**” in the offering documents of the Fund and the Sub-Funds should be construed accordingly, including but not limited to the definitions for “**Dealing Day**”, “**Dealing Deadline**”, “**Valuation Day**” and “**Valuation Point**”, such that subscription, realisation and conversion orders will be effected, and valuation of the Sub-Funds will be performed, during the abovementioned period.

Please however note that the implementation of trading and dealing of Units of a Sub-Fund under such conditions will depend on the operational support of its service providers. Although system testing has

been performed, and contingency plans have been developed, there is a possibility of extreme events (e.g. temporary power outages or the suspension of electronic money transfer channels) that may impact the operations of the service providers of the relevant Sub-Fund and they may not be able to operate, or to operate at the normal level.

While the Manager, the Trustee and other service providers of the relevant Sub-Fund will take appropriate measures to ensure normal operations as far as possible to facilitate dealing in different classes of Units, investors should note that their ability to deal will also depend on the availability of the services of their own service providers. Investors should check with their authorised distributors whether dealing is offered through them, on a day on which severe weather conditions persist. These service providers are independent of the Manager, and it cannot be guaranteed that their services will not be disrupted under such conditions.

B. Changes of investment strategies for certain Sub-Funds

(i) Increase in investment limit in investments in loss-absorption features (“LAP”) of each of the following Sub-Funds:-

- **Amundi HK – Defensive Balanced Fund**
- **Amundi HK – Balanced Fund**

Currently, the investment strategy of each of the relevant Sub-Funds states that the relevant Sub-Fund’s expected total maximum investments in LAP will be less than 10% of its Net Asset Value. With effect from the Effective Date, the relevant Sub-Fund’s expected total maximum investments in LAP will be less than 30% of its Net Asset Value.

(ii) Change of investment strategy in relation to bond positions for each of the following Sub-Funds:-

- **Amundi HK – Defensive Balanced Fund**
- **Amundi HK – Balanced Fund**

Currently, the bond positions of each of the relevant Sub-Funds will provide yield and serve as a cushion. With effect from the Effective Date, the bond positions of the relevant Sub-Funds will be actively managed to provide income and may help moderate overall portfolio volatility.

(iii) Increase in investment limit in RMB-denominated underlying investments of each of the following Sub-Funds:-

- **Amundi HK – Defensive Balanced Fund**
- **Amundi HK – Balanced Fund**
- **Amundi HK – Growth Fund**

Currently, the investment strategy of each of the relevant Sub-Funds states that the relevant Sub-Fund may invest up to 10% in RMB-denominated underlying investments, where the relevant Sub-Fund may invest in China A-Shares through the Stock Connects and in Mainland China’s onshore bond market through Bond Connect. With effect from the Effective Date, the relevant Sub-Fund may invest up to 20% in the abovementioned RMB-denominated underlying investments.

(iv) Clarification of the following Sub-Fund’s exposure to onshore Mainland China securities:-

- **Amundi HK – Global Bond Income Fund**

With effect from the Effective Date, it will be clarified that the relevant Sub-Fund may invest up to 10% of its Net Asset Value in onshore Mainland China securities.

(v) Update of disclosures regarding investment in commodities of each of the following Sub-Funds:-

- **Amundi HK – Defensive Balanced Fund**
- **Amundi HK – Balanced Fund**

With effect from the Effective Date, the investment strategy of each of the relevant Sub-Funds will be updated to reflect that the relevant Sub-Fund may invest up to 10% of its Net Asset Value in commodities (including gold) indirectly through commodity-linked notes, exchange traded commodities, exchange traded funds and/or other similar instruments.

The Appendices of the relevant Sub-Funds in the Explanatory Memorandum will be updated to include “Risks of investing indirectly in commodities” as a result of the changes above.

- **Amundi HK – Growth Fund**

With effect from the Effective Date, the investment strategy of the relevant Sub-Fund will be updated to reflect that the relevant Sub-Fund may invest up to 10% of its Net Asset Value in commodities indirectly through exchange traded funds and/or other similar instruments.

The Appendix of the relevant Sub-Fund in the Explanatory Memorandum will be updated to include “Risks of investing indirectly in commodities” as a result of the changes above.

(vi) Changes regarding the use of financial derivative instruments of each of the following Sub-Funds:-

- **Amundi HK – Defensive Balanced Fund**
- **Amundi HK – Balanced Fund**
- **Amundi HK – Growth Fund**

Currently, the investment strategy of each of the relevant Sub-Funds states that the relevant Sub-Fund may acquire financial derivative instruments for hedging purposes only. With effect from the Effective Date, the relevant Sub-Fund may acquire financial derivative instruments for hedging, efficient portfolio management or investment purposes.

The Appendices of the relevant Sub-Funds in the Explanatory Memorandum will be updated to include “Risk attached to use of derivatives” as a result of the changes above. The corresponding risk factor in the Product Key Facts Statements of the relevant Sub-Funds will also be updated accordingly.

For the avoidance of doubt, the net derivative exposure of each of the relevant Sub-Funds will remain to be up to 50% of the relevant Sub-Fund's latest available Net Asset Value notwithstanding the changes above.

(vii) Enhancement of disclosure regarding integration of ESG considerations in the investment strategy of Amundi HK – Global Bond Income Fund

With effect from the Effective Date, the following changes will be made to the investment strategy of the relevant Sub-Fund:

- (1) The investment strategy of the relevant Sub-Fund will be amended to reflect that it will integrate Sustainability Factors in its investment process as outlined in more detail in the “Sustainable Investing” section of the Explanatory Memorandum.
- (2) The investment policy of the relevant Sub-Fund will further be amended to include a complementary objective that seeks to achieve an ESG score of its portfolio greater than that of its investment universe. In determining the ESG score of the relevant Sub-Fund and the investment universe, ESG performance will be assessed by comparing the average performance of a security against the security issuer's industry, in respect of each of the three ESG characteristics of environmental, social and governance. The selection of securities through the use of Amundi's ESG rating methodology will take into account principal adverse impacts of investment decisions on Sustainability Factors according to

the nature of the relevant Sub-Fund. Please refer to the “Sustainable Investing” section of the Explanatory Memorandum for more details on Amundi’s ESG rating methodology.

For the avoidance of doubt, the relevant Sub-Fund will not be classified as an ESG fund in Hong Kong pursuant to the “Circular to management companies of SFC-authorized unit trusts and mutual funds - ESG funds” issued by the SFC dated 29 June 2021, as may be revised from time to time, as a result of the changes above.

As a result of the changes above, the relevant Sub-Fund may be subject to the “Sustainable investment risk” in the “Risk Factors” section of the Explanatory Memorandum.

C. Enhancement of the investment and borrowing restrictions of certain Sub-Funds

With effect from the date of this notice, the relevant Sub-Funds’ investment and borrowing restrictions are enhanced as follows:

For Amundi HK – Defensive Balanced Fund, Amundi HK – Balanced Fund, Amundi HK – Growth Fund and Amundi HK – Global Bond Income Fund only:-

- Notwithstanding sub-paragraph 1(e) of Annexure A to the Explanatory Memorandum, the value of the relevant Sub-Fund's investment in securities and other financial products or instruments that are neither listed, quoted nor dealt in on a Securities Market will not exceed 10% of the Net Asset Value of the relevant Sub-Fund.
- Notwithstanding sub-paragraphs 1(g)(i) and 1(g)(ii) of Annexure A to the Explanatory Memorandum, the aggregate value of the relevant Sub-Fund's investment in units or shares in other collective investment schemes shall not exceed 10% of its Net Asset Value.
- Notwithstanding sub-paragraph 2(c) of Annexure A to the Explanatory Memorandum, the Manager (and/or its Investment Delegates for Amundi HK – Global Bond Income Fund) will not make short sales on behalf of the relevant Sub-Fund, save that the relevant Sub-Fund may hold synthetic short positions through the use of financial derivative instruments in accordance with paragraph 4 of Annexure A to the Explanatory Memorandum.

For Amundi HK – Defensive Balanced Fund and Amundi HK – Balanced Fund only:-

- Notwithstanding sub-paragraphs 2(a) and 4.4(a) of Annexure A to the Explanatory Memorandum, the Manager will not invest directly in physical commodities and will not invest in instruments which can lead to physical delivery of commodities on behalf of the relevant Sub-Fund. Exposure to commodities may only be achieved indirectly without physical delivery through (i) transferable securities, such as commodity-linked notes or exchange traded commodities that do not embed derivatives; and (ii) exchange traded funds qualified as an Undertaking for Collective Investment in Transferable Securities governed by the Directive 2009/65/EC of the European Parliament and of the Council of 13 July 2009 on the coordination of laws, regulations and administrative provisions relating to undertakings for collective investment in transferable securities (“**UCITS**”) or other eligible collective investment schemes, which may use financial derivative instruments (e.g., total return swaps) to track the performance of a diversified commodity index.

For Amundi HK – Growth Fund only:-

- Notwithstanding sub-paragraphs 2(a) and 4.4(a) of Annexure A to the Explanatory Memorandum, the Manager will not invest directly in physical commodities and will not invest in instruments which can lead to physical delivery of commodities on behalf of the relevant Sub-Fund. Exposure to commodities may only be achieved indirectly without physical delivery through exchange traded funds qualified as UCITS or other eligible collective investment schemes, which may use financial derivative instruments (e.g., total return swaps) to track the performance of a diversified commodity index.

For **Amundi HK – Global Bond Income Fund** only:-

- Notwithstanding sub-paragraphs 2(a) and 4.4(a) of Annexure A to the Explanatory Memorandum, the Manager and/or its Investment Delegates will not invest in physical commodities and will not invest in instruments which can lead to physical delivery of commodities on behalf of the relevant Sub-Fund.

D. Documents and enquiries

The Explanatory Memorandum and Product Key Facts Statements of the Sub-Funds will be updated to reflect the changes in due course, if applicable.

The Trust Deed will also be amended by way of a supplemental deed to reflect the changes as mentioned in this notice, if applicable.

The latest Explanatory Memorandum, the latest Product Key Facts Statements of the Sub-Funds are available at the Manager's website at <http://www.amundi.com.hk/retail>¹ and (together with the Trust Deed and any supplemental deeds) for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the offices of the Manager at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong and copies thereof may be obtained from the Manager.

Concerning enquiries on the above, please contact the Manager at (852) 2521 4231 and at the address above.

Yours faithfully,

Amundi Hong Kong Limited

¹ This website has not been reviewed by the SFC.

東方匯理香港組合

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。基金經理對本通知所載資料的準確性承擔全部責任。

除非本通知另行界定，本通知的詞彙和用詞均具有本基金及子基金的發售文件所賦予的相同涵義。

致東方匯理香港組合（「本基金」）及其子基金（「子基金」）
單位持有人

2026年6月29日

尊敬的單位持有人：

關於：本基金及子基金發售文件的變動

吾等謹此就本基金及子基金的若干變更通知閣下，詳情載列如下。

A. 更新「營業日」的釋義

鑑於香港交易及結算所有限公司實施在惡劣天氣情況下進行香港證券及衍生產品交易，自2026年7月29日（「生效日期」）起，基金說明書以下章節中「營業日」的釋義將更新如下：

	更新之前	更新之後
(i) 「釋義」	指香港的銀行開門經營正常銀行業務的日子（星期六及星期日除外）或基金經理及受託人可不時協定的其他一個或多個日子，惟倘若香港的銀行在上述任何日子的開門營業期間因八號颱風訊號、黑色暴雨警告或其他類似事件而被縮短，則該日子不應為營業日，除非與子基金相關的有關附錄另有指明者則作別論	指香港聯交所開市進行交易的日子（星期六及星期日除外）或基金經理可不時釐定的其他一個或多個日子，除非與子基金相關的有關附錄另有指明者則作別論
(ii) 「附錄一 - 東方匯理香港組合 - 靈活配置平穩基金」、 「附錄二 - 東方匯理香港組合 - 靈活配置均衡基金」、 「附錄三 - 東方匯理香港組合 - 靈活配置增長基金」、 「附錄四 - 東方匯理香港組合 - 美元貨幣市場基金」、 「附錄五 - 東方匯理香港組合 - 亞太新動力股息基金」及「附錄六 - 東方	指香港的銀行開門經營正常銀行業務的日子（星期六及星期日除外）或基金經理及受託人可不時協定的其他一個或多個日子，惟倘若香港的銀行在上述任何日子的開門營業期間因八號颱風訊號、黑色暴雨警告或其他類似事件而被縮短，則該日子不應為營業日，除非基金經理及受託人另有決定則作別論	指香港聯交所開市進行交易的日子（星期六及星期日除外）或基金經理可不時決定的其他一個或多個日子

匯理香港組合 – 創新動力股票基金」		
(iii) 「附錄七 - 東方匯理香港組合 – 環球債券收益基金」	香港及英國的銀行開門經營正常銀行業務的日子（星期六及星期日除外）或基金經理及受託人可不時協定的其他一個或多個日子，惟倘若香港及英國的銀行在上述任何日子的開門營業期間因八號颱風訊號、黑色暴雨警告或其他類似事件而被縮短，則該日子不應為營業日，除非基金經理及受託人另有決定則作別論	香港聯交所開市進行交易及英國的銀行開門經營正常銀行業務的日子（星期六及星期日除外）或基金經理可不時決定的其他一個或多個日子
(iv) 「附錄八 - 東方匯理香港組合 – 到期保證基金1」	香港、美國和法國的銀行開門經營正常銀行業務的日子（星期六及星期日除外）或基金經理及受託人可不時協議的其他一個或多個日子，惟倘若香港、美國和法國的銀行在上述任何日子的開門營業期間因八號颱風訊號、黑色暴雨警告或其他類似事件而被縮短，則該日子不應為營業日，除非基金經理及受託人另有決定則作別論	指香港聯交所開市進行交易及美國和法國的銀行開門經營正常銀行業務的日子（星期六及星期日除外）或基金經理可不時決定的其他一個或多個日子

本基金及子基金發售文件中所有「營業日」的提述均應據此解釋，包括但不限於「交易日」、「交易截止時間」、「估值日」及「估值點」的釋義，從而在上述期間內將執行認購、變現及轉換指令，以及進行子基金的估值。

然而，敬請注意，子基金於該等情況下的單位買賣及交易的執行將取決於其服務供應商的營運支援。儘管已進行系統測試，並已制定應變計劃，但仍有可能發生極端事件（如臨時停電或暫停電子貨幣轉賬渠道），影響有關子基金的服務供應商的營運，導致其可能無法運作，或無法以正常水平運作。

儘管基金經理、受託人及有關子基金的其他服務供應商將採取適當措施，確保在盡可能的範圍內正常運作，以方便不同單位類別的交易，但投資者應注意，其是否能夠交易亦將視乎其本身的服務供應商能否提供服務。投資者應向其認可分銷商查詢，在惡劣天氣情況持續的日子，是否可透過其認可分銷商進行交易。此等服務供應商獨立於基金經理，因此無法保證其服務於該等情況下不會中斷。

B. 變更若干子基金的投資策略

(i) 提高下列各子基金在具有吸收虧損特性（「吸收虧損工具」）投資的投資限制：-

- 東方匯理香港組合-靈活配置平穩基金
- 東方匯理香港組合-靈活配置均衡基金

現時，各有關子基金的投資策略訂明，預計有關子基金在吸收虧損工具的最高投資總額將少於其資產淨值的 10%。自生效日期起，預計有關子基金在吸收虧損工具的最高投資總額將少於其資產淨值的 30%。

(ii) 變更下列各子基金有關債券倉盤的投資策略：-

- 東方匯理香港組合-靈活配置平穩基金
- 東方匯理香港組合-靈活配置均衡基金

現時，各有關子基金的債券倉盤將帶來收益並作為緩衝之用。自生效日期起，有關子基金的債券倉盤將予以積極管理以帶來收益，並且可能有助於降低整體投資組合的波動率。

(iii) 提高下列各子基金在人民幣計值的相關投資的投資限額：

- 東方匯理香港組合-靈活配置平穩基金
- 東方匯理香港組合-靈活配置均衡基金
- 東方匯理香港組合-靈活配置增長基金

現時，各有關子基金的投資策略訂明，有關子基金最多可以 10%投資於人民幣計值的相關投資，而有關子基金可透過互聯互通機制投資於中國 A 股及透過債券通投資於中國內地境內債券市場。自生效日期起，有關子基金最多可以 20%投資於上述人民幣計值的相關投資。

(iv) 澄清下列子基金對中國內地在岸證券的投資比重：-

- 東方匯理香港組合-環球債券收益基金

澄清自生效日期起，有關子基金最多可投資其 10%的資產淨值於中國內地在岸證券。

(v) 更新下列各子基金有關商品投資的披露資料：

- 東方匯理香港組合-靈活配置平穩基金
- 東方匯理香港組合-靈活配置均衡基金

自生效日期起，各有關子基金的投資策略將予以更新，以反映有關子基金可透過商品掛鈎票據、交易所買賣商品、交易所買賣基金及／或其他類似工具，間接地將其最多 10%的資產淨值投資於商品（包括黃金）。

由於上述變動，基金說明書中有關子基金的附錄將予以更新，以納入「間接地投資於商品的風險」。

- 東方匯理香港組合-靈活配置增長基金

自生效日期起，有關子基金的投資策略將予以更新，以反映有關子基金可透過交易所買賣基金及／或其他類似工具，間接地將其最多 10%的資產淨值投資於商品。

由於上述變動，基金說明書中有關子基金的附錄將予以更新，以納入「間接地投資於商品的風險」。

(vi) 下列各子基金有關運用金融衍生工具的變動：-

- 東方匯理香港組合-靈活配置平穩基金
- 東方匯理香港組合-靈活配置均衡基金
- 東方匯理香港組合-靈活配置增長基金

現時，各有關子基金的投資策略訂明，有關子基金可為對沖目的取得金融衍生工具。自生效日期起，有關子基金可為對沖、有效投資組合管理或投資目的取得金融衍生工具。

由於上述變動，基金說明書中有關子基金的附錄將予以更新，以納入「運用衍生工具附帶的風險」。有關子基金的產品資料概要中有關風險因素也會相應修訂。

為免引起疑問，儘管有上述變動，各有關子基金的衍生工具風險承擔淨額將仍以有關子基金最近期可得資產淨值的 50% 為限。

(vii) 加強有關東方匯理香港組合－環球債券收益基金將 ESG 考慮因素納入投資策略的披露資料

自生效日期起，有關子基金的投資策略將作出下列變動：

- (1) 有關子基金的投資策略將予以修訂，以反映其將在投資流程中納入可持續發展因素，更多詳情載於基金說明書的「可持續投資」一節。
- (2) 有關子基金的投資政策將進一步修訂，以納入補充性目標，力求使其投資組合實現高於其投資範疇的 ESG 評分。在釐定有關子基金及投資範疇的 ESG 評分時，透過比較某證券相對於證券發行人所屬行業在環境、社會及管治的三個 ESG 特點各自的平均表現，從而評估 ESG 表現。透過東方匯理的 ESG 評級方法揀選證券，將根據有關子基金的性質計及投資決策對可持續發展因素的主要不利影響。關於東方匯理的 ESG 評級方法的更多詳細資料，請參閱基金說明書「可持續投資」一節。

為免引起疑問，儘管有上述變動，有關子基金將不會根據證監會於 2021 年 6 月 29 日發出的《致證監會認可單位信託及互惠基金的管理公司的通函－環境、社會及管治基金》（可不時修訂）在香港被歸類為 ESG 基金。

由於上述變動，有關子基金須承受基金說明書「風險因素」一節中的「可持續投資風險」。

C. 加強若干子基金的投資及借貸限制

自本通知之日起，有關子基金的投資及借貸限制將按以下方式加強：

僅適用於東方匯理香港組合－靈活配置平穩基金、東方匯理香港組合－靈活配置均衡基金、東方匯理香港組合－靈活配置增長基金及東方匯理香港組合－環球債券收益基金：-

- 儘管基金說明書附錄 A 第 1(e)分段有所規定，有關子基金所投資的證券及其他金融產品或工具如果並非在證券市場上市、掛牌或交易，則其所投資在該等證券及其他金融產品或工具的價值，不可超逾有關子基金資產淨值的 10%。
- 儘管基金說明書附錄 A 第 1(g)(i)及 1(g)(ii)分段有所規定，有關子基金所投資的其他集體投資計劃的單位或股份的總值，不可超逾其資產淨值的 10%。
- 儘管基金說明書附錄 A 第 2(c)分段有所規定，基金經理（及／或其東方匯理香港組合－環球債券收益基金的投資受委人）不可代表有關子基金進行賣空，惟有關子基金可按照基金說明書附錄 A 第 4 段透過運用金融衍生工具持有合成短倉。

僅適用於東方匯理香港組合－靈活配置平穩基金及東方匯理香港組合－靈活配置均衡基金：-

- 儘管基金說明書附錄 A 第 2(a)及 4.4(a)分段有所規定，基金經理不可代表有關子基金直接投資於實物商品及投資於可導致商品進行實物交付的工具。對商品的投資僅透過以下不涉及實物交付的方式間接實現：(i)可轉讓證券，例如未嵌入衍生工具的商品掛鈎票據或交易所買賣商品；及(ii)交易所買賣基金，而有關基金屬於受歐洲議會及理事會 2009 年 7 月 13 日有關整合可轉讓證券集體投資計劃相關法律、規定及行政條文的指引 2009/65/EC 規管的可轉讓證券集體投資計劃（「UCITS」）或其他合資格集體投資計劃，並可運用金融衍生工具（如總回報掉期）追蹤多元化商品指數的表現。

僅適用於東方匯理香港組合—靈活配置增長基金：-

- 儘管基金說明書附錄 A 第 2(a)及 4.4(a)分段有所規定，基金經理不可代表有關子基金直接投資於實物商品及投資於可導致商品進行實物交付的工具。對商品的投資僅透過屬 UCITS 或其他其他合資格集體投資計劃的交易所買賣基金以不涉及實物交付的方式間接實現，並可運用金融衍生工具（如總回報掉期）追蹤多元化商品指數的表現。

僅適用東方匯理香港組合—環球債券收益基金：-

- 儘管基金說明書附錄 A 第 2(a)及 4.4(a)分段有所規定，基金經理及／或其投資受委人不可代表有關子基金投資於實物商品及投資於可導致商品進行實物交付的工具。

D. 文件與查詢

基金說明書及子基金的產品資料概要（如適用）將適時更新，以反映上述變動。

信託契據亦將以補充契據的方式修訂，以反映本通知所述變動（如適用）。

最新的基金說明書、子基金最新的產品資料概要載於基金經理的網站 <http://www.amundi.com.hk/retail>¹，（連同信託契據及任何補充契據）於任何一日（不包括星期六、星期日和公眾假期）正常營業時段的任何時間在基金經理的辦事處（地址：香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室）可供免費查閱，亦可向基金經理索取副本。

如需對上述內容作出查詢，請致電(852) 2521 4231 及按上文所述地址聯絡基金經理。

東方匯理資產管理香港有限公司

謹啟

¹ 此網站並未經證監會審核。

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE MANAGER ACCEPTS RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE.

**To Unitholders of
Amundi HK Portfolios (the “Fund”)**

30 April 2025

Dear Unitholder,

Annual report and audited accounts for the Fund (the “Report”)

We are writing to inform you that softcopy of the Fund’s annual report and audited accounts in English for the period ending on 31 December 2024 is now available in electronic forms on the website www.amundi.com.hk.

Procedure to download:

- 1) Visit www.amundi.com.hk/retail
- 2) Click “Individual Investors”
- 3) Click “Products” → “Regulatory Documents”
- 4) Click “Amundi HK Portfolios – Annual report” under “Annual reports”
- 5) Save or print the report

Printed form of the Report will not be distributed, but will be available at the office of Amundi Hong Kong Limited, the Manager of the Fund.

Address of the Manager of the Fund:

Amundi Hong Kong Limited
Suites 04-06, 32nd Floor, Two Taikoo Place
Taikoo Place, 979 King's road, Quarry Bay, Hong Kong

Concerning enquiries on the above, please contact Amundi Hong Kong Limited, the Manager of the Fund at (852) 2521 4231.

Yours faithfully,

Amundi Hong Kong Limited

此乃重要通知，敬希即時垂注。如有疑問，請尋求專業意見。基金經理對此通知所載資料之準確性承擔責任。

致東方匯理香港組合(「本基金」)之
單位持有人

2025 年 4 月 30 日

各位單位持有人:

有關本基金的年度報告和經審核賬目(「財務報告」)

謹此通知單位持有人本基金至 2024 年 12 月 31 日的英文版本財務報告現已以電子形式上載於網站 www.amundi.com.hk/zh。

下載程序:

- 1) 登入 www.amundi.com.hk/zh
- 2) 點擊 “一般投資者”
- 3) 點擊 “基金” → “文件”
- 4) 點擊 “年度報告” 之下的 “東方匯理香港組合”
- 5) 儲存或列印財務報告

本基金將不會分派財務報告的印刷本，但財務報告的印刷本將可於基金經理東方匯理資產管理香港有限公司的辦事處索取。

基金經理辦事處地址

東方匯理資產管理香港有限公司
香港鰂魚涌英皇道 979 號太古坊
太古坊二座 32 樓 04-06 室

如對上述事項有任何查詢，請聯絡基金經理東方匯理資產管理香港有限公司，電話 (852) 2521 4231。

此致

東方匯理資產管理香港有限公司

AMUNDI HK PORTFOLIOS

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE MANAGER ACCEPTS RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE AS AT THE DATE OF PUBLICATION.

**To Unitholders of
Amundi HK Portfolios**

10 April 2025

Dear Unitholders,

We are writing to inform you of certain changes to Amundi HK Portfolios (the “**Fund**”). The details are set out below.

Capitalised terms in this notice have the same meaning as in the Explanatory Memorandum of the Fund (the “**Explanatory Memorandum**”) unless otherwise specified.

SFC authorisation is not a recommendation or endorsement of a product, nor does it guarantee the commercial merits of the product or its performance. It does not mean that the product is suitable for all investors, nor is it an endorsement of its suitability for any particular investor or class of investors.

1. Cessation of notification about the availability of financial reports

The Fund’s year-end is 31 December in each calendar year and audited annual financial reports (in English only) are sent to Unitholders of the sub-funds of the Fund within four months of the end of each financial year. The Manager also sends half-yearly unaudited semi-annual financial reports (in English only) to Unitholders of the sub-funds of the Fund within two months of the period which they cover.

It is the current practice of the Fund that Hong Kong Unitholders will be notified of the means of accessing the Fund’s financial reports as and when they become available. This will apply to the upcoming financial report of the Fund and the sub-funds (i.e. the audited annual financial report for the period ended 31 December 2024 which will be available by 30 April 2025).

Starting from the next financial report of the Fund and the sub-funds (i.e. the unaudited semi-annual financial report for the period ended 30 June 2025 which will be available by 29 August 2025), we will cease to issue notification to you about the availability of the Fund’s financial reports.

For the avoidance of doubt, there will be no change in the means and the timeframe of obtaining such financial reports and you may continue to refer to the Explanatory Memorandum for such information. The audited annual reports and unaudited semi-annual reports will be made available to investors (in English only) within the relevant timeframe on <http://www.amundi.com.hk> (Please note that this website has not been reviewed by the SFC), and printed copies of the financial reports will also be available at the offices of the Manager upon request.

2. Update of list of directors of the Manager

The Explanatory Memorandum will be updated to reflect the latest list of directors of the Manager below:

FAUCHER Julien, Armand
O'TOOLE John Patrick
WONG Tai Che, Eddy
WURTZ Sarah, Fannie, Jennifer, Marthe, Denise, Tatiana
ZHONG Xiaofeng

Implication of the changes

The changes mentioned in this notice (the “**Changes**”) will not have any impact on the features and risks applicable to the Fund and its sub-funds. Except as otherwise provided in this notice, the Changes will not lead to any changes in the operation and/or manner in which the Fund and its sub-funds are being managed or any other effects on existing investors. There will be no change in the fee structure and fee level of the Fund and its sub-funds and cost in managing the Fund and its sub-funds following the implementation of the Changes. The rights and interests of the existing investors of the Fund and its sub-funds will not be materially prejudiced as a result of the Changes.

The Explanatory Memorandum will be amended by way of an addendum to reflect the Changes in due course. The latest Explanatory Memorandum, the latest KFS and the latest financial reports of the Fund are available at the Manager's website at <http://www.amundi.com.hk> (Please note that this website has not been reviewed by the SFC) for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the offices of the Manager at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong and copies thereof may be obtained from the Manager.

Concerning enquiries on the above, please contact the Manager at the address above or at (852) 2521 4231.

Yours faithfully,

Amundi Hong Kong Limited
東方匯理資產管理香港有限公司

東方匯理香港組合

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。基金經理負責確保本通知所載資料於刊發日期屬準確無誤。

致東方匯理香港組合
單位持有人

2025年4月10日

尊敬的單位持有人：

吾等謹此就東方匯理香港組合（「**本基金**」）的若干變更通知 閣下，詳情載列如下。

本通知所使用而未有另行界定的詞彙具有本基金的基金說明書（「**基金說明書**」）所載的相同涵義。

證監會的認可不等如對某產品作出推介或認許，亦不是對該產品的商業利弊或表現作出保證，更不代表該產品適合所有投資者，或認許該產品適合任何個別投資者或任何類別的投資者。

1. 終止發出有關財務報告可供閱覽的通知

本基金的年結日為每個曆年的 12 月 31 日，本基金會於每個財政年度結束後四個月內，向本基金旗下各子基金的單位持有人寄發經審核年度財務報告（僅提供英文版本）。基金經理亦會於未經審核半年度財務報告所涵蓋期間結束後的兩個月內，向本基金旗下各子基金的單位持有人寄發有關報告（僅提供英文版本）。

根據本基金目前的做法，香港單位持有人將於本基金的財務報告可供閱覽時獲告知查閱途徑。此做法適用於本基金及子基金下一份財務報告（即截至 2024 年 12 月 31 日止期間的經審核年度財務報告將於 2025 年 4 月 30 日前提供）。

自本基金及子基金再下一份財務報告起（即截至 2025 年 6 月 30 日止期間的經審核年度財務報告將於 2025 年 8 月 29 日前提供），我們將不再向 閣下發出有關本基金財務報告可供查閱的通知。

為免生疑問，該等財務報告的索取途徑及時間並無變更，閣下可繼續參閱基金說明書以獲取有關資訊。經審核年度報告及未經審核半年度報告將於相關時間範圍內在 <http://www.amundi.com.hk>（請注意此網站未經證監會審核）向投資者提供（僅提供英文版），財務報告的印刷版本亦可應要求於本基金的註冊辦事處及香港代表的辦事處提供。

2. 更新基金經理的董事名錄

基金說明書亦將作出下列變更以反映最新的基金經理的董事名錄：

FAUCHER Julien, Armand

O'TOOLE John Patrick

王大智

WURTZ Sarah, Fannie, Jennifer, Marthe, Denise, Tatiana

鍾小鋒

各項變更的影響

本通知所述的變更（「**變更**」）不會對適用於本基金及子基金的特點及風險造成任何影響。除本通知另有說明者外，變更不會導致本基金及子基金的營運及／或管理方式出現任何變動，或對現有投資者造成任何其他影響。實施變更後，本基金及子基金的收費結構和收費水平以及本基金及子基金的管理成本不會改變。本基金及子基金現有投資者的權利和利益不會因該等變更而遭受重大損害。

基金說明書將以補充文件的方式修訂，以反映本通知所述的變更。最新的說明書、最新的產品資料概要及本基金最近期的財務報告載於基金經理的網站<http://www.amundi.com.hk>（請注意此網站未經證監會審核），於任何一日（不包括星期六、星期日和公眾假期）正常營業時段的任何時間在基金經理的辦事處（地址：香港鰂魚涌英皇道979號太古坊太古坊二座32樓04-06室）可供免費查閱，亦可向基金經理索取副本。

如需對上述內容作出查詢，請在上文地址或致電(852) 2521 4231聯絡基金經理。

東方匯理資產管理香港有限公司
Amundi Hong Kong Limited

謹啟

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE MANAGER ACCEPTS RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE.

**To Unitholders of
Amundi HK Portfolios (the “Fund”)**

30 August 2024

Dear Unitholders,

Interim report and unaudited accounts of the Fund (the “Report”)

We are writing to inform you that softcopy of the Fund’s interim report and unaudited accounts in English for the period ending on 30 June 2024 is now available in electronic form on the website www.amundi.com.hk/retail.

Procedure to download:

- 1) Visit www.amundi.com.hk/retail
- 2) Click “Products” → “Regulatory Documents”
- 3) Click “Amundi Hong Kong Portfolios – Semi-annual report” under “Quarterly/ Semi-annual report”
- 4) Save or print the report

Printed form of the Report will not be distributed, but will be available at the office of Amundi Hong Kong Limited, the Manager of the Fund.

Address of the Manager of the Fund:

Amundi Hong Kong Limited
Suites 04-06, 32nd Floor, Two Taikoo Place
Taikoo Place, 979 King’s Road, Quarry Bay, Hong Kong

Concerning enquiries on the above, please contact Amundi Hong Kong Limited, the Manager of the Fund, at (852) 2521 4231.

Yours faithfully,

Amundi Hong Kong Limited

此乃重要通知，敬希即時垂注。如有任何疑問，請尋求專業意見。基金經理對此通知所載資料之準確性承擔責任。

致東方匯理香港組合(「本基金」)之
單位持有人

2024年8月30日

各位單位持有人：

有關本基金的中期報告和未經審核賬目(「財務報告」)

謹此通知單位持有人本基金至2024年6月30日的英文版本財務報告現已以電子形式上載於網站 www.amundi.com.hk/zh_retail。

下載程序：

- 1) 登入 www.amundi.com.hk/zh_retail
- 2) 點擊“基金”→“文件”
- 3) 點擊“季度/中期報告”之下的“東方匯理香港組合 - 中期報告”
- 4) 儲存或列印財務報告

本基金將不會分派財務報告的印刷本，但財務報告的印刷本將可於基金經理人東方匯理資產管理香港有限公司的辦事處索取。

基金經理人辦事處地址：

東方匯理資產管理香港有限公司
香港鰂魚涌英皇道979號太古坊
太古坊二座32樓04-06室

如對上述事項有任何查詢，請聯絡基金經理人東方匯理資產管理香港有限公司，電話(852) 2521 4231。

此致

東方匯理資產管理香港有限公司

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE MANAGER ACCEPTS RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE.

**To Unitholders of
Amundi HK Portfolios (the “Fund”)**

30 April 2024

Dear Unitholder,

Annual report and audited accounts for the Fund (the “Report”)

We are writing to inform you that softcopy of the Fund’s annual report and audited accounts in English for the period ending on 31 December 2023 is now available in electronic forms on the website www.amundi.com.hk.

Procedure to download:

- 1) Visit www.amundi.com.hk
- 2) Click “Individual Investors”
- 3) Click “Literature/Documents” → “Documentation”
- 4) Click “Amundi HK Portfolios – Annual report” under “Annual reports”
- 5) Save or print the report

Printed form of the Report will not be distributed, but will be available at the office of Amundi Hong Kong Limited, the Manager of the Fund.

Address of the Manager of the Fund:

Amundi Hong Kong Limited
Suites 04-06, 32nd Floor, Two Taikoo Place
Taikoo Place, 979 King’s road, Quarry Bay, Hong Kong

Concerning enquiries on the above, please contact Amundi Hong Kong Limited, the Manager of the Fund at (852) 2521 4231.

Yours faithfully,

Amundi Hong Kong Limited

此乃重要通知，敬希即時垂注。如有疑問，請尋求專業意見。基金經理對此通知所載資料之準確性承擔責任。

致東方匯理香港組合(「本基金」)之
單位持有人

2024 年 4 月 30 日

各位單位持有人：

有關本基金的年度報告和經審核賬目(「財務報告」)

謹此通知單位持有人本基金至 2023 年 12 月 31 日的英文版本財務報告現已以電子形式上載於網站 www.amundi.com.hk/zh。

下載程序：

- 1) 登入 www.amundi.com.hk/zh
- 2) 點擊 “一般投資者”
- 3) 點擊 “文件” → “文件”
- 4) 點擊 “年度報告” 之下的 “東方匯理香港組合”
- 5) 儲存或列印財務報告

本基金將不會分派財務報告的印刷本，但財務報告的印刷本將可於基金經理東方匯理資產管理香港有限公司的辦事處索取。

基金經理辦事處地址

東方匯理資產管理香港有限公司
香港鰂魚涌英皇道 979 號太古坊
太古坊二座 32 樓 04-06 室

如對上述事項有任何查詢，請聯絡基金經理東方匯理資產管理香港有限公司，電話 (852) 2521 4231。

此致

東方匯理資產管理香港有限公司

AMUNDI HK PORTFOLIOS

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE MANAGER ACCEPTS FULL RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE.

Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the offering documents of the Fund and the Sub-Fund.

To Unitholders of

Amundi HK – Money Market USD Fund (the “Sub-Fund”), a sub-fund under Amundi HK Portfolios (the “Fund”)

15 February 2024

Dear Unitholders,

Re: Changes to the offering documents and the Fund and the Sub-Fund

A. Increase in the current and maximum management fees for the I2 USD (C) Class of Amundi Funds – Cash USD (This is not a money market fund in Hong Kong)* (the “Underlying Fund”), the underlying fund of the Sub-Fund

* The Underlying Fund is a standard variable net asset value money market fund under European Money Market Fund Regulation.

The Sub-Fund invests solely in the I2 USD (C) Class of the Underlying Fund, and thus the Sub-Fund will, indirectly, bear a proportionate share of the fees and expenses of the I2 USD (C) Class of the Underlying Fund in which it invests.

To reflect the commercial decision of the management company of the Underlying Fund to better align with market rates, with effect from 15 March 2024 (the “**Effective Date**”), the current and maximum management fees of the I2 USD (C) Class of the Underlying Fund will increase.

The maximum management fee of the I2 USD (C) Class of the Underlying Fund will increase from 0.12% to 0.40% per annum of the net asset value of the Underlying Fund attributable to such class. The current management fee of the I2 USD (C) Class of the Underlying Fund is up to 0.12% (before the Effective Date), and will be up to 0.40% (with effect from the Effective Date), per annum of the net asset value of the Underlying Fund attributable to such class.

The latest ongoing charges figure of Class Institutional of the Sub-Fund is 0.52%. The ongoing charges figure is a best estimate only taking into account (1) the increase in the current and maximum administration fees for the I2 USD (C) Class of the Underlying Fund with effect from 14 April 2023 and (2) the reduction in the Trustee Fee and the Registrar’s Fee of the Sub-Fund with effect from 28 April 2023 and represents the sum of the estimated ongoing charges over a 12-month period and expressed as a percentage of the estimated average net asset value of the class over the same period. This figure may be different upon actual operation of the class and may vary from year to year.

The estimated ongoing charges figure of Class Institutional of the Sub-Fund following the increase in the current and maximum management fees for the I2 USD (C) Class of the Underlying Fund will be 0.46%. The ongoing charges figure is a best estimate only taking

into account (1) the increase in the current and maximum administration fees for the I2 USD (C) Class of the Underlying Fund with effect from 14 April 2023, (2) the reduction in the Trustee Fee and the Registrar's Fee of the Sub-Fund with effect from 28 April 2023 and (3) the increase in the current and maximum management fee for the I2 USD (C) Class of the Underlying Fund with effect from the Effective Date and represents the sum of the estimated ongoing charges over a 12-month period and expressed as a percentage of the estimated average net asset value of the class over the same period. This figure may be different upon actual operation of the class and may vary from year to year.

B. Implications of the change

The costs and expenses associated with the change as mentioned in section A of this notice (the “**Change**”), estimated to be USD14,000, shall be borne by the Sub-Fund.

The Change will not have any impact on the features and risks applicable to the Sub-Fund. Except as otherwise provided in this notice, the Change will not lead to any changes in the operation and/or manner in which the Sub-Fund is being managed or any other effects on existing investors. Except as otherwise provided in this notice, there will be no change in the fee structure and fee level of the Sub-Fund and cost in managing the Sub-Fund following the implementation of the Change. The rights and interests of the existing investors of the Sub-Fund will not be materially prejudiced as a result of the Change. The management company of the Underlying Fund has also confirmed the same in relation to the corresponding changes to the Underlying Fund.

C. Alternative(s) available to you

If you do not agree with the Change, you may (i) realise your Units in the Sub-Fund without Realisation Charge at any time, or (ii) convert your Units in the Sub-Fund to Units of other sub-funds of the Fund which are authorised by the SFC¹ without Switching Fee before 5:00 p.m. (Hong Kong time) on each Dealing Day from the date of this notice to the Effective Date, in accordance with the procedures and arrangements for realisation and conversion as set out in the current Explanatory Memorandum. Please note that although we will not impose any charges in respect of your realisation/conversion instructions, your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you realisation/conversion and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

D. Documents and enquiries

The Explanatory Memorandum and Product Key Facts Statement of the Sub-Fund will be updated to reflect the Change in due course, if applicable. The latest Explanatory Memorandum and Product Key Facts Statement of the Sub-Fund are available at the Manager's website at <http://www.amundi.com.hk/retail>² or for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the offices of the Manager at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place 979 King's Road, Quarry Bay, Hong Kong and copies thereof may be obtained from the Manager.

¹ SFC authorization is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

² This website has not been reviewed by the SFC.

Concerning enquiries on the above, please contact the Manager at the address above or at (852) 2521 4231.

Yours faithfully,

Amundi Hong Kong Limited

東方匯理香港組合

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。基金經理對本通知所載資料的準確性承擔全部責任。

除非本通知另行界定，本通知的詞彙和用詞均具有本基金及子基金的發售文件所賦予的相同涵義。

致東方匯理香港組合 – 美元貨幣市場基金（「子基金」），東方匯理香港組合（「本基金」）旗下的子基金單位持有人

2024 年 2 月 15 日

尊敬的單位持有人：

關於：本基金及子基金發售文件的變動

A. 上調子基金的相關基金，即東方匯理系列基金 – 美元貨幣市場基金（此基金並非香港的貨幣市場基金）*（「相關基金」）的 I2 美元(C)類別的現行及最高管理費

*相關基金是《歐洲貨幣市場基金規例》之下的標準可變資產淨值貨幣市場基金。

子基金僅投資於相關基金的 I2 美元(C)類別，因此子基金將間接按比例承擔其投資的相關基金之 I2 美元(C)類別的費用及開支。

為反映相關基金管理公司的商業決策，以更好地與市場費率保持一致，自 2024 年 3 月 15 日（「生效日期」）起，相關基金之 I2 美元(C)類別現行及最高管理費將會上調。

相關基金之 I2 美元(C)類別的最高管理費將從該類別應佔的相關基金資產淨值的 0.12% 上調至 0.40%（每年）。相關基金之 I2 美元(C)類別的現行管理費為最高 0.12%（生效日期前），並將上調至（從生效日期開始生效）該類別應佔相關基金資產淨值的 0.40%（每年）。

子基金機構類別的最新經常性開支比率為 0.52%。經常性開支比率僅為考慮 (1) 自 2023 年 4 月 14 日起上調相關基金 I2 美元(C)類別現行及最高行政費及 (2) 自 2023 年 4 月 28 日起調減子基金的信託費及過戶登記處費用後的最佳估計，代表 12 個月期間的估計經常性開支總額，以該類別於同期的估計平均資產淨值的百分比列示。有關數據或會在該類別實際運作時有出入，並可能按年變動。

由於相關基金之 I2 美元(C)類別的現行及最高管理費上調，故此子基金機構類別的估計經常性開支比率將為 0.46%。經常性開支比率僅為考慮 (1) 自 2023 年 4 月 14 日起上調相關基金之 I2 美元(C)類別現行及最高行政費；(2) 自 2023 年 4 月 28 日起調減子基金的信託費及過戶登記處費用及 (3) 自生效日期起上調相關基金之 I2 美元(C)類別現行及最高管理費後的最佳估計，代表 12 個月期間的估計經常性開支總額，以該類別於同期的估計平均資產淨值的百分比列示。有關數據或會在該類別實際運作時有出入，並可能按年變動。

B. 變更的影響

與本通知 A 節所述變更（「變更」）相關的成本及費用估計為 14,000 美元，將由子基金承擔。

變更對子基金適用的特點及風險並無任何影響。除另有說明者外，變更不會導致子基金的營運及／或管理方式出現任何變動，或對現有投資者造成任何其他影響。除另有說明者外，實施變更後，子基金的收費結構和收費水平以及子基金的管理成本不會改變。子基金現有投資者的權利和利益不會因變更而遭受重大損害。相關基金的管理公司亦就相關基金的相應變動作出相同的確認。

C. 閣下可行使的替代選項

若 閣下不同意變更， 閣下可從本通知日期至生效日期期間的每個交易日下午 5 時（香港時間）之前，根據最新基金說明書中所述的變現及轉換程序和安排，(i) 隨時變現 閣下在子基金中的單位（無須支付變現費），或(ii) 將 閣下在子基金中的單位轉換為本基金經證監會¹認可的其他子基金單位（無須支付轉換費）。請注意，儘管我們不會就 閣下的變現／轉換指示收取任何費用，但 閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向 閣下收取變現／轉換費用及／或交易費用，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡 閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

D. 文件與查詢

基金說明書及子基金的產品資料概要（如適用）將適時更新，以反映上述變更。最新的基金說明書及子基金的產品資料概要載於基金經理的網站 <http://www.amundi.com.hk/retail>² 或於任何一日（不包括星期六、星期日和公眾假期）正常營業時段的任何時間在基金經理的辦事處（地址：香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室）可供免費查閱，亦可向基金經理索取副本。

如需對上述內容作出查詢，請在上文地址或致電(852) 2521 4231 聯絡基金經理。

東方匯理資產管理香港有限公司

謹啟

¹ 證監會認可不等於對某計劃作出推介或認許，亦不是對該計劃的商業利弊或表現作出保證，更不代表該計劃適合所有投資者，或認許該計劃適合任何個別投資者或任何類別的投資者。

² 此網站並未經證監會審核。

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE MANAGER ACCEPTS RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE.

**To Unitholders of
Amundi HK Portfolios (the “Fund”)**

31 August 2023

Dear Unitholder,

Interim report and unaudited accounts for the Fund (the “Report”)

We are writing to inform you that softcopy of the Fund’s interim report and unaudited accounts in English for the period ending on 30 June 2023 is now available in electronic forms on the website www.amundi.com.hk.

Procedure to download:

- 1) Visit www.amundi.com.hk
- 2) Click “Individual Investors”
- 3) Click “Literature/Documents” → “Documentation”
- 4) Click “Amundi HK Portfolios – Semi-annual report” under “Quarterly/Semi-annual reports”
- 5) Save or print the report

Printed form of the Report will not be distributed, but will be available at the office of Amundi Hong Kong Limited, the Manager of the Fund.

Address of the Manager of the Fund:

Amundi Hong Kong Limited
Suites 04-06, 32nd Floor, Two Taikoo Place
Taikoo Place, 979 King’s Road, Quarry Bay, Hong Kong

Concerning enquiries on the above, please contact Amundi Hong Kong Limited, the Manager of the Fund at (852) 2521 4231.

Yours faithfully,

Amundi Hong Kong Limited

此乃重要通知，敬希即時垂注。如有疑問，請尋求專業意見。基金經理對此通知所載資料之準確性承擔責任。

致東方匯理香港組合(「本基金」)之
單位持有人

2023 年 8 月 31 日

各位單位持有人：

有關本基金的中期報告和未經審核賬目(「財務報告」)

謹此通知單位持有人本基金至 2023 年 6 月 30 日的英文版本財務報告現已以電子形式上載於網站 www.amundi.com.hk/zh。

下載程序：

- 1) 登入 www.amundi.com.hk/zh
- 2) 點擊 “一般投資者”
- 3) 點擊 “文件” → “文件”
- 4) 點擊 “季度/中期報告” 之下的 “東方匯理香港組合”
- 5) 儲存或列印財務報告

本基金將不會分派財務報告的印刷本，但財務報告的印刷本將可於基金經理東方匯理資產管理香港有限公司的辦事處索取。

基金經理辦事處地址

東方匯理資產管理香港有限公司
香港鰂魚涌英皇道 979 號太古坊
太古坊二座 32 樓 04-06 室

如對上述事項有任何查詢，請聯絡基金經理東方匯理資產管理香港有限公司，電話 (852) 2521 4231。

此致

東方匯理資產管理香港有限公司

AMUNDI HK PORTFOLIOS

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE MANAGER ACCEPTS FULL RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE.

Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the offering documents of the Fund and the Sub-Fund.

To Unitholders of

Amundi HK – Global Multi-Thematic Equity Fund (the “Sub-Fund”), a sub-fund under Amundi HK Portfolios (the “Fund”)

31 August 2023

Dear Unitholders,

Re: Termination of the Sub-Fund

We are writing to inform you as the Unitholders of the Sub-Fund that we have decided to terminate the Sub-Fund on 31 October 2023 (the “**Termination Date**”).

A. Reason for the termination of the Sub-Fund

Pursuant to Clause 27.3(a) of the Trust Deed, the Sub-Fund may be terminated by the manager of the Sub-Fund, Amundi Hong Kong Limited (the “**Manager**”), in its absolute discretion by notice in writing to the Trustee and the Unitholders if on any date, the aggregate Net Asset Value of the Units of the relevant class outstanding hereunder in respect of the Sub-Fund shall be less than such amount as disclosed in the Notice of Establishment of the Sub-Fund. In Clause (t) of the Notice of Establishment of the Sub-Fund dated 4 December 2017 (the “**NOE**”), it is stated that the Sub-Fund may be terminated by the Manager on notice if the aggregate Net Asset Value of the Units of the Sub-Fund outstanding hereunder (the “**Aggregate Net Asset Value**”) is less than USD10 million.

As of 31 July 2023, the Aggregate Net Asset Value is USD3.78 million.

Based on the Aggregate Net Asset Value mentioned above, we expect that the Aggregate Net Asset Value will be less than USD10 million on the Termination Date.

Therefore, we have decided to terminate the Sub-Fund on the Termination Date. The Trustee has no objection to the termination of the Sub-Fund.

B. Latest information of the Sub-Fund

As of 30 June 2023, the latest ongoing charges figures of the classes of Units of the Sub-Fund are as follows:

- Class Classic USD – Accumulation: 4.03%
- Class Classic USD – Distribution: 4.03%

The ongoing charges figure for a class of Units above is calculated based on the expenses for the period from 1 July 2022 to 30 June 2023 and expressed as a percentage of the average Net Asset Value for the corresponding period.

For the avoidance of doubt, in respect of Class Classic USD – Distribution of the Sub-Fund above, the Manager will, subject to its discretion, declare and pay dividends for those registered unitholders as at the end of August 2023 and September 2023 respectively as prescribed in the section “Distribution” of the Appendix of the Sub-Fund in the Explanatory Memorandum of the Fund and the Sub-Fund (the “**Explanatory Memorandum**”), but no such dividends will be declared or paid for those registered unitholders as at the end of October 2023 as the Sub-Fund will be terminated on 31 October 2023.

As of the date of this notice, there are no unamortised preliminary expenses of the Sub-Fund.

C. Implications of termination

Please note that from the date of this notice, the Sub-Fund is no longer allowed to be marketed to the public in Hong Kong and shall not accept subscription from new investors.

We will apply to the SFC for the withdrawal of authorisation of the Sub-Fund following the termination of the Sub-Fund.

D. Costs and expenses of termination and subsequent withdrawal of authorisation after termination

The Sub-Fund will bear the costs and expenses associated with its termination and the subsequent withdrawal of authorisation after its termination.

Such costs and expenses are estimated to be around USD42,000, being 1.11% of the Sub-Fund’s Net Asset Value as of 31 July 2023.

The amount above which will be borne by the Sub-Fund will be set aside from the Sub-Fund’s assets (“**Termination Expenses Provisions**”) and deducted from the total assets of the Sub-Fund on the date of this notice. Accordingly, with effect from the date of this notice, the Net Asset Value of the Sub-Fund will have reflected the applicable Termination Expenses Provisions.

If the Termination Expenses Provisions are not enough to cover the actual costs of the termination and the subsequent withdrawal of authorisation after termination, we will bear the shortfall. In the event that the actual costs of the termination and the subsequent withdrawal of authorisation after termination are lower than the amount of Termination Expenses Provisions, the excess Termination Expenses Provisions will be handled as set out in the sub-section headed “Treatment of the excess Termination Expenses Provisions” under the section headed “G. Arrangements after the Dealing Deadline” below.

E. Alternatives available to you as the Unitholder of the Sub-Fund

You may realise your Units in the Sub-Fund or convert your Units in the Sub-Fund to Units of other sub-funds of the Fund which are authorised by the SFC¹, without Realisation Charge or Switching Fee, before 5:00 p.m. (Hong Kong time) on 30 October 2023 (the

¹ SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

“Dealing Deadline”) in accordance with the procedures for realisation and conversion as set out in the Explanatory Memorandum. Realisation and conversion from the Sub-Fund will cease after the Dealing Deadline.

Unitholders who apply for realisation or conversion of Units through distributor(s) should note that such distributor(s) may impose earlier dealing deadlines for receiving instructions for realisations or conversions. Please also note that although we will not impose any charges in respect of your realisation/conversion instructions, your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you realisation/conversion and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

Under normal circumstances, realisation proceeds will be paid within a period of 5 Business Days after the relevant Dealing Day and in any event within one calendar month of the relevant Dealing Day or (if later) following receipt of a properly completed request for realisation of Units. Realisation of Units and payment of realisation proceeds will be subject to the procedures as set out in the Explanatory Memorandum.

F. Realisation of underlying investments of the Sub-Fund

We will start to realise all the underlying investments of the Sub-Fund around 5 Business Days before the Dealing Deadline (i.e. tentatively on 20 October 2023) and it is expected that the Sub-Fund will only hold cash from the Dealing Deadline. As such, please note that the Sub-Fund may not be able to fulfil its investment objective and strategy after the realisation of the Sub-Fund’s underlying investments commences.

G. Arrangements after the Dealing Deadline

On the Termination Date after the Dealing Deadline, all Units in the Sub-Fund will be compulsorily realised at the Net Asset Value per Unit applicable as at the Termination Date, free of any Realisation Charge.

Distribution of an amount equal to the Net Asset Value per Unit applicable as at the Termination Date multiplied by the number of Units held in the Sub-Fund as at the Termination Date by each of the Unitholders who have not realised their holdings of Units in the Sub-Fund by the Dealing Deadline, but hold Units in the Sub-Fund at the Termination Date (the **“Relevant Unitholder(s)”**) (the **“Compulsory Realisation Proceeds”**) would be made within a period of 5 Business Days after the Termination Date, and in any event no later than one calendar month after the Termination Date.

Treatment of the excess Termination Expenses Provisions

In the event that the actual costs of the termination and the subsequent withdrawal of authorisation after termination are lower than the amount of Termination Expenses Provisions, we will, after consultation with the Trustee, make a distribution of the excess Termination Expenses Provisions to the Relevant Unitholder(s) (**“Excess Termination Expenses Provision Refund”**).

If (and only if) there will be any Excess Termination Expenses Provision Refund, the Relevant Unitholder(s) will be informed of the same by way of notice within 14 Business Days after the Termination Date. We will make the Excess Termination Expenses Provision Refund (if any) within one calendar month after the Termination Date. Each of the Relevant Unitholder(s) will be entitled to a pro-rata portion of the Excess Termination

Expenses Provision Refund (if any) attributable to his/her holdings of Units in the Sub-Fund as at the Termination Date.

Investors should therefore note that the Excess Termination Expenses Provision Refund (if any) may be made later than the distribution of the Compulsory Realisation Proceeds, as we may need more time to ascertain whether there will be any Excess Termination Expenses Provision Refund.

Any unclaimed proceeds or other cash held by the Trustee upon termination of the Sub-Fund may at the expiration of twelve months from the date upon which the same were payable be paid into court subject to the right of the Trustee to deduct therefrom any expenses it may incur in making such payment.

IMPORTANT: Please note that if you dispose of your Units at any time on or before 5:00 p.m. (Hong Kong time) on the Dealing Deadline, you will not, in any circumstances, be entitled to any portion of the Excess Termination Expenses Provision Refund (if any, as described above) in respect of any Units so disposed of. You should therefore exercise caution and consult your professional and financial advisers before dealing in your Units or otherwise deciding on any course of actions to be taken in relation to your Units.

H. Tax implications

Under the current law and practice in Hong Kong, the Sub-Fund is not expected to be subject to Hong Kong tax in respect of any of the authorised activities.

No tax will be payable by Unitholders in Hong Kong in respect of dividends or other income distributions of the Sub-Fund or in respect of any capital gains arising on a sale, realisation or other disposal of Units, except that Hong Kong profits tax may arise where such transactions form part of a trade, profession or business carried on in Hong Kong. Unitholders should take advice from their own professional advisers as to their particular tax position.

I. Documents and enquiries

The latest Explanatory Memorandum, Product Key Facts Statement of the Sub-Fund, the latest financial reports of the Fund and the Trust Deed (and the NOE as mentioned in the section headed "A. Reason for the termination of the Sub-Fund" above and any supplemental deeds of the Fund and the Sub-Fund) are available for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the offices of the Manager at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong and copies thereof may be obtained from the Manager.

Concerning enquiries on the above, please contact the Manager at (852) 2521 4231 and at the address above.

Yours faithfully,

Amundi Hong Kong Limited

東方匯理香港組合

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。基金經理對本通知所載內容的準確性承擔全部責任。

除非本通知另有界定，本通知的詞彙和用詞均具有本基金及子基金的發售文件所賦予的相同涵義。

致

東方匯理香港組合－環球多元主題股票基金（「子基金」，東方匯理香港組合（「本基金」）下屬子基金）單位持有人

2023 年 8 月 31 日

尊敬的單位持有人：

關於：子基金的終止

謹此通知 閣下（作為子基金的單位持有人），我們已決定於 2023 年 10 月 31 日（「終止日期」）終止子基金。

A. 終止子基金的理由

根據信託契據第 27.3(a)條，倘於任何日期，就子基金已發行相關類別單位的資產淨值總額少於子基金的有關成立通知所披露的金額，子基金的基金經理東方匯理資產管理香港有限公司（「**基金經理**」）可全權酌情透過向受託人及單位持有人發出書面通知而終止子基金。根據子基金日期為 2017 年 12 月 4 日的成立通知（「**成立通知**」）第(t)條，倘子基金的已發行單位的資產淨值總額（「**資產淨值總額**」）少於 1,000 萬美元，則基金經理可透過發出通知而終止子基金。

截至 2023 年 7 月 31 日，資產淨值總額為 378 萬美元。

根據上文所述的資產淨值總額，我們預期資產淨值總額於終止日期將少於 1,000 萬美元。

因此，我們已決定於終止日期終止子基金。受託人對終止子基金並無異議。

B. 子基金的最新資料

截至 2023 年 6 月 30 日，子基金單位類別的最新經常性開支比率如下：

- 普通類別美元 – 累積：4.03%
- 普通類別美元 – 分派：4.03%

上文所述某一類別單位的經常性開支比率乃基於 2022 年 7 月 1 日至 2023 年 6 月 30 日期間的開支計算，以佔相應期間的平均資產淨值的百分比列示。

為免生疑問，就子基金的上述普通類別美元－分派而言，如本基金及子基金的基金說明書（「**基金說明書**」）中的子基金附錄「分派」一節所述，基金經理將酌情就分別截至 2023 年 8 月及 2023 年 9 月末的登記單位持有人宣派及支付股息，但不會就截至 2023 年 10 月末的登記單位持有人宣派或支付股息，因為子基金將於 2023 年 10 月 31 日終止。

截至本通知日期，子基金並無未攤銷的開辦費用。

C. 終止的影響

請注意自本通知日期起，不得再向香港公眾人士推銷子基金，且不得接納新投資者的認購。

在子基金終止後，我們將向證監會申請撤回對子基金的認可。

D. 終止及終止後撤回認可的成本及開支

與子基金終止及終止後撤回認可相關的成本及開支將由子基金承擔。

該等成本及開支估計約為 42,000 美元，佔子基金於 2023 年 7 月 31 日資產淨值的 1.11%。

上述將由子基金承擔的金額將從子基金的資產中劃撥（「**終止開支撥備**」），並從子基金於本通知日期的總資產中扣除。因此，自本通知之日期起，子基金的資產淨值已反映適用的終止開支撥備。

倘終止開支撥備不足以涵蓋終止及終止後撤回認可的實際成本，我們將承擔差額。倘終止及終止後撤回認可的實際成本少於終止開支撥備的金額，多出的終止開支撥備將按照下文「**G. 交易截止時間後的安排**」一節「多出終止開支撥備的處理」分節所述方式進行處理。

E. 閣下作為子基金單位持有人可獲得的備選方案

閣下可根據基金說明書所載變現及轉換程序，於 2023 年 10 月 30 日下午五時正（香港時間）（「**交易截止時間**」）前變現 閣下所持子基金單位或將所持子基金單位轉換為本基金獲證監會認可¹的其他子基金單位，毋須支付變現費或轉換費。子基金的變現及轉換將於交易截止時間後終止。

透過分銷商申請變現或轉換單位的單位持有人應注意，該等分銷商可就接收變現或轉換指示實施較早的交易截止時間。另請注意，儘管我們不會就 閣下的變現／轉換指示收取任何費用，但 閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向 閣下收取變現／轉換費用及／或交易費用，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡 閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

在正常情況下，變現所得款項將於有關交易日後 5 個營業日內支付，且無論如何須於有關交易日後或（倘較遲）收到填妥的單位變現要求後一個曆月內支付。變現單位及支付變現所得款項須遵守基金說明書所載的程序。

¹ 證監會的認可不等於對某計劃作出推介或認許，亦不是對該計劃的商業利弊或表現作出保證，更不代表該計劃適合所有投資者，或認許該計劃適合任何個別投資者或任何類別的投資者。

F. 變現子基金的相關投資

我們將於交易截止時間前約 5 個營業日（暫定於 2023 年 10 月 20 日）開始變現子基金的所有相關投資，且預期子基金自交易截止時間起只會持有現金。因此，請注意，子基金的相關投資變現開始後，子基金可能無法實現其投資目標及策略。

G. 交易截止時間後的安排

在交易截止時間後的終止日期，子基金的所有單位將按終止日期適用的每單位資產淨值強制變現，而不會收取任何變現費用。

每名於交易截止時間仍未變現所持子基金單位但於終止日期仍持有子基金單位的單位持有人（「**相關單位持有人**」），將於終止日期後 5 個營業日內（且無論如何不遲於終止日期後 1 個曆月）獲得分派，金額相等於終止日期適用的每單位資產淨值乘以該單位持有人於終止日期所持子基金單位數目（「**強制變現所得款項**」）。

多出終止開支撥備的處理

倘若終止及終止後撤回認可的實際成本低於終止開支撥備金額，我們將在諮詢受託人後，將多出的終止開支撥備分派予相關單位持有人（「**多出終止開支撥備退款**」）。

倘若（且僅在此情況下）有任何多出終止開支撥備退款，我們將於終止日期後 14 個營業日內以通知方式告知相關單位持有人。我們將於終止日期後一個曆月內發放多出終止開支撥備退款（如有）。各相關單位持有人將有權按比例享有其於終止日期所持的子基金單位應佔的多出終止開支撥備退款（如有）。

因此，投資者應注意，多出終止開支撥備退款（如有）可能在分派強制變現所得款項後方會發放，理由是我們可能需要較多時間確定是否有任何多出終止開支撥備退款。

受託人在子基金終止後持有的任何未領所得款項或其他現金，可自應支付日期起十二個月屆滿後支付予法院，惟受託人有權從中扣除進行有關付款可能產生的任何費用。

重要提示：請注意，倘閣下於交易截止時間下午五時正（香港時間）或之前任何時間出售閣下的單位，閣下於任何情況下均無權就已出售之任何單位獲得上文所述多出終止開支撥備退款（如有）的任何部份。因此，閣下於買賣所持單位或決定就所持單位採取任何行動前，務請審慎行事並諮詢閣下的專業及財務顧問。

H. 稅務影響

根據香港現行法例及慣例，預期子基金毋須就任何獲授權活動繳納香港稅項。

香港基金單位持有人毋須就子基金的股息或其他收入分派或就出售、變現或以其他方式處置單位產生的任何資本收益繳付任何稅項，惟倘有關交易構成在香港經營某行業、專業或業務，則可能須繳付香港利得稅。單位持有人應就其特定的稅務情況諮詢其專業顧問。

I. 文件與查詢

最新的基金說明書、子基金產品資料概要、本基金最新的財務報告和信託契據（包括上述「A. 終止子基金的理由」一節所述的成立通知，以及本基金和子基金的任何補充契據）可在任何一日（不包括星期六、星期日和公眾假期）的正常營業時間內，隨時在基金經理的辦事處（地址為香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室）免費查閱，亦可向基金經理索取副本。

如需對上述內容作出查詢，請致電(852) 2521 4231 及按上文所述地址聯絡基金經理。

東方匯理資產管理香港有限公司

謹啟

AMUNDI HK PORTFOLIOS

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE MANAGER ACCEPTS FULL RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE.

Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the offering documents of the Fund and the Sub-Fund.

To Unitholders of

Amundi HK – Global Ageing Planet Opportunities Fund (the “Sub-Fund”), a sub-fund under Amundi HK Portfolios (the “Fund”)

31 August 2023

Dear Unitholders,

Re: Termination of the Sub-Fund

We are writing to inform you as the Unitholders of the Sub-Fund that we have decided to terminate the Sub-Fund on 31 October 2023 (the “**Termination Date**”).

A. Reason for the termination of the Sub-Fund

Pursuant to Clause 27.3(a) of the Trust Deed, the Sub-Fund may be terminated by the manager of the Sub-Fund, Amundi Hong Kong Limited (the “**Manager**”), in its absolute discretion by notice in writing to the Trustee and the Unitholders if on any date, the aggregate Net Asset Value of the Units of the relevant class outstanding hereunder in respect of the Sub-Fund shall be less than such amount as disclosed in the Notice of Establishment of the Sub-Fund. In Clause (o) of the Notice of Establishment of the Sub-Fund dated 6 November 2014 (the “**NOE**”), it is stated that the Sub-Fund may be terminated by the Manager on notice if the aggregate Net Asset Value of the Units of all classes outstanding hereunder (the “**Aggregate Net Asset Value**”) is less than USD30 million.

As of 31 July 2023, the Aggregate Net Asset Value is USD4.49 million.

Based on the Aggregate Net Asset Value mentioned above, we expect that the Aggregate Net Asset Value will be less than USD30 million on the Termination Date.

Therefore, we have decided to terminate the Sub-Fund on the Termination Date. The Trustee has no objection to the termination of the Sub-Fund.

B. Latest information of the Sub-Fund

As of 30 June 2023, the latest ongoing charges figures of the classes of Units of the Sub-Fund are as follows:

- Class Classic USD – Accumulation: 5.35%
- Class Classic USD – Distribution I: 5.35%
- Class Classic HKD – Accumulation: 5.35%
- Class Classic HKD – Distribution I: 5.35%
- Class Classic RMB – Accumulation: 5.35%

- Class Classic RMB – Distribution I: 5.35%
- Class Classic AUD (hedged) – Distribution I: 5.35%
- Class Classic CAD (hedged) – Distribution I: 5.35%
- Class Classic EUR (hedged) – Distribution I: 5.35%
- Class Classic GBP (hedged) – Distribution I: 5.35%
- Class Classic NZD (hedged) – Distribution I: 5.35%
- Class Classic RMB (hedged) – Accumulation: 5.35%
- Class Classic RMB (hedged) – Distribution I: 5.35%
- Class Classic RMB (hedged) – Distribution II: 5.35%

The ongoing charges figure for a class of Units above is calculated based on the expenses for the period from 1 July 2022 to 30 June 2023 and expressed as a percentage of the average Net Asset Value for the corresponding period.

For the avoidance of doubt, in respect of the Distribution I and II Classes of the Sub-Fund above, the Manager will, subject to its discretion, declare and pay dividends for those registered unitholders as at the end of August 2023 and September 2023 respectively as prescribed in the section “Distribution” of the Appendix of the Sub-Fund in the Explanatory Memorandum of the Fund and the Sub-Fund (the “**Explanatory Memorandum**”), but no such dividends will be declared or paid for those registered unitholders as at the end of October 2023 as the Sub-Fund will be terminated on 31 October 2023.

In respect of the Distribution II Class of the Sub-Fund above, in addition to the monthly dividend arrangement as described in the preceding paragraph, on quarterly basis, the Manager will declare and pay any amount which per unit exceeds the Initial Offer Price after declaring the dividend for that calendar month to those registered unitholders as at the end of the quarter ended September 2023 (i.e. on the last Dealing Day of September 2023) as prescribed in the section “Distribution” of the Appendix of the Sub-Fund in the Explanatory Memorandum, but no such dividends will be declared or paid in respect of the quarter ended December 2023 as the Sub-Fund will be terminated on 31 October 2023.

As of the date of this notice, there are no unamortised preliminary expenses of the Sub-Fund.

C. Implications of termination

Please note that from the date of this notice, the Sub-Fund is no longer allowed to be marketed to the public in Hong Kong and shall not accept subscription from new investors.

We will apply to the SFC for the withdrawal of authorisation of the Sub-Fund following the termination of the Sub-Fund.

D. Costs and expenses of termination and subsequent withdrawal of authorisation after termination

The Sub-Fund will bear the costs and expenses associated with its termination and the subsequent withdrawal of authorisation after its termination.

Such costs and expenses are estimated to be around USD43,000, being 0.96% of the Sub-Fund’s Net Asset Value as of 31 July 2023.

The amount above which will be borne by the Sub-Fund will be set aside from the Sub-Fund’s assets (“**Termination Expenses Provisions**”) and deducted from the total assets of the Sub-Fund on the date of this notice. Accordingly, with effect from the date of this

notice, the Net Asset Value of the Sub-Fund will have reflected the applicable Termination Expenses Provisions.

If the Termination Expenses Provisions are not enough to cover the actual costs of the termination and the subsequent withdrawal of authorisation after termination, we will bear the shortfall. In the event that the actual costs of the termination and the subsequent withdrawal of authorisation after termination are lower than the amount of Termination Expenses Provisions, the excess Termination Expenses Provisions will be handled as set out in the sub-section headed "Treatment of the excess Termination Expenses Provisions" under the section headed "G. Arrangements after the Dealing Deadline" below.

E. Alternatives available to you as the Unitholder of the Sub-Fund

You may realise your Units in the Sub-Fund or convert your Units in the Sub-Fund to Units of other sub-funds of the Fund which are authorised by the SFC¹, without Realisation Charge or Switching Fee, before 5:00 p.m. (Hong Kong time) on 30 October 2023 (the "**Dealing Deadline**") in accordance with the procedures for realisation and conversion as set out in the Explanatory Memorandum. Realisation and conversion from the Sub-Fund will cease after the Dealing Deadline.

Unitholders who apply for realisation or conversion of Units through distributor(s) should note that such distributor(s) may impose earlier dealing deadlines for receiving instructions for realisations or conversions. Please also note that although we will not impose any charges in respect of your realisation/conversion instructions, your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you realisation/conversion and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor or financial adviser, pension scheme trustee or administrator should you have any questions.

Under normal circumstances, realisation proceeds will be paid within a period of 3 Business Days after the relevant Dealing Day and in any event within one calendar month of the relevant Dealing Day or (if later) following receipt of a properly completed request for realisation of Units. Realisation of Units and payment of realisation proceeds will be subject to the procedures as set out in the Explanatory Memorandum.

F. Realisation of underlying investments of the Sub-Fund

We will start to realise all the underlying investments of the Sub-Fund around 5 Business Days before the Dealing Deadline (i.e. tentatively on 20 October 2023) and it is expected that the Sub-Fund will only hold cash from the Dealing Deadline. As such, please note that the Sub-Fund may not be able to fulfil its investment objective and strategy after the realisation of the Sub-Fund's underlying investments commences.

G. Arrangements after the Dealing Deadline

On the Termination Date after the Dealing Deadline, all Units in the Sub-Fund will be compulsorily realised at the Net Asset Value per Unit applicable as at the Termination Date, free of any Realisation Charge.

Distribution of an amount equal to the Net Asset Value per Unit applicable as at the Termination Date multiplied by the number of Units held in the Sub-Fund as at the

¹ SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Termination Date by each of the Unitholders who have not realised their holdings of Units in the Sub-Fund by the Dealing Deadline, but hold Units in the Sub-Fund at the Termination Date (the “**Relevant Unitholder(s)**”) (the “**Compulsory Realisation Proceeds**”) would be made within a period of 3 Business Days after the Termination Date, and in any event no later than one calendar month after the Termination Date.

Treatment of the excess Termination Expenses Provisions

In the event that the actual costs of the termination and the subsequent withdrawal of authorisation after termination are lower than the amount of Termination Expenses Provisions, we will, after consultation with the Trustee, make a distribution of the excess Termination Expenses Provisions to the Relevant Unitholder(s) (“**Excess Termination Expenses Provision Refund**”).

If (and only if) there will be any Excess Termination Expenses Provision Refund, the Relevant Unitholder(s) will be informed of the same by way of notice within 14 Business Days after the Termination Date. We will make the Excess Termination Expenses Provision Refund (if any) within one calendar month after the Termination Date. Each of the Relevant Unitholder(s) will be entitled to a pro-rata portion of the Excess Termination Expenses Provision Refund (if any) attributable to his/her holdings of Units in the Sub-Fund as at the Termination Date.

Investors should therefore note that the Excess Termination Expenses Provision Refund (if any) may be made later than the distribution of the Compulsory Realisation Proceeds, as we may need more time to ascertain whether there will be any Excess Termination Expenses Provision Refund.

Any unclaimed proceeds or other cash held by the Trustee upon termination of the Sub-Fund may at the expiration of twelve months from the date upon which the same were payable be paid into court subject to the right of the Trustee to deduct therefrom any expenses it may incur in making such payment.

IMPORTANT: Please note that if you dispose of your Units at any time on or before 5:00 p.m. (Hong Kong time) on the Dealing Deadline, you will not, in any circumstances, be entitled to any portion of the Excess Termination Expenses Provision Refund (if any, as described above) in respect of any Units so disposed of. You should therefore exercise caution and consult your professional and financial advisers before dealing in your Units or otherwise deciding on any course of actions to be taken in relation to your Units.

H. Tax implications

Under the current law and practice in Hong Kong, the Sub-Fund is not expected to be subject to Hong Kong tax in respect of any of the authorised activities.

No tax will be payable by Unitholders in Hong Kong in respect of dividends or other income distributions of the Sub-Fund or in respect of any capital gains arising on a sale, realisation or other disposal of Units, except that Hong Kong profits tax may arise where such transactions form part of a trade, profession or business carried on in Hong Kong. Unitholders should take advice from their own professional advisers as to their particular tax position.

I. Documents and enquiries

The latest Explanatory Memorandum, Product Key Facts Statement of the Sub-Fund, the latest financial reports of the Fund and the Trust Deed (and the NOE as mentioned in the section headed “A. Reason for the termination of the Sub-Fund” above and any supplemental deeds of the Fund and the Sub-Fund) are available for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the offices of the Manager at Suites 04-06, 32nd Floor, Two Taikoo Place, Taikoo Place, 979 King’s Road, Quarry Bay, Hong Kong and copies thereof may be obtained from the Manager.

Concerning enquiries on the above, please contact the Manager at (852) 2521 4231 and at the address above.

Yours faithfully,

Amundi Hong Kong Limited

東方匯理香港組合

此乃重要通知，敬希即時垂注。如有疑問，請諮詢專業意見。基金經理對本通知所載內容的準確性承擔全部責任。

除非本通知另有界定，本通知的詞彙和用詞均具有本基金及子基金的發售文件所賦予的相同涵義。

致

東方匯理香港組合－環球銀髮動力基金（「子基金」，東方匯理香港組合（「本基金」）下屬子基金）單位持有人

2023 年 8 月 31 日

尊敬的單位持有人：

關於：子基金的終止

謹此通知 閣下（作為子基金的單位持有人），我們已決定於 2023 年 10 月 31 日（「終止日期」）終止子基金。

A. 終止子基金的理由

根據信託契據第 27.3(a)條，倘於任何日期，就子基金已發行相關類別單位的資產淨值總額少於子基金的有關成立通知所披露的金額，子基金的基金經理東方匯理資產管理香港有限公司（「**基金經理**」）可全權酌情透過向受託人及單位持有人發出書面通知而終止子基金。根據子基金日期為 2014 年 11 月 6 日的成立通知（「**成立通知**」）第(o)條，倘所有類別的已發行單位的資產淨值總額（「**資產淨值總額**」）少於 3,000 萬美元，則基金經理可透過發出通知而終止子基金。

截至 2023 年 7 月 31 日，資產淨值總額為 449 萬美元。

根據上文所述的資產淨值總額，我們預期資產淨值總額於終止日期將少於 3,000 萬美元。

因此，我們已決定於終止日期終止子基金。受託人對終止子基金並無異議。

B. 子基金的最新資料

截至 2023 年 6 月 30 日，子基金單位類別的最新經常性開支比率如下：

- 普通類別美元－累積：5.35%
- 普通類別美元－分派 I：5.35%
- 普通類別港元－累積：5.35%
- 普通類別港元－分派 I：5.35%
- 普通類別人民幣－累積：5.35%

- 普通類別人民幣 – 分派 I：5.35%
- 普通類別澳元（對沖） – 分派 I：5.35%
- 普通類別加元（對沖） – 分派 I：5.35%
- 普通類別歐元（對沖） – 分派 I：5.35%
- 普通類別英鎊（對沖） – 分派 I：5.35%
- 普通類別紐元（對沖） – 分派 I：5.35%
- 普通類別人民幣（對沖） – 累積：5.35%
- 普通類別人民幣（對沖） – 分派 I：5.35%
- 普通類別人民幣（對沖） – 分派 II：5.35%

上文所述某一類別單位的經常性開支比率乃基於 2022 年 7 月 1 日至 2023 年 6 月 30 日期間的開支計算，以佔相應期間的平均資產淨值的百分比列示。

為免生疑問，就子基金的上述分派 I 及分派 II 類別而言，如本基金及子基金的基金說明書（「**基金說明書**」）中的子基金附錄「分派」一節所述，基金經理將酌情就分別截至 2023 年 8 月及 2023 年 9 月末的登記單位持有人宣派及支付股息，但不會就截至 2023 年 10 月末的登記單位持有人宣派或支付股息，因為子基金將於 2023 年 10 月 31 日終止。

就子基金的上述分派 II 類別而言，如基金說明書的子基金附錄「分派」一節所述，除了前段所述的每月股息安排之外，在就該曆月向截至 2023 年 9 月止季度末（即 2023 年 9 月的最後交易日）的登記單位持有人宣派股息之後，基金經理將每季度宣派及支付超出首次發售價的每單位金額，但不會就截至 2023 年 12 月止季度宣派或支付股息，因為子基金將於 2023 年 10 月 31 日終止。

截至本通知日期，子基金並無未攤銷的開辦費用。

C. 終止的影響

請注意自本通知日期起，不得再向香港公眾人士推銷子基金，且不得接納新投資者的認購。

在子基金終止後，我們將向證監會申請撤回對子基金的認可。

D. 終止及終止後撤回認可的成本及開支

與子基金終止及終止後撤回認可相關的成本及開支將由子基金承擔。

該等成本及開支估計約為 43,000 美元，佔子基金於 2023 年 7 月 31 日資產淨值的 0.96%。

上述將由子基金承擔的金額將從子基金的資產中劃撥（「**終止開支撥備**」），並從子基金於本通知日期的總資產中扣除。因此，自本通知之日期起，子基金的資產淨值已反映適用的終止開支撥備。

倘終止開支撥備不足以涵蓋終止及終止後撤回認可的實際成本，我們將承擔差額。倘終止及終止後撤回認可的實際成本少於終止開支撥備的金額，多出的終止開支撥備將按照下文「G. 交易截止時間後的安排」一節「多出終止開支撥備的處理」分節所述方式進行處理。

E. 閣下作為子基金單位持有人可獲得的備選方案

閣下可根據基金說明書所載變現及轉換程序，於 2023 年 10 月 30 日下午五時正（香港時間）（「**交易截止時間**」）前變現 閣下所持子基金單位或將所持子基金單位轉換為本基金獲證監會認可¹的其他子基金單位，毋須支付變現費或轉換費。子基金的變現及轉換將於交易截止時間後終止。

透過分銷商申請變現或轉換單位的單位持有人應注意，該等分銷商可就接收變現或轉換指示實施較早的交易截止時間。另請注意，儘管我們不會就 閣下的變現／轉換指示收取任何費用，但 閣下的銀行、分銷商、財務顧問或退休金計劃受託人或管理人或會向 閣下收取變現／轉換費用及／或交易費用，且可能實施不同的交易安排。閣下如有任何疑問，請聯絡 閣下的銀行、分銷商或財務顧問、退休金計劃受託人或管理人。

在正常情況下，變現所得款項將於有關交易日後 3 個營業日內支付，且無論如何須於有關交易日後或（倘較遲）收到填妥的單位變現要求後一個曆月內支付。變現單位及支付變現所得款項須遵守基金說明書所載的程序。

F. 變現子基金的相關投資

我們將於交易截止時間前約 5 個營業日（暫定於 2023 年 10 月 20 日）開始變現子基金的所有相關投資，且預期子基金自交易截止時間起只會持有現金。因此，請注意，子基金的相關投資變現開始後，子基金可能無法實現其投資目標及策略。

G. 交易截止時間後的安排

在交易截止時間後的終止日期，子基金的所有單位將按終止日期適用的每單位資產淨值強制變現，而不會收取任何變現費用。

每名於交易截止時間仍未變現所持子基金單位但於終止日期仍持有子基金單位的單位持有人（「**相關單位持有人**」），將於終止日期後 3 個營業日內（且無論如何不遲於終止日期後 1 個曆月）獲得分派，金額相等於終止日期適用的每單位資產淨值乘以該單位持有人於終止日期所持子基金單位數目（「**強制變現所得款項**」）。

多出終止開支撥備的處理

倘若終止及終止後撤回認可的實際成本低於終止開支撥備金額，我們將在諮詢受託人後，將多出的終止開支撥備分派予相關單位持有人（「**多出終止開支撥備退款**」）。

倘若（且僅在此情況下）有任何多出終止開支撥備退款，我們將於終止日期後 14 個營業日內以通知方式告知相關單位持有人。我們將於終止日期後一個曆月內發放多出終止開支撥備退款（如有）。各相關單位持有人將有權按比例享有其於終止日期所持的子基金單位應佔的多出終止開支撥備退款（如有）。

¹ 證監會的認可不等於對某計劃作出推介或認許，亦不是對該計劃的商業利弊或表現作出保證，更不代表該計劃適合所有投資者，或認許該計劃適合任何個別投資者或任何類別的投資者。

因此，投資者應注意，多出終止開支撥備退款（如有）可能在分派強制變現所得款項後方會發放，理由是我們可能需要較多時間確定是否有任何多出終止開支撥備退款。

受託人在子基金終止後持有的任何未領所得款項或其他現金，可自應支付日期起十二個月屆滿後支付予法院，惟受託人有權從中扣除進行有關付款可能產生的任何費用。

重要提示：請注意，倘閣下於交易截止時間下午五時正（香港時間）或之前任何時間出售閣下的單位，閣下於任何情況下均無權就已出售之任何單位獲得上文所述多出終止開支撥備退款（如有）的任何部份。因此，閣下於買賣所持單位或決定就所持單位採取任何行動前，務請審慎行事並諮詢閣下的專業及財務顧問。

H. 稅務影響

根據香港現行法例及慣例，預期子基金毋須就任何獲授權活動繳納香港稅項。

香港基金單位持有人毋須就子基金的股息或其他收入分派或就出售、變現或以其他方式處置單位產生的任何資本收益繳付任何稅項，惟倘有關交易構成在香港經營某行業、專業或業務，則可能須繳付香港利得稅。單位持有人應就其特定的稅務情況諮詢其專業顧問。

I. 文件與查詢

最新的基金說明書、子基金產品資料概要、本基金最新的財務報告和信託契據（包括上述「A. 終止子基金的理由」一節所述的成立通知，以及本基金和子基金的任何補充契據）可在任何一日（不包括星期六、星期日和公眾假期）的正常營業時間內，隨時在基金經理的辦事處（地址為香港鰂魚涌英皇道 979 號太古坊太古坊二座 32 樓 04-06 室）免費查閱，亦可向基金經理索取副本。

如需對上述內容作出查詢，請致電(852) 2521 4231 及按上文所述地址聯絡基金經理。

東方匯理資產管理香港有限公司

謹啟